KW NORTHERN CALIFORNIA AND HAWAII REGION



DISCOVER THE POSSIBILITIES: YOUR MONTHLY NEWS AND INSIGHTS

2023

HALLOY





HERITAGE MONTH

Mayor Nominates Mr. Eli Galindo for Recognition During 2023 Hispanic Heritage Month

In a heartwarming display of civic appreciation and cultural celebration, Elk Grove Mayor has officially nominated Mr. Eli Galindo for special recognition during the 2023 Hispanic Heritage Month. This commendable act is set to be formalized through a Proclamation of the City of Elk Grove during the upcoming City Council meeting.

The Mayor's nomination comes as a tribute to Mr. Galindo's outstanding contributions to the community, particularly in promoting and preserving the rich Hispanic heritage that continues to be an integral part of Elk Grove's cultural tapestry.





Top Associates S E P T E M B E R 2 0 2 3



CLOSEDUNITS

INDIVIDUAL/INDIVIDUAL TEAMS

#1 CHERYL HAMMOND

WALNUT CREEK

#1 LIZ GONZALEZ

WALNUT CREEK

- #3 DENISE ROOKER BROWN ROSEVILLE
 - FAN WANG
- CUPERTINO
- #5 JULIE WYSS
 LOS GATOS ESTATES
- **#5** SUZANNE RODDA SAN JOSE-GATEWAY
- #5 RON MELVIN WALNUT CREEK
- **#5** JAMIE MONTGOMERY

- **#5** YVONNE AIAVAO VACA VALLEY
- **#5** SHERRI WALKER ROSEVILLE
- #5 GENEVA BAMIDELE STOCKTON
- #5 ROBERT MOON
- #5 GENARO DURAN KW MERCED
- #5 DAVID BAKER
 KW BIG ISLAND
- #5 THE JENICA WILLIAMS TEAM

TEAMS

- #1 MICHAEL SOARES REAL ESTATE SACRAMENTO METRO
- **#2 LOBOSCHEFSKY GROUP**WALNUT CREEK
- **#2 TINA NGUYEN & ASSOCIATES**SILICON CITY
- **#2 CONNIE VAN REAL ESTATE GROUP**ELK GROVE
- **#2** RINGO LIU & NANCY MACH OAKLAND

GROUPS

- #1 THE MORE REAL ESTATE GROUP
- **#2 ELEVATE REALTY GROUP 34297**ROSEVILLE
- **#3 DISEN CAI REAL ESTATE GROUP**PENINSULA ESTATES
- **#3 THE BRASIL GROUP**CUPERTINO
- **#3 ZEN COAST HOMES**PENINSULA ESTATES
- **#3 JENNIFER ROSDAIL REAL ESTATE TEAM**SAN FRANCISCO
- #3 PARM ATWAL REAL ESTATE TEAM SACRAMENTO METRO
- ****3 THE KAL JOHAL TEAM**YUBA SUTTER



