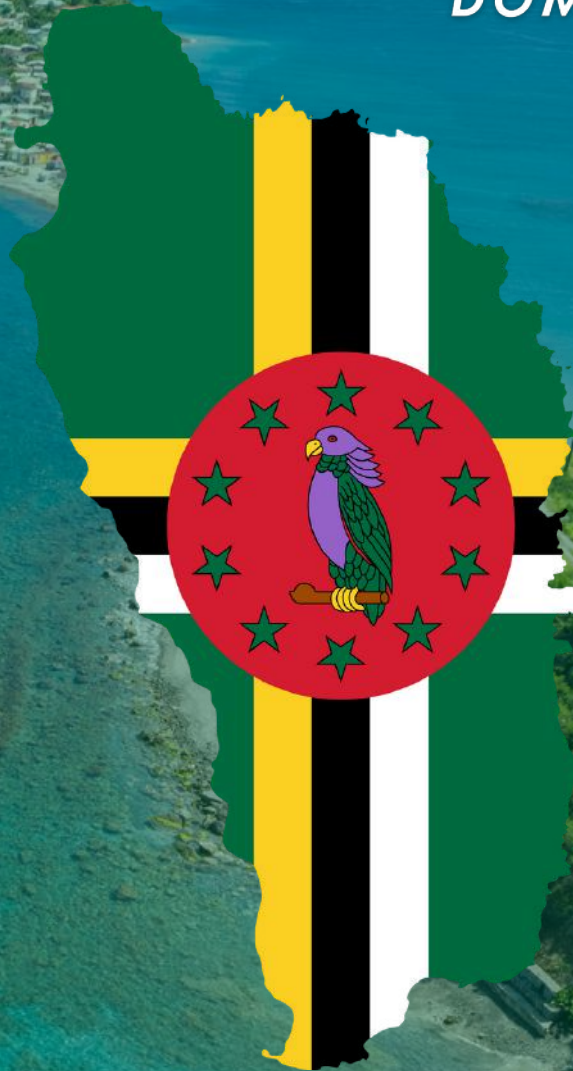


# CARIBBEAN

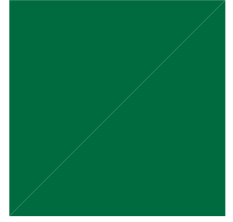
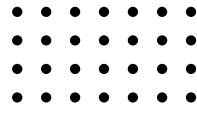
## CANNABIS INVESTMENT BRIEF

*DOMINICA EDITION*

A curated portfolio of government-supported, PPP-ready projects across the Caribbean — with Dominica as this year's spotlight jurisdiction.



2025



# Dominica Heals: Blueprint for a Medicinal Cannabis Industry

## What is medicinal cannabis ?

For millennia—from Emperor Shen Nung’s 2700 BC pharmacopoeia to Kalinago bush doctors, Ayurvedic “Bhanga,” and the Rastafari sacrament—cannabis has been medicinal by default across the Global South. In Dominica, we honor that unbroken lineage, weaving clinical relief, wellness rituals, and sacred tradition into our island’s living pharmacopoeia.

**Medicinal cannabis refers to the use of the cannabis plant and its natural derivatives with the purpose of:**

- Healing, relief, prevention, therapeutic support, or overall enhancement of quality of life, including strict clinical applications (e.g., chronic pain, epilepsy, cancer, multiple sclerosis)
- Mental health support (e.g., stress, anxiety, sleep disorders, mild depression)
- Functional relief for everyday imbalances (e.g., inflammation, digestion, physical recovery)
- Traditional, spiritual, or wellness-oriented uses in a responsible and non-pathological context (e.g., relaxation, meditation, emotional resilience, mind-body reconnection)

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Cannabis has been medicine by default across the Global South



**~12 000 BC CHINA** First domestication of *Cannabis sativa* in East Asia, revealed by whole-genome analysis of wild, feral and cultivated strains .

**~2000 BC EGYPT** Ebers Papyrus (c. 1550 BC) lists multiple cannabis-based remedies—ointments and infusions—for ocular inflammation, fevers and gynecological support.

**1838-1845 INDIA** Indian “ganja”: Introduced by indentured laborers; adopted and adapted by Afro-Caribbean and Kalinago healers into local bush-medicine traditions.

**~1880 JAMAICA** (Kongo diaspora → Kumina)  
Kumina: Brought by Kongolese indentured servants, uses cannabis sacramentally in healing ceremonies—directly linking Kongo secret-society rites to Jamaican spiritual practice.

**1937 USA** Marihuana Tax Act: Imposed a prohibitive excise tax and effectively outlawed cannabis; driven by xenophobic, racist propaganda targeting minority communities.

**1970–2020 WORLDWIDE** The Controlled Substances Act entrenched cannabis as Schedule I—“no accepted medical use” and high abuse potential—triggering the global War on Drugs and mass incarceration, with stark racial disparities despite emerging state reforms.

**~2737 BC CHINA** Shennong Bencaojing (Pharmacopoeia) prescribes cannabis (“ma”) for rheumatism, gout, malaria and as an anesthetic .

**1500 – 500 BC INDIA** The Atharvaveda names “Bhanga” among five sacred plants, employed for anxiety relief and spiritual balance in Ayurvedic medicine .

**~1850 CENTRAL AFRICA** The Bena Riamba (“Sons of Hemp”) secret society holds trance-inducing hemp-smoking rituals for ancestor communion and communal healing.

**1913 JAMAICA** First colonial “Ganja Law” criminalizes cannabis under British opium treaties—though therapeutic use persists underground.

**1974 DOMINICA** The “Dread Act” let police arrest anyone wearing dreadlocks without warrant or bail—and granted immunity to anyone (police or civilian) who killed a “Dread” on sight.

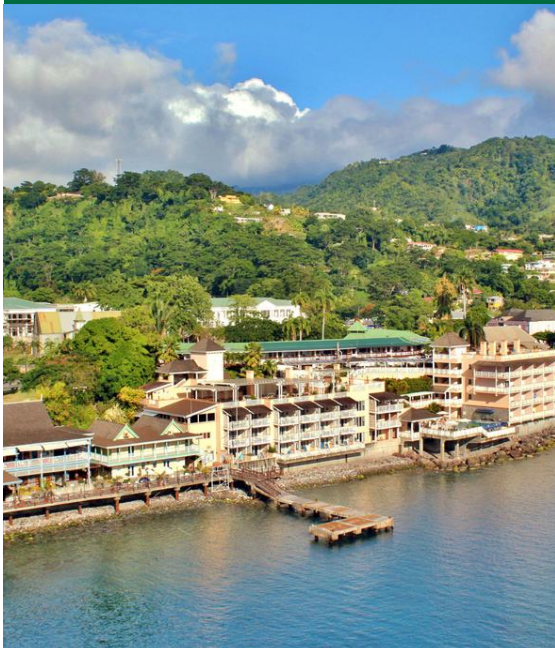
**2020–TODAY WORLDWIDE** Global South resurgence: Thailand’s 2022 decriminalization sparked a boom in wellness tourism and formalized ancestral healing practices. South Africa’s post-2018 reforms built community-linked dispensaries and medical research programs rooted in traditional pharmacopeias .

# DOMINICA



[Access full profile](#)

From  
rainforest  
roots to  
global  
cannabinoid  
frontiers.



## Legal status

Adult possession  $\leq$  28 g decriminalised (2020);  
Medicinal–Industrial Bill slated for Q3 2025;  
commercial licensing Q1 2026

## Draft licence menu

Cultivation · Processing · Research · Retail ·  
Transport · Export

## Equity rule

A  $\geq$  40 % Dominican share for farms; no cap on  
GMP export projects

## Fiscal incentives

Priority agro-projects can access 0–3 % effective  
CIT for up to 15 yrs

## Land availability

State Land Bank leases of 1–10 ha for agri-  
processing

## Regulatory Authority

Cannabis Reform Task Force, under the Authority  
of the Hon. Min. of Agriculture, “Cannabis  
Advisory Committee” already in place.

# Incentives for Investors

## Corporate Income Tax

Up to 15 years CIT waiver for qualifying agro-processing projects

## Duty Exemptions

0% duty on equipment  
VAT zero-rated for medicinal cannabis\*

## Land Access

State Land Bank leasing 1–10 ha at concessional rates.

## Caricom Access

Eligibility to export within Caricom once CROSQ standards ratified (expected late-2025)

# Projected Market Potential

Each figure is grounded in the latest available tourism, wellness, and cannabis data, combined with conservative uptake and pricing assumptions.

## Licensing

Our licensing regime is built around a medical-wellness vision, with licences for Cultivation, Processing, Retail Dispensaries, Research & Development, Export, and Transport, all subject to stringent clinical and quality criteria. To formalize longstanding community suppliers, we introduce a Micro-Distributor Licence granting street vendors and small growers access to certified, lab-tested medicinal products via a fast-track application, low fees, and tailored support. This licence also authorizes island-wide 24/7 delivery—enabling wellness tourists to have therapeutic products brought directly to resorts, beaches, or private villas—while safeguarding public health through mandatory batch testing and training.

