



President's Club

HOTEL BENNETT | CHARLESTON, SOUTH CAROLINA

APRIL 23 - 26, 2026



DEAR PRESIDENT'S CLUB MEMBERS

Congratulations to our 2025 President's Club honorees! Your achievements this year are nothing short of extraordinary. In a market that has continued to test the limits of our industry, you rose above every challenge—not by chance, but through determination, discipline, and the relentless drive that defines true professionals. You didn't wait for success to happen; you fueled it, you fought for it, and you earned your place here in Charleston.

At our National Sales Rally, we talked about what it means to Fuel Your Grind—to take ownership of your path, to push through the obstacles, and to show up every day ready to start the conversations that open doors. Each of you embodied that message long before it ever became a slogan. You proved that even in the toughest environments, the right mindset and the right effort can produce remarkable results.

But success in this business is never achieved alone. It's often said that when times are toughest, you learn who you want beside you—who you want to go to battle with. This year made that clearer than ever. We watched teams lift each other up, share ideas, celebrate victories, and push through setbacks together. The strength of our culture isn't defined by easy years—it's defined by years like this one. And you have shown what we are capable of when we stand shoulder to shoulder.

As we gather at the beautiful Hotel Bennett to celebrate your accomplishments, we want you to know how deeply grateful we are for each of you. Thank you for your resilience, your leadership, and for choosing to build your career with us. It is truly an honor to work alongside you, and we are proud to celebrate and support you every step of the way.



Kerry Dannenberg
President



Susan Stewart
CEO



Here's to YOU – our
2025 President's
Club – and the
incredible year ahead!



Welcome to Charleston

Charleston is a historic coastal city known for its preserved architecture, cobblestone streets, and rich cultural heritage shaped over centuries. In the heart of this storied city, overlooking Marion Square, stands Hotel Bennett – a grand, pink-hued testament to both old-world elegance and modern vision. Opened in 2019 by local developer Michael Bennett, the hotel was thoughtfully built on the former site of the Charleston County Library, a nod to the city's reverence for its past. With its European-inspired architecture, glittering chandeliers, and sweeping views of King Street, it feels as though it has always belonged here. Like Charleston itself, Hotel Bennett reflects tradition, excellence, and timeless Southern charm – a fitting setting as you celebrate earning your place in this year's President's Club, and congratulations on an exceptional achievement!





03 Diamond Level
TOP 3 VOLUME

11 Platinum Level
\$30+ MILLION OR 200 UNITS

37 Gold Level
\$22-29.9 MILLION OR 150 UNITS

67 Silver Level
\$15-21.9 MILLION OR 100 UNITS

113 Collage
LAST YEAR'S MEMORIES



Senior Leadership Team

Charlie Amato

Chairman & Cofounder of SWBC



Gary Dudley

President & Cofounder of SWBC





Susan Stewart
CEO



Kerry Dannenberg
President



Efe Aghimien
CFO



Scott Brown
EVP
Retail Sales



Steve Remington
COO



Paul Gorske
CTO



Mark Jensen
Chief Credit Officer



Jeff Bradburn
SVP
Regional Production



Chris Fredin
SVP
Regional Production



Brian Picker
SVP
Regional Production



Rick Trott
SVP
Regional Production



Kelley Tyrell
SVP
Regional Production



Tim Whittier
SVP
Production Optimization



Diamond Bevel





TOP 3

VOLUME



PRESIDENT'S CLUB
1
TOP 25

Kelli Broadbent

SR. LOAN OFFICER



Denver Branch | Englewood, CO

Joined SWBC Mortgage: 2012

Born in Denver, CO

19 years in the mortgage industry

Education: Metro State College of Denver

Married to Jamie for 15 years

If you could give one piece of advice to the next generation of LOs, what would it be?

Focus on building relationships, not just closing transactions. Be the calm, trusted advisor who educates, communicates clearly, and genuinely cares about the client's bigger picture. Show up even when there's no deal attached!



Built a life I love, with the one I love

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 96,988,904	1	Diamond	175	—	—
2024	\$ 84,888,583	1	Diamond	151	—	—
2023	\$ 54,816,939	3	Diamond	122	—	—
2022	\$ 71,643,083	4	Platinum	149	—	—
2021	\$ 195,948,732	2	Diamond	475	—	—
2020	\$ 224,557,024	2	Diamond	607	3	Diamond
2019	\$ 115,356,394	2	Diamond	317	—	—
2018	\$ 68,097,639	4	Platinum	198	—	—
2017	\$ 71,079,432	4	Platinum	229	—	—
2016	\$ 80,216,397	3	Diamond	281	—	—

★ Years Previously Qualified: 2015, 2014, 2013



Shane Siniard

SR. LOAN OFFICER



Cartersville Branch | Cartersville, GA

Joined SWBC Mortgage: 2011

Born in Atlanta, GA

21 years in the mortgage industry

Education: Bachelor Degree in Electrical Engineering

Married to Leslie for 12 years

Children: Savannah and Perry

What's your personal superpower that has nothing to do with mortgage?

Relentless momentum.



Rosemary Beach 2025

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 79,854,808	2	Diamond	257	1	Diamond
2024	\$ 73,418,685	3	Diamond	249	1	Diamond
2023	\$ 64,376,478	2	Diamond	289	1	Diamond
2022	\$ 90,341,139	2	Diamond	375	2	Diamond
2021	\$ 153,304,781	3	Diamond	688	1	Diamond
2020	\$ 180,161,331	3	Diamond	863	1	Diamond
2019	\$ 101,592,387	3	Diamond	502	1	Diamond
2018	\$ 82,962,395	1	Diamond	461	1	Diamond
2017	\$ 87,237,105	1	Diamond	499	1	Diamond
2016	\$ 74,345,943	6	Platinum	425	1	Diamond

★ Years Previously Qualified: 2015, 2014, 2013, 2012



TOP 25

Amanda Sessa

VP SR. LOAN OFFICER



Boulder Branch | Boulder, CO

Joined SWBC Mortgage: 2010

Born in Denver, CO

33 years in the mortgage industry

Education: Undergraduate in Finance -
CU Boulder, Int'l Business & Marketing

Married to John for 29 years

Children: Samantha and Jackson

Where would you live for a year and why?

Somewhere that blends mountains and the ocean.



