



Memorandum

How To Establish Your Bank & Real Estate Fund

Introduction

Welcome to our comprehensive Bank & Real Estate Fund Memorandum, designed to showcase innovative and turnkey solutions for establishing and managing your private Bank & Real Estate/Business Acquisition Fund.

Leveraging cutting-edge blockchain technologies, regulatory compliance expertise including FINCEN MSB Bank Licensing, and advanced investor engagement strategies, we deliver tailored solutions to meet your specific needs.

This document includes an overview of our services, their benefits, case studies, and a detailed Q&A section to address common client queries.

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Executive Summary

Our turnkey Bank & Real Estate Fund solutions provide:

Asset Tokenization: Unlock liquidity and fractional ownership opportunities through our secure blockchain platforms. <https://www.worldassets.pro/>

Blockchain Bonds: Unlock the future of secure and high-yield investments with our Blockchain Bonds. Designed for both investors and entrepreneurs, our Blockchain Bonds offer a unique opportunity to raise capital for your business while providing competitive interest rates with guaranteed income protection. <https://www.blockchainbond.pro/>

FINCEN MSB Licensing: Facilitate seamless cross-border financial transactions. <https://www.worlddex.pro/msb-license>

PPM and Marketing Services: Develop and distribute professional [Private Placement Memorandums](#) to attract accredited investors.

Raise Capital Efficiently with World Blockchain Bank's Comprehensive Financial Services: Unlock your business's full potential with World Blockchain Bank, your partner in navigating the complex landscape of capital raising. <https://www.worldblockchainbank.io/capital-raising-services>

Custom Branding: Establish your bank & fund under your unique brand identity with our [WorldDex platform](#).

Key Highlights:

Seamless Setup: Get started with operational readiness in as little as 2–3 weeks.

Comprehensive Support: From regulatory compliance to investor engagement, we provide end-to-end solutions.

Proven Results: Case studies highlight increased liquidity, accelerated fundraising, and expanded global reach.

Solutions Overview

Tokenization of Real Estate Assets

- Create digital tokens representing fractional ownership of properties.
- Enable secure transactions and secondary market trading.
- Ensure compliance through blockchain-based smart contracts.

Blockchain Bond Issuance

- Deploy blockchain bonds to attract capital for real estate projects.
- Increase flexibility and access to global investors.

Bank and Fund Licensing

- Establish your bank & fund with a ready-made FINCEN MSB license.
- Meet all regulatory requirements for cross-border transactions.

PPM and Investor Marketing/Capital Raising Services

- Full preparation of Private Placement Memorandums.
- Support from FINRA-licensed brokers for investor acquisition.
- Tailored marketing strategies to attract accredited investors.

Blockchain Integration

- Utilize smart contracts, decentralized ledgers, and our investor portals.
- Reduce operational costs by automating compliance and reporting.

Key Benefits

- **Liquidity:** Fractional ownership through tokenization increases market accessibility.
- **Transparency:** Blockchain tools provide real-time fund performance insights.
- **Scalability:** Customizable solutions to grow with your fund.
- **Cost Efficiency:** Automation reduces administrative and operational overheads.

Case Studies

Geneva Investment Fund

- Reduced international transaction times by 60% using blockchain-based MSB licensing.
- Expanded investor base through seamless crypto-to-fiat conversions.

Swiss Hedge Fund

- Leveraged tokenization to attract a global investor audience.
 - Increased liquidity by 40% and accelerated fundraising timelines.
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Private Label Offering

Our [Real World Asset \(RWA\)](#) and [Blockchain Bonds](#) platforms are seamlessly integrated under your brand, providing full control over asset tokenization, blockchain bond issuance, and investor engagement. These tools will empower your bank & fund to manage fractional ownership assets, automate compliance, and access new capital markets with ease.

Additionally, a [WorldDex clone](#) will operate under your branded bank and fund identity, delivering advanced features for cross-border transactions, tokenized asset trading, and blockchain bond management. Integrated client portals enable secure investor communication, transaction tracking, and real-time fund performance reporting.

As part of this private label package, your team will receive white-glove onboarding and ongoing premium technical support, ensuring a smooth operational experience. Customized investor outreach tools and marketing portals are also included, helping you attract and engage accredited investors globally while maintaining operational efficiency.

Clients leveraging this private label offering have reported:

- A **40% increase in liquidity** through tokenized assets.
- Improved operational efficiency via automated compliance.
- Faster investor onboarding, driving quicker fundraising success.

By integrating cutting-edge blockchain tools and platforms, your bank and fund will be positioned as an innovative market leader, offering future-ready financial solutions to a global audience.

Q&A Section

Ready-Made Bank & Fund vs. Starting from Scratch

Q: What are the advantages of purchasing a ready-made bank & fund?

A: Ready-made banks and funds save time, provide immediate operational readiness, and include compliance features like MSB licensing. They're ideal for clients seeking fast deployment.

Q: Are there customization options for ready-made banks & funds?

A: Yes, we offer branding and operational customization to align the fund with your specific goals.

MSB License

Q: What are the benefits of an MSB license?

A: An MSB license enables secure cross-border transactions, crypto-to-fiat conversions, and regulatory credibility for global operations.

Q: What if I opt for a fund without an MSB license?

A: Without an MSB license, cross-border transaction capabilities are restricted, limiting your operational flexibility.

Blockchain Integration

Q: How does blockchain enhance transparency?

A: Blockchain provides a tamper-proof ledger for transactions, ensuring real-time performance tracking and investor confidence.

Q: Are there ongoing costs associated with blockchain?

A: Minimal costs apply for blockchain maintenance and gas fees for transactions.

PPM and [Capital Raising](#)

Q: Does your team handle PPM preparation?

A: Yes, we provide full PPM preparation, including legal drafting, financial projections, investor memorandum, and compliance reviews.

Q: Can I start raising capital immediately after setup?

A: Yes, for ready-made banks & funds, capital raising can begin immediately upon ownership transfer, assuming compliance requirements are met.

Turnkey Package Price

\$250,000 – This all-inclusive package includes:

Bank and Real Estate Fund Setup: Fully operational with FINCEN MSB licensing.

Asset Tokenization and Blockchain Bonds: Tokenize assets and issue blockchain bonds for fundraising. Our platforms can be private labeled for your brand.

PPM and Marketing Services: Full preparation and distribution of Private Placement Memorandums and investor materials.

Investor Acquisition Services: Access to our team of FINRA-licensed brokers, marketing specialists and accredited investor outreach campaigns included without extra fees.

Custom Branding: Tailored bank & fund branding with features like the WorldDex platform.

Blockchain Integration: Deployment of tools for transparency, reporting, and investor communication.

Next Steps

We recommend scheduling a consultation to discuss these strategies further. Let us tailor the solutions to your specific needs and finalize your package details. Contact us today to take the first step toward establishing your private Bank & Real Estate Business Acquisition Fund.

[Download a Copy of our Capital Raising White Paper](#)

We look forward to helping you achieve your vision of creating a world-class real estate fund with blockchain-powered solutions!

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