



**INSIDE:
APPAREL
BAGS
DRINKWARE
OFFICE
TECHNOLOGY
AND MORE!**

IDEA GUIDE

Branded Merchandise Curated for the Financial & Professional Industry

IDEA GUIDE

Promotional products make a lasting impact across financial and professional services—whether it’s strengthening client relationships, recognizing employees, or elevating your presence at industry events. This guide offers curated ideas for client appreciation, employee engagement, and conferences to help build loyalty, foster connection, and reinforce trust in your brand.

SMART SHOPPING GUIDE



RESPONSIBLE PRODUCT SOURCING

Brands committed to supply chain transparency, validated, and certified by 3rd party organizations



B CORP PARTNERS

Climate Neutral, Certified B Corporation, brands that strive to minimize their environmental impact



OWNER DIVERSITY

Representation of various demographic groups, in its ownership structure



BRANDS THAT GIVE BACK

Brands that contribute and support key sustainability initiatives



ECO-FRIENDLY

Our eco-friendly styles use plant-friendly materials.
1% of sales donated to nonprofits via 1% for the Planet



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JANUARY

- Financial Wellness Month
- Data Privacy Day (Jan 28)

FEBRUARY

- Tax Season Kickoff (Feb–Apr)

MARCH

- National Credit Education Month
- Employee Appreciation Day (first Friday)

APRIL

- Financial Literacy Month
- Stress Awareness Month
- Earth Day (Apr 22)

MAY

- Mental Health Awareness Month
- Older Americans Month
- Global Employee Health & Fitness Month

JUNE

- National Insurance Awareness Day (June 28)

JULY

- Disability Pride Month

AUGUST

- National Wellness Month
- Back-to-School Financial Literacy Campaigns

SEPTEMBER

- National Payroll Week (early Sept)
- National Preparedness Month
- Life Insurance Awareness Month

OCTOBER

- National Financial Planning Month
- Cybersecurity Awareness Month
- National Retirement Security Week (mid/late Oct)

NOVEMBER

- American Education Week
- International Stress Awareness Week (First full week of Nov)
- American Education Week (week before Thanksgiving)

DECEMBER

- Year-End Tax Planning Season
- Computer Science Education Week (Second week of Dec)

CLIENT RELATIONSHIPS & LOYALTY

Branded gifts welcome new clients, thank long-term partners, and build trust by keeping your brand top-of-mind every day



1032-51 Rechargeable Handheld Milk Frother With Stand

Key Features:

- One-button automation, very convenient for one handed frothing
- High-speed rotating stainless steel- 15,000 rpm
- 18/8 stainless-steel and BPA free plastic

\$15.65

MOQ: 36

Decorate With:
Color Print Pad

SM-9034 Recycled Felt & Bamboo Pen Holder

Key Features:

- Offers classic, versatile styling and comfort you can wear anywhere.
- It features a rib-knit hem and cuffs for a comfortable fit.

\$11.49

MOQ: 60

Decorate With:
Digital Transfer | Embroidery



1602-17 Cleave Recycled Stainless Steel Bottle 25oz

Key Features:

- Screw-on metal lid that is 100% leakproof
- Lightweight and compact
- Made from recycled stainless steel

\$11.38

MOQ: 70

Decorate With:
Color Print SilkScreen | Digital Color Print | Laser





7142-63
Tech Wipe 10-in-1 Tech Cleaning Kit

Key Features:

- Includes: a large brush, a screen cleaning cloth, a soft flocking sponge, a high-density brush, a pen nip, an earphone brush, a camera lens brush, an SD card pen, a keyboard extractor, a screen cleaner spray bottle, and a phone stand
- Compact size is travel-friendly and easy to store

\$15.67

MOQ: 25

Decorate With:
 Color Print Pad

7901-33
Wellable™ Clear Travel Case

Key Features:

- Top grab handle - Easy to carry and access on the go
- Front pocket - Ideal for small essentials or travel documents
- Two zippered compartments - Separate and organize toiletries or accessories

\$19.98

MOQ: 25

Decorate With:
 Color Print SilkScreen | Digital Transfer



SM-6535
Veranda 16 oz Recycled Stemless Wine Tumbler

Key Features:

- Constructed from 100% post-consumer recycled aluminum
- FSCr-Certified bamboo lid
- Convenient flip-top straw lid