CLOSEDVOLUME

INDIVIDUAL/INDIVIDUAL TEAMS

#1 ALEX MICHAS

OAKLAND

#2 RITA CHAO

CUPERTINO

#3 JULIE WYSS
LOS GATOS ESTATES

#4 LAURA BRYANT

PENINSULA ESTATES

#5 TIFFANY STOCK

DANVILLE

TEAMS

#1 RINGO LIU & NANCY MACH

OAKLAND

#2 KOVACS TEAM

PALO ALTO

#3 LEN STONE REAL ESTATE GROUP

PENINSULA ESTATES

#4 TROY BAMBINO

SAN JOSE - SILICON VALLEY

#5 SATYA DASARI TEAM

CUPERTINO

GROUPS

#1 CULLINAN LUXURY GROUP

PENINSULA ESTATES

#2 DISEN CAI REAL ESTATE GROUP

PENINSULA ESTATES

#3 THE BRASIL GROUP

CUPERTINO

#4 THE GUNDERMAN GROUP

OAKLAND

#5 ZEN COAST HOMES

PENINSULA ESTATES

Top Associates september 2023



LISTINGSTAKEN

INDIVIDUAL/INDIVIDUAL TEAMS

#1 SUZANNE RODDA

SAN JOSE - GATEWAY

KAYLA WELDON

SIERRA FOOTHILLS

#1 ALISHA SIMPKINS

CHICO

ROBERT HALEY

CHICO

TED DEFAZIO

FOLSOM

KYLE CHRISTOPHER BALLARD

MODESTO

MAX DEVRIES

PLEASANTON / LIVERMORE

JUSTIN MCNABB

SANTA CRUZ

TEAMS

#1 MICHAEL SOARES REAL ESTATE SACRAMENTO METRO

THE FICKERT TEAM

CHICO

HOMES BY OFER DANVILLE

SK REAL ESTATE GROUP

FOLSOM

MY URBAN HOME TEAM

WALNUT CREEK

#4 THE ASTURIAS GROUP

OAKLAND

#4 FRANCO PEREZ TEAM

SILICON CITY

DEBRA WHITE TEAM

FRESNO

THE REICHERT GROUP

DANVILLE

LEN STONE REAL ESTATE GROUP

PENINSULA ESTATES

GROUPS

#1 JMA

FRESNO

#1 MORE

SAN FRANCISCO

THE MORE REAL ESTATE GROUP

FOLSOM

ELEVATE REALTY GROUP

ROSEVILLE

THE KAL JOHAL TEAM

YUBA SUTTER





SEPTEMBER 2023

Melcome New Associates Partners

EDGAR LOPEZ RRFNTWOOD ROSEMARY LOPEZ BRENTWOOD CHRIS BARRE CARMEL **DEVIN TERRILL** CARMEL **PETER ANTONIAN** CARMEL **KRISTIN JORDAN-ALLEN** CHICO SOPHIA RIKER CHICO SPENCER HAGERSTRAND CHICO **CHLOE SARAH LEINWAND** CUPERTINO **HAYDEN MCGUIRE** CUPFRTINO **CINDY LEE** DANVILLE **HUMZAH JAN DANVILLE JACQUIE JACKSON DANVII I F** LINDA NIAZI **DANVILLE** DANVILLE RENEE REITEN **AXEL ESTRADA ELK GROVE ELK GROVE** CAROL BAKER **ELK GROVE** TRACIF MAURICE SUMARAH LEWIS **ELK GROVE CORDIS WEBB FOLSOM** MELANIE RICKARD FOI SOM **NAUDIAH XAYAVONG FOLSOM NICHOLAS FABRIZIO FOLSOM FOLSOM SEYED MOHANNA** SHELBY ACKER **FOLSOM HENNESSEY BARRAZA-JONES** FOLSOM **KELVIN WANG FRFMONT** LINH MINGS **FRFMONT** SUNIL SEHGAL **FREMONT LINDSEY VASQUEZ FRESNO MARBELLA VALDOVINOS FRESNO** CARA WILLARD HONOLULU **DANIELLE OTERO** HONOLULU **DIANE FUJIKAMI** HONOLULU **GABRIELLA SUMMEY** HONOI UI U HEATHER MORGADO HONOLULU JONNAH RESPICIO HONOLULU **KELSEY BENTO** HONOLULU **ROLAND FILIPIAK** HONOLULU SHELLSEY BARNHART **HONOLULU**

ED MORAN KW BIG ISLAND **HOPE JOHNSON** KW BIG ISLAND ANDRES OLIVIERI KW MAUI WEST **MELINA HIGHT** KW MAUI WEST **SHANNON MARTIN** KW MAUI WEST **AMISHA BEDI** KW MERCED ISHA BEDI KW MFRCFD **NICHOLAS ZWART** KW MERCED **SADIK AZAR** KW MFRCFD **SANYA BEDI** KW MFRCFD **CUNG LE** LOS GATOS ESTATES **FRANK HERMAN** LOS GATOS ESTATES LOS GATOS ESTATES HECTOR MOLINA KAMALJIT GILL LOS GATOS ESTATES KAMEL SHAHEEN LOS GATOS ESTATES **PUNEET SINGH** LOS GATOS ESTATES SARGIZ SAKOOMOSHABAD LOS GATOS ESTATES **VALERIE MERKLIN** LOS GATOS ESTATES **ALEXANDER FRICKEY** MODESTO **DANIEL GALLEGOS** MODESTO **ED JUSTEN** MODESTO JESSIE MCGAFFIE **MODESTO** RICARDO AVINA MODESTO **ABRAHAM BUTLER-ROTHOLZ** OAKI AND CARMEN MALIK OAKI AND ISABELLE COLF OAKLAND **JOSH ALVAREZ** OAKI AND JULIE GIDARE OAKI AND **KATHLEEN CUMMINS** OAKI AND **DAMIEN LIGGS** PALO ALTO **MARIAM TIWANA** PALO ALTO **RIYAD ASFOOR** PALOALTO **ALVARO ORTEGA CUELLAR** PENINSULA ESTATES **DANIEL FRIDMAN** PENINSULA ESTATES **JACOB FUJIAN HO** PENINSULA ESTATES