## Compliance & Enforcement

A comprehensive seed-to-sale tracking system under the Dominican Cannabis Authority (DCA) will ensure full supply-chain transparency and block illicit diversion. Enforcement measures include:

- Fines up to USD 50,000 for serious regulatory breaches
- Licence suspension or revocation after repeated non-compliance
- Criminal prosecution for unauthorized large-scale cultivation or distribution



Metric	Projection (USD) <i>12-18 Months</i>
<b>Domestic Medical Market</b>	1 200 000
<b>Cannabis-Wellness Tourism</b>	22 600 000
<b>Export Revenue Potential</b>	15 000 000
<b>Estimated Tax Revenue</b>	4 230 000
<b>Foreign Direct Investments</b>	20 000 000

## Public Health & Equity

Licensed dispensaries will offer clinically validated cannabis formulations for conditions such as chronic pain, epilepsy, PTSD and other approved therapeutic uses. At the same time, traditional cultivators and small-scale vendors will benefit from licence prioritization, targeted micro-grants and comprehensive technical assistance.

## Sustainable & Inclusive

Dominica Heals: Rooted in our Nature Isle heritage, this eco-centric framework puts health and wellness first—empowering small farmers, integrating therapeutic and sacred uses, and deploying renewable-powered supply chains. It creates an inclusive, accessible market that balances growth, equity, and public health, setting the Caribbean standard for responsible cannabis policy.

# 12–18 Month Execution Roadmap & Projections

## Domestic Medical Market: USD 1.2 M

Dominica counts  $\approx$  66 000 residents; applying the Puerto-Rico benchmark of 3.6 % medical-cannabis penetration gives  $\approx$  2 400 patients. At the island's typical US \$500 annual spend per patient—close to the US \$482 health-spend per-capita figure—this equals  $\approx$  US \$1.2 million in yearly sales. ([globaldata.com](https://globaldata.com) [TheGlobalEconomy.com](https://TheGlobalEconomy.com))

### What's required

- Train  $\sim$ 30 physicians
- Register and upskill natural herbalist healers, providing continuing-education modules and a formal referral path to licensed doctors.
- License three dispensaries (Roseau, Portsmouth, Douglas-Charles Airport) by Q1 2026.

## Export Revenue Potential: USD 15 M

- $\approx$  US \$12.6 M wellness turnover is built on five skus priced at today's floor levels—CBD isolate already trades at US \$450/kg ([Crescent Canna](#)) and EU wholesale resin averages €3–4/kg, so a lean €900/kg sticker is instantly attractive ([Euda](#)).
  - Selling 200 000 CBD units is modest: Europe's CBD market is  $\approx$  US \$443 M; at a €40 retail bottle that's  $\approx$  11 M bottles a year, so our run is  $<$ 2% of current demand ([Grand View Research](#).)
- $\approx$  US \$2.6 M brand-halo lift comes from tagging the island's existing  $\approx$  US \$8.6 M fruit-veg-spice flow with a single “Dominica Heals” GI and QR provenance—just a 30 % premium on 2024 export values (fruits US \$4.87 M, veg US \$2.5 M, spices US \$1.24 M) ([Tendata](#).)

### What is required

- Register the “Dominica Heals” GI covering both cannabis-wellness and agricultural exports.
- Complete a GMP-light, QR-coded micro-hub for oils, balms and packaged produce.
- Route all exports through a single pharma-grade cold-chain via Antigua so EU buyers receive one consolidated invoice.

## Cannabis-Wellness Tourism: USD 22.6 M

- French-Caribbean stay-overs – Dominica logged 83 976 stay-over visitors in 2024, of which  $\sim$ 20 % ( $\approx$  16 800) came from Guadeloupe & Martinique ([tourismanalytics.com](https://tourismanalytics.com) [tourismanalytics.com](https://tourismanalytics.com)). At a 5 % conversion ( $\sim$ 840 guests)  $\times$  US \$ 880 premium spend =  $\approx$  US \$ 0.74 M.
- Cruise passengers – 306 601 arrivals in the 2023-24 season ([Travel Weekly](#)); 5 % buy at US \$ 60 =  $\approx$  US \$ 0.92 M.
- Other international stay-overs – 152 000 non-regional visitors ([tourismanalytics.com](https://tourismanalytics.com)); 3 %  $\times$  US \$ 300 mid-tier spend =  $\approx$  US \$ 1.37 M.
- Oncology spa (from 2026) – 150 terminal-cancer patients  $\times$  US \$ 65 000 luxury package =  $\approx$  US \$ 9.75 M. ([tourismanalytics.com](https://tourismanalytics.com))

### What's required

1. Seal premium bundles with Guadeloupe & Martinique tour operators and fast-ferry lines.
2. Deploy port-side kiosks and resort pop-ups to capture cruise and stay-over traffic.
3. Launch the bilingual “Dominica Heals” portal and FR/EN digital campaigns.
4. Secure site, license & integrative team for the oncology spa and begin staff training to welcome the first 150 patients in 2026.

## Foreign Direct Investments: USD 20 M

Dominica will attract  $\approx$  US \$20 M in cannabis FDI within 12–18 months: the Medicinal-Industrial Act (Q3 2025) unlocks CARICOM's first EU-GMP post-harvest licence—direct access to German/UK buyers—backed by 15-year 0–3 % tax, duty-free kit and cheap state land. EU customs-free routing via Guadeloupe/Martinique and a 2026 airport boost logistics, while an extraction hub, lab and oncology-spa ( $\approx$ 3-yr payback) anchor a high-margin cluster. **ISC Initiatives** — July 2025 investor dinner to pre-sign and sign term sheets on optimal terms, a one-stop ISC desk to fast-track licences and land, and an accelerator linking Dominican growers with top global capital and tech.



CANNABIS INVESTMENT  
DINNER

PAPILLOTE TROPICAL GARDENS, DOMINICA  
JULY 10TH 2025 FROM 6PM



# 2025

## PROJECT SPOTLIGHT

This confidential document presents a curated selection of cannabis-related initiatives identified as strategic priorities by the Government of the Commonwealth of Dominica.

Each project aligns with the country's long-term vision for sustainable development and reflects opportunities for high-impact partnerships across Dominica's three foundational pillars: Science & Development, Wellness & Tourism, and Production & Processing.



## EU-GMP PROCESSING & EXTRACTION CENTER (PPP)

[CLICK TO ACCESS FULL DATA](#)

A pharmaceutical-compliant center performing EU-GMP extraction to produce high-purity isolates and standardized full-spectrum extracts. It enables precise dosing for medical oils, capsules, and topicals, supports clinical research partnerships, trains technical staff, and positions Dominica as a trusted supplier of therapeutic cannabis products.

### RAPIDLY GROWING SECTOR

Global cannabis-extracts market valued at US \$5.13 Bn in 2024, growing at 19.7 % CAGR  
 LatAm & Caribbean medical-cannabis market worth US \$1.59 Bn (2024)

### DOMINICA FLAGSHIP

- First EU-GMP post-harvest & extraction licence in CARICOM
- Strategic partnership with Ministry of Agriculture for land, licensing, and policy alignment

## BUSINESS MODEL

### REVENUE STREAMS

Toll-processing fees (US \$27–55/kg) — mandatory for all licensed producers on the island. Long-term extraction contracts.

### TARGET AUDIENCE

Dominican co-ops, CARICOM growers, wellness brands, and institutional buyers needing GMP processing, white-label extracts, or secure local transformation

## ISC STRATEGIC INVOLVEMENT

ISC co-develops the hub alongside Dominica’s Ministry of Agriculture, securing the site and legal framework, onboarding producer cooperatives, overseeing GMP compliance and SOP design, and steering regional expansion through a replicable, standards-based model.

Phase 1 (2025–26)	Phase 2 (2026–28)
<ul style="list-style-type: none"> <li>– Facility construction and commissioning</li> <li>– 3 pilot cooperatives integrated into traceability and QA system</li> <li>– Initial domestic-only processing launch (target: 50 T biomass)</li> </ul>	<ul style="list-style-type: none"> <li>– Begin regional intake (St Vincent, Antigua, St Lucia, etc.)</li> <li>– Build export inventory for white-label and wellness brands</li> <li>– Replication of mini-hubs + international licensing</li> </ul>

<b>\$1.59</b> Billions	LatAm & Caribbean medical cannabis market
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<b>21 %</b> EBITDA	Projected by Year 3 (with capital payback in approx. 3 years)
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## INVESTMENT OPPORTUNITIES

Option	Investment Range	Investor Benefits
Equity Stake	≥ US \$500 k	Shareholding, dividends, 7-year buy-back
Revenue-Share Note	US \$250–500 k	8 % gross processing fees until 1.5x repaid, then 3 %
Founding Member ISC	US \$5 000 / yr	Priority processing slots & first access to tech licence kits



# ISC STRATEGIC INVOLVEMENT

The ministry secures 30-year land leases, fast-tracks hemp licences, and signs the Article 6 export letters. ISC brings in Verra/Puro experts, drives the PDD, oversees EU-GMP/biochar build-out, upskills three Dominican co-ops, and delivers the first 60 kt of high-integrity credits by Q4 2026.