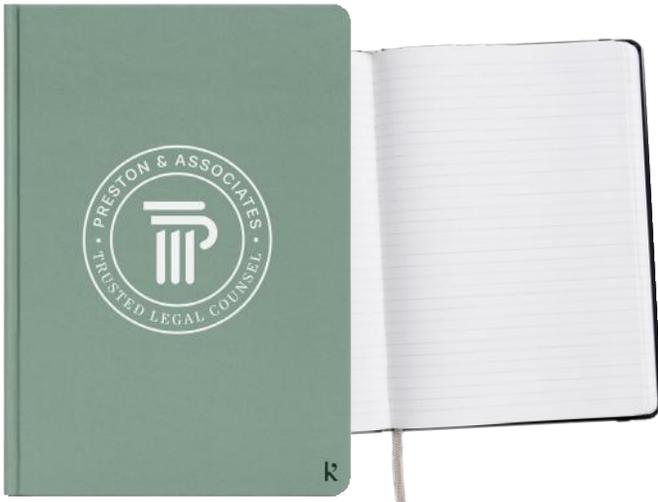
\$2.61

MOQ: 150

Decorate With:
 Color Print SilkScreen



CLIENT RELATIONSHIPS & LOYALTY



0912-01 Karst 5.5" x 8.5" Stone Bound Notebook

Key Features:

- Made from recycled stone
- Waterproof and tear-resistant
- Friction-free writing

\$28.98

Decorate With:
Color Print SilkScreen



MOQ: 16

1081-58 Field & Co. 100% Recycled PET Sherpa Blanket

Key Features:

- Cozy recycled polyester fleece
- Use folded or unfolded for any event
- Can be rolled up for easy storage

\$42.28

Decorate With:
Embroidery



MOQ: 24



SM-9465 RPET Personal Comfort Travel Kit

Key Features:

- Constructed with a breathable, matte finish fabric with moisture wicking properties.
- Snag resistant, has a button placket, and provides UV protection (UPF 40+)
- This polo has shaped seams and tapered waist for a flattering fit.

\$8.68

Decorate With:
Digital Transfer | Embroidery | Laser | Deboss



MOQ: 50



7141-83
Ultra Thin Fabric Wireless Charging Pad

Key Features:

- Use it to charge your smartphone without cables, keeping your workspace tidy and neat.
- The charging pad is designed to work with most plastic cases.

\$19.98

MOQ: 50

Decorate With:
Digital Transfer

9009-16
FEED Organic Cotton Convention Tote

Key Features:

- This bag helps provide 3 school meals to kids around the world
- 8oz. 100% GOTS Certified Organic cotton
- Interior printed FEED giveback message

\$10.12

MOQ: 75

Decorate With:
Color Print SilkScreen | Embroidery | Digital Transfer



CLIENT RELATIONSHIPS & LOYALTY

81%

of people keep promotional products for over a year, ensuring ongoing brand visibility and positive impressions

EMPLOYEE ENGAGEMENT & RECOGNITION

Onboarding kits, wellness items, and awards show employees they're valued, boosting morale and loyalty across the organization.



1031-56

Three Compartment Food Storage Bento Box

Key Features:

- The Three Compartment Food Storage Bento Box is perfect for packing a healthy meal.
- This BPA-free container features sections for a main dish and two sides.
- The bento box includes foldable spoon.

\$10.85

MOQ: 80

Decorate With:
Color Print SilkScreen

TM96311

Women's OTIS Short Sleeve Performance Polo

Key Features:

- Constructed with a breathable, matte finish fabric with moisture wicking properties.
- Snag resistant, has a button placket, and provides UV protection (UPF 40+)
- This polo has shaped seams and tapered waist for a flattering fit.

Blank as low as **\$23.75**

MOQ: 12

Decorate With:
Digital Transfer | Embroidery | Laser | Deboss



7122-19

Hue Plus 5000 mAh Power Bank with Watch Charger

Key Features:

- 5,000 mAh/18.5Wh rechargeable lithium polymer battery
- 2-in-1 dual compatible fixed tip for Apple iOS devices and Android devices
- Supports wireless charging at up to 2W for Apple Watch 1 to 10

\$28.28

MOQ: 30

Decorate With:
Color Print Pad



1602-05

Victor Recycled Vacuum Insulated Tumbler 20oz

Key Features:

- Copper vacuum insulation keeps drinks hot for 8 hours and cold for 24 hours
- Crafted from 91% post-consumer recycled 18/8 stainless steel
- Wide opening for easy cleaning

\$17.98

MOQ: 48

Decorate With:

Color Print SilkScreen | Digital Color Print | Laser



4400-15

Bellroy 16" Laptop Caddy

Key Features:

- Fits laptops up to 16"
- Full zip closure
- Organized front pocket

\$90.00

Decorate With:

Digital Transfer | Embroidery



MOQ: 6



TM97744

Women's WILSHIRE Long Sleeve Button Up Shirt

Key Features:

- Classic woven shirt that is perfect as part of a work uniform
- A decoration-friendly design and wide range of color options, the Wilshire projects a stylish, professional look for any industry.