PENINSULA ESTATES

PENINSULA ESTATES

PENINSULA ESTATES

PENINSIII A ESTATES

PENINSULA ESTATES



JACQUELINE SANCHEZ

JANELY NEBRE-GALI

JEROME (JAY) MARCU

REGAN CHERRINGTON

SCOTT LEUNG

SEPTEMBER 2023

Welcome New Associates Partners

SHAYAN MAJLESI

WAYNE HO

WESLEY YANG ANITA RANI

HUIQING ZHU

KATHERINE CIPPONERI

MELISSA LOPEZ

SANDRA DESOUZA

SUMIT CHOPRA

CAILEE ANDERSON

RICHARD LOGES **NATASHA WIGGINS**

DESIRE VASOUEZ

ELPIDIO TELLEZ

TALIA VASQUEZ

CORINA SEIDL JORGE PACHECO

THOMAS AKINS

ALEXANDRA FERRANTE

ANNEMARIE HEYNIG

JUAN ROMERO

LINDSY KNAPP

CRYSTAL COX

MARYELLEN HEWLETT

MATTHEW MADDEN

GABRIELA MACIEL

IVAN SANTILLAN REYES

KEITH LANCASTER

LILLIAN MOORE

MICHELLE DIALS

SYHELEE JONES

DANACA FLORES

AZAR BENABOU CARRIE BUTZ

CESIA GARCIA

DANIELLE CHEN

DEVIN JONES

HALEY ARTERBERRY

JOHANNA CHUNG

PENINSULA ESTATES

PENINSULA ESTATES

PENINSULA ESTATES

PLEASANTON/LIVERMORE

PLEASANTON/LIVERMORE

PLEASANTON/LIVERMORE

PLEASANTON/LIVERMORE

PLEASANTON/LIVERMORE

PLEASANTON/LIVERMORE

ROSEVILLE

ROSEVILLE

ROSEVILLE

SACRAMENTO METRO

SACRAMENTO METRO

SACRAMENTO METRO

SAN FRANCISCO

SAN FRANCISCO

SAN FRANCISCO

SAN JOSE - SILICON VALLEY

SANTA CLARA VALLEY

SANTA CRUZ

SANTA CRUZ

SIERRA FOOTHILLS

SIERRA FOOTHILLS

SIERRA FOOTHILLS

SILICON CITY

STOCKTON

JESUS MAXIMO AVALOS TAPIA STOCKTON

STOCKTON

STOCKTON

STOCKTON

STOCKTON

VACA VALLEY

WALNUT CREEK

WALNUT CREEK

WALNUT CREEK

WALNUT CREEK

WALNUT CREEK

WAI NUT CREEK

WALNUT CREEK

JONATHAN KAPLAN

JOSE PETERSEN

KARIM LEBBAZ

LUCI MOISE

LYNDONNA GAMEZ

MIKE KISTNER

WALNUT CREEK

WALNUT CREEK

WALNUT CREEK

WALNUT CREEK

WALNUT CREEK

WALNUT CREEK

Where Entrepreneurs Thrive



TrendGraphix

YOUR HOME FOR REAL ESTATE DATA





MLS market data. Reimagined.

INTRODUCING FACTS & TRENDS
BY TRENDGRAPHIX



Facts & Trends turns MLS market data into simple, easy-to-understand visuals that reveal what matters to your clients. Just the good stuff, none of the noise.

Facts & Trends surfaces location-specific information like number of homes for sale vs sold, pended and new listings, average price per square foot, days on market, average and median price for sale and sold, months of inventory and absorption rate. All so you can provide valuable and relevant information, whether it be sitting with buyers or at a CMA appointment.



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100% web based system means no software to download or maintain



Reports updated on a daily basis so you never miss out on important information



Customized branded reports make it easy to distribute to clients and prospects

If you are looking to keep your clients and prospects updated monthly with current market trends, upgrade to our **Facts & Trends Plus**. Easy to set and won't let them forget (who you are).

Market insights for your Appointments, Social Networking and Websites await you!

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Director of Sales
Trendgraphix, Inc.
Direct: (916) 978-4241
Email: dhaley@trendgraphix.com

THE DAYLIGHT SAVINGS TIME HACK



THE DAYLIGHT SAVINGS TIME HACK

For most of my life, I relished staying up late, reading, and watching movies. When we had our first child, I was on morning bottle duty. Gus was an early riser and ready for his first meal before 6 am. I came to love the morning time. The quiet stillness. Gus's tiny fingers grasping my thumb and pinkie like handlebars on either side of the bottle. The first light slanting through the windows. He trained me to wake early—a habit I kept long after he started sleeping in. The owl became a lark. And that has made a huge impact on my life.

Morning routines have the power to shape our days. Just like the dead of night, the dawn hours hold few distractions. The difference is our energy. Our minds wake bright and alert or, at least, get there quickly after a jolt of Java. In <u>The ONE Thing</u> we shared that we can tap the full reservoir of our willpower to do foundation work. We can fill those dawn hours with exercise, reading, reflection, and planning. When you browse Tim Ferriss's <u>Tools of Titans</u>, it's impossible to miss how virtually every one of the 67 world-class performers launches their day with a morning routine. In the coming weeks, you can join them.





On November 5th, most Americans will set their clocks back an hour. For most, this annual ritual of "falling back" is a chance to sleep in an extra hour. Or you can claim an extra morning hour with no sleep deprivation with this daylight savings time hack I learned from author Gretchen Rubin.*

Before bed on November 4th, set your analog clocks back an hour. On the 5th, instead of sleeping in, keep getting up at your usual time. Voila! You've gained a 60-minute jumpstart on the world. But don't stop there. Invest that time in something that makes you stronger, healthier, smarter, or happier.

In <u>The Miracle Morning</u>, Hal Elrod wrote, "How we start our day determines how we create our life. Are you snoozing through your morning... snoozing through your life... and snoozing through your unlimited potential... Or are YOU committed to waking up each day with passion, purpose, and a plan so you can create the life you truly want & deserve?" Preach, Hal.

One question to ponder in your thinking time: How can I launch my days with power and purpose?

Make an Impact! Jay Papasan

Keller #INK

GENERATION SURVEY RESULTS: WHAT ARE TOP AGENTS DOING IN 2023?



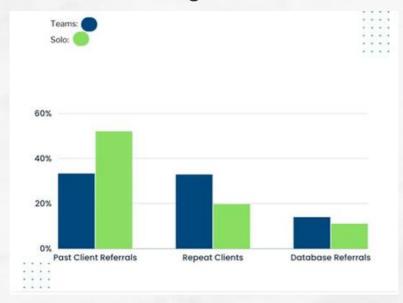
Real estate agents know that the foundation of a successful business is built through lead generation. But where agents choose to spend their time, money, and effort generating leads varies. Prospecting and marketing strategies vary from agent to agent as each tries to touch their database through personalized methods tailored to their own skills and client interests. Lead generation also varies with time as market conditions shift, ..., and the latest technology changes the game.