Family Pic Love 2025

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 70,704,000	3	Diamond	112	—	—
2024	\$ 65,736,948	4	Platinum	95	—	—
2023	\$ 49,583,786	5	Platinum	89	—	—
2022	\$ 86,492,271	3	Diamond	142	—	—
2021	\$ 216,563,317	1	Diamond	433	—	—
2020	\$ 241,535,783	1	Diamond	573	—	—
2019	\$ 124,947,729	1	Diamond	265	—	—
2018	\$ 77,650,513	3	Diamond	188	—	—
2017	\$ 85,791,458	2	Diamond	238	—	—
2016	\$ 110,495,928	1	Diamond	298	—	—

★ Years Previously Qualified: 2015, 2014, 2013, 2012, 2011



Platinum Level





\$30M
OR
200 Units



PRESIDENT'S CLUB
4
TOP 25

Vicky Brietzke

SR. LOAN OFFICER



San Antonio – Blanco Branch |
San Antonio, TX

Joined SWBC Mortgage: 2009

Born in San Antonio, TX

30 years in the mortgage industry

Education: Attended Sul Ross State University and studied Criminal Justice

Married to Michael for 41 years

Children: Bailey and Garrett

If you could instantly master any skill, what would it be and why?

Film Photography. I have always loved photography, capturing places, people, interiors, etc. Film is such a beautiful art.



Christmas 2025 with my favorites

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 61,159,861	4	Platinum	61	—	—
2024	\$ 50,691,229	5	Platinum	50	—	—
2023	\$ 50,449,303	4	Platinum	56	—	—
2022	\$ 44,946,627	10	Platinum	61	—	—
2021	\$ 71,854,576	14	Platinum	103	—	—
2020	\$ 67,614,490	15	Platinum	118	—	—
2019	\$ 53,963,509	11	Platinum	86	—	—
2018	\$ 35,316,004	13	Platinum	70	—	—
2017	\$ 23,617,375	36	Gold	58	—	—
2016	\$ 17,046,982	63	Silver	53	—	—



Jimmy Alexander

BRANCH MANAGER



Killeen & Temple Branches | Texas

Joined SWBC Mortgage: 2009

Born in Greenville, SC

33 years in the mortgage industry

Partnered to Dave Kuebler for 33 years

Served the United States Army from 1986 to 1993 as Communication and Networking Systems support during the Gulf War

If you could swap lives with someone for a day, who would it be?

Jerry Jones, the owner of the Dallas Cowboys. He has power, money, and a franchise that has a following that's unreal, not to mention fan loyalty.



A Texas Winter with my bestie

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 58,798,067	5	Platinum	184	3	Diamond
2024	\$ 76,468,271	2	Diamond	245	2	Diamond
2023	\$ 82,291,378	1	Diamond	261	2	Diamond
2022	\$ 115,606,655	1	Diamond	386	1	Diamond
2021	\$ 150,084,761	4	Platinum	610	2	Diamond
2020	\$ 135,623,834	5	Platinum	594	—	—
2019	\$ 84,434,888	5	Platinum	404	2	Diamond
2018	\$ 82,175,921	2	Diamond	397	2	Diamond
2017	\$ 85,103,076	3	Diamond	418	2	Diamond
2016	\$ 76,993,401	4	Platinum	387	2	Diamond

★ Years Previously Qualified: 2015, 2014, 2013, 2012, 2011, 2010, 2009



Dean
Riddell

BRANCH MANAGER



Oklahoma City Branch | Oklahoma City, OK

Joined SWBC Mortgage: 2009

Born in Oklahoma City, OK

40 years in the mortgage industry

Married to Julie for 40 years

Children: Ashley, Austin, and Blake

If you could give one piece of advice to the next generation of LOs, what would it be?

Invest in your client base and relationships. Database. Be visible and strive to impact your client's life financially.



Love spending time with our granddaughters

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 58,402,673	6	Platinum	213	2	Diamond
2024	\$ 48,601,480	7	Platinum	180	3	Diamond
2023	\$ 41,012,189	8	Platinum	161	3	Diamond
2022	\$ 45,363,993	9	Platinum	220	3	Diamond
2021	\$ 83,115,882	12	Platinum	374	—	—
2020	\$ 80,200,940	12	Platinum	363	—	—
2019	\$ 41,288,563	16	Platinum	209	—	—
2018	\$ 29,179,149	19	Gold	163	—	—
2017	\$ 33,847,109	16	Platinum	176	—	—
2016	\$ 34,640,193	22	Platinum	205	—	—

★ Years Previously Qualified: 2015, 2014, 2013, 2012, 2011, 2010, 2009



Mark Baker

BRANCH MANAGER



Marietta Square Branch | Marietta, GA

Joined SWBC Mortgage: 2010

Born in Valparaiso, IN

24 years in the mortgage industry

Education: B.S., Broadcast News,
University of Colorado

Children: DJ

What's your personal superpower that has nothing to do with mortgage?

My memory. I can remember vivid details that friends and family are astonished by!



SWBC Chairman's Circle,
Giverny, France

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 54,404,328	7	Platinum	145	—	—
2024	\$ 50,480,039	6	Platinum	152	—	—
2023	\$ 39,181,404	9	Platinum	109	—	—
2022	\$ 64,349,209	7	Platinum	195	—	—
2021	\$ 143,504,959	5	Platinum	529	3	Diamond
2020	\$ 179,259,724	4	Platinum	679	2	Diamond
2019	\$ 85,450,812	4	Platinum	351	3	Diamond
2018	\$ 60,223,452	6	Platinum	246	—	—
2017	\$ 60,616,627	6	Platinum	264	3	Diamond
2016	\$ 60,845,858	7	Platinum	266	—	—

★ Years Previously Qualified: 2015, 2014, 2013, 2012, 2011



Greg Goodman

SALES PERFORMANCE EXECUTIVE/
AREA BRANCH MANAGER



Franklin Branch | Franklin, TN

Joined SWBC Mortgage: 2012

Born in Nashville, TN

36 years in the mortgage industry

Education: Undergraduate in Finance - David Lipscomb University

Married to Alethea for 32 years

Children: Isaac

Where would you live for a year and why?

Between SWBC and Landman, I have fallen in love with Texas. My accent is part Southern, part Texas and part "Please repeat that." Especially when I refer to something as simple as a ceiling "light." Voice to text will require another level of A.I. to translate, but I still love Texas.



Racing Vintage Indy with our family!

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 46,794,572	8	Platinum	97	—	—
2024	\$ 35,548,385	11	Platinum	79	—	—
2023	\$ 41,052,145	7	Platinum	94	—	—
2022	\$ 66,916,273	5	Platinum	167	—	—
2021	\$ 119,238,261	7	Platinum	307	—	—
2020	\$ 106,031,515	8	Platinum	336	—	—
2019	\$ 68,877,753	8	Platinum	230	—	—
2018	\$ 46,823,832	9	Platinum	174	—	—
2017	\$ 53,067,428	7	Platinum	181	—	—
2016	\$ 38,582,726	16	Platinum	146	—	—

★ Years Previously Qualified: 2015, 2014, 2013



Cameron Alberty

SR. LOAN OFFICER



Austin - Downtown Branch | Austin, TX

Joined SWBC Mortgage: 2002

Born in Kansas City, MO

27 years in the mortgage industry

Education: BA from University of Texas at Austin

Children: Catherine, Campbell, & Charlie

Married to Carl for four years

If you could instantly master any skill, what would it be and why?