Blank as low as **\$27.08**

MOQ: 24

Decorate With:

Embroidery | Digital Transfer

EMPLOYEE ENGAGEMENT & RECOGNITION



9444-05

SKROSS World Travel Adapter MUV USB Type A & Type C

Key Features:

- Dual USB port for charging USB devices, it's compatible with all two-pole (unearthed) devices.
- Constructed from sturdy double-wall plastic, this durable SKROSS travel adapter features receptacles and retractable plugs for use in Europe, Japan, Australia, China, the United States, and more.

\$45.18

MOQ: 15

Decorate With:
Color Print Pad

0770-06

Pedova™ Jr. Zippered Padfolio with FSC® Mix Paper

Key Features:

- Constructed from quality UltraHyde materials and has a zippered closure to keep your belongings secure.
- It's packed with organizational features ideal for school or work, including three business card holders, two USB flash drive holders, a mesh ID window, a gusseted documented pocket, a gusseted elastic media pocket, and a convenient pen loop.

\$19.98

MOQ: 36

Decorate With:
Deboss



5700-19

Paragon 15" Computer Briefcase

Key Features:

- Computer Briefcase to organize, carry, and store daily essentials.
- It features a padded computer compartment that fits most laptops up to 15" plus a full front organizer and file dividers for documents or small accessories.
- This PolyCanvas briefcase has a removable, adjustable shoulder strap for easy handling and transportation.

\$54.88

MOQ: 12

Decorate With:
Digital Transfer | Embroidery



7142-72

Wellable™ Bluetooth Sleep Mask

Key Features:

- Extra-soft nylon with cushioned eye pads - provides superior comfort and effectively blocks light
- Hidden Bluetooth speakers - connect to any Bluetooth-enabled device for wireless listening
- Ten white noise options - promotes relaxation and improved sleep quality

\$35.98

MOQ: 15

Decorate With:
Digital Transfer

TM18220

Men's DAYTON Classic Fleece Half Zip Pullover

Key Features:

- Classic woven shirt that is perfect as part of a work uniform
- A decoration-friendly design and wide range of color options, the Wilshire projects a stylish, professional look for any industry.

Blank as low as **\$36.58**

MOQ: 12

Decorate With:
Embroidery | Digital Transfer



EMPLOYEE ENGAGEMENT & RECOGNITION

57%

of employees say receiving promotional products improves morale, making recognition programs more effective

EVENTS, CONFERENCES & COMMUNITY ENGAGEMENT

Branded kits and giveaways elevate your presence, turning handshakes into lasting connections long after the event ends.



SM-5957

Vila Recycled Dopp Kit Pouch

Key Features:

- Roomy, zippered main compartment
- Integrated sleeve holds laptops up to 17"
- Padded, adjustable shoulder straps

\$27.49

MOQ: 120

Decorate With:

Embroidery | Color Print SilkScreen | Digital Transfer



SM-2855

ETL Listed 20W Dual USB-A and C Wall Charger

Key Features:

- Dual port output - USB-A (up to 18W) + Type-C (up to 20W)
- Foldable AC prongs - Compact and travel-friendly design
- Fast charging capability - Efficient power for phones, tablets, and more

\$9.99

MOQ: 50

Decorate With:

Digital Inkjet



SM-3468

5" x 7" FSC® Mix Eco-Friendly Spiral Notebook with Pen

Key Features:

- Features 60 ruled sheets of FSC mix cream paper, has a matching color elastic pen loop, and comes with a matching color ballpoint pen
- Through a partnership with 1% For The Planet, one percent of sales of all EcoSmart products are donated to environmental nonprofits.

