

## SEPTEMBER 5

#### KW NORTHERN CALIFORNIA AND HAWAII REGION

Discover the Possibilities: Your Monthly News and Insights

Welcome to the heartbeat of our thriving real estate community! The KW Northern California and Hawaii Region Monthly Newsletter is your go-to source for staying in the loop on the latest happenings, recognizing outstanding and navigating achievements, dynamic landscape of our real estate market.













## 1 NEXT GEN

# Founder's Day: The future belongs to those we empower today

#### **Celebrating Founders Day & Empowering Futures**

This month, as we celebrate Gary Keller's birthday and Founder's Day, we're reminded that the future belongs to those we empower today.

In that spirit, we are proud to spotlight Devany Williams, one of our rising agents here in Walnut Creek. Her journey exemplifies what it means to be transformed not just in business—but in mindset, vision, and impact.

#### **Meet Devany Williams**

"Through KW Next Gen, I was able to gain the confidence to say what I wanted out of my business and professional life."

Devany's story is a living testament to the mission behind Founder's Day: to remove limiting beliefs, equip young leaders, and ignite bold futures.

By participating in KW Next Gen, Devany tapped into systems, models, and coaching that helped her envision a more expansive path forward. Her growth both personally and professionally—is a ripple effect of the support, opportunity, and belief poured into her.







Every year, the KW Next Gen community comes together for our biggest fundraiser of the year: Founder's Day. It's more than a date on the calendar—it's a movement to fuel the future of the next generation. Which is why, this year, we've extended our campaign to September 30th!

#### The Impact of Giving

When you give to Founder's Day, you're not just supporting a fundraiser—you're creating a ripple effect that strengthens communities, nurtures dreamers, and empowers changemakers.

Each dollar fuels the next generation of leaders and entrepreneurs who will shape the future. Plus, when you give you'll unlock great incentives:

Step up with a gift of \$100+ to unlock a recording of Gary Keller teaching Quantum Leap! Give \$49 or more to receive our exclusive Success Accelerator Bundle – a set of powerful learning modules designed to help you take action with clarity and confidence! Give at least \$10 to support our 10th Anniversary of impacting young lives through Quantum Leap!

Join us in empowering futures.



Here's to a fantastic month! Setting the pace in Closed Units, Closed Volume, and Listings Taken! Kudos to our high-achieving agents, teams, and groups for their outstanding accomplishments in August 2025.

# CLOSED Units



- 1 SARA MIN ZHAO
  OAKLAND
  - 3 KARRAH SALLING
  - 3 NIKKI NGUYEN
    ELK GROVE
  - 3 LUKE EDMONDSON

# CLOSED Units

# MICHAEL SOARES REAL ESTATE

SACRAMENTO METRO

- 2 RENNA SHEE TEAM
- 2 CALI HOMES GROUP
- 4 TEAM BEDI
  PLEASANTON / LIVERMORE
- 5 RINGO LIU TEAM

# CLOSED Units

## 1 THE GUNDERMAN GROUP

OAKLAND

- THE MORE REAL ESTATE
  GROUP
- 3 SOPHIE SHEN REAL ESTATE TEAM
  CUPERTINO
- 4 OWN REAL ESTATE PENINSULA ESTATES
- 4 THE ARSONDI GROUP PLEASANTON / LIVERMORE

CLOSED James



- 2 SHAWN GHANDCHI SANTA CLARA VALLEY
- 3 ANGELA BURNETT PENINSULA ESTATES
- 4 CHIAKI YAMADA KW BIG ISLAND
- 5 AMAR. REALTOR





- 2 LAN BOWLING TEAM
  PALO ALTO
- 3 TEAM BEDI
  PLEASANTON / LIVERMORE
- 4 CALI HOMES GROUP
- 5 RINGO LIU TEAM

# CLOSED Volume

## THE GUNDERMAN GROUP

OAKLAND

- 2 SOPHIE SHEN REAL ESTATE TEAM
  - CUPERTINO
- 3 FAN WANG TEAM
- **4** WEN GUO REAL ESTATE GROUP

PENINSULA ESTATES

**5** OWN REAL ESTATE

PENINSULA ESTATES

# LISTINGS Jaken



- 2 SHERRI WALKER
- 3 ELIOT KROTIK
  KW MERCED
- 4 JULIE WYSS
  LOS GATOS ESTATE
- 4 ALISHA SIMPKINS TEAM

# LISTINGS Jaken



- 2 HOMES AND CHOCOLATE KW BIG ISLAND
- 2 RINGO LIU TEAM
- 4 SOUSOU TEAM
  PLEASANTON / LIVERMORE
- 5 TANIGUCHI & ASSOCIATES

# LISTINGS ake

## THE BECKY WILLIAMS TEAM

CHICO

- 2 THE GUNDERMAN GROUP
- 2 ELEVATE REALTY GROUP
- 4 SWANSON TEAM
  PLEASANTON / LIVERMORE
- 5 THE DAROSA TEAM
  SACRAMENTO METRO
- 5 ETERNITY REALTY
  SACRAMENTO METRO
- 5 THE RENEE WHITE TEAM
  WALNUT CREEK
- 5 BRITTANY ARMENTA TEAM
- 5 SOPHIE SHEN REAL ESTATE TEAM
  CUPERTINO
- **5** TEAM LALLY

HONOLULU

- 5 VKGRE GROUP

  LOS GATOS ESTATES
- 5 CULLINAN LUXURY GROUP

PENINSULA ESTATES





## AUGUST 2025

DYLAN WILLIAMS	BRENTWOOD
RACHELLE KARAM	BRENTWOOD
CRISTINA RIFFLART	CARMEL
EUNICE YURIAR	CARMEL
SANDRA RANGEL	CARMEL
ADRIAN SANDOVAL	CHICO
LIU YANG	CUPERTINO
NEGIN DEHGHANIAN	CUPERTINO
YOONMEE YEO	CUPERTINO
GRAHAM PFEIFER	DANVILLE
HILARY ZEIMER	DANVILLE
ROSA REGALADO	DANVILLE
SHANNAN LAUFASA	DANVILLE
TONY PATINO	ELK GROVE
WYMAN CO	ELK GROVE
CHANG LIU	FREMONT
LEO ZHAO	FREMONT
MUZNA ZAFAR	FREMONT
NEHA OM	FREMONT
SWETA GOMES	FREMONT