Speaking French fluently because I enjoy time in France and would prefer to speak with locals fluently.



Chairman's Circle in Paris, France

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 44,313,134	9	Platinum	67	—	—
2024	\$ 45,943,325	8	Platinum	81	—	—
2023	\$ 33,841,429	10	Platinum	60	—	—
2022	\$ 58,418,231	8	Platinum	94	—	—
2021	\$ 127,592,423	6	Platinum	246	—	—
2020	\$ 116,614,351	7	Platinum	311	—	—
2019	\$ 60,142,338	9	Platinum	149	—	—
2018	\$ 46,117,923	10	Platinum	114	—	—
2017	\$ 46,910,374	10	Platinum	145	—	—
2016	\$ 45,349,154	12	Platinum	144	—	—

★ Years Previously Qualified: 2015, 2014, 2013, 2012, 2011, 2010, 2009, 2008

PRESIDENT'S CLUB
10
TOP 25

John Cortissoz

BRANCH MANAGER



San Antonio - San Pedro Branch |
San Antonio, TX

Joined SWBC Mortgage: 2007

Born in Bronx, NY

31 years in the mortgage industry

Married to Jill for 27 years

Children: John, Kelly, Kaitlyn and Reece

Where would you live for a year and why?

Cabo San Lucas, it's a magical place.



One Lucky Guy!

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 43,395,517	10	Platinum	35	—	—
2024	\$ 39,528,559	10	Platinum	34	—	—
2023	\$ 48,915,050	6	Platinum	44	—	—
2022	\$ 66,579,382	6	Platinum	74	—	—
2021	\$ 85,773,562	11	Platinum	137	—	—
2020	\$ 64,284,889	18	Platinum	136	—	—
2019	\$ 41,733,798	15	Platinum	81	—	—
2018	\$ 32,357,101	17	Platinum	71	—	—
2017	\$ 51,214,937	9	Platinum	96	—	—
2016	\$ 56,242,004	8	Platinum	130	—	—

★ Years Previously Qualified: 2015, 2014, 2013, 2012, 2011, 2010, 2009, 2008

PRESIDENT'S CLUB
11
TOP 25

Keith
Morrow
BRANCH MANAGER



Smyrna Branch | Nashville, TN

Joined SWBC Mortgage: 2018

Born in Clarksville, TN

23 years in the mortgage industry

Education: University of Tennessee

Married to Michelle for 23 years

Children: Sydney and Faith

If you could swap lives with someone for a day, who would it be?

I'd choose someone living in extreme poverty to gain perspective & gratitude.



Family in Belize

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 37,457,269	11	Platinum	103	—	—
2024	\$ 25,763,098	18	Gold	71	—	—
2023	\$ 23,901,403	15	Gold	90	—	—
2022	\$ 33,514,760	15	Platinum	107	—	—
2021	\$ 46,090,155	32	Platinum	157	—	—
2020	\$ 42,714,238	43	Platinum	172	—	—
2019	\$ 16,649,862	78	Silver	90	—	—



Jeremy Radcliffe

SR. LOAN OFFICER



Dallas Branch | Dallas, TX
 Joined SWBC Mortgage: 2016
 Born in Amarillo, TX
 16 years in the mortgage industry
 Education: BBA from Baylor University
 Married to Natalie for 15 years
 Children: Scarlett and Finn

If you could instantly master any skill, what would it be and why?

Beatboxing. I just think it would be the best at parties.



Us. Paris. Toujours l'amour. 15 ans!

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 34,308,641	12	Platinum	64	—	—
2024	\$ 33,547,037	12	Platinum	68	—	—
2023	\$ 17,381,350	27	Silver	46	—	—
2022	\$ 28,536,402	18	Gold	66	—	—
2021	\$ 54,752,402	17	Platinum	158	—	—
2020	\$ 56,662,318	26	Platinum	182	—	—
2019	\$ 40,528,651	17	Platinum	120	—	—
2018	\$ 20,928,200	37	Silver	71	—	—
2017	\$ 22,628,202	39	Gold	77	—	—
2016	\$ 24,542,886	37	Gold	95	—	—



Jennifer Sims

SR. LOAN OFFICER



Waco Branch | Waco, TX

Joined SWBC Mortgage: 2019

Born in Modesto, CA

Eight years in the mortgage industry

Education: BS in Recreation, Parks and Tourism from California Polytechnic State University

Married to Josh for 14 years

Children: Georgia & Clara

If you could give one piece of advice to the next generation of LOs, what would it be?

Put at least 40 hours of quality work in per week. Jobs with autonomy are great if you are a disciplined individual.



Skiing with the family in Colorado 2025

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 33,604,191	13	Platinum	111	—	—
2024	\$ 30,008,137	14	Platinum	91	—	—
2023	\$ 23,832,855	16	Gold	84	—	—
2022	\$ 26,565,186	21	Gold	102	—	—
2021	\$ 39,995,566	42	Platinum	173	—	—
2020	\$ 31,245,294	67	Platinum	142	—	—
2019	\$ 17,233,274	73	Silver	91	—	—

PRESIDENT'S CLUB

14

TOP 25

Whitney Cavender

SR. LOAN OFFICER



Plano Branch | Plano, TX

Joined SWBC Mortgage: 2013

Born in Mt. Pleasant, TX

13 years in the mortgage industry

Education: Associates of Business, Collin College

Newly married to Brent Cavender

Children: Colby, Mallory, Cannon & Justine

Where would you live for a year and why?

Italy! For the slower pace, rich history, and emphasis on family and community! Spending a year there would be a reminder that success is about balance, relationships, and enjoying the moments in between!



The best day EVER!

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 31,467,766	14	Platinum	103	—	—
2024	\$ 23,186,584	23	Gold	78	—	—
2023	\$ 20,612,785	21	Silver	77	—	—
2022	\$ 28,638,334	17	Gold	98	—	—
2021	\$ 50,396,050	23	Platinum	175	—	—
2020	\$ 46,800,435	38	Platinum	187	—	—
2019	\$ 20,981,224	50	Silver	83	—	—



Scott
Story
SALES MANAGER



Chevy Chase Branch | Chevy Chase, MD

Joined SWBC Mortgage: 2025

Born in Gaithersburg, MD

16 years in the mortgage industry

Education: Bachelor Degree from University of North Carolina Wilmington

Married to Diane for one year

Children: Hayden and Grayson

If you could instantly master any skill, what would it be and why?

Mind reader! Would make life so much more simple if we knew what everybody was thinking at every moment.



Family Pic!

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 30,267,013*	15	Platinum	52	—	—

**Prorated volume: \$50,468,458*





Gold Level





\$22-29.9M
OR
150 Units



PRESIDENT'S CLUB
16
TOP 25

V Bao
Vue
SR. LOAN OFFICER



Bloomington Branch | Bloomington, MN

Joined SWBC Mortgage: 2023

Born in St. Paul, MN

Five years in the mortgage industry

Education: B.A., Asian Studies, Emphasis in Chinese - Carleton College

Married to Kachi Xiong for 12 years

Children: Iris, Delilah, and Jasmine

If you could instantly master any skill, what would it be and why?