We know our readers like to stay ahead of the game so, in July, KellerINK and the Keller Williams Research Team surveyed hundreds of top agents to identify current industry trends in lead generation.

In addition to information about the efficacy and popularity of common lead generation methods, our survey revealed another lead generation practice among agents: focusing on three main sources. In the past when we have surveyed agents, we identified what we call the Rule of 4, where agents chose to focus on four main lead generation sources. However, when reviewing the most recent survey results, we found that the fourth-place answers for each question were a significantly lower percentage than the top three. This suggests that agents have narrowed their focus down to just three primary lead generation methods in recent years.

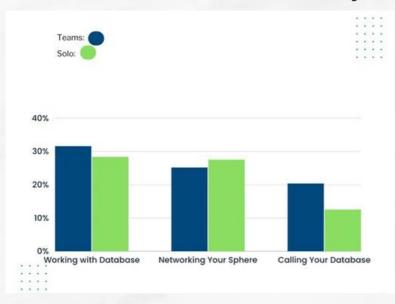
For each question, we've separated the response into solo agent and team categories. Read below to find out what, on average, your fellow agents are doing when building their businesses and servicing clients.

What Is Your Largest Source of Business?



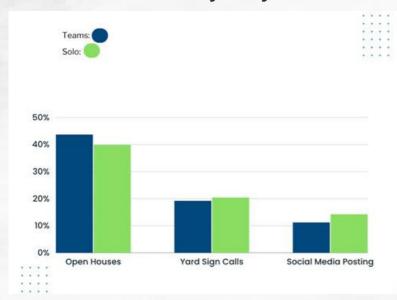
For both teams and solo agents, the top three answers are the same (1. Past client referrals, 2. Repeat clients, and 3. Database referrals). For solo agents, on average, past client referrals make up more than half (51.97 percent) of their business sources. Team members get about the same amount of business from past client referrals and repeat clients—33.33 percent and 32.84 percent, respectively.

What Activities Generate the Majority of Your Referrals?



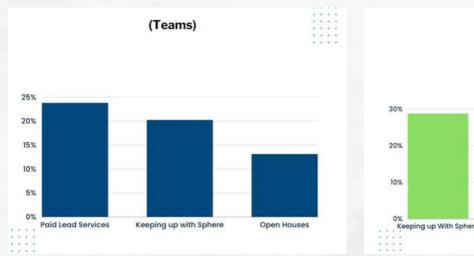
The top three answers for both teams and solo agents are the same, with the number one answer being working with their database. It's obvious that the database plays a big role in lead generation for both team agents and solo agents, as it shows up in the third answer—calling members of the database to ask for referrals—as well.

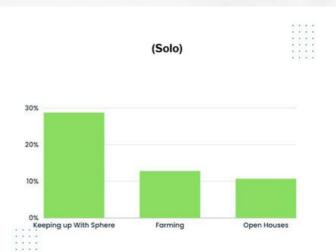
What Is the Primary Way You Generate Leads from Listings?



Once again, the top three answers for both groups match, and topping the list is open houses.

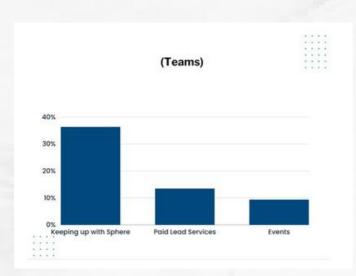
What Tactics Generate the Largest Portion of Your Non-Referred Clients?

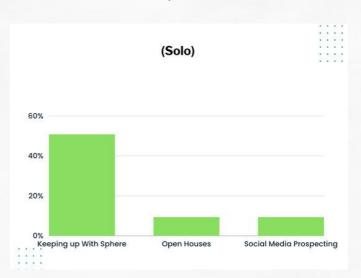




This is where the two groups start to split off. While solo agents' number one tactic is keeping up with their sphere (at 28.7 percent), for team agents the top answer is paid lead services (at 23.81 percent). For solo agents, paid leads only make up 7.45 percent of their business tactics. And farming, which is number two on the list for solo agents (at 12.77 percent), only accounts for 4.76 percent of the team agent answers.

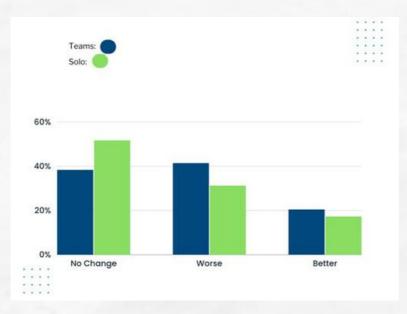
What Percent of Your Closed Business Came from Each Lead Generation Activity (New Clients, Non-Referral)?





While keeping up with agents' Sphere of Influence tops both lists, the percentages vary greatly. Plus, the second and third answers from each group didn't make its counterpart's top three at all.

How Do You Feel about the Quality of Leads Coming in over the Last 12 Months?



Finally, we asked how agents feel about the quality of leads they've generated using their preferred method over the last twelve months. We wondered if they'd gotten better, stayed the same, or gotten worse. While most team agents feel the lead quality has gotten worse, over 50 percent of solo agents feel the quality of leads stayed the same.