ABNERIS ABREU ROMERO	FRESNO
ANUP GURUNG	FRESNO
CRYSTAL BUITRON	FRESNO
JAIME ARIAS CASTANEDA	FRESNO
MARK TINSLEY	FRESNO
XAVIAN STOREY	FRESNO
ALEXANDER HEISER	HONOLULU
BENJAMIN DAVILA	HONOLULU
CHAD HAMPTON	HONOLULU
INGA KAPLAN	HONOLULU
KEALOHILANI MENDIOLA	HONOLULU
CHRISTY CHRISTENSEN	KW BIG ISLAND
DEBORAH VIAL	KW MAUI WEST
IMELYN CORATIBO	KW MAUI WEST
MARCIA KALAMA	KW MAUI WEST
ADRIAN HURTADO	KW MERCED
CORBETT MCDANIEL	KW MERCED
GORDON KEITH BORGES JR	KW MERCED
REBEKAH PHILLIPS	KW MERCED
APRIL LAIRD	LOS GATOS ESTATES



## **AUGUST 2025**

STELLA STRICKLAND	KW MERCED
TANYA PEREZ FLORES	KW MERCED
ALEXA ARREOLA	LOS GATOS ESTATES
BINA DESAI	LOS GATOS ESTATES
QUOCNAM LUU	LOS GATOS ESTATES
GURU DORJEE	OAKLAND
NADINE HURD	OAKLAND
ERIC WRIGHT	PALO ALTO
JACK THOMAS SNYDER	PENINSULA ESTATES
LUCA MANCASOLA	PENINSULA ESTATES
MEHMET SAMET KILICCIOGLU	PENINSULA ESTATES
NAHIR ASIS LEDDA	PENINSULA ESTATES
NAN ZHANG	PENINSULA ESTATES
RANIA ODEH AFFAN	PENINSULA ESTATES
RENZO CARLOMAGNO REQUE REYNA	PENINSULA ESTATES
WEI LI	PENINSULA ESTATES
LUKE BILLINGSLEY	PLEASANTON / LIVERMORE
ROOPASHREE HOLENARASIPURA RAMACHANDRA	PLEASANTON / LIVERMORE
BALTEJ PAWAR	ROSEVILLE
JORDAN MORTIMER	ROSEVILLE

NISHICA CERVANTES	ROSEVILLE
SIMONA DEJEU	ROSEVILLE
CHELSEA FLORENCE KNOX	SACRAMENTO METRO
ELIZABETH AMES	SACRAMENTO METRO
EMMANUEL SANCHEZ	SACRAMENTO METRO
ERIC KAVERT	SACRAMENTO METRO
ERICKA RUCKER	SACRAMENTO METRO
GURSHARAN KAUR	SACRAMENTO METRO
LISA MARIE JAEGER	SACRAMENTO METRO
TIFFANY VAN SOK	SACRAMENTO METRO
MOHAN MORUSUPALLI	SAN JOSE - SILICON VALLEY
KENNETH AGLUBAT	SANTA CLARA VALLEY
MING NG	SANTA CLARA VALLEY
SAI CHIMAKURTY	SANTA CLARA VALLEY
JAMISON SAINT JOHN	SANTA CRUZ
SHERI HOUDESHELDT	SANTA CRUZ
SIRA TAYLOR	SANTA CRUZ
ANDRE RIBEIRO	SANTA ROSA
NIKOLAY GARTMANOV	SILICON CITY
YVETTE MARTINEZ	SILICON CITY



## AUGUST 2025

JANET MCMAHON	STOCKTON
LILYANA KHAN	STOCKTON
KATRINA FELKER	VACA VALLEY
SHEKHNA MALHI	VACA VALLEY
ARASH MATINRAZM	WALNUT CREEK
CHUN MA	WALNUT CREEK
GIANI RICE	WALNUT CREEK
KOBE GOOD	WALNUT CREEK
SHAUNA WARREN	WALNUT CREEK
TANIKA BAPTISTE	WALNUT CREEK
ANDEN CREYSSELS	YUBA SUTTER



# TrendGraphix

YOUR HOME FOR REAL ESTATE DATA

NORTHERN CALIFORNIA
HAWAII REGION

KELLERWILLIAMS REALTY



## MLS market data. Reimagined.

INTRODUCING FACTS & TRENDS
BY TRENDGRAPHIX



Facts & Trends turns MLS market data into simple, easy-to-understand visuals that reveal what matters to your clients. Just the good stuff, none of the noise.

Facts & Trends surfaces location-specific information like number of homes for sale vs sold, pended and new listings, average price per square foot, days on market, average and median price for sale and sold, months of inventory and absorption rate. All so you can provide valuable and relevant information, whether it be sitting with buyers or at a CMA appointment.



Highly visual and easy to interpret reports and charts demonstrate current and historical market trends



100% web based system means no software to download or maintain



Reports updated on a daily basis so you never miss out on important information



Customized branded reports make it easy to distribute to clients and prospects

If you are looking to keep your clients and prospects updated monthly with current market trends, upgrade to our **Facts & Trends Plus**. Easy to set and won't let them forget (who you are).

Market insights for your Appointments, Social Networking and Websites await you!

#### **Contact Zachary Lenoir for Pricing Info:**

**Zachary Lenoir** 

Regional Account Manager Trendgraphix, Inc.