I would love to be artistic. The world becomes more beautiful with the right combination of textures and colors.



The Great Pumpkin Trail

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 29,591,270	16	Gold	92	—	—
2024	\$ 24,892,553	19	Gold	83	—	—
2023	\$ 10,700,543*	40	Silver	45	—	—

**Prorated*





Melissa
Camras

SR. LOAN OFFICER



Hot Springs Branch | Hot Springs, AR
 Joined SWBC Mortgage: 2021
 Born in Long Beach, CA
 5 years in the mortgage industry
 Education: BS in Dental Hygiene from University of Arkansas
 Married to Aresh Assadi for eight years
 Children: Mina Rose

If you could swap lives with someone for a day, who would it be?

My toddler. I'd love to have no worries in the world while my parents and extended family tend to my every want and need.



Our pride and joy, Mina!

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 28,246,238	17	Gold	102	-	-



PRESIDENT'S CLUB
18
TOP 25

David
Lippe
SALES MANAGER



Franklin Branch | Franklin, TN

Joined SWBC Mortgage: 2013

Born in Silver Spring, MD

29 years in the mortgage industry

Education: BS in Biology from NC State University

Married to Sarah for 29 years

Children: Jack, Sam, Joe-Joe, AJ

Where would you live for a year and why?

The beach. White sand, clear water, and an umbrella. In the immortal words of Zac Brown: "I got my toes in the water, toes in the sand. Not a worry in the world, a cold beer in my hand. Life is good today!"



Field of Dreams

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 28,231,934	18	Gold	64	—	—
2024	\$ 23,660,082	21	Gold	54	—	—
2023	\$ 20,785,464	20	Silver	54	—	—
2022	\$ 23,430,891	28	Gold	71	—	—
2021	\$ 50,493,249	22	Platinum	158	—	—
2020	\$ 54,970,863	28	Platinum	186	—	—
2019	\$ 32,380,549	26	Platinum	124	—	—
2018	\$ 24,972,442	27	Gold	105	—	—
2017	\$ 24,114,762	33	Gold	89	—	—
2016	\$ 28,995,699	30	Gold	105	—	—

★ Years Previously Qualified: 2015



Brian
Ticker

SVP REGIONAL MANAGER



Gateway Branch | Columbia, MD
 Joined SWBC Mortgage: 2023
 Born in Baltimore, MD
 25 years in the mortgage industry
 Education: Carson Newman University - BA
 Married to Ginger for 21 years
 Children: Audrey, Emma, Charlie and Eloise

What's your personal superpower that has nothing to do with mortgage?

I'm a natural litigator. I love a spirited back-and-forth to prove my point. My wife would say this is not always my best superpower.



Hole in One from June 2025

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 28,093,714	19	Gold	59	—	—
2024	\$ 29,886,584	15	Gold	61	—	—





Matt
Borgerson
SALES MANAGER



Chevy Chase Branch | Chevy Chase, MD

Joined SWBC Mortgage: 2025

Born in Drexel Hill, PA

12 years in the mortgage industry

Education: Economics Degree from University of Maryland

Married to Meagan for eight years

Children: Cooper and Shea

If you could swap lives with someone for a day, who would it be?

A NASA Astronaut on the International Space Station.



All of my why's in one picture

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 27,820,546	20	Gold	43	—	—

**Prorated volume: \$53,406,389*





Brian
Marchica
BRANCH MANAGER



Fulton Branch | Columbia, MD

Joined SWBC Mortgage: 2023

Born in Silver Spring, MD

21 years in the mortgage industry

Education: Univ of Maryland Baltimore County B.S. Financial Economics

Married to Abigail for 17 years

Children: Stella, Marie, Clifton and Paige

If you could instantly master any skill, what would it be and why?

I would want to instantly master how to drive the golf ball 300 yards down the middle of the fairway. every time. Why? Because I struggle with my distance off the tee.



My Sister's wedding, North Beach, MD

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 26,754,422	21	Gold	46	—	—
2024	\$ 16,830,827	35	Silver	36	—	—





Dave
King
SALES MANAGER



Denver Branch | Englewood, CO

Joined SWBC Mortgage: 2011

Born in Denver, CO

41 years in the mortgage industry

Education: BS in Finance, CSU

Married to Anne for 16 years

Children: Kirah and Alexie

What's your personal superpower that has nothing to do with mortgage?

Organizing and planning big events and parties. I run three golf events every year and have hosted several parties of over 200 people.



Pops and his angels at Disneyland

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 26,556,011	22	Gold	58	—	—
2024	\$ 25,796,720	17	Gold	57	—	—
2023	\$ 21,985,049	18	Silver	53	—	—
2022	\$ 28,245,827	19	Gold	79	—	—
2021	\$ 106,898,871	8	Platinum	303	—	—
2020	\$ 134,875,638	6	Platinum	412	—	—
2019	\$ 79,695,164	6	Platinum	225	—	—
2018	\$ 44,895,638	11	Platinum	139	—	—
2017	\$ 51,421,770	8	Platinum	166	—	—
2016	\$ 89,226,357	2	Diamond	322	3	Diamond

★ Years Previously Qualified: 2015, 2014, 2013, 2012, 2011



Jamie
Lenes

SR. LOAN OFFICER



Gateway Branch | Columbia, MD

Joined SWBC Mortgage: 2018

Born in Columbia, MD

28 years in the mortgage industry

Education: University of Maryland

Married to Kristina for 21 years

Children: Addisyn

Where would you live for a year and why?

I would live on a farm in Easton, on the eastern shore of Maryland, and hunt every day.



My Daughter and her first goose

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 26,411,742	23	Gold	61	—	—
2023	\$ 15,117,216	36	Silver	47	—	—
2022	\$ 20,484,381	44	Silver	54	—	—
2021	\$ 48,841,729	27	Platinum	149	—	—
2020	\$ 62,754,234	20	Platinum	191	—	—
2019	\$ 23,179,351	41	Gold	78	—	—
2018	\$ 15,672,730	54	Silver	55	—	—



Chuck
Jones
BRANCH MANAGER



Natick Branch | Natick, MA

Joined SWBC Mortgage: 2016

Born in Houston, TX

34 years in the mortgage industry

Education: Finance Degree from the University of Texas at Austin (Hook 'Em!)

Married to Sheryl for 36 years

Children: Neill and Tim

If you could give one piece of advice to the next generation of LOs, what would it be?

Become a loan officer who loves serving people, not money.



Game day!