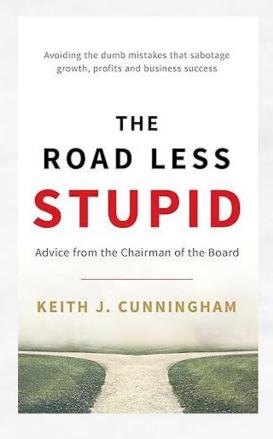
Although changes in the market may have made lead conversion more difficult in the past year, the fact remains that you can still set appointments and ultimately make sales if you put in the work. One solo agent stated that their results were highly related to their actions, writing that they've been "staying active in community organizations, taking leadership positions in my activities, staying visible with my sphere and network. It's a relationship business, which means showing up face-to-face, voice-to-voice."

Other solo agents wrote that their "sphere is extremely loyal and referrals are up," and "social media posts are more effective." Still, others thought the quality was worse off than last year, citing "lack of inventory and prices," and "mortgage qualification down and affordability issues."

For team members, some felt optimistic about lead quality, saying they've had a "huge uptick in leads and quality of leads generated off of Google Reviews," and that "the leads are further down the funnel (they are ready to do something.)" While others felt the pressure of the market effecting their lead gen activities: "Decreased lead count, longer timeline, decreased motivation, issues qualifying," and "drop in volume."

While an agent's lead generation strategy should reflect the ever-evolving market of the moment, one thing that shouldn't change is making lead generation center of their business. How has your lead generation strategy changed over the last year? What about the quality of your leads? Let us know on the KellerINK <u>Facebook</u> page. And don't forget to check our <u>blog</u> for more articles and information.

Keller #INK



Book Spotlight: The Road Less Stupid: Advice from the Chairman of the Board by Keith J. Cunningham

If you're always working in your business and not on it, eventually you will pay the "stupid tax." This is a great guide for avoiding "the stupid tax."

Read Now!

Conversion success comes to those who intentionally and repeatedly do three things with every lead: capture, connect, and close

- SHIFT



THE ONE THING SETTING RETREAT



MOST PEOPLE UNDERESTIMATE WHAT THEY CAN ACHIEVE IN 5 YEARS.

- √ You have too many goals.
- √ You don't have a plan.
- √ You lack motivation.
- ✓ You don't understand the goal-setting process.
- ✓ You're afraid of failing.
- √ You feel unworthy of the end result.
- Your goals are too small.
- √ You're unsure of the actions you need to take to achieve your goals.

Better Late Than Never!

Achieving everything you've ever wanted is possible. Design a life of fulfillment at the 2023 Goal Setting Retreat.

Maximizing Year-End Success



"Commit to the decision to be better. Today matters. This experience matters."

- What does environmental indifference mean to you? What is happening out there has nothing to do with what's happening in you...in here.
- New members of your team must be skills-tested, and pass, before getting on the phones. The test is identifying the missed opportunities due to failure of truly listening.
- Replace the word goals with standards it triggers a different mindset.
- Remember, we execute on plans, not ideas. It's unprofessional to run a business from inside your head.

Click for more event highlights





REGISTRATION CLOSING
1ST WEEK OF NOVEMBER



NOV 2 - 3 AUSTIN, TX



NOV 14 DIGITAL



FEB 25 - 29 LAS VEGAS, NV



APRIL 14 - 16, 2024 SAN ANTONIO, TX

Save Links!



7 Steps to Boost Productivity

Unlock the secret to overcoming executive dysfunction and skyrocket your productivity! Click the video above to learn more with Coach Tyler Elstrom.

Additional KW MAPS Coach Support



Success Secrets of the World's Top Athletes & High Performers

Legendary sports agent Molly Fletcher shares how to stay motivated, beat burnout and fulfill your potential. Learn how to thrive during times of change, align your values with your energy and tap into a framework for personal and professional success.



The Benefits of Exercise for Neurodivergent People

Learn how exercise can positively influence the abilities and well-being of neurodivergent individuals.

FAST>TRACK

Challenges Achieved



Securing Listings with the Wealthy

A four session program providing senior relocation solutions, positioning you to attract and convert listings.

FREE Sneak Peek!







FREE TRAINING



November 7, 2023

Earn One Appointment per 10 Contacts Using this Approach

Do you call leads and hear things like, "Nevermind, I'm not interested anymore." Or, "I'm going to wait....I want to see what the market is going to do first!"

Register

November 7, 2023

PULSE: 4 Simple Steps to a Consistent 6-Figure Income

Your first session is FREE! Sign up and learn more about the simple steps behind building a business that produces a consistent 6-figure income.

Register

November 13, 2023

Success Secrets of the World's Top Athletes & High Performers

Legendary sports agent Molly Fletcher shares how to stay motivated, beat burnout and fulfill your potential.

Register

View Scheduled Ahead

KWRIEVENTS



November 1, 2023

Get to Know Recruitment SmartPlans for Leadership

Prepare for an exhilarating voyage into the world of recruitment mastery with "Get to Know Your Recruitment SmartPlans for Leadership"!



November 1, 2023

Unleash the Power of Paid Ads in 3 Simple Steps

Discover the power of the paid ads experience in Command in just 3 simple steps!



November 1 - 2, 2023

Build a \$100K Pipeline in 90 Days

Supercharge your online presence with your Command agent site!



November 2, 2023

Grow Your Profit with Command's Agent Referrals

Discover how to use Command to build your referral network.



November 2, 2023

Maximize Mind Share with a Cutting-edge Website 101 Get ready for an electrifying revelation!



November 3, 2023

From Pipeline to Profit: Manage Your Transactions from Cultivate to Close

Hold onto your seats for an exhilarating journey from "Pipeline to Profit: Manage Your Transactions from Cultivate to Close" – an explosive, workshop-style training that's about to revolutionize your real estate game!