Direct: (916) 978-4243

Email: zlenoir@trendgraphix.com



## The Forgotten Resources You Already Have

Jay Papasan

Co-author of The ONE Thing & The Millionaire Real Estate Agent



## The Forgotten Resources You Already Have

"No act of kindness, no matter how small, is ever wasted." – Aesop

Back in January, I wrote about how <u>love is an infinite resource</u>. It never runs out, never gets spread thin. Love can't be divided-only multiplied. This got me thinking. What else works this way? It turns out, love isn't the only infinite resource. We actually have an endless supply of so many things worth sharing.\*

- 1. Kindness: The more kindness you give, the more it inspires others, creating a ripple effect of generosity.
- 2. Creativity: Every act of creation sparks new ideas and solutions, fueling even more creative energy.
- 3. Gratitude: Expressing gratitude often leads to more reasons to feel grateful, amplifying positivity.
- 4. Connection: Building authentic connections strengthens community and enriches everyone involved.
- 5. Curiosity: Asking questions and seeking knowledge doesn't diminish understanding—it multiplies it.
- 6. Hope: Sharing hope encourages resilience and spreads optimism, especially in challenging times.
- 7.Inspiration: When you inspire others, it circles back to inspire you, fostering a continuous loop of motivation.
- 8. Positivity: A positive outlook is contagious—when you choose to see possibilities instead of problems, you help others shift their perspective too.
- 9. Encouragement: Every word of encouragement you offer plants seeds of confidence that can grow far beyond what you'll ever see.
- 10. Forgiveness: Forgiving others (and yourself) doesn't deplete your capacity for grace—it expands it, making future forgiveness easier.

The great irony is that we often feel like they're in short supply. When we're feeling down, it can be hard to unearth some gratitude. The cupboard where we store our hope seems bare. When we're lonely, connection feels absent. Anger can blanket our curiosity like deep snow obscuring the trail forward. They all become more accessible with practice. It's hard at first. It's like trying to unlock a door wearing mittens. Then it gets easier as our awareness of them grows.

Our lives get infinitely better when we stop expecting the world to give us more and start giving more ourselves. Everything we need more of, we already have. Abundance begins with what we give, not what we receive.

One question to ponder in your thinking time: Which of my infinite resources feels scarce right now, and how can I practice giving it anyway?



## Rookie Real Estate Agent Shows How to Future-Proof Your Real Estate Career



## Rookie Real Estate Agent Shows How to Future-Proof Your Real Estate Career

From providing insights into market data, automating daily tasks, and even managing properties and showings, AI is transforming real estate. According to Morgan Stanley <u>research</u>, these AI innovations "could lead to \$34 billion in efficiency gains" in the industry by 2030. For agents with forward-thinking business and growth plans, this is great news.

Al assistance can help agents. It cuts costs and boosts productivity in ways that can be truly life-changing. But some may fear that Al is more than a tool to leverage — that it's competition for agents. They may mistakenly believe Al has the potential to replace agents altogether. But with the integration of Al across multiple industries, one thing remains an inarguable truth: There's power in a human fiduciary.

Being a successful real estate agent is about connection and community, and these factors are now more important than ever. In his newest book, Rookie Real Estate Agent: Launch a Limitless Career That Lasts, Jay Papasan shows just how irreplicable a real, live agent is — especially in times of mass digital integration. An agent who is willing to master their skills and become a true fiduciary can future-proof their career in real estate. And Rookie will show you how to do just that.

#### Human Connection — The Shining Star in a World of Al

While AI offers efficiency and streamlines our systems, human connection is what bridges the gap between getting the job done and creating clients for life.

You can't force AI to learn emotional intelligence, even though some platforms can demonstrate very human-like tendencies. AI can't live a similar life to your client, share their interests and values, or hold their hand through the highs and lows of navigating a transaction.

Psychologist and professor Dr. Amit Baumel writes in <u>Psychology Today</u>, "What really matters is how [Al reshapes] the energetic network of value exchange — the invisible web of human acts through which value flows between people."

Baumel doesn't suggest abandoning Al altogether, only using it as the tool and assistant it is to better your relationships and improve your strategies.

"To make the most of what AI can offer ... we'll need to focus less on how it performs, and more on how it supports our ability to be there for one another," he says.

#### What Does It Really Mean to Be a Fiduciary?

One way to focus on the relationships you build as an agent is to put an emphasis on your fiduciary duties. That word, "fiduciary," is used a lot in real estate. But what does it really mean?

In real estate, there are two types of service you might provide to your clients: functionary and fiduciary. If you're serving in a functionary role, you're in a specific task relationship with your clients — you do the job. By contrast, if you act as a fiduciary, you not only complete the tasks of the job, you're also in a high-trust relationship with your clients and feel responsible for the outcome. Top agents understand this difference and, as a result, they work hard to provide fiduciary-level services. (To be clear, this use of "fiduciary" doesn't refer to any legal duty agents may owe to their clients.\*)

Jay says a fiduciary educates and guides clients through the process of purchasing or selling a home. In Rookie Real Estate Agent, he writes:

"They get to know the people they are working for and determine the solutions that suit their clients best. They answer questions, provide support, manage unpredictable situations, break bad news, and make people's dreams come true."

## Rookie Real Estate Agent Shows How to Future-Proof Your Real Estate Career

A fiduciary puts their client's wants and needs above their own. They remain objective about potential outcomes of a transaction, and their ultimate goal is to reach a win-win deal for their client.

For those looking to embark on a career in real estate, or for agents who want to level-up their businesses, AI can help you do more with less. This is especially important for new agents who don't have a huge budget to work with. But being a successful agent is about more than data and algorithms. To get that win-win outcome, you have to build real relationships with your clients. This is what will make them keep coming back and referring you as their trusted agent.

As author Ryan Leak said at KW's 2025 Mega Agent Camp, "The future belongs to the people who truly master human connection."

#### Deepen Your Connections and Gain Clients for Life

Ultimately, a real estate agent's relationships with their clients is what will make their career thrive. No technology can replace the community you build with your past, current, and future buyers and sellers.

There are four essential Rookie tools you can use to help deepen your connections and build a sustainable business by ensuring people know, like, and trust you.