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 25,299,995	24	Gold	88	—	—
2024	\$ 19,552,541	28	Silver	67	—	—
2023	\$ 21,610,266	19	Silver	83	—	—
2022	\$ 31,708,777	16	Platinum	122	—	—
2021	\$ 39,727,148	43	Platinum	186	—	—
2020	\$ 43,827,024	40	Platinum	200	—	—
2019	\$ 27,866,089	33	Gold	139	—	—
2018	\$ 18,874,900	43	Silver	96	—	—
2017	\$ 15,234,370	63	Silver	86	—	—



Sharon Generotti

AREA BRANCH MANAGER



Clarks Summit Branch | Clarks Summit, PA

Joined SWBC Mortgage: 2021

Born in Wilkes Barre, PA

29 years in the mortgage industry

Education: Bachelors degree from Wilkes University in Finance

Married to Matt for 34 years

Children: Matthew, Charlie, and Samantha

What's your personal superpower that has nothing to do with mortgage?

My daughter says I give the best hugs.



Victorian X-mas photo last years theme

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 24,790,294	25	Gold	113	—	—
2024	\$ 21,424,016	26	Silver	105	—	—
2023	\$ 16,531,041	32	Silver	83	—	—
2022	\$ 22,594,965	33	Gold	134	—	—
2021	\$ 18,225,849	104	Silver	110	—	—



26

Michael
Bartman

BRANCH MANAGER



Dallas Branch | Dallas, TX

Joined SWBC Mortgage: 2016

Born in Berlin, WI

23 years in the mortgage industry

Education: Biology degree from University of Wisconsin - LaCrosse

Married to Jamie for 14 years

Children: Noah, Serena Joy, Ryan, Catherine, and Joseph

If you could instantly master any skill, what would it be and why?

I would love to have the skill of a professional singer. Great singing always lifts my soul.



YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 23,795,695	26	Gold	48	—	—
2024	\$ 15,308,540	43	Silver	40	—	—
2023	\$ 16,702,733	31	Silver	34	—	—
2022	\$ 23,324,563	29	Gold	59	—	—
2021	\$ 52,564,401	20	Platinum	147	—	—
2020	\$ 54,893,852	29	Platinum	170	—	—
2019	\$ 31,117,796	30	Platinum	103	—	—
2018	\$ 22,614,832	33	Gold	92	—	—
2017	\$ 19,475,937	51	Silver	76	—	—
2016	\$ 25,434,183	35	Gold	99	—	—

27

John
Snider

SR. LOAN OFFICER



Waco Branch | Waco, TX

Joined SWBC Mortgage: 2016

Born in Little Rock, AR

16 years in the mortgage industry

Education: University of Arkansas (Finance), American University of Beirut, Lebanon (MBA, Finance)

Married to Jamie for 21 years

Children: Elise, Sloan, Simon and Ruby

What's your personal superpower that has nothing to do with mortgage?

Fantasy football



Christmas 2025

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 23,397,363	27	Gold	63	—	—
2024	\$ 19,952,783	27	Silver	60	—	—
2023	\$ 15,344,653	35	Silver	48	—	—
2022	\$ 20,835,127	41	Silver	72	—	—
2021	\$ 32,125,794	60	Platinum	121	—	—
2020	\$ 42,874,618	42	Platinum	178	—	—
2019	\$ 37,704,825	19	Platinum	155	—	—
2018	\$ 18,625,922	45	Silver	89	—	—
2017	\$ 22,015,912	43	Gold	105	—	—
2016	\$ 19,466,467	54	Silver	96	—	—

28

Lance
Brenner

SR. LOAN OFFICER



Roanoke Branch | Roanoke, VA

Joined SWBC Mortgage: 2018

Born in Columbus, OH

27 years in the mortgage industry

Education: Film Studies at the University of Missouri

Children: Kameryn

If you could give one piece of advice to the next generation of LOs, what would it be?

Respond to all forms of contact immediately.



Loving Paris

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 22,346,580	28	Gold	69	—	—
2024	\$ 19,331,341	30	Silver	66	—	—
2022	\$ 16,749,766	59	Silver	68	—	—
2021	\$ 41,080,124	40	Platinum	181	—	—
2020	\$ 37,956,201	51	Platinum	166	—	—
2019	\$ 21,437,007	48	Silver	96	—	—
2018	\$ 21,160,276	36	Silver	87	—	—

29

Rose
Catalano

BRANCH MANAGER



Ft. Smith Branch | Ft. Smith, AR

Joined SWBC Mortgage: 2010

Born in Batesville, AR

43 years in the mortgage industry

Education: Attended ASU

Married to Bob for 37 years

Children: Dustin and Jennifer

If you could swap lives with someone for a day, who would it be?

Lauren Daigle because she is always happy, inspiring, talented, and a beautiful person inside and out.



Bob's first fish at 72!

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 22,322,143	29	Gold	94	—	—
2024	\$ 17,640,433	34	Silver	83	—	—
2023	\$ 15,035,930	38	Silver	80	—	—
2022	\$ 17,034,063	57	Silver	82	—	—
2021	\$ 26,857,818	70	Gold	148	—	—
2020	\$ 24,167,646	90	Gold	142	—	—
2018	\$ 15,004,280	62	Silver	100	—	—
2017*	—	—	Silver	105	—	—
2016	\$ 19,343,298	56	Silver	126	—	—
2015	\$ 16,103,735	50	Silver	116	—	—

★ Years Previously Qualified: 2014, 2013, 2012 | *Qualified on Units



Silver Bevel





\$15-21.9M
OR
100 Units



30

Jason
Cree

BRANCH MANAGER



Texarkana Branch | Texarkana, TX

Joined SWBC Mortgage: 2011

Born in Kokomo, IN

28 years in the mortgage industry

Education: Bachelors in Business Management from East Texas Baptist University

Married to Lori for 30 years

Children: Austin, Anna and Sophie

¶ If you could instantly master any skill, what would it be and why?

Become a world-renowned Mentalist (like Max Major). It will certainly help to understand customers, and realtors, builders, and make loan production easier. Or I could just start a new career!



Austin and Jasmine's Wedding

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 21,616,762	30	Silver	109	—	—
2024	\$ 19,475,265	29	Silver	102	—	—
2023	\$ 19,817,504	22	Silver	107	—	—
2022	\$ 24,612,205	25	Gold	138	—	—
2021	\$ 28,469,495	69	Gold	180	—	—
2020	\$ 31,133,336	68	Platinum	205	—	—
2019	\$ 16,138,550	82	Silver	115	—	—
2017*	—	—	Silver	101	—	—
2012*	—	—	Silver	112	—	—

*Qualified on Units

31

Rob
Camras

BRANCH MANAGER



Hot Springs Branch | Hot Springs, AR

Joined SWBC Mortgage: 2009

Born in Chicago, IL

40 years in the mortgage industry

Education: BSE from Arkansas State University

Children: Melissa, Sarah, and Ryan

Where would you live for a year and why?