## DOMINICA CARBON-GOLD HEMP HUB (PPP)

[CLICK TO ACCESS FULL DATA](#)

Dominica will redeploy up to 10 000 ha of under-used farmland beginning with  $\approx$  2 500 ha of abandoned banana estates and then expanding onto other fallow plots into regenerative hemp. That scale would pull about 250 000 t CO<sub>2</sub> per year via a biochar + hemp-crete cycle—comfortably more than the island’s entire  $\approx$  235 000 t CO<sub>2e</sub> annual footprint—so every tonne is clearly additional and exportable. The harvested biomass will feed the Eastern Caribbean’s first EU-GMP extraction plant for high-value medical extracts.

### RAPIDLY GROWING SECTOR

- Global cannabis-extracts market: US \$5.13 Bn (2024), CAGR 19.7 %
- LatAm + Caribbean medical-cannabis market: US \$1.59 Bn (2024)
- Durable biochar credits: US \$150 – 300 /t on Puro Earth CORC index
- Microsoft’s 1.24 Mt biochar contract (10 yrs) confirms bankable demand for removals
- Dominica’s banana acreage collapsed from 3 600 ha (1996) to < 1 000 ha (2006) — ideal idle land for hemp

Phase 1 (2025–26)	Phase 2 (2027–28)
<ul style="list-style-type: none"> <li>– Build pyrolysis line, hemp-crete block-plant &amp; EU-GMP extractor (Dominica)</li> <li>– Launch domestic processing (50 t biomass)</li> <li>– Mint initial credits &amp; sign 5-yr offtake <math>\geq</math> US \$230 /t with Big-Tech buyer</li> </ul>	<ul style="list-style-type: none"> <li>– Scale to 10 000 ha; capture <math>\approx</math> 250 kt CO<sub>2</sub> / yr</li> <li>– Process 6 000 t biomass / yr; optional intake from OECS neighbours once proven</li> <li>– Export white-label &amp; wellness brands; – Sustain <math>\geq</math> US \$112 M revenue / yr, EBITDA <math>\approx</math> 40 %</li> </ul>

<b>0.24 MT</b> CO <sub>2e</sub> a year	Dominica emits only $\approx$ 0.24 Mt CO <sub>2e</sub> a year, yet the project will remove $\approx$ 0.25 Mt CO <sub>2</sub> /yr—equivalent to 106 % of the island’s entire footprint, making every tonne clearly additional and exportable
-------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

<b>\$250 / T</b> For Durable Biochar Credit	At a conservative US \$250 / t for durable biochar credits, that same 0.25 Mt block converts to $\approx$ US \$62.5 million in annual carbon revenue before a single gram of EU-GMP extract is sold.
------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

## BUSINESS MODEL

### REVENUE STREAMS

- CCP-labelled CO<sub>2</sub> credits: 250 000 t  $\times$  US \$250 = US \$62.5 M / yr
- EU-GMP toll fees: 6 000 t  $\times$   $\approx$  US \$25 / kg (industry mid-range) = US \$50 M / yr

### TARGET AUDIENCE

Article 6 carbon-credit buyers (Big Tech, finance, airlines) • Dominican hemp co-ops • wellness brands & pharma CMOs for EU-GMP extracts.

## INVESTMENT OPPORTUNITIES

Option	Ticket	Investor Benefits
Equity Stake	$\geq$ US \$500 k	Shares, dividends, 7-yr buy-back
Revenue-Share Note	US \$250-500 k	7 % gross receipts until 1.6 $\times$ repaid, then 2 % in perpetuity
Member ISC	US \$5 000 k / yr	Priority processing slots & first access to tech-licence kits



# ISC STRATEGIC INVOLVEMENT

ISC has already brought on Dr William Courtney MD renowned for thousands of documented raw-cannabis cancer remissions, to lead our team alongside proven island healers. The centre also draws on Dominica-based healers whose documented case reports include inoperable tumours regressing under cannabinoid therapy.

## ONCOLOGY & INTEGRATIVE SPA CLINIC

[CLICK TO ACCESS FULL DATA](#)

A clinical-grade spa offering cannabis-based oncology support alongside integrative therapies (CBD/THC dosing, hyperbaric treatments, and nutraceutical programs). Patients experience reduced chemotherapy side effects, improved pain control, and enhanced quality of life. This clinic trains local medical staff, advances clinical research in Dominica, and strengthens the island's reputation for cutting-edge therapeutic care.

### MARKET PULL

9.7 million cancer deaths globally in 2020 – the pool of late-stage patients seeking relief or life-extension. High-net-worth oncology tourists spend US \$20k-50k per stay, double the luxury-spa norm.

### WELLNESS TOURISM BOOM

Wellness-tourism spend hit US \$ 830 Bn in 2023; avg. luxury trip ≈ US \$1.35 k.

### Proof of Healing

Phase 1 opens ten 90 m<sup>2</sup> oncology villa-suites, offering 21-day, US \$600-per-night raw-cannabis protocols for terminal cancer patients under Dr William Courtney, targeting 70 % occupancy to launch the “Dominica Heals” brand.

### Global Referral Hub

Phase 2 (2027) doubles to 20 suites, starts a global oncologist referral network, and leverages new EU/NA flights to cement Dominica as a luxury cannabis-oncology hub.

**21**  
Days

Luxury oncology tourists typically stay 21 days and bring one caregiver.

**20K-50K**  
USD

High-net-worth oncology tourists spend US \$20k-50k per stay

## BUSINESS MODEL

### CURATED WELLNESS PACKAGES

With suites averaging US \$600 per night (including three therapies) at 70 % occupancy across 20 suites Year-1 room + therapy revenue is ~US \$3.1 M

### TARGET AUDIENCE

Affluent North American, European, and French-Caribbean travellers —from Guadeloupe and Martinique in particular—seeking authentic wellness experiences.

## INVESTMENT OPPORTUNITIES


Option	Investment Range	Investor Benefits
Equity Stake	≥ US \$ 250 k	Shares, dividends, 7-year buy-back option
Revenue-Share Note	US \$ 100-250 k	8 % gross receipts until 1.5× repaid, then 3 % in perpetuity
Founding Member ISC	US \$ 5 k / year	Lifetime villa upgrades & priority oncology-treatment slots



# ISC STRATEGIC INVOLVEMENT

ISC co-founded and supports the Lab with international standards alignment, compliance protocols, scientific faculty, and certification governance. ISC also facilitates regional licensing of CaribCanna tools and secures multilateral recognition for Lab outputs across regulatory bodies.

## CARIBBEAN CANNABIS LABORATORY (PPP)

[CLICK TO ACCESS FULL DATA](#) 

A medical-grade laboratory providing analytical testing, quality certification, and research services for cannabis products. Clinicians and growers gain accurate cannabinoid/terpene profiles, ensuring patient safety and consistent therapeutic dosing. The lab trains local scientists, underpins clinical trials, and elevates Dominica's credibility as a regional center for evidence-based cannabis care.

### RAPIDLY GROWING SECTOR

Global cannabis testing market projected at US \$2.6 Bn by 2028, growing 12.1 % CAGR  
Caribbean cannabis market expected to exceed US \$343 M by 2029.

### DOMINICA FLAGSHIP

Located in Roseau, the Caribbean Cannabis Lab is the only operational testing facility in the CARICOM region capable of delivering certified cannabis analyses aligned with export standards.

#### Phase 1 ( 2025)

- Launch full-spectrum lab testing and foundational certification tracks in Dominica
- Roll out specialized training programs for doctors, pharmacists, cultivators, and extraction technicians
- Formalize agreements with CARICOM regulators

#### Phase 2 (2026–28)

- Deploy multilingual digital training platforms
- Launch direct testing pipelines for international export compliance (EU / Canada)
- Position Dominica as the central lab node in the CARICOM cannabis trade network.

**\$343**  
Millions

Estimated size of the Caribbean cannabis market by 2029

**500+**  
Experts

Affiliated experts and faculty globally

## BUSINESS MODEL

### REVENUE STREAMS

- Lab testing fees
- Certification program tuition
- Public-private advisory services and policy support packages

### TARGET AUDIENCE


- Dominican and regional producers seeking validated lab results and certification
- Medical professionals integrating cannabinoid therapies into clinical care

## INVESTMENT OPPORTUNITIES

Option	Investment Range	Investor Benefits
Equity Stake	≥ US \$250 k	Shareholding, dividends, 6-year buy-back clause
Revenue-Share Note	US \$100–250 k	8 % gross receipts until 1.5× repaid, then 3 % perpetual
Founding Member ISC	US \$5 000/ yr	Early access to certification discounts, and seats



## PHYTO-WELLNESS VOYAGE RETREATS

[CLICK TO ACCESS FULL DATA](#) 

Immersive wellness retreats combining micro-dosed cannabis therapies with guided naturopathy and Caribbean plant medicine. Participants experience improved sleep, mood stabilization, and pain relief through structured botanical protocols. These retreats boost visitor length of stay, create jobs for local herbalists and guides, and position Dominica as a leader in therapeutic travel.