Register

Register

Register

Register

Register

Register

FAMILY REUNION



FR '24 KEYNOTE SPEAKER: MEL ROBBINS

Join us in Las Vegas to hear from Mel Robbins, author of The 5 Second Rule. Register now to lock in early-bird pricing.

Register Now





The Millionaire Real Estate Agent Podcast

The Millionaire Real Estate Agent Podcast delves into the strategies and success stories of top industry professionals, demystifying the path to big profits. With insightful interviews, actionable tips, and market insights, it empowers entrepreneurs at all stages to elevate their real estate game.

56m | Oct 23, 2023





KTHROUGH MT FALL 2023 WEDNE



SCAN TO RSVP

WEDNESDAY, NOVEMBER 1ST 10:00 AM - 3:00 PM FREMONT DOWNTOWN EVENT CENTER



PANELISTS & SPEAKERS



RICK CUNNINGHAM



JASON PHAM



CARL MEDFORD

TEAM



DAVID GUNDERMAN



MICHAEL PUTNAM



DAVID STARK



ANNIE DICKERSON

KW ADVISORS

INTERO

THE MEDFORD GUNDERMAN

KW ADVISORS GROUP

ASSOCIATION

GOODEGG **BAYEAST INVESTMENTS**



BROOKE

CROSSLAND

COLDWELL **BANKER**



JESSICA MANRIQUE

EXP REALTY



SEAN CHEN

GAEA **TEAM**



LISA **DOYLE**

CHRISTIE'S

REAL ESTATE SERENO



GLEN RIGGS



INTERNATIONAL REAL ESTATE SANTA CRUZ

JASON

MORE SPEAKERS COMING SOON























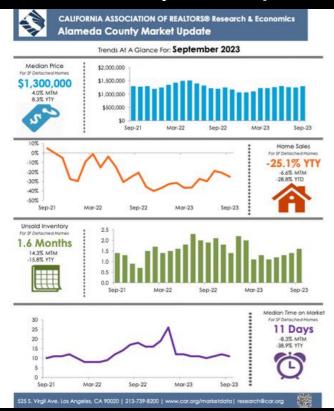




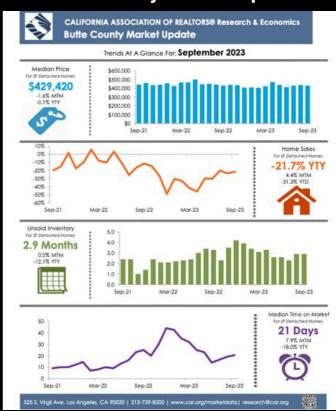
CALIFORNIA ASSOCIATION OF REALTORS® Research & Economics

Trends At A Glance For: September 2023

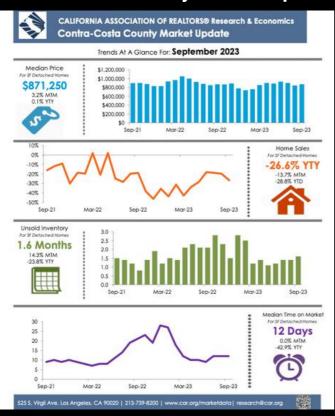
Alameda County Market Update



Butte County Market Update



Contra-Costa County Market Update



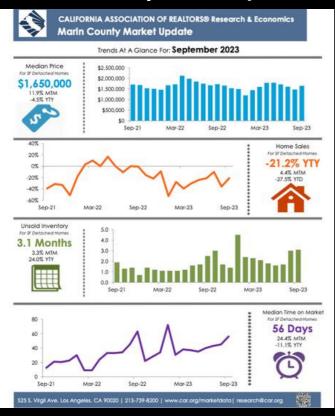
Fresno County Market Update



CALIFORNIA ASSOCIATION OF REALTORS® Research & Economics

Trends At A Glance For: September 2023

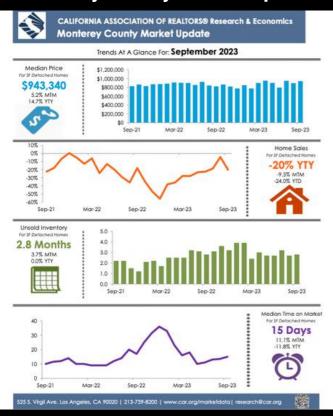
Marin County Market Update



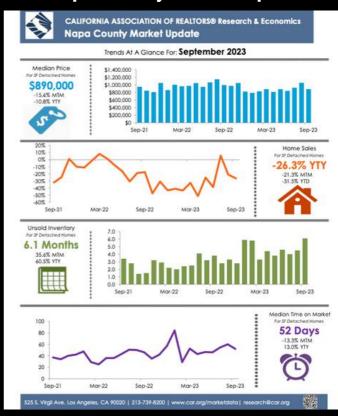
Merced County Market Update



Monterey County Market Update



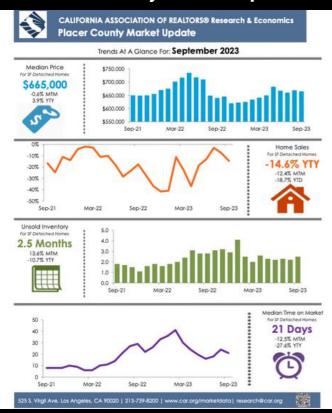
Napa County Market Update



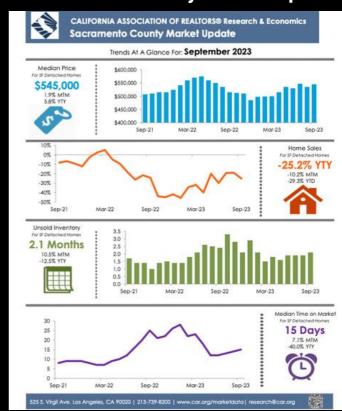
CALIFORNIA ASSOCIATION OF REALTORS® Research & Economics