Exactly where I'm at, in rural Arkansas!



Proud grampy

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 20,623,297	31	Silver	69	—	—
2024	\$ 42,550,617	9	Platinum	162	—	—
2023	\$ 29,257,242	12	Gold	129	—	—
2022	\$ 38,561,563	11	Platinum	178	—	—
2021	\$ 56,606,976	16	Platinum	285	—	—
2020	\$ 53,028,542	31	Platinum	287	—	—
2019	\$ 31,451,531	29	Platinum	188	—	—
2018	\$ 25,391,678	24	Gold	164	—	—
2017	\$ 30,128,589	20	Platinum	198	—	—
2016	\$ 30,402,919	28	Platinum	200	—	—

★ Years Previously Qualified: 2015, 2014, 2013, 2012, 2011, 2010, 2009

32

Brandon
Olson

SR. LOAN OFFICER



St. Louis Park Branch | St. Louis Park, MN

Joined SWBC Mortgage: 2024

Born in Clarissa, MN

11 years in the mortgage industry

Education: Associates Degree

If you could give one piece of advice to the next generation of LOs, what would it be?

Don't wait until you "feel ready." Learn in real time, ask questions early, and build relationships before you need them.



Maverick is always along for the ride!

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 20,090,704	32	Silver	62	—	—



33

David
Mudson

BRANCH MANAGER



Gateway Branch | Columbia, MD

Joined SWBC Mortgage: 2018

Born in Indianapolis, IN

27 years in the mortgage industry

Education: Attended Virginia Tech

Married to Jennifer for 21 years

Children: Mallory, Carter and Everett

If you could swap lives with someone for a day, who would it be?

Someone in my family, just to see how different a perspective on the same thing can be! Plus getting to see me from someone else's point of view has to be amazing!



The College Experience Begins

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 20,052,734	33	Silver	51	—	—
2022	\$ 18,051,142	56	Silver	42	—	—
2021	\$ 49,913,933	25	Platinum	157	—	—
2020	\$ 46,756,939	39	Platinum	134	—	—
2019	\$ 15,667,167	85	Silver	52	—	—
2018	\$ 15,129,176	59	Silver	61	—	—

34

Luke
Sable

SR. LOAN OFFICER



Alexandria Branch | Alexandria, VA
 Joined SWBC Mortgage: 2012
 Born in Alexandria, VA
 25 years in the mortgage industry
 Education: George Mason University
 Married to Denise for 35 years
 Children: Andrew, Ashleigh and Amber

If you could give one piece of advice to the next generation of LOs, what would it be?

Build authentic long term relationships by providing consistent personalized values ensuring you remain the top of mind expert for your customers & agents when they need you the most.



Family time at Mount Vernon Estate

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 19,918,847	34	Silver	48	—	—
2024	\$ 18,859,169	32	Silver	52	—	—
2022	\$ 15,247,801	69	Silver	38	—	—
2021	\$ 30,673,729	64	Platinum	85	—	—
2020	\$ 30,887,710	69	Platinum	85	—	—
2019	\$ 19,864,883	53	Silver	58	—	—
2017	\$ 18,018,867	55	Silver	57	—	—
2016	\$ 20,397,242	49	Silver	66	—	—
2015	\$ 19,976,800	41	Silver	74	—	—

35

Kevin
Coleman

SR. LOAN OFFICER



Palm Beach Gardens Branch |
Palm Beach Gardens, FL

Joined SWBC Mortgage: 2016

Born in Palm Beach Gardens, FL

20 years in the mortgage industry

Education: Bachelor in Finance from
University of Central Florida

Married to Wendy for 12 years

Children: Kinsley & Kiersyn

Where would you live for a year and why?

New England Summer. As long as it lasts year-round. "I wouldn't make it in the winter"



Coleman Family
2025 Christmas Trip

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 19,426,953	35	Silver	63	—	—
2024	\$ 19,272,884	31	Silver	45	—	—
2023	\$ 18,899,384	24	Silver	57	—	—
2022	\$ 26,039,642	23	Gold	72	—	—
2021	\$ 45,262,460	34	Platinum	162	—	—
2020	\$ 56,619,760	27	Platinum	202	—	—
2019	\$ 32,236,579	28	Platinum	122	—	—
2018	\$ 26,311,173	22	Gold	104	—	—
2017	\$ 25,974,613	27	Gold	114	—	—

36

Eddie
O'Keefe

AREA BRANCH MANAGER



Jacksonville Branch | Jacksonville, FL

Joined SWBC Mortgage: 2012

Born in Oakland, CA

29 years in the mortgage industry

Education: BS in Business from University of Florida

Married to Amanda for 25 years

Children: Skylar, Sage and Macy

If you could instantly master any skill, what would it be and why?

Stock Trading! Very interesting to me. just lack the time to learn in great detail.



Blessed

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 19,261,309	36	Silver	68	—	—
2024	\$ 16,135,315	38	Silver	62	—	—
2023	\$ 15,381,349	34	Silver	74	—	—
2022	\$ 23,059,385	30	Gold	103	—	—
2021	\$ 42,264,546	38	Platinum	203	—	—
2020	\$ 50,745,767	33	Platinum	235	—	—
2019	\$ 25,964,308	35	Gold	152	—	—
2018	\$ 17,122,665	49	Silver	108	—	—
2017	\$ 20,970,989	46	Silver	121	—	—
2016	\$ 18,221,272	58	Silver	121	—	—

37

Ruth
Perez

SR. LOAN OFFICER



Smyrna Branch | Smyrna, TN
 Joined SWBC Mortgage: 2009
 Born in Jutiapa, Guatemala
 26 years in the mortgage industry
 Children: Tracy, Carlos and Andrea

If you could swap lives with someone for a day, who would it be?

Joyce Meyer



My family

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 18,903,852	37	Silver	57	—	—
2024	\$ 30,164,171	13	Platinum	89	—	—
2023	\$ 33,105,542	11	Platinum	110	—	—
2022	\$ 34,581,538	14	Platinum	122	—	—
2021	\$ 47,050,659	29	Platinum	186	—	—
2020	\$ 51,674,555	32	Platinum	229	—	—
2019	\$ 33,079,752	25	Platinum	164	—	—
2018	\$ 24,369,068	29	Gold	131	—	—
2017	\$ 27,790,001	24	Gold	156	—	—
2016	\$ 17,449,730	61	Silver	111	—	—

38

Renee
Goodrich

SR. LOAN OFFICER



Smyrna Branch | Smyrna, TN

Joined SWBC Mortgage: 2018

Born in Springfield, OH

28 years in the mortgage industry

Married to Adam for 18 years

Children: CJ, Brandi, Tommy, Christian, Houston, and Zach

If you could give one piece of advice to the next generation of LOs, what would it be?

Don't listen to the naysayers that tell you not to door knock, make cold/warm calls, visit Realtor offices, etc. It may be "old school" but it still works! You have to find what works for you!