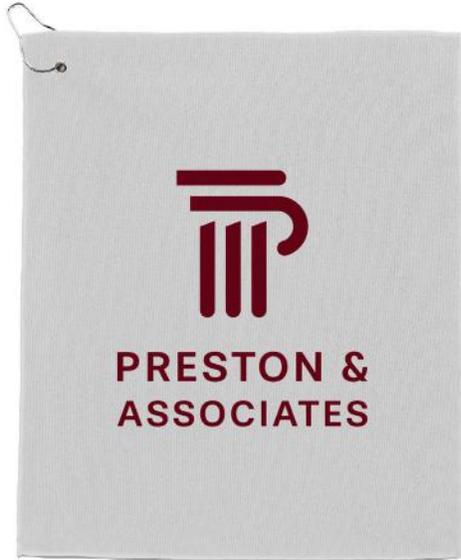
\$2.79

MOQ: 100

Decorate With:

Color Print SilkScreen | Color Print Pad





1401-48

15" x 18" Recycled 300g Terry Polyester Towel

Key Features:

- 15" x 18" size - ideal for on-course cleaning and drying needs
- Soft terry polyester - provides a gentle yet effective hand-feel for cleaning
- Metal grommet and hook - easily attaches to golf bags or belt loops for convenience

\$6.17

MOQ: 100

Decorate With:
Digital Transfer | Embroidery



SM-5830

Eco-Friendly 5oz Recycled Cotton Twill Tote Bag

Key Features:

- Material: 70%-80% Recycled Cotton
- Open main compartment
- 11.5" handle drop

\$2.20

MOQ: 100

Decorate With:
Digital Transfer | Color Print SilkScreen | Embroidery



SM-2839

FSC® 100% Bamboo Retractable 5-in-1 Charging Cable

Key Features:

- 5-in-1 charging cable can be extended to 32.6 inches
- Includes a USB-A input adapter and a Type-C input tip on one side, and a two-in-one dual compatible tip for both Apple iOS devices and Android devices with micro input and Type-C output adapter on the other side
- The surface is made with FSCr 100% Bamboo and recycled materials

\$8.00

MOQ: 200

Decorate With:
Color Print Pad



EVENTS, CONFERENCES & COMMUNITY ENGAGEMENT



SM-6949

Billy 26oz Eco-Friendly Aluminum Bottle W/ FSC® 100% Bamboo Lid

Key Features:

- Constructed from 100% post-consumer recycled aluminum
- Convenient flip-top straw lid
- Fits most standard cup holders

\$8.49

MOQ: 108

Decorate With:

Digital Transfer | Color Print SilkScreen



SM-3267

Jumbo Magnetic Memo Clip

Key Features:

- Features a heavy-duty spring-loaded hinge, a magnetic back, and a rubberized grip.
- Clip notes, recipes, or reminders and adhere them to a metal surface such as a refrigerator or file cabinet with this jumbo magnetic clip.

\$1.49

MOQ: 200

Decorate With:

Color Print SilkScreen | Digital Inkjet



SM-8177

40" Value Folding Umbrella

Key Features:

- Folds to 14.5"
- Sleeve included
- Chrome plated shaft/frame for sleek look

\$8.29

MOQ: 50

Decorate With:

Digital Inkjet



SM-2956
Mimi 3-in-1 Tech Cleaning Kit

Key Features:

- Soft flocking sponge that can be used to clean your true wireless earbud case or headphone earcups
- Plastic nib can be used to clean out the tight places in your electronics, such as the charging port or speaker holes
- High-density brush can be used to clear out your earbuds or phone speakers

\$5.99

MOQ: 50

Decorate With:
Digital Inkjet

SM-7314
Lighthouse 24-Can Non-Woven Tote Cooler

Key Features:

- Material: 80G non-woven polypropylene
- Zippered main compartment
- Open front pocket for additional storage

\$5.06

MOQ: 100

Decorate With:
Digital Transfer | Color Print SilkScreen



EVENTS, CONFERENCES & COMMUNITY ENGAGEMENT

72%

of trade show attendees remember the brand on a promotional product they received, driving post-event engagement

CUSTOM KITTING

Mix and match products to create the perfect gift, and we'll kit them with decorative packaging for a personal touch

Our service includes unlimited drop ships so you can deliver gifts directly to home or offices. It's never been easier to make a big impression.





PERFECT FOR

- Client Welcome
- Employee Onboarding
- Employee Recognition
- Financial Literacy
- Recruitment & Internship

WHAT'S INCLUDED

Sturdy Lift Top Box

Creates a more memorable gift experience.

Card for the Occasion

Choose from our templates, or provide artwork and we'll print it for you.

Better for the Planet

Box and paper are made with recycled material – and both can be recycled, too.

Decorative Packing Paper

Adds a personal touch. Choose from white, kraft or crinkle paper.

Custom Printed Label or Box

Make an impression from the moment the gift arrives.