- 1.Master Conversation Frameworks Having deep, impactful conversations with your leads and clients is how you can uncover their wants and needs and develop a plan to best serve them with your specialized skills. This <u>download</u> shows you how to master vital conversation frameworks to build deeper connections.
- 2.3 Steps to Setting Appointments Appointments mark the beginning of your official relationship with a client. Once you've mastered your conversations, you can use your skills to convert leads to clients. This simple three-step <u>formula</u>, which starts with connection, will help you set appointments where you can showcase your services and get a client to formally sign on to work with you.
- 3. **Database CTA** As you build connections with potential, current, and past clients, you'll have a lot of information to keep up with and store in your database. This <u>CTA model</u> (which stands for both "call-to-action" and "cultivate-tend-automate") will help you make the most out of your connections by working your database so that it works for you.
- 4.**Segment and Tag Your Database** To dive a level deeper into your database, you can use segments and tags to reach out to the right people with the right message at the right time. This <u>download</u> will teach you how segments and tags work and provide some of the most popular examples for agents to implement

Whether you're thinking of embarking on a career in real estate or you're an agent wanting to go deeper with your clients and tap into your fiduciary value, Rookie Real Estate Agent can show you all the tools and skills that Al can't replace.

Rookie Real Estate Agent: Launch a Limitless Career That Lasts is available for purchase at <u>KellerINK.com</u>.



## Keller Williams Named to Glassdoor's 2025 Best-Led Companies List

<u>Keller Williams Realty, LLC</u> ("KW"), the world's largest real estate franchise by agent count, has been named to <u>Glassdoor's</u>

<u>Best-Led Companies list for 2025</u>, recognizing organizations with exceptional senior leadership teams that go above and beyond to redefine the employee experience.

"This honor is a testament to the leaders and associates who live our culture every day," said Chris Czarnecki, CEO and president, KW. "At KW, leadership is about empowering entrepreneurs and creating opportunities for people to build businesses worth owning and lives worth living."

"We're proud that our associates feel that strong commitment and trust," said Czarnecki.



Jason Abrams, Head of Industry and Learning at KW, delivering ""Call the Play, Win the Day" to Hawaii-based KW-affiliated brokerage leaders and agents.

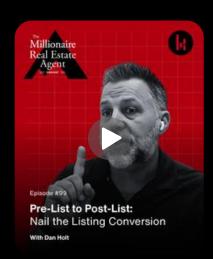
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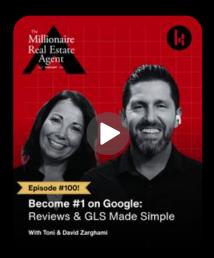
# THE MILLIONAIRE REAL ESTATE AGENT PODCAST

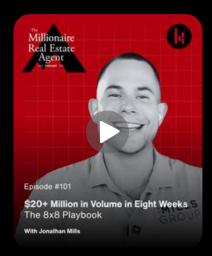
Join Jason Abrams and mega agent guests each week as they unlock the secrets to becoming a millionaire real estate entrepreneur



#### SEPTEMBER 2025 PODCAST HIGHLIGHT









#### LISTEN TO MORE PODCAST



#### SEPTEMBER 2025 PODCAST HIGHLIGHT









#### **LISTEN TO MORE PODCAST**

# TRAININGS AND Very

## UPCOMING REGION Events



#### October 6

HONOLULU MARKET CENTER VISIT:

CONDENSED CAREER VISIONING WITH TONY BRODIE

O HONOLULU MARKET CENTER - TRAINING ROOM 1347 KAPIOLANI BLVD, #300, HONOLULU, HI 96814

**REGISTER NOW** 



#### October 6

HONOLULU MARKET CENTER VISIT:

6 PERSONAL PERSPECTIVES WITH LEANN HARRIS

O HONOLULU MARKET CENTER - TRAINING ROOM 1347 KAPIOLANI BLVD, #300, HONOLULU, HI 96814

**REGISTER NOW** 



#### October 6

HONOLULU MARKET CENTER VISIT:

INCREASE & OPTIMIZE YOUR ONLINE PRESENCE WITH AI WITH ZACH YOUNGER

O HONOLULU MARKET CENTER - TRAINING ROOM 1347 KAPIOLANI BLVD, #300, HONOLULU, HI 96814

**REGISTER NOW** 



#### October 7

#### NCHR ELITE EVENT

ALA MOANA HONOLULU HOTEL
410 ATKINSON DRIVE HONOLULU, HI 96814

**REGISTER NOW** 

## UPCOMING REGION Sverts



October 8

MAUI MARKET CENTER VISIT:

6 PERSONAL PERSPECTIVES WITH LEANN HARRIS

285 W. KAAHUMANU AVE., SUITE 201, KAHULUI, HI 96732

**REGISTER NOW** 



#### October 8

MAUI MARKET CENTER VISIT:

INCREASE & OPTIMIZE YOUR ONLINE PRESENCE WITH AI WITH ZACH YOUNGER

285 W. KAAHUMANU AVE., SUITE 201, KAHULUI, HI 96732



#### October 8

MAUI MARKET CENTER VISIT:

MARKET YOUR BRAND WITH CANVA WORKSHOP WITH ZACH YOUNGER

285 W. KAAHUMANU AVE., SUITE 201, KAHULUI, HI 96732

**REGISTER NOW** 

**REGISTER NOW** 



#### October 9

**BIG ISLAND MARKET CENTER VISIT:** 

INCREASE & OPTIMIZE YOUR ONLINE PRESENCE WITH AI WITH ZACH YOUNGER

HILO HAWAIIAN HOTEL 71 BANYAN DRIVE HILO, HI 96720 **REGISTER NOW** 

## UPCOMING REGION Suents



October 13 - October 14

**REGISTER NOW** 

## TRAIN THE TRAINER ADVANCED WORKSHOP WITH ZACH YOUNGER

KW THRIVE MARKET CENTER 19900 STEVENS CREEK BLVD. STE 100 CUPERTINO, CA 95014

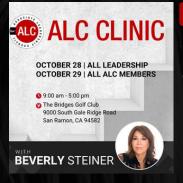


October 15

AGENT FINANCIALS WITH HERB CATANIA

**O** VIRTUAL CLASS

**REGISTER NOW** 



October 28 - October 29

ALC CLINIC WITH BEVERLY STEINER

THE BRIDGES GOLF CLUB 9000 SOUTH GALE RIDGE ROAD SAN RAMON, CA 94582 **REGISTER NOW** 

December 3

NCHR ELITE EVENT

**REGISTRATION UPCOMING** 

**December 4 - December 5** 

KELLER LEADERSHIP ACADEMY

**REGISTRATION UPCOMING** 

# LEARN THE 3 M'S OF MULTIPLYING YOUR BUSINESS

OCTOBER 14, 2025 9:00 AM-12:00 PM PT 6:00 AM-9:00 AM HT VIRTUAL EVENT





### VIP Packages

Since you joined us for Multiply 2024, we want to thank you with a special offer—VIP tickets for \$75 \$99 with code 2024THANKS! This year, we have a new slate of presenters speaking on a fresh set of topics: Marketing, Massive Listings, and Mindset.