Why I work. Why I take off.

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 18,544,106	38	Silver	62	—	—
2024	\$ 16,681,823	36	Silver	55	—	—
2023	\$ 15,018,577	39	Silver	60	—	—
2022	\$ 18,595,981	54	Silver	73	—	—
2021	\$ 30,237,593	66	Platinum	125	—	—
2020	\$ 29,553,969	73	Gold	136	—	—
2019	\$ 16,943,110	77	Silver	93	—	—

39

Robbie Metland

SR. LOAN OFFICER



Waco Branch | Waco, TX

Joined SWBC Mortgage: 2016

Born in Sioux Falls, SD

13 years in the mortgage industry

Education: Bachelor in Education at UTA at MCC in Waco partnering with Baylor

Married to Danielle for 19 years

Children: Ellianna and Asher

What's your personal superpower that has nothing to do with mortgage?

I have a strong base of love and support from family and friends, and I enjoy life!



My mom and me in NYC for Mother's Day

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 18,400,652	39	Silver	56	—	—
2024	\$ 16,522,835	37	Silver	60	—	—
2021	\$ 21,912,142	89	Silver	98	—	—
2020	\$ 26,137,456	84	Gold	127	—	—





Marcia
Messer

SR. LOAN OFFICER



San Antonio - Blanco Branch |
San Antonio, TX

Joined SWBC Mortgage: 2008

Born in Baltimore, MD

28 years in the mortgage industry

Education: BS Degree from
Texas State University

Children: Hunter, Cooper, Keller, and Piper

**¶ If you could swap lives with
someone for a day, who
would it be?**

I would willingly trade places with my son, Hunter, to spare him his illnesses, and to give him, for the first time in his life, the ability to see out of both eyes; something he has been without since birth.



Behind every achievement stands this love

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 18,152,404	40	Silver	49	—	—
2022	\$ 16,150,602	63	Silver	49	—	—
2021	\$ 24,586,866	76	Gold	84	—	—
2020	\$ 31,947,093	66	Platinum	133	—	—
2019	\$ 19,105,161	58	Silver	78	—	—
2016	\$ 15,299,620	68	Silver	73	—	—
2013	\$ 15,014,007	50	Silver	72	—	—
2012	\$ 16,968,602	43	Silver	90	—	—
2009	\$ 15,444,637	26	Silver	—	—	—

41

Ka
Thao

LOAN OFFICER



Bloomington Branch | Bloomington, MN

Joined SWBC Mortgage: 2023

Born in Saint Paul, MN

Four years in the mortgage industry

Education: Bachelor of Science in Biology at Metropolitan State University

Married to Yang Lee for 16 years

Children: Keely, Faith, Ian, and Julian

Where would you live for a year and why?

As the phrase we've all come to know, "There is no place like home" says, I wouldn't change where I'm living now for anywhere else.



My #1 Supporters

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 16,904,563	41	Silver	51	—	—



42

Chad
Currie

SR. LOAN OFFICER



Franklin Branch | Franklin, TN

Joined SWBC Mortgage: 2018

Born in Danville, VA

Seven years in the mortgage industry

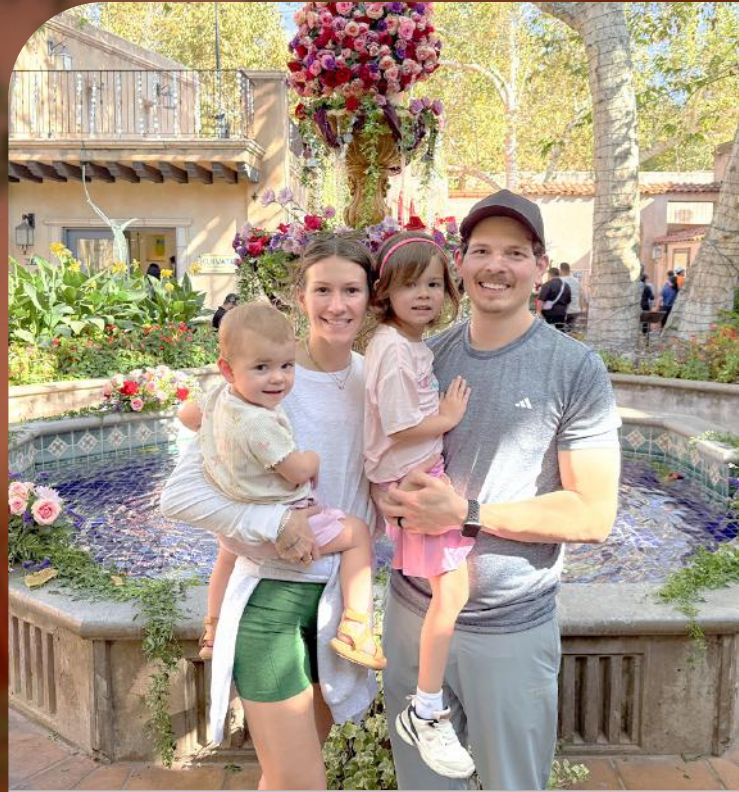
Education: Belmont University,
Bachelor of Music

Married to Abby for five years

Children: Elle and Maude

What's your personal
superpower that has nothing
to do with mortgage?

Adaptability



Family Vacation

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 16,524,623	42	Silver	38	—	—
2021	\$ 15,879,618	115	Silver	53	—	—
2020	\$ 22,267,691	102	Gold	74	—	—



43

Paul
Cazalás

BRANCH MANAGER



Plano Branch | Plano, TX

Joined SWBC Mortgage: 2011

Born in Little Rock, AR

23 years in the mortgage industry

Education: Finance Degree from Texas A&M University

Married to Erin for 20 years

Children: Corbin and Millie

If you could instantly master any skill, what would it be and why?

Swinging a golf club, because I'm terrible and my ego can't handle it.



Just skiing the streets that one time it snowed in Dallas

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 16,504,508	43	Silver	35	—	—
2024	\$ 21,887,472	25	Silver	47	—	—
2023	\$ 17,373,176	28	Silver	40	—	—
2022	\$ 23,509,343	27	Gold	54	—	—
2021	\$ 45,125,872	35	Platinum	128	—	—
2020	\$ 65,518,792	16	Platinum	209	—	—
2019	\$ 32,321,012	27	Platinum	93	—	—
2018	\$ 19,302,765	41	Silver	59	—	—
2017	\$ 21,495,160	44	Silver	77	—	—
2016	\$ 20,439,648	48	Silver	81	—	—

★ Years Previously Qualified: 2015, 2014, 2013

44

Dean
Sargent

AREA BRANCH MANAGER



Denver Branch | Denver, CO

Joined SWBC Mortgage: 2024

Born in Buffalo, NY

29 years in the mortgage industry

Education: Ambassador University,
Business and Theology

Married to Lana for seven years

Children: Jessica, Emily, Dustin, Cammy,
Saylor, Landon, Patrick, and Olivia

What's your personal superpower that has nothing to do with mortgage?