### RAPIDLY GROWING SECTOR

The global cannabis tourism market was valued at \$10.23 billion in 2023 and is projected to grow at a CAGR of 12.38% from 2024 to 2030

### WELLNESS TOURISM BOOM

Wellness tourism is a significant and fast-growing segment of global tourism, growing more than twice as fast as general tourism.

## BUSINESS MODEL

### CURATED WELLNESS PACKAGES

Tailored, all-inclusive wellness journeys blending cannabis experiences, eco-tours, and indigenous healing.

### TARGET AUDIENCE

Affluent North American, European, and French-Caribbean travellers —from Guadeloupe and Martinique in particular—seeking authentic wellness experiences.

## ISC STRATEGIC INVOLVEMENT

ISC is fully committed to the success of Sativa Voyages, providing comprehensive support through expert mobilization, regulatory guidance, and quality assurance.

ISC's strategic roadmap for Sativa Voyages focuses on a phased approach to establish and expand cannabis wellness tourism in the Caribbean.

### Dominica Launch

Dominica offers a unique opportunity to attract French tourists from Guadeloupe and Martinique, where cannabis consumption is prevalent.

**Capturing just 0.2 % of the 187 k French-Caribbean travellers equals our 300-pack Year-1 target.**

### Caribbean Expansion

Dominica's new international airport, set to open in 2026, will enable direct flights from Europe and North America, boosting tourism and facilitating ISC's expansion of cannabis wellness tourism across the Caribbean.

**34.2**

Millions

34.2 million overnight tourists visited the Caribbean in 2024

**10%**  
of French adults

18-40-year-olds in Guadeloupe and Martinique are regular cannabis users

## INVESTMENT OPPORTUNITIES

Option	Investment Range	Investor Benefits
Equity Stake	≥ \$50,000	Ownership share, dividends, and 5-year buy-back clause
Revenue Share Note	\$25K-\$50K	10% of revenue until 1.7x return, then 3% in perpetuity
Founding Member ISC	\$5,000/year	Access to exclusive deals and annual investor events



## ISC STRATEGIC INVOLVEMENT

ISC has already onboarded a diverse roster of chefs —Ital, Caribbean fusion, pastry, mixology—and natural healers, is guiding them through full cannabis-licensing and compliance, awarding each the ISC Safe-Serve micro-dosing seal, and packaging the entire SOP and financial toolkit into a turnkey playbook for rapid, multi-island roll-out.

## CANNABIS HEALTH HOSPITALITY & LOUNGE

[CLICK TO ACCESS FULL DATA](#)

A wellness-focused hotel and café where every space integrates micro-dosed cannabis therapies. Guests relax in curated rooms with infused aromatherapy, enjoy therapeutic micro-dosed beverages and snacks in the café, and experience natural anxiety relief and pain management. This retreat creates new roles for local hospitality and wellness staff, destigmatizes medical cannabis, and reinforces Dominica’s standing as a leading therapeutic destination.

### RAPIDLY GROWING SECTOR

US \$ 23.7 Bn cannabis-tourism market by 2030 (CAGR 12.4 %).

### DOMINICA FLAGSHIP

Dominica’s By-products Bill (target Q4 2025) legalises infused F&B and on-site consumption. Project sits on a 2 000 m<sup>2</sup> coastal plot, ten minutes from the new 2 850 m runway airport opening 2026, granting direct EU/NA lift.

### Phase 1 (2025–26)

Soft-open 6 pilot villa-suites + lounge (reservation-only). We launch with six pilot luxury villa-suites and run the rooftop Lounge only two evenings a week on a pre-paid, reservation-only basis.

### Phase 2 (2027)

After meeting Phase 1 targets, we expand the property to 15 sea-view villa-suites, switch the Lounge to seven-day service, and layer in a full wellness schedule (sunrise yoga, mineral-spring plunge, terpene mixology classes).

**70 %**

Target Occupancy

Target Occupancy (matches 2023 Caribbean average 66 %)

**20–40 %**

EBITDA

EBITDA margins reported by mature US consumption lounges.

## BUSINESS MODEL

### ACCOMODATION & LOUNGE

Room revenue ≈ US \$ 1.43 M (Y1)  
ADR 280 × 5 110 room-nights.  
Lounge/F&B upsell US \$ 85 pp/night → US \$ 0.43

### TARGET AUDIENCE

Affluent US/EU wellness seekers, French-Caribbean weekenders (Guadeloupe + Martinique), and fibre-hungry digital nomads—all eager for eco-luxury stays with legal cannabis amenities.

## INVESTMENT OPPORTUNITIES

Option	Investment Range	Investor Benefits
Equity Stake	≥ US \$ 150 k	Shares, dividends, 6-year buy-back
Revenue-Share Note	US \$ 60–150 k	7 % gross sales until 1.5× repaid, then 2 %
Founding Member ISC	US \$ 5 000 / yr	Lifetime suite upgrades & lounge previews



# ISC STRATEGIC INVOLVEMENT

ISC secures multi-country import permits for seeds, nutrients and pro-grade grow hardware, sources certified EU genetics, implements a bar-code traceability system from warehouse to checkout, trains staff on handling standards, and supplies a turnkey SOP kit for rapid roll-outs across CARICOM.

## MEDICINAL CULTIVATION & SEED SUPPLY HUB

[CLICK TO ACCESS FULL DATA](#)

A medical-focused growshop offering certified cannabis seeds, nutrients, and cultivation tools. Licensed growers and patient-gardeners access standardized genetics and precision supplies to produce consistent, therapeutic-grade flower. This center creates agricultural jobs, supports patient-led cultivation, and strengthens Dominica's medical cannabis ecosystem.

### RAPIDLY GROWING SECTOR

The global hydro-/home-grow gear market is on track for US \$25 Bn by 2027 ( $\approx 19\%$  CAGR)  
Cannabis-seed sales are forecast to reach US \$6.5 Bn by 2031 ( $\approx 18\%$  CAGR).

### HOME-GROW AND LICENCES

Home-grow and micro-farm licences are expanding fast across the Caribbean.

### Phase 1 (2024 – 25)

Import pipeline proven: first fertilizer container cleared under an approved import licence; product tests successful. Flagship Roseau Growshop opens in 2025 to serve Dominican growers and fine-tune SKUs.

### Phase 2 (2026 – 27)

Scale and export: leverage the same logistics corridor to ship seeds, nutrients, and LED kits to CARICOM clients in St Vincent, Antigua, St Lucia, St Kitts and beyond, supported by a regional e-commerce and air-cargo network.

**6.5**  
Billions

Cannabis-seed sales are forecast to reach US \$6.5 Bn by 2031

**25**  
Billions

The global hydro-/home-grow gear market is on track for US \$25 Bn by 2027

## BUSINESS MODEL

### PRODUCT MIX

Premium landrace / fem / auto seeds • Full-spectrum LED tents • Organic soils & nutrients • Tissue-culture clones • On-site germination lab

### TARGET AUDIENCE

Dominican licensed home-growers and CARICOM micro-farmers seeking reliable, certified inputs.

## INVESTMENT OPPORTUNITIES

Option	Investment Range	Investor Benefits
Equity Stake	$\geq$ US \$150 k	Shareholding, dividends, 5-year buy-back clause
Revenue-Share Note	US \$50–150 k	6 % gross sales until 1.4 $\times$ repaid, then 2 % in perpetuity
Founding Member ISC	US \$5 000 / yr	Lifetime 15 % discount & first-look at new genetics



# ISC STRATEGIC INVOLVEMENT

ISC has assembled a bench of compliance lawyers, cannabis-trained chefs and respected natural healers already active in Dominica's informal Ital scene. We mentor these entrepreneurs through licensing, standardise dosing protocols and supply the regulatory documentation that will let them operate legally under one cohesive brand.

## WELLNESS CANNABIS BISTRO

[CLICK TO ACCESS FULL DATA](#)

A healthy, detox-focused restaurant where cannabis-enhanced dishes support well-being—micro-dosed infusions of seasonal Caribbean ingredients aid digestion, reduce stress, and boost vitality. Guests leave healthier and happier, local farmers gain new markets, and Dominica's reputation as a therapeutic tourism hub is strengthened.

### RAPIDLY GROWING SECTOR

Cannabis-edibles market to hit US \$ 19.4 Bn by 2030 (CAGR ≈ 11 %).  
Food-experience tourism valued at US \$ 1.1 Tn (2024) and growing 8 %/yr.