- With your VIP ticket, you'll receive:
- A ticket to the Multiply Your Business stream on October 14 from 11:00 a.m. to 2:00 p.m. CST
- The VIP-only Multiply Your Business playbook, with the best takeaways from each presentation
- An exclusive training video with expert brand builder, <u>Justin Batt</u>
- Access to the event recording, so you can go back and listen to the most engaging speakers when you need a dose of inspiration

We hope you'll join us again!

The discount code is:
2024THANKS
(but it expires September 1st, so act now!)

**GET A DISCOUNTED VIP TICKET** 

#### Help Your Market Centers

We're encouraging each Region to rally all of their Market Centers to attend. We've brought back the <u>Market Center Watch Party</u>, so everyone can gather together to learn and share their thoughts as a group from 11:00 a.m. to 2:00 p.m. CST on October 14!

We're calling on each Region to raise \$10,000 during this campaign, which takes place during natural disaster season. Every ticket is a 100% donation to KW Cares and will count toward your Region's goal.

When you hit that \$10,000 goal, every Market Center in your Region will be invited to a call with a Jay Papasan! And the top Region will win a free ALC Clinic with James Shaw!

**BOOK A WATCH PARTY** 





THURSDAY, OCTOBER 16TH | 10:00AM - 1:00PM CST

#### **2025 INCLUSION & BELONGING SUMMIT**

On Thursday, October 16th, from 10:00 AM – 1:00 PM CST, we will host the Inclusion & Belonging Virtual Summit: Fair Housing in Action. This event brings together national leaders in housing equity to provide insights on how policy, bias, and systemic barriers impact our industry, and how we can respond as leaders. This summit is an opportunity to strengthen our culture of equity and belonging at the Market Center level.

Leaders can use the event to:

- Educate associates with subject matter expertise that sets them apart in the market.
- Reinforce Keller Williams' values of fairness, opportunity, and community impact.
- Create dialogue within Market Centers that fosters inclusive leadership.

We also encourage you to extend this invitation to prospective KW family members.

This event is a powerful way for them to experience our culture and see how we live out our belief in "Equity: opportunities for all."

#### **SPEAKERS:**

#### UNDERSTANDING AND CONFRONTING ANTISEMITISM

HISTORY, MYTHS, AND STRATEGIES TO COUNTER ONE OF THE OLDEST FORMS OF HATE.



Marya Slade

Marya Slade from the Anti-Defamation League will explore the roots of antisemitism, its modern-day impact, and how it shows up in business and community life. Participants will:

- Gain subject matter expertise that differentiates you in a crowded market
- Strengthen your leadership voice as a professional who stands against hate
- Learn how inclusive business practices enhance trust and client relationships

#### CLOSING THE WEALTH GAP IN HOUSING



National Fair Housing Alliance

- Position your business for long-term growth by learning how inclusive practices drive referrals, expand client reach, and establish you as a leader in housing equity. The National Fair Housing Alliance, will present data on how discrimination still shapes access to housing and credit. They will highlight the role of real estate professionals in closing wealth caps. You will:
- professionals in closing wealth gaps. You will:

   Build subject matter expertise that sets you apart as a trusted advisor
- Strengthen leadership skills by guiding teams toward inclusive practices
- Differentiate yourself in the marketplace by leading conversations on equity.

#### THE BLACK-WHITE WEALTH GAP: WHAT IT MEANS FOR REAL ESTATE



Ebony Reed & Louise Story "Fifteen Cents on the Dollar"

Authors Ebony Reed and Louise Story reveal the history and impact of the Black-White wealth gap and its connection to today's real estate market. Participants will:

- Gain subject matter expertise that sets you apart in conversations with clients
- Learn how systemic barriers shape buying power and community dynamics
- Differentiate your business by leading with values and offering deeper insights

#### FAIR HOUSING IN ACTION

Policy changes, bias research, and best practices every agent needs now.



Alexia Smokler
National Association of

Alexia Smokler of NAR will break down the latest shifts in fair housing policy and share insights from groundbreaking research on barriers faced by diverse buyers. You will walk away ready to:

- Build subject matter expertise that sets you apart from competitors
- Strengthen leadership skills by applying fair
   haveing principles with your too.

housing principles with your team Learn how inclusive practices lead to stronger client loyalty and referrals

#### KELLER WILLIAMS LUXURY

# SYMPOSIUM

OCTOBER 25 - 27, 2025 | PALM BEACH, FL

## JOIN US FOR THE ULTIMATE LUXURY LEARNING EXPERIENCE OF THE YEAR!

Set against the stunning backdrop of South Florida, the KW Luxury Symposium is designed to propel you and your business forward. With 9 workshops, 4 keynote speakers, 3 boardroom chats, and 2 evening events, every session, conversation, and moment offers the opportunity to learn from national and international business and luxury thought leaders. This event promises to be an essential experience for those looking to excel in Luxury real estate, business, and life.

## BUY YOUR SYMPOSIUM TICKET BY OCT. 1 & RECEIVE A FREE DAY 3 TICKET TO SHARE!

You can share with a significant other, spouse, standout team member, or guest - someone who deserves to experience the magic and momentum of KW Luxury!