Trends At A Glance For: September 2023

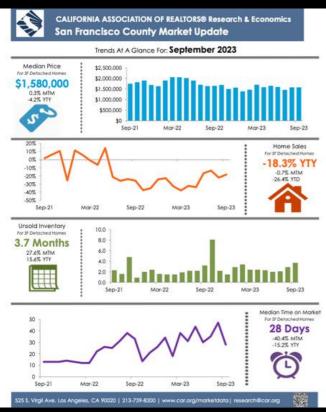
Placer County Market Update



Sacramento County Market Update



San Francisco County Market Update



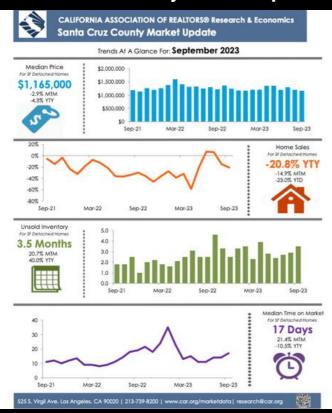
Santa Clara County Market Update



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Trends At A Glance For: September 2023

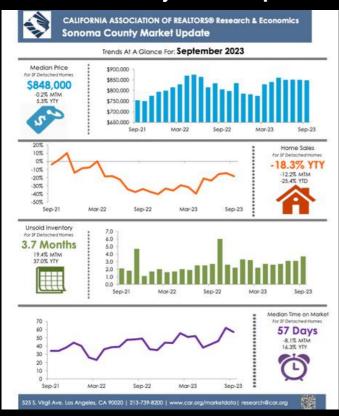
Santa Cruz County Market Update



Solano County Market Update



Sonoma County Market Update



Sutter County Market Update



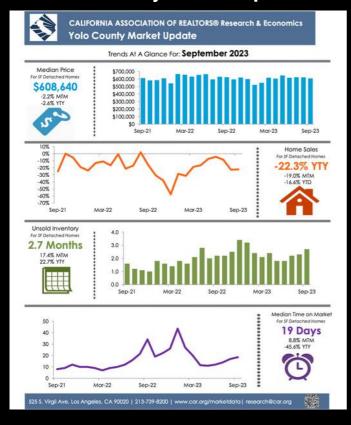
CALIFORNIA ASSOCIATION OF REALTORS® Research & Economics