### DOMINICA FLAGSHIP

By-products law due Q4 2025 legalises infused food & drink.  
Waterfront venue captures cruise & French-Caribbean traffic on day one.

### Pop-Up / Dark Kitchen

We start with a reservation-only "dark-kitchen" that opens one or two days per week. Meals are pre-paid and collected or delivered, enabling rapid market testing, brand buzz and proof-of-concept.

### Dining Studio

Once demand is proven, we open a 30-seat, design-forward restaurant in Roseau run by our newly licensed chefs and healers—nightly tasting menus boost spend and provide a flagship template for island-to-island replication.

**\$ 125**

Average Ticket

(tasting menu + pairing) – delivers a 60 % blended gross margin.

**84K**

Visitors

stay-over visitors to Dominica in 2024 (+13 % YoY)

## BUSINESS MODEL

### CURATED WELLNESS PACKAGES

30 covers × 250 nights ⇒ ~US \$ 0.94 M Year-1 gross  
Food COGS 22 % (raw/local) · Infusion COGS 18 % → 70 % blended gross margin  
Upsells: solvent-less rosin mocktails, retail snacks, private chef's table.

### TARGET AUDIENCE

Culinary explorers, wellness travellers, upscale French-Caribbean diners.

## INVESTMENT OPPORTUNITIES

Option	Investment Range	Investor Benefits
Equity Stake	≥ US \$ 75 k	Shareholding, dividends 5-year buy-back right
Revenue-Share Note	US \$ 30-75 k	8 % of gross sales until 1.6× returned, then 3 % in perpetuity
Founding Member ISC	US \$ 5 k / year	Lifetime priority bookings



# ISC STRATEGIC INVOLVEMENT

ISC drives regulatory innovation by advocating for mandatory waste valorization policies, supplies SOPs for hash & hempcrete processing, trains producers, and manages resale logistics through the Processing Hub and co-op integration.

## ZERO-WASTE MEDICAL HASH & HEMPCRETE

[CLICK TO ACCESS FULL DATA](#)

A circular-economy facility converting post-harvest cannabis biomass into medical-grade hash extracts and therapeutic hempcrete building materials infused with anti-microbial cannabinoids. This reduces waste, supplies high-potency concentrates for patient care, and offers sustainable construction solutions—creating green jobs and reinforcing Dominica’s leadership in eco-therapeutic innovation.

### RAPIDLY GROWING SECTOR

- Global cannabis extracts market: US \$5.13 Bn (2024), CAGR 19.7 %
- Global hempcrete market projected to surpass US \$400 M by 2030,

### DOMINICA FLAGSHIP

The first national zero-waste cannabis circular model—built with ISC and Ministry of Agriculture cooperation—integrates fully with existing co-ops and the upcoming Cannabis Processing Hub.

<p>Phase 1 (2025–26)</p> <ul style="list-style-type: none"> <li>– Recover trim waste from processing hub and pilot co-ops</li> <li>– Produce solventless hash and R&amp;D hempcrete block formulation</li> <li>– Work with regulators to embed “0 Waste” clause in national cannabis regulations</li> </ul>	<p>Phase 2 (2026–28)</p> <ul style="list-style-type: none"> <li>– Train producers in on-site hash-making techniques</li> <li>– Assist Sign resale agreements: producers process hash</li> <li>– Launch first sustainable pilot structures with hempcrete (show homes, cabins)</li> </ul>
-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

<p><b>20 %</b> Per Crop</p>	<p>Trim waste = up to 20 % of harvested biomass per crop</p>
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<p><b>50 KG</b> Premium Hash</p>	<p>1 hectare of cannabis can produce up to 300 kg of trim waste enough for over 50 kg of premium hash</p>
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## BUSINESS MODEL

### REVENUE STREAMS

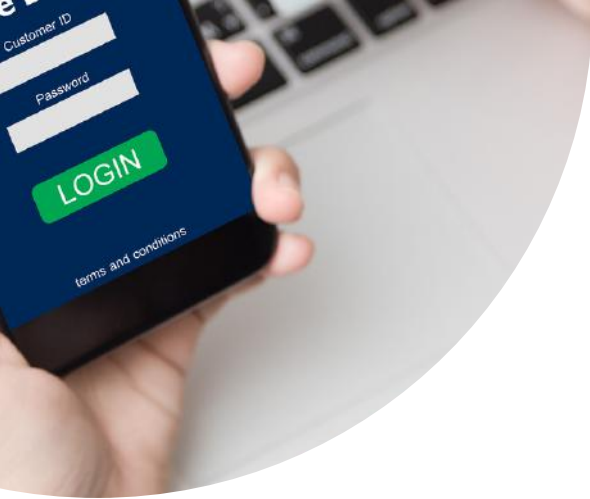
- Hash extract sales (B2B and limited direct)
- Hempcrete blocks for eco-construction projects
- Training & buy-back contracts with producers

### TARGET AUDIENCE

Producers, processors, builders, and buyers seeking to turn cannabis waste into premium hash and hempcrete under ISC’s zero-waste brand model.

## INVESTMENT OPPORTUNITIES

Option	Investment Range	Investor Benefits
Equity Stake	≥ US \$150 k	Shareholding, dividends, 5-year buy-back clause
Revenue-Share Note	US \$75–150 k	8 % gross receipts until 1.5x repaid, then 3 % perpetual
Founding Member ISC	US \$5000 / yr	Access to innovation kits, project updates, ESG visibility



## CANNABIS BANK&PAYMENT SOLUTION

[CLICK TO ACCESS FULL DATA](#)

A secure fintech solution for medical cannabis operators, integrating patient billing, automated tax reporting, and blockchain-based supply-chain tracing. Clinics and dispensaries process transactions seamlessly, reduce compliance burdens, and improve patient access. This platform creates tech-sector jobs, attracts investment, and fortifies Dominica’s position as a compliant, investor-friendly medical cannabis market.

### RAPIDLY GROWING SECTOR

Over \$4 Bn in unbanked cannabis transactions yearly in North America due to banking restrictions. Caribbean cannabis markets expected to exceed \$343 M by 2029.

### DOMINICA FLAGSHIP

Dominica pilots the project with strong political backing; users experience a simple fintech app with Visa/Mastercard, bank transfer, and eventually cash-in/out options—while KYC, tax, and crypto-stablecoin layers operate invisibly in the background.

## BUSINESS MODEL

### REVENUE STREAMS

Transaction fees on B2B and retail payments  
KYC/onboarding + subscription tiers for businesses.  
Commission on stablecoin-to-fiat exchanges

### TARGET AUDIENCE

Licensed cannabis businesses unable to access traditional banking  
Governments seeking real-time, traceable tax collection from cannabis operators

## ISC STRATEGIC INVOLVEMENT

ISC manages regulatory navigation, oversees system architecture, ensures traceability compliance, and provides legal firewalling between blockchain backend and front-end UX. ISC also leads government engagement to embed the app within public tax collection frameworks.

### Phase 1 (2025–26)

- Launch payment wallet for cannabis businesses with real-time tax reporting
- Collect financial usage data across growers, retailers, clinics
- Pilot crypto backend through stablecoin integration (non-visible to user)

### Phase 2 (2026–28)

- Open access to young adult population for full online banking services
- Integrate bill pay, savings, remittance and micro-credit modules
- Scale across CARICOM; partner with compliant exchange services for cash in/out.

**85 %**

Population

85 % of Dominica’s population uses mobile phones; median age = 33

**80%**

Cannabis operators

60–80 % of cannabis operators in CARICOM are unbanked or cash-only

## INVESTMENT OPPORTUNITIES

Option	Investment Range	Investor Benefits
Equity Stake	≥ US \$300 k	Shareholding, dividends, 6-year buy-back clause
Revenue-Share Note	US \$100–300 k	7 % gross transaction revenue until 1.5× repaid, then 3 %
Founding Member IS	US \$7.5 k / yr	Early access to fintech stack tokenization pilots, branding features



# ISC STRATEGIC INVOLVEMENT

ISC leads facility design, climate protocol calibration, SOP development, grower training, and compliance (GACP/EU-GMP readiness). ISC will also certify operators under a standardized hybrid cultivation framework and coordinate export readiness testing.

## CLINICAL HYBRID CULTIVATION SYSTEM

[CLICK TO ACCESS FULL DATA](#)

A dual-mode grow facility combining indoor precision control with solar-driven greenhouse cultivation to yield consistent, pharmaceutical-grade cannabis flower. Cultivators achieve uniform cannabinoid and terpene profiles for clinical trials, while cutting energy costs. This system trains local farmers in agritech, supports research-grade production, and bolsters Dominica's therapeutic cannabis capacity.

### RAPIDLY GROWING SECTOR

Global cannabis flower market estimated at US \$35 Bn by 2027, driven by demand for premium smokable products.