#### YOUR DAY 3 PASS INCLUDES:

- Breakfast to start the day
- Three immersive sessions on nonverbal, verbal, and leadership skills
- Opportunities to build powerful relationships & lasting partnerships

#### LOCK IN YOUR SPOT & GET THIS EXCLUSIVE OFFER!

OFFER EXPIRES OCT. 1, 2025

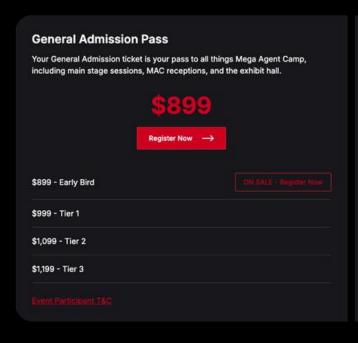


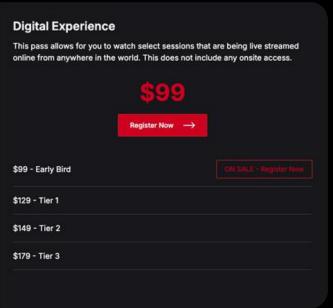
**REGISTER NOW** 

# FAMILY REUNION



Real estate professionals never stop learning, and Family Reunion is Keller Williams' most powerful learning and networking conference of the year. The four-day event provides you with motivation and a foundation for strategic growth. Come ready for four days of inspiring keynote speeches, topical presentations, and timeless education that will empower you to get clear on your purpose and surpass your goals.





# AROUND THE REGION

September was a month of growth, learning, and momentum across the KW NorCal-Hawaii Region!

We came together for powerful training and events that fueled clarity, strategy, and confidence in navigating today's market.

- Our Top Agent Mastermind with Matt Sutter equipped agents with proven models and strategies to level up their businesses.
- Call the Play, Win the Day with Cody Gibson was a huge success, giving agents the tools to lower expenses, double lead generation, and triple their focus on appointments.
- Career Visioning continued to help leaders and agents gain clarity on hiring talent aligned with their vision.
- BOLD events drove breakthroughs in mindset, results, and action.

And of course, we celebrated birthdays, milestones, and many more wins that make our region one of a kind.

Here's to carrying this energy and impact into October!





























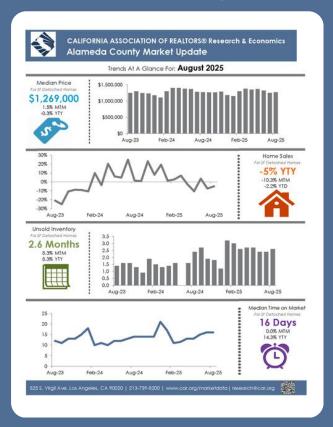
# CALL THE PLAY, WIN THE DAY. & TOP AGENT MASTERMIND

Our Top Agent Mastermind with Matt Sutter and our Call the Play, Win the Day event with Cody Gibson were both a huge success!

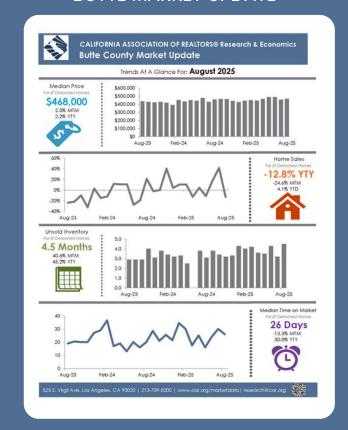
Agents gained powerful insights, strategies, and proven models to level up their businesses, lower expenses, double their lead generation, and triple their focus on appointments. Matt's unmatched leadership and Cody's actionable clarity created an atmosphere full of learning, inspiration, and practical takeaways to help agents navigate today's market with confidence.