I've built homes from the ground up in the past. I still throw on a tool belt on occasional weekends for fun and to keep my framing skills sharp.



My beautiful wife, Lana, by my side

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 16,405,404	44	Silver	33	—	—
2024	\$ 13,446,212*	45	Silver	29	—	—

*Prorated



45

Brian
Farasy

SALES MANAGER



Columbia Branch | Columbia, MD
 Joined SWBC Mortgage: 2018
 Born in San Juan, PR
 22 years in the mortgage industry
 Education: BSBA from Duqense University in Information Technology
 Married to Tracy for 17 years
 Children: Addison and Avery

If you could instantly master any skill, what would it be and why?

The ability to confidently walk out of Costco with just one item.



Family

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 16,380,315	45	Silver	28	—	—
2021	\$ 50,806,553	21	Platinum	115	—	—
2020	\$ 59,052,085	23	Platinum	141	—	—
2019	\$ 19,633,629	55	Silver	44	—	—
2018	\$ 15,765,478	53	Silver	45	—	—



46

John
Tatum

SR. LOAN OFFICER



Dallas Branch | Dallas, TX

Joined SWBC Mortgage: 2018

Born in Bay Islands, Honduras

Eight years in the mortgage industry

Education: Business Degree from Dallas Baptist University

Married to Cesia for 19 years

Children: Christian

If you could give one piece of advice to the next generation of LOs, what would it be?

Put the work in, stay committed and Trust in God.



Tatum Family Trip to Germany 2025

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 16,284,907	46	Silver	49	—	—
2024	\$ 26,366,056	16	Gold	78	—	—
2023	\$ 16,171,498	33	Silver	51	—	—
2022	\$ 19,964,607	49	Silver	64	—	—
2021	\$ 26,362,062	72	Gold	105	—	—
2020	\$ 20,536,708	111	Silver	89	—	—



47

Steve
Furlong

SR. LOAN OFFICER



Bloomington Branch | Bloomington, MN

Joined SWBC Mortgage: 2023

Born in Red Wing, MN

22 years in the mortgage industry

Education: Carlson School of Management, University of MN, MBA

Children: Elena and Ava

If you could swap lives with someone for a day, who would it be?

Kerry Dannenberg



My daughters and partner Kara

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 15,907,673	47	Silver	47	—	—
2024	\$ 15,373,861	42	Silver	46	—	—



48

Jake
Ryon

SALES MANAGER



Chevy Chase Branch | Chevy Chase, MD

Joined SWBC Mortgage: 2025

Born in Washington D.C.

14 years in the mortgage industry

Education: Bachelor of Science in Kinesiology from University of MD

Married to Mackie for four years

Children: Cole and Cam

What's your personal superpower that has nothing to do with mortgage?

Being a great listener. I try to make everyone I'm talking to feel like they're the most important person in the world.



Mackie, Cole, Cam, and Me

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 12,926,520	48	Silver	18	-	-

**Prorated volume: \$26,416,245*



49

Kari Story

SALES MANAGER



Chevy Chase Branch | Ocean City, MD

Joined SWBC Mortgage: 2025

Born in Damascus, MD

24 years in the mortgage industry

Education: Mathematics & Statistics from Salisbury University

If you could swap lives with someone for a day, who would it be?

My dog, Bunky. He's got it made!



Kari and her best friend, Bunky

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 11,439,411	49	Silver	30	-	-

**Prorated volume: \$21,094,219*



50

Kevin
Manderhan

BRANCH MANAGER



Schuylkill Haven Branch |
Schuylkill Haven, PA

Joined SWBC Mortgage: 2025

Born in Elizabeth, NJ

22 years in the mortgage industry

Education: Bachelor of Arts in Criminal
Research & Intelligence and Finance
from Saint Peters University

Married to Annie for 20 years

Children: William, David and Kara Joan

Where would you live for a year and why?

One year is not enough time to be a part of the community and truly enjoy what the location has to offer. But I have a red beard and I like Guinness so I guess it would be Ireland.



It's a wonderful life!

YEAR	VOLUME	VOLUME RANK	VOLUME LEVEL	UNITS	TOP 3 UNITS	UNITS LEVEL
2025	\$ 8,858,580	50	Silver	36	-	-

**Prorated volume: \$15,858,850*







This is YOUR Moment!





2024

President's Club

A look back at last year's
President's Club



















Hope to see you at
Newport Beach,
California
for next year's
President's Club!



THE RESORT AT
PELICAN HILL
NEWPORT BEACH



NAME

PAGE

🏠	AMANDA SESSA	10
🏠	BAO VUE	40
🏠	BRANDON OLSON	74
🏠	BRIAN FARASY	100
🏠	BRIAN MARCHICA	50
🏠	BRIAN PICKER	46
🏠	CAMERON ALBERTY	24
🏠	CHAD CURRIE	94
🏠	CHUCK JONES	56
🏠	DAVID HUDSON	76
🏠	DAVE KING	52
🏠	DAVID LIPPE	44
🏠	DEAN RIDDELL	18
🏠	DEAN SARGENT	98
🏠	EDDIE O'KEEFE	82
🏠	GREG GOODMAN	22
🏠	JAKE RYON	106
🏠	JAMIE LENES	54
🏠	JASON CREE	70
🏠	JENNIFER SIMS	32
🏠	JEREMY RADCLIFFE	30
🏠	JIMMY ALEXANDER	16
🏠	JOHN CORTISSOZ	26
🏠	JOHN SNIDER	62
🏠	JOHN TATUM	102



NAME	PAGE
🏠 KA THAO	92
🏠 KARI STORY	108
🏠 KEITH MORROW	28
🏠 KELLI BROADBENT	6
🏠 KEVIN COLEMAN	80
🏠 KEVIN HANDERHAN	110
🏠 LANCE BRENNER	64
🏠 LUKE SABLE	78
🏠 MARCIA MESSER	90
🏠 MARK BAKER	20
🏠 MATT BORGERSON	48
🏠 MELISSA CAMRAS	42
🏠 MICHAEL BARTMAN	60
🏠 PAUL CAZALAS	96
🏠 RENEÉ GOODRICH	86
🏠 ROB CAMRAS	72
🏠 ROBBIE HETLAND	88
🏠 ROSE CATALANO	66
🏠 RUTH PEREZ	84
🏠 SCOTT STORY	36
🏠 SHANE SINIARD	8
🏠 SHARON GENEROTTI	58
🏠 STEVE FURLONG	104
🏠 VICKY BRIETZKE	14
🏠 WHITNEY CAVENDER	34



President's Club

HOTEL BENNETT | CHARLESTON, SOUTH CAROLINA



Created especially for you by:

Angela, Tina, Gerry, Mike, Kerry, Brooke, and Wallace