### DOMINICA FLAGSHIP

Dominica is the perfect testbed—abundant sun, rich volcanic soils, high humidity, and hurricane exposure. Phase 1 facilities will combine indoor-controlled vegetative rooms with light-diffused, secure greenhouses for flowering.

#### Phase 1 (2025–26)

- Build 1 ha hybrid unit (25 % veg indoor, 75 % flowering under smart greenhouse)
- Launch production with elite genetics and full traceability
- Refine SOPs and climate recipes for export-quality flower

#### Phase 2 (2027–28)

- Replicate model across 3–5 Caribbean countries with tailored environmental calibrations
- Integrate training for local growers and government partners

**50 %**

Reduction

34.2 million overnight Up to 30–50 % reduction in energy costs vs. full indoor facilities

**250 G/FT<sup>2</sup>**

Yield

Hybrid units can yield 150–250 g/ft<sup>2</sup>, rivaling top-tier U.S. operations

## BUSINESS MODEL

### REVENUE STREAMS

- Wholesale sale of premium-grade flower (local + international buyers)
- Licensing of hybrid production kits

### TARGET AUDIENCE

- Licensed growers aiming to produce export-grade flower with low carbon footprint
- Governments and investors seeking scalable, climate-resilient cultivation infrastructure

## INVESTMENT OPPORTUNITIES

Option	Investment Range	Investor Benefits
Equity Stake	≥ US \$250 k	Shareholding, dividends, 6-year buy-back clause
Revenue-Share Note	US \$100–250 k	8 % of gross flower revenue until 1.5× repaid, then 3 %
Founding Member IS	US \$5 000 / yr	Access to genetics trials, private tours, co-branded licensing rights



# ISC STRATEGIC INVOLVEMENT

ISC leads project design and compliance, coordinates construction and storytelling, ensures global partnerships, and develops the full brand ecosystem to position the Village as the Mecca of modern Rastafari pilgrimage.

## RASTAFARI THERAPEUTIC CULTURAL VILLAGE

[CLICK TO ACCESS FULL DATA](#)

A cultural wellness center where traditional Nyabinghi healing ceremonies are paired with micro-dosed cannabis therapies to promote emotional resilience, stress relief, and communal harmony. Visitors participate in guided sacrament, herbal workshops, and spirit-centered practices, experiencing deep psychosocial benefits. The village empowers Rastafari healers, preserves sacred heritage, attracts niche wellness tourists, and strengthens Dominica's reputation as a holistic healing destination.

### RAPIDLY GROWING SECTOR

- Global spiritual/wellness tourism exceeds US \$639 billion, with 10% CAGR
- Cultural-heritage tourism in the Caribbean is surging, especially post-COVID, as travelers seek authentic, community-based experiences

### HISTORICAL CONTEXT

In 1974, Dominica enacted the Dread Act, which criminalized Rastafari identity, enabling police to kill Rastas on sight without trial.

### Phase 1 (2025–26)

- Build eco-structures: villas, Ital kitchens, wellness cabins, artisan studios
- Launch spiritual and health retreats for high-end clients (B2C)
- Establish cannabis-friendly cafés, boutiques, meditation and Nyabinghi zones

### Phase 2 (2027–28)

- Launch the First Global Rastafari Festival with music, healing, talks, ceremonies
- Expand accommodations and retreat programs
- Build permanent museum + cultural archive + educational modules

**1974**  
Dread Act

In 1974, Dominica enacted the Dread Act, which criminalized Rastafari identity, enabling police to kill Rastas on sight

**0%**  
Tax

No tax and no cannabis restrictions within the sacred area

## BUSINESS MODEL

### REVENUE STREAMS

Revenue from luxury retreat bookings, cannabis tourism, restaurants, spiritual ceremonies, artisan markets and Events.

### TARGET AUDIENCE

- Global Rastafari community seeking spiritual reconnection and cultural pilgrimage
- Wellness travelers interested in plant-based healing and sacred cannabis

## INVESTMENT OPPORTUNITIES

Option	Ticket	Investor Benefits
Equity Stake	≥ US \$300 k	Shareholding, brand co-ownership, 7-year buy-back
Revenue-Share Note	US \$100–300 k	7 % gross receipts until 1.6× repaid, then 2 % in perpetuity
Founding Member ISC	US \$5 000 k / yr	Lifetime access, festival seats, discounts, co-branding



CANNABIS INVESTMENT  
DINNER

PAPILLOTE TROPICAL GARDENS, DOMINICA  
JULY 10TH 2025 FROM 6PM



# Dominica: A Model for Cannabis-Driven Transformation

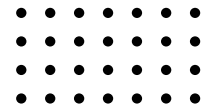
Dominica is more than a market—it's a mission. At the crossroads of climate resilience, agricultural revival, and regional leadership, Dominica offers a unique opportunity to build a model cannabis economy rooted in sustainability, equity, and innovation.

Our vision is not just to develop a profitable industry, but to co-create an ecosystem that empowers local farmers, attracts world-class expertise, and establishes Dominica as a benchmark for the Caribbean and the Global South.

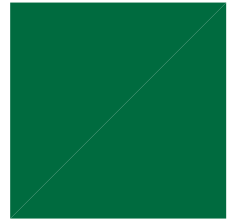
From cultivation to clinical research, from wellness tourism to export-ready transformation units, every investment here contributes to a broader economic, social, and environmental renaissance.

This is not about catching up—it's about leading from the front. With government support, international expertise, and strong social impact at its core, Dominica is poised to become a global reference in responsible cannabis development.

Join us in shaping this future—one rooted in purpose, guided by excellence, and powered by trust.



# Meet Our Team



# 2025



## Executive Leadership

**SAMÉ**

Chief Executive Officer / Founder

**EDEN**

Chief Operating Officer / Founder

## Caribbean Operations

**ALBERT**

Senior Advisor – Finance & Regulatory Structuring

**JEFF**

Senior Advisor – Project Development & Regional Strategy

## Technical & Scientific Advisors

**ALEXANDRE**

Advisor – Innovation & Product Development

**HENRY**

Clinical Cannabis Strategy Advisor

**NIRIT**

Scientific Advisor – Plant Physiology



## Network & Communications Team

**FLORA**

Program Coordinator – Network & Partnerships

**THOMAS**

Communications & Advocacy Manager

**RAJEEV**

Digital Marketing Specialist





# 2025

## CARIBBEAN PROJECT SPOTLIGHT

This confidential document presents a curated selection of cannabis-related initiatives identified as strategic priorities by the Government of the Commonwealth of Dominica.

Each project aligns with the country's long-term vision for sustainable development and reflects opportunities for high-impact partnerships across Dominica's three foundational pillars: Science & Development, Wellness & Tourism, and Production & Processing.



# Barbados

## CARIBBEAN CANNABIS INSTITUTE – TRAINING & CERTIFICATION CAMPUS (PPP)

A 600-student vocational centre with two demo greenhouses and an ISO-17025 micro-lab.

The campus delivers accredited GACP cultivation, GMP operations and analytics courses, provides low-cost lab services to licence-holders, and becomes the keystone that every other Barbadian cannabis business must stand on.

BMCLA is openly courting foreign capital specifically for training and research.

Licence-holders, locked out of traditional banking, survive on Trust-Loans yet still can't hire certified staff—so the Authority has signed MOUs with the state polytechnic to mass-produce trainers.

Until this talent gap is closed, the entire value chain stays stuck, making the Training Campus the single highest-leverage play for Barbados right now.

## BUSINESS MODEL

### REVENUE STREAMS

- Tuition fees
- QC lab services to local licence-holders
- Short-course licences sold to hospitality

### TARGET AUDIENCE

Barbadian & CARICOM licence-holders, regulators, hospitality schools, and international students seeking tropical GACP/GMP credentials.

## ISC STRATEGIC INVOLVEMENT

ISC designs the course catalogue, embeds blockchain credentialing across CARICOM, places graduates with licence-holders, and packages the model for replication ensuring regional standards stay aligned.

Phase 1 (2025–26)	Phase 2 (2027–28)
Renovate 2 000 m <sup>2</sup> classroom block • Build 2 demo greenhouses • Enrol first 120 students	Add e-learning studio • Launch CARICOM Regulator Fellowship • Scale to 600 students/yr

<b>30</b> Licences issued	Since 2019—zero laboratory licences so far
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<b>0</b> Assessment centres	Currently offer the CVQ “Cannabis Cultivation (Medicinal) Level 2” qualification
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## INVESTMENT OPPORTUNITIES

Option	Ticket	Investor Benefits
Equity Stake	≥ US \$400 k (70/30 split)	Voting shares, dividend pathway 6-yr buy-back aligned to BMCLA rule.
Revolving Tuition Note	US \$150–300 k	12 % of net tuition until 1.5 × repaid, thereafter 4 %.
Member ISC	US \$5 000 k / yr	Early access to certification discounts, and seats



**Saint Lucia**

## MOUNTAIN-TEST LAB INITIATIVE

Saint Lucia's cannabis bill opens regulated cultivation to licensed micro-farmers, many of whom operate in remote or hillside areas difficult to reach with bulk transport. This pilot project proposes a field-deployable testing platform to pre-screen cannabinoid and contaminant profiles on-farm, accelerating the national licensing process and reducing central lab burden.