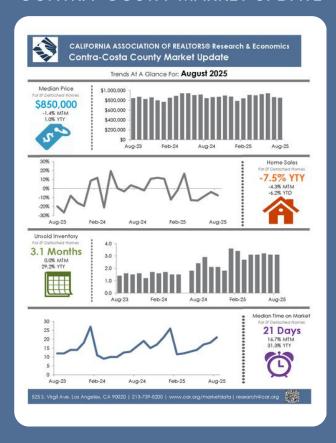
# ALAMEDA MARKET UPDATE



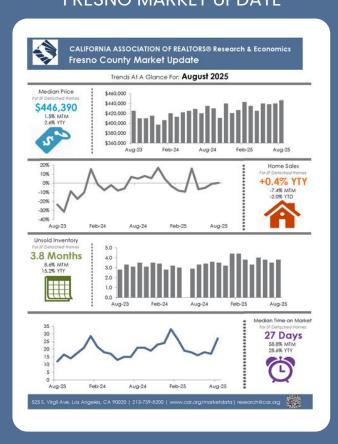
# **BUTTE MARKET UPDATE**



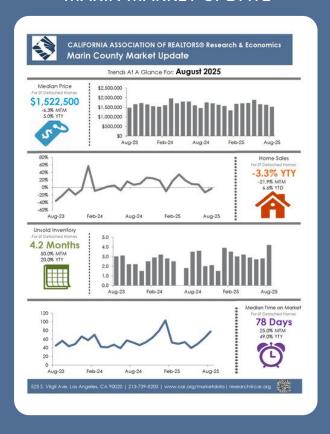
# CONTRA-COSTA MARKET UPDATE



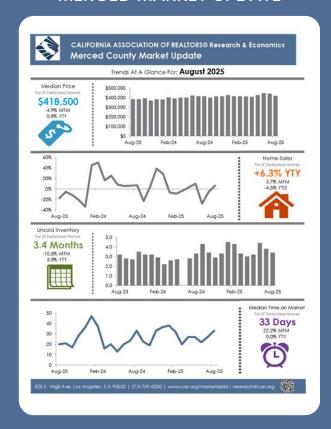
# FRESNO MARKET UPDATE



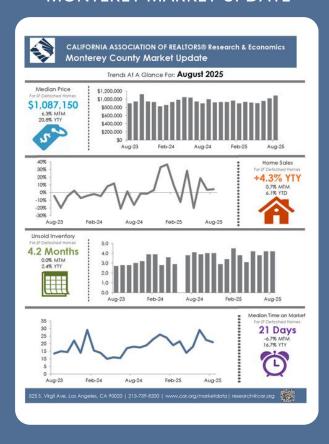
# MARIN MARKET UPDATE



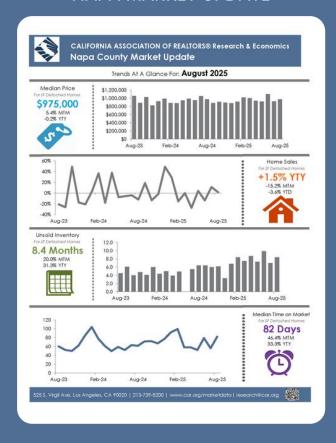
### MERCED MARKET UPDATE



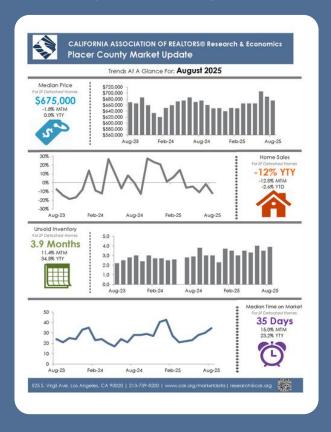
# MONTEREY MARKET UPDATE



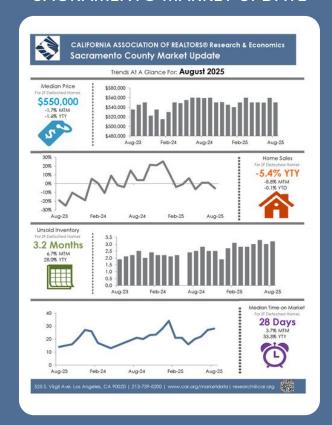
# NAPA MARKET UPDATE



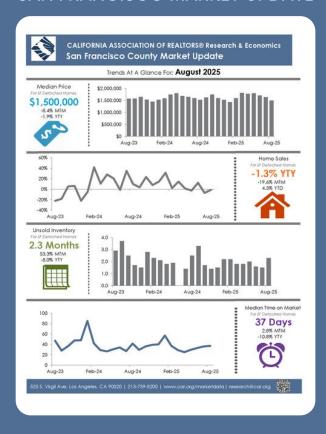
# PLACER MARKET UPDATE



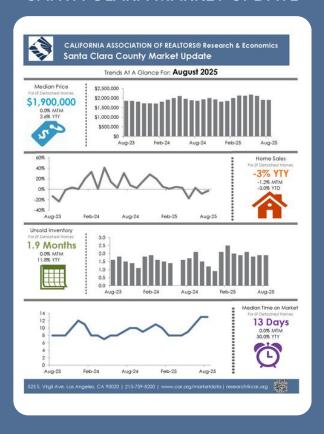
# SACRAMENTO MARKET UPDATE



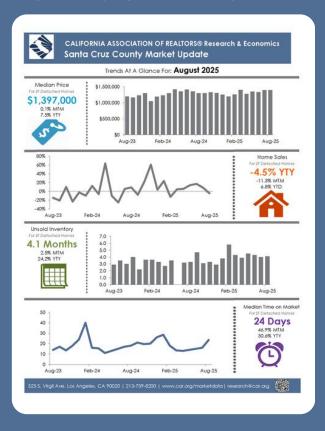
# SAN FRANCISCO MARKET UPDATE



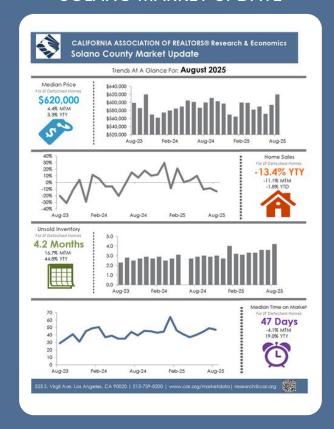
# SANTA CLARA MARKET UPDATE



# SANTA CRUZ MARKET UPDATE



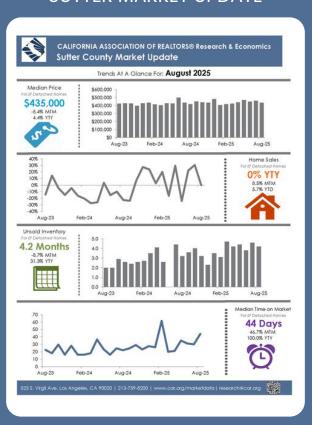
# **SOLANO MARKET UPDATE**



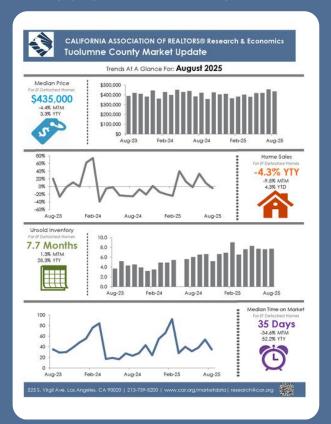
# SONOMA MARKET UPDATE



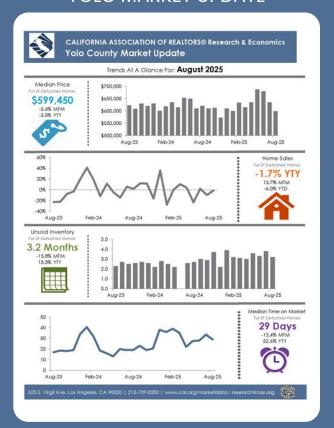
### SUTTER MARKET UPDATE



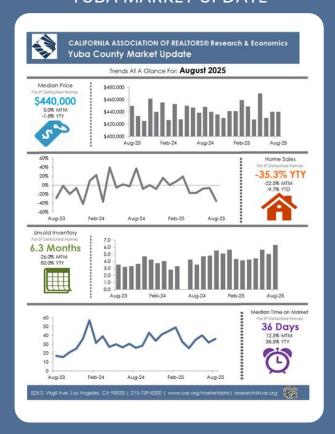
# TUOLUMNE MARKET UPDATE



# YOLO MARKET UPDATE



# YUBA MARKET UPDATE



# **AUGUST** 2025

# CALIFORNIA HOUSING MARKET // Joseph 1

Monthly Sales and Price Statistics



# California Housing Market Snapshot

# August 2025

264,240

**Existing Home Sales** 

-0.2% YTY

-0.4% YTD % change



Median Sales Price

\$899,140 +1.2% Y2Y



Unsold Inventory Index

3.9 months +21.9% Y2Y

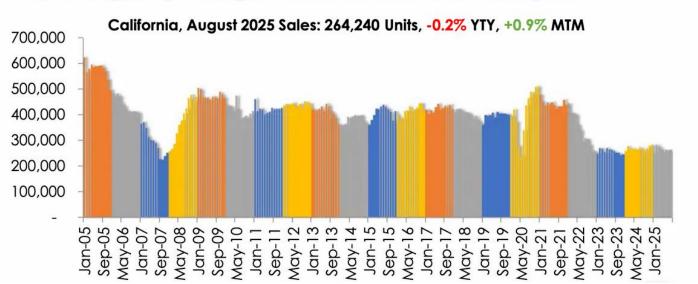


Median

Days on Market

31 days +40.9% Y2Y

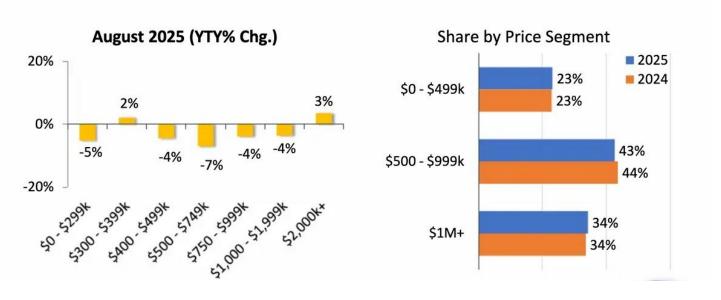
# Sales edged up in August but remained below last year







# Sales by price bracket



# Condo/Townhome median price dropped year-over-year for the fifth straight month







# Mortgage payment increased modestly



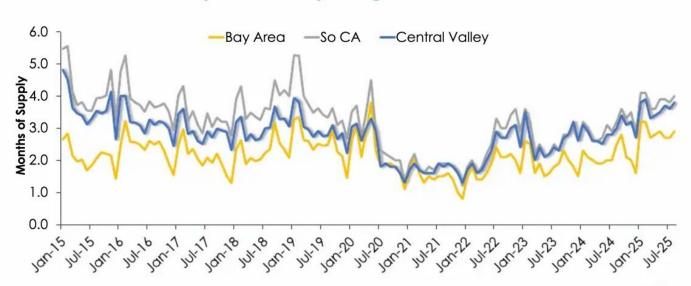
# Inventory above last year's level by double digits







# **Unsold Inventory across major regions**



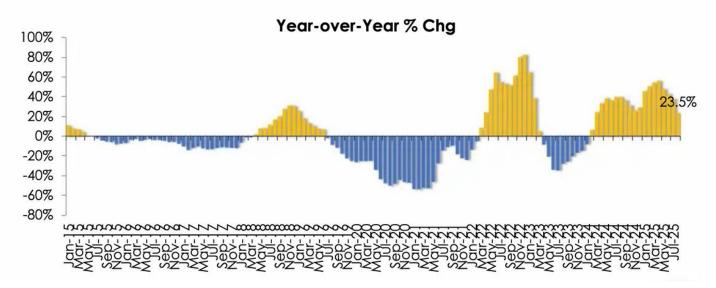