Trends At A Glance For: September 2023

Tuolumne County Market Update



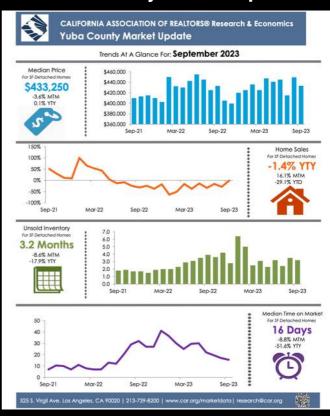
Yolo County Market Update

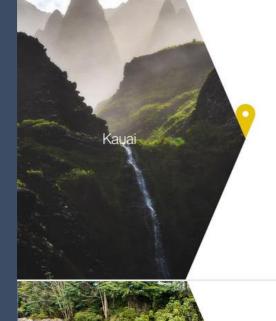


Ventura County Market Update



Yuba County Market Update





Maui

SINGLE-FAMILY

\$1,800,000

Median Price

† 88%

19

Closed Sales

♦ 54.7%

42

Days on Market

† 100%

\$1,012,500

Median Price

† 88.6%

24

Closed Sales

♦ 45.5%

43

Days on Market

† 22.9%



\$530,000

Median Price

160

Closed Sales

↓ 21.5%

60

Days on Market **† 27.7%**

CONDO

\$620,000

Median Price

0%

56

Closed Sales

† 12.1%

36

Days on Market

† 50%



Median Price

† 27.3%

66

Closed Sales **↓ 13.8%**

105

Days on Market ♦ 6.3%

CONDO

\$789,500

Median Price

↓ 1.3%

66 Closed Sales

♦ 32.7%

104

Days on Market

† 40.5%



\$1,050,000

Median Price

♦ 4.5%

232

Closed Sales **↓** 16.5%

20 Days on Market **† 11.1%**

CONDO

\$532,500 Median Price

† 6%

376 Closed Sales

↓ 24.2%

21

Days on Market **† 50%**

a W B



SEPTEMBER 2023

California Housing Market Update

MONTHLY SALES AND PRICE STATISTICS



California Housing Market Snapshot

August 2023

254,740

Existing Home Sales

-18.9% YTY

-29.2% YTD % change



Median Sales Price

\$859,800 +3.0% Y2Y



Unsold Inventory Index

> 2.4 months -14.3% Y2Y



Median Days on Market

> 18 days -21.7% Y2Y

page 2

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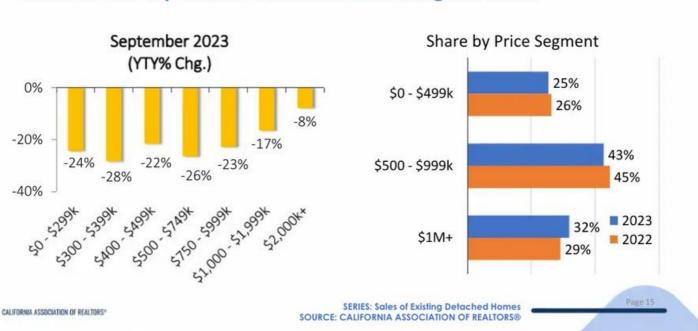
Sales on downward trend as mortgage rates keep climbing California, September 2023 Sales: 240,940 Units, -21.5% YTY, -5.4% MTM 700,000 600,000 500,000 400,000 300,000 200,000 100,000 Sep-05 May-06 Jan-07 Sep-07 May-08 Jan-09 Sep-09 May-12 Jan-13 Sep-13 May-14 Jan-15 Sep-17 May-16 Jan-17 Sep-17 May-16 Jan-17 Sep-17 May-16 Jan-17 Sep-17 May-20 Jan-21 Sep-21 May-20 Jan-21 Sep-21 SERIES: Sales of Existing Single Family Home CALIFORNIA ASSOCIATION OF REALTORS®



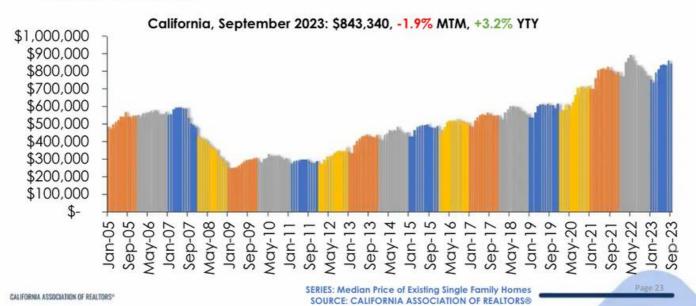
SOURCE: CALIFORNIA ASSOCIATION OF REALTORS®



Sales at the top end of the market slowing the least



California median home price increases modestly for 3rd month in a row











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SERIES: List price growth and sales price growth SOURCE: CALIFORNIA ASSOCIATION OF REALTORS®

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Inventory constraints remain biggest challenge in the market



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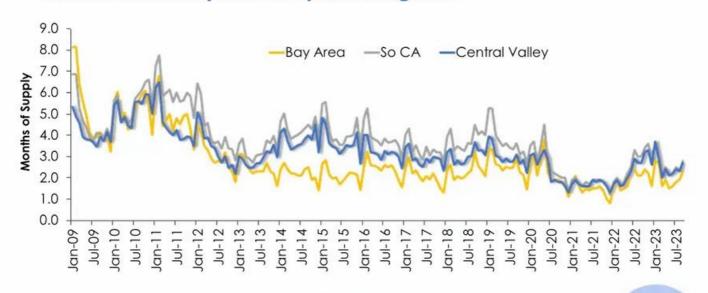
SERIES: Unsold Inventory Index of Existing Single Family Homes SOURCE: CALIFORNIA ASSOCIATION OF REALTORS®

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Unsold Inventory inched up in all regions



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SERIES: Unsold Inventory Index of Existing Single Family Homes SOURCE: CALIFORNIA ASSOCIATION OF REALTORS®

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Active listings grew slightly, but remain below last year



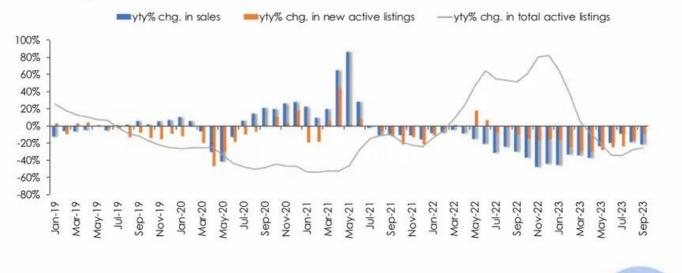
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SOURCE: CALIFORNIA ASSOCIATION OF REALTORS®

Page 4

Reduced-Price Listings



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SERIES: Listing Price of Existing Single Family Homes SOURCE: CALIFORNIA ASSOCIATION OF REALTORS®

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Stock Market Performance October 31, 2023

Nasdaq

12,789.48 **+1.16**%

🛕 S&P

4,166.82 **+1.20**%

Dow

32,928.96

+1.58%

▲ 10-Year

4.895%

+5.4 bps

Bitcoin

\$34,513.90

-0.05%

Nike

\$101.80

+3.90%

*Stock data as of market close, cryptocurrency data as of 11:00pm ET. Here's what these numbers mean.

Markets: Stocks shook off any scary notions yesterday, with the S&P 500 climbing out of
correction territory and the Dow notching its <u>best day</u> since June as companies like Nike and
Verizon jumped. Investors will be watching tomorrow to see whether the good vibes can
continue after the Fed announces its latest decision on interest rates.





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Regional Director



Tony BrodieRegional Operating Partner



Debbie BradleyRegional Operations Manager



Zach Younger
Regional Technology Director



Herb Catania
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Claire Maglalang
Regional Marketing Admin

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