The agriculture sector remains a key employer nationally. Though up-to-date local stats are limited, agricultural labor accounts for a significant share of rural employment in the OECS region.

Saint Lucia's hilly terrain makes centralized sample logistics more burdensome for hillside smallholders. Distributed screening services would reduce reliance on central labs and minimize transport hurdles.

## ISC STRATEGIC INVOLVEMENT

- Regional knowledge partner coordinating testing protocols aligned with OECS/CARICOM frameworks.
- Shares SOPs and validation templates with local regulators and labs.
- Facilitates training of local field technicians and supports inter-island sample integrity protocols.

### Phase 1 (2025–26)

- Deploy mobile ISO-17025 testing chassis
- Recruit and train 3 Saint Lucian field technicians
- Run 900+ on-farm sample visits (approx. 150 farms) in partnership with cooperatives

### Phase 2 (2027–28)

- Expand into multi-island deployment via shared regional fleet
- Develop education modules for cultivators
- Offer optional quality-control workshops

**21 %**  
All jobs

Of all jobs come from agriculture, and the sector is dominated by small-scale far

**18 %**  
Farmland

Of Saint Lucia's land area is hillside farmland, much of it difficult to access by truckload

## BUSINESS MODEL

### REVENUE STREAMS

- On-farm test panels:
- Mobile Logistics Fee
- Training & Lab Access Services

### TARGET AUDIENCE

- Micro-farmers and agro-cooperatives
- Processors and exporters preparing for EU-GMP pathways
- Government/industry partners

## INVESTMENT OPPORTUNITIES

Option	Return Model	Return Model
<b>Equity Stake</b>	70/30 split, 6-year buy-back, voting shares	70/30 split, 6-year buy-back, voting shares
<b>Service-Revenue Note</b>	10% of gross test-fee revenue until 1.5x repaid, then 3% tail	10% of gross test-fee revenue until 1.5x repaid, then 3% tail
<b>ISC Member</b>	Early access to data, regional certification pilots, investor seats	Early access to data, regional certification pilots, investor seats



# Saint Vincent and Grenadines

## MODULAR EU-GMP “WHITE-LABEL” MANUFACTURING ACCELERATOR (PPP)

Two ISO-grade clean-room pods bolt onto an existing GACP flower warehouse. They convert surplus buds into EU-GMP tinctures, soft-gel capsules and bulk API, giving St Vincent its own batch-release passport instead of exporting raw flower. Fits Minister Saboto Caesar’s 2025 call for “more value-added processing on-island” during the annual Cannabis Festival .

SVG HAS ALREADY PROVED IT CAN EXPORT – first 110 lb shipment reached Germany in 2022

Yet flower still sells at a 40-60 % discount to finished extracts while Germany’s medical-cannabis imports have risen 4.6x YoY to ~37 t in Q1 2025.

The government forces processors to buy a quota from traditional farmers, so a steady surplus is guaranteed.

Until on-island EU-GMP bottling exists, SVG forfeits most of the margin—and farmers see only bulk-flower prices.

## ISC STRATEGIC INVOLVEMENT

ISC supplies a pre-validated SOP pack (tested in Dominica), aligns QA staff via the Barbados Training Campus, and plugs heavy-metal & pesticide assays into Dominica’s EU-GMP lab—so no regional duplication while SVG captures mid-stream value.

<p>Phase 1 (2025–26)</p> <p>Import 2 prefab ISO-8 pods • install 40 L ethanol extractor &amp; wiped-film still • first MCA GMP audit</p>	<p>Phase 2 (2027–28)</p> <p>Add second extractor line • raise capacity to 2 t flower/yr • secure German &amp; UK pharma contracts</p>
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<p><b>37.2</b> Metric Tonnes</p>	<p>of medical cannabis were imported by Germany in Q1 2025 — a 4.6-fold increase year-on-year</p>
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<p><b>USD 1 M</b> Class E cultivation licence</p>	<p>Such a high fixed cost means local producers need higher-margin, value-added processing to make their licences financially viable.</p>
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## BUSINESS MODEL

**REVENUE STREAMS**

- Toll-processing: US \$32/kg flower
- White-label margin
- Formulation services for OECS brands

**TARGET AUDIENCE**

SVG Class C–E licence-holders (EC \$0.5–2.67 M each), German importers already buying SVG flower, OECS wellness brands, and Caribbean cold-chain operators mapping export lanes.

## INVESTMENT OPPORTUNITIES

Option	Ticket	Investor Benefits
Equity Stake	≥ US \$500 k	Voting shares, 7-yr buy-back; 150 % capital-allowance rebate
Service-Revenue Note	US \$150–300 k	9 % gross toll fees until 1.5x repaid, then 3 % tail
Member ISC	US \$5 000 k / yr	10-day turnaround slots • co-branding on EU-GMP CoAs



# Bahamas

## TELE-PHARMACY & E-PRESCRIPTION HUB (PPP)

A cloud-based prescription platform linked to the mandatory e-Rx database in the 2024 Cannabis Bill and a flagship, Sand-Dollar-ready dispensary in Nassau. The hub issues digital scripts, auto-checks patient limits, dispenses on site or via home delivery, and provides compliance APIs to every licensed clinic and pharmacist in The Bahamas.

The 2024 Cannabis Bill makes e-prescriptions the only legal script, and PM Davis vows that every gram will be tracked digitally.

With 94 % internet penetration and Sand Dollar wallets reaching half the adult population this year, a cloud e-Rx platform plus flagship tele-pharmacy is both what the government requires and what the market needs to ditch paper, enable instant payments, and give regulators live compliance data—setting a template the rest of the Caribbean can bolt onto.

## BUSINESS MODEL

### REVENUE STREAMS

- SaaS licence
- Dispensing margin
- Data-analytics feed to insurers & Ministry

### TARGET AUDIENCE

Bahamas Cannabis Authority licence-holders, clinics switching to e-prescriptions, insurers needing digital Rx data, Sand Dollar wallet providers.

## ISC STRATEGIC INVOLVEMENT

ISC supplies HIPAA-compliant e-Rx APIs, embeds Sand Dollar payment rails, trains Bahamian pharmacists via the Barbados Training Campus, and packages the codebase for other OECS markets.

### Phase 1 (2025–26)

Build SaaS e-Rx platform • Integrate Sand Dollar & card rails • Fit-out 250 m<sup>2</sup> flagship dispensary in Nassau • On-board 25 physicians & 15 pharmacists

### Phase 2 (2027–28)

Add tele-consult booth network on Family Islands • White-label the platform to private clinics • Reach 20 000 active patients

**94 %**

Internet penetration

Virtually every adult Bahamian can receive an e-prescription on their phone.

**50%**

Of Adults

Projected to hold Sand Dollar wallets by end-2024 – a ready digital-payment base for tele-pharmacy.

## INVESTMENT OPPORTUNITIES

Option	Ticket	Investor Benefits
Equity Stake	≥ US \$400 k (70 / 30 Bahamian split)	Voting shares, 7-yr buy-back; exemption on VAT for health-tech imports
Convertible revenue note	US \$200-350 k	10 % of gross field-test fees until 1.5 × repaid, then 3 % tail
Member ISC	US \$5 000 k / yr	Free e-Rx licences for first 3 doctors + priority Sand Dollar settlement



# Montserrat

## VOLCANO CRAFT CANNABIS ESTATE & “ST PATRICK’S GREEN WEEK” HUB (PPP)

A two-acre, hurricane-rated greenhouse on safe volcanic slopes plus a 40-seat tasting deck that opens each March as a marquee venue for Montserrat’s 10-day St Patrick’s Festival—the island’s single biggest tourism spike. Sized for the pilot licences anticipated in the 2024 Drugs (Prevention of Misuse) Amendment Bill, yet large enough to capture festival and cruise traffic all year.

Montserrat’s 2024 amendment bill opens a tightly regulated pilot licence window—the sweet spot for a two-acre craft estate. St Patrick’s Festival alone draws about 3 000 extra visitors atop the island’s 14 800 annual arrivals, and government now targets “high-end, quality” tourists who value the volcano-plus-heritage story.

Those guests already pay US \$25 for Observatory tours and stay a week or more, so a premium cannabis-tasting adds high-margin spend.

Without a showcase estate, the new law can’t monetise the island’s busiest week and farmers miss the festival-price bump.

## ISC STRATEGIC INVOLVEMENT

ISC provides cyclone-proof greenhouse blueprints, a “Volcanic Terroir” seed line sourced from SVG, and funnels Barbados-trained compliance staff; lab testing routes through Dominica, maintaining corridor standards.