# Active listings slipped for the first time since December 2024

### **California Active Listings by Month** 70,000 60,000 50,000 40,000 30,000 20,000 10,000 0 Jan-20 Jan-22 May-22 Sep-22 May-19 Sep-20 May-21 May-20 Jan-21 Jan-23 Sep-21 Vlay-23

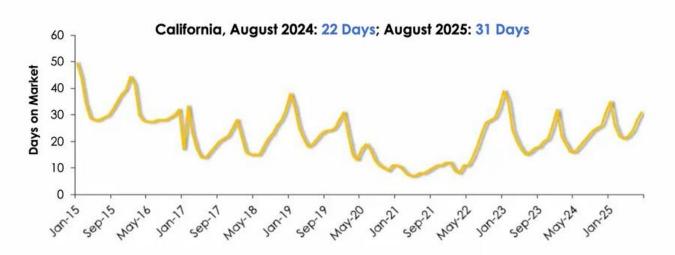




# Active listings grew by double digits - pace decelerating



# Time on market up from last year's level





# August 2025

# Hawaii Statewide Real Estate Report

# MEDIAN SALE PRICE MIXED IN AUGUST

Hawaii State median sale price movement is mixed in August 2025, with the home price flat 0% to \$1,000,000 and the condo price up 1% to \$540,000 from last year.

# **HOME AND CONDO SALES DOWN IN AUGUST**

Hawaii State sales activity is down in August 2025, with home sales down -4% and condo sales down -6% from last year.

# MARKET TIMES ARE UP IN AUGUST

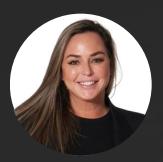
Hawaii State market times are up in August 2025, with the home Days on Market up 25% to 35 and the condo Days on Market up 67% to 55 from last year.

SINGLE FAMILY HOMES	THIS MONTH AUGUST 2025	LAST MONTH JULY 2025	LAST YEAR AUGUST 2024
Median Sale Price	<b>▼</b> \$1,000,000	\$965,000	\$1,005,000
Average Sale Price	<b>\$1,332,484</b>	\$1,192,125	\$1,312,292
Homes Sold	▼ 518	509	538
Median Days on Market	▲ 35	31	28
Bid Ups	▼ 23%	23%	25%

CONDOMINIUMS	THIS MONTH AUGUST 2025	JULY 2025	LAST YEAR AUGUST 2024
Median Sale Price	<b>\$</b> 540,000	\$520,000	\$533,000
Average Sale Price	<b>▼</b> \$758,082	\$706,467	\$791,787
Condos Sold	▼ 501	499	533
Median Days on Market	<b>▲</b> 55	57	33
Bid Ups	▼ 11%	11%	17%

# KW NORTHERN CALIFORNIA AND HAWAII REGION

# Leoglership Team



LEANN HARRIS

Regional Director



TONY BRODIE
Regional Operating Partner



DEBBIE BRADLEY
Regional Operations Manager



ZACH YOUNGER Regional Technology Director



HERB CATANIA Regional MCA



FRANZ MANDIIT
Regional Marketing Admin