### Phase 1 (2025–26)

Build 800 m<sup>2</sup> greenhouse (240 km/h rated) • Deck & micro-tasting room (40 pax) • 1 000 “hot-soil” craft plants • Soft-launch weekend tours

### Phase 2 (2027–28)

Add 600 m<sup>2</sup> greenhouse wing • Launch volcano-view glamping pods • Annual “Volcano Vibes” festival (500 visitors)

**2 588**  
Visitors

Volcano-centre visitors in 2024—a ready foot-stream for on-site tours.

**EC \$1 000**  
Fine Cap

Fine cap for personal possession under new Bill—signal of liberalisation momentum that will boost visitor comfort

## BUSINESS MODEL

### REVENUE STREAMS

- Farm-gate craft flower
- Guided volcano-grow tours
- Tasting & merch
- Glamping pods

### TARGET AUDIENCE

St Patrick’s Festival visitors, volcano eco-tourists, boutique cruise lines, and wellness travellers seeking unique terroir products.

## INVESTMENT OPPORTUNITIES

Option	Ticket	Investor Benefits
Equity Stake	≥ US \$150 k (70/30 local split)	Dividends, 7-yr buy-back; eligible for Montserrat “Green Investment” tax credit
Revenue-share note	US \$75–150 k	12 % of tour & tasting revenue until 1.6× repaid, then 4 % tail
Member ISC	US \$5 000 k / yr	Two VIP seats at every St Patrick’s “Green Week” tasting event



# Antigua & Barbuda

## WADADLI INNOVATION CAMPUS & FESTIVAL GROUNDS (PPP)

A permanent 1-acre expo park in St John's that anchors the annual Wadadli Cannabis Festival and houses year-round R&D kitchens, co-working bays, and classroom labs for Antigua's 14 newly-licensed firms. It turns a three-day event into a 365-day revenue engine.

- Government's 2nd Wadadli Festival (April 2025) capped the show by announcing 14 new licences and pledging a "home for education, innovation and justice" in the sector.
- The festival already draws ≈3 000 paying attendees each March/April—on tickets priced at US \$50.
- Tourism policy now courts "high-end, quality visitors" and creative-industry spend.
- Until a fixed campus exists, the festival has nowhere to grow and startups lack legal R&D space.

## BUSINESS MODEL

### REVENUE STREAMS

- Lab & kitchen leases
- Festival site-fee
- Quarterly pop-up market rentals & co-working dues

### TARGET AUDIENCE

New licence-holders, Caribbean product startups, international brands seeking pilot runs, and tourism boards needing a turnkey festival venue.

## ISC STRATEGIC INVOLVEMENT

ISC supplies GMP-compliant test-kitchen layouts, manages a blockchain traceability sandbox for campus tenants, and syndicates festival programming across the Caribbean corridor.

Phase 1 (2025–26)	Phase 2 (2027–28)
Convert disused 2 000 m <sup>2</sup> warehouse into incubator labs • landscape outdoor festival lawn (2 500 pax) • open six product test kitchens	Add 300-seat conference centre • launch accelerator cohort • host quarterly pop-up markets

<b>14</b> New licences	New licences issued at the 2025 festival—instant tenant pipeline.
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<b>3 000</b> Festival Visitors	3 000 ticketed festival visitors at US \$50 each—a ready US \$150 k anchor event every spring.
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## INVESTMENT OPPORTUNITIES

Option	Ticket	Investor Benefits
Equity Stake	≥ US \$400-600 k	Ground-rent share, 7-yr buy-back; ABST waiver on expo construction
Lease-back Block	US \$150-300 k	10-year lease of a dedicated kitchen bay + naming rights
Member ISC	US \$5 000 k / yr	4 VIP passes to every festival + 15 % lifetime discount on campus rents



# St Kitts & Nevis

## HEMP FIBRE & CBD PROCESSING CO-OP (PPP)

A shared-ownership plant near Basseterre that couples a 1 t/h decorticator (for stalk fibre) with a 200 kg/h cold-press extractor (for seed and floral biomass). It buys hemp from fee-waived smallholders—many of them Rastafari—and turns it into export-ready fibre bales and crude CBD oil.

- Regulatory push (25 Apr 2025). The new Medicinal Cannabis Authority (MCA) opened and pledged that licence fees for Rastafari farmers “will be completely free,” framing economic inclusion as policy priority.
- Supply with no buyer. MCA estimates ≈ 200 fee-waived growers will be approved in the first licensing tranche, yet no processor currently contracts their biomass.
- Global fibre boom. The hemp-fibre market is forecast to jump from US \$9.1 B (2025) to US \$37.7 B by 2032 (22 % CAGR).
- Social-justice KPI. Minister Samal Duggins says the Authority’s mandate is “public health, economic growth and social justice.” The co-op model delivers all three.

## BUSINESS MODEL

### REVENUE STREAMS

- Fibre bales: US \$280 / t
- Crude CBD oil: US \$1 200 / kg (regional wellness brands)

### TARGET AUDIENCE

Fee-waived Rastafari farmers and smallholders, Caribbean textile start-ups, OECS wellness brands, EU bulk-oil importers.

## ISC STRATEGIC INVOLVEMENT

ISC supplies GMP-lite SOPs, funnels Barbados-trained technicians, and routes analytical tests through Dominica’s EU-GMP lab—so SKN captures mid-stream value without duplicating corridor capacity.

### Phase 1 (2025–26)

Install decorticator & cold-press • sign 100 smallholder contracts • first 200 t biomass processed

### Phase 2 (2027–28)

Add fibre-mat baler & pelletiser • white-label CBD line • throughput 400 t/yr

200

Rastafari Farmers

200 Rastafari farmers to receive free licences guaranteed biomass stream with zero acquisition cost

22 %

CAGR

22 % CAGR in the global hemp-fibre market (2025–2032)—locks SKN into a fast-growing export sector.

## INVESTMENT OPPORTUNITIES

Option	Ticket	Investor Benefits
Equity Stake	≥ US \$300 k (70/30 local split)	Voting shares • 6-yr buy-back • 15 % CIT rebate on agro-value-add projects
Revenue-Share Note	US \$150-300 k	8 % of gross processing fees until 1.5 × repaid, then 3 %
Member ISC	US \$5 000 k / yr	Lifetime +5 % price on delivered biomass



# Bermuda

## OFFSHORE CLINICAL-DATA & TRIAL PLATFORM (PPP)

A Bermuda-domiciled Contract-Research Organisation (CRO) that hosts Phase I–II cannabinoid micro-trials for pharma and wellness brands. It stores anonymised datasets in Bermuda’s world-class re/insurance data vaults and contracts Caribbean clinics for patient recruitment, keeping high-value IP – and fees – on the island.

London stalled Bermuda’s adult-use bill, so policymakers have pivoted to a “research-first” medical path that fits UK and UN treaties.

The draft framework already carves out a dedicated Research & Development licence and calls for a Medicinal Cannabis Authority to approve trials. Hosting those trials plays to Bermuda’s edge: the island custodies about US \$568 billion—one-third of global re-insurance capital—giving it world-class data security.

With the global cannabinoid drug-discovery market already US \$1.3 billion in 2024 and growing, a local CRO is both exactly what the new policy enables and the only way Bermuda captures a share of that spend.

## ISC STRATEGIC INVOLVEMENT

ISC supplies GxP-compliant eTMF infrastructure, funnels Barbados-trained clinical-ops staff, and routes potency / contaminant tests to Dominica’s EU-GMP lab—so Bermuda owns the data layer without duplicating wet-lab capacity.

### Phase 1 (2025–26)

License as “Research Facility” • Lease 400 m<sup>2</sup> secure data centre pod • Sign MoU with two Caribbean clinics for patient recruitment

### Phase 2 (2027–28)

Add 200 m<sup>2</sup> clean-room for stability testing • Host first multi-centre PK study • Expand database to 2 000 patient-years

**US \$568**  
Billion

US \$568 billion in re-insurance capital now domiciled in Bermuda—a trust signal for pharma data custodians.

**US 1.3**  
Billion

US \$1.3 billion global cannabinoid drug-discovery market (2024) and still growing

## BUSINESS MODEL

### REVENUE STREAMS

- Trial-hosting fees
- De-identified dataset licences
- Stability & release testing margins

### TARGET AUDIENCE

Global cannabinoid-drug developers, insurance-backed pharma SPACs, Caribbean wellness brands needing small-n safety data, and Bermuda’s own re-insurers looking to diversify fee income.

## INVESTMENT OPPORTUNITIES

Option	Ticket	Investor Benefits
Equity Stake	≥ US \$500 k (60/40 Bermudian split)	Voting shares • 7-yr buy-back • 50 % rebate under InsurTech tax incentive
Data-Royalty Note	US \$250-400 k	6 % of gross data-licence fees until 1.5 × repaid, then 2 % tail
Member ISC	US \$5 000 k / yr	Priority database access

# Get In Touch



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