



EastGroup's portfolio:

**64 million** square feet

EastGroup Properties, Inc. (NYSE: EGP), a member of the S&P Mid-Cap 400 and Russell 2000 Indexes, is a self-administered equity real estate investment trust focused on the development, acquisition and operation of industrial properties in high-growth markets throughout the United States with an emphasis in the states of Texas, Florida, California, Arizona, and North Carolina. The Company's goal is to maximize shareholder value by being a leading provider in its markets of functional, flexible and quality business distribution space for location sensitive customers (primarily in the 20,000 to 100,000 square foot range). The Company's strategy for growth is based on ownership of premier distribution facilities generally clustered near major transportation features in supply-constrained submarkets. EastGroup's portfolio, including development projects and value-add acquisitions in lease-up and under construction, currently includes approximately 63.9 million square feet.

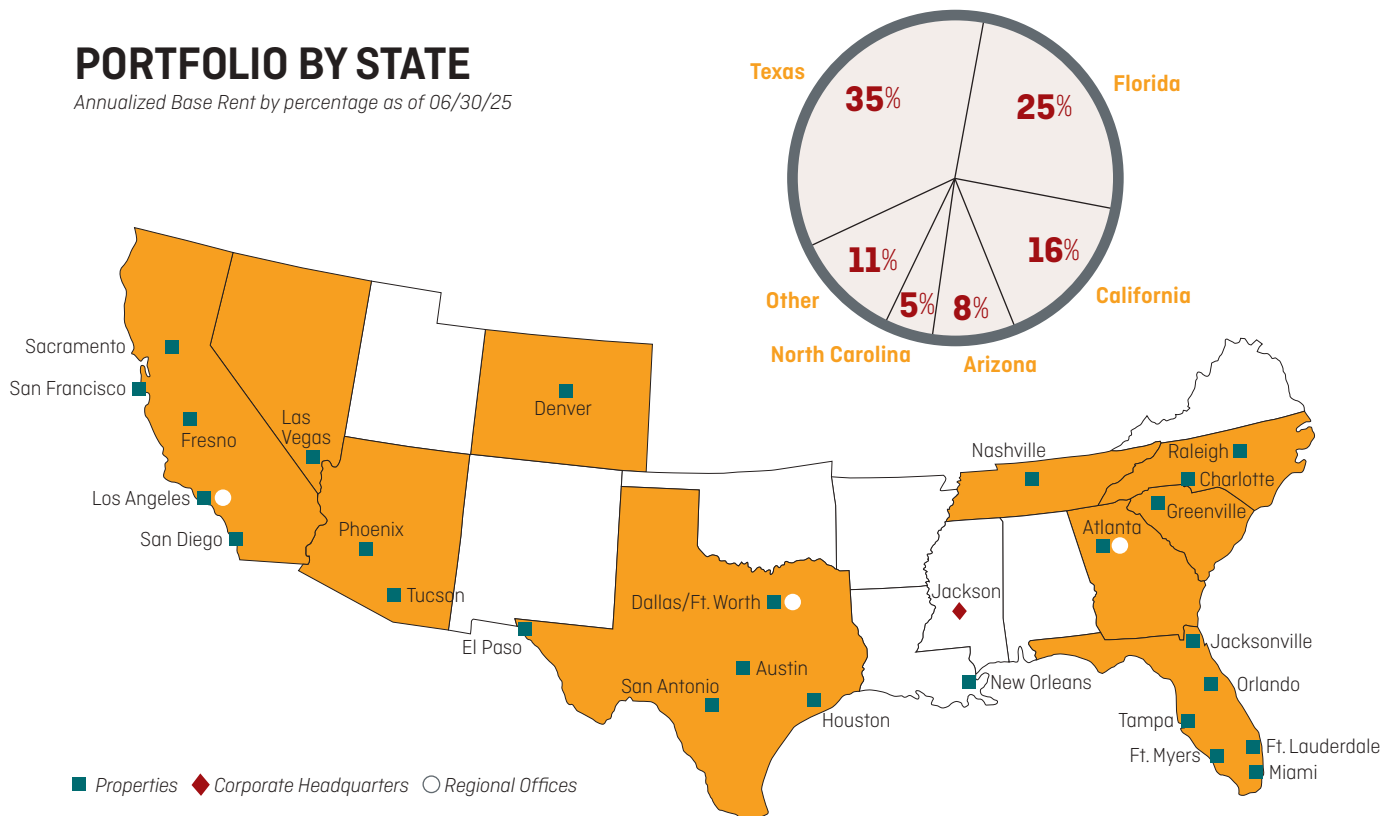
**EASTGROUP**  
P R O P E R T I E S

# our strategy

Increasing shareholder value through development, acquisitions and internal operations as the premier provider of multi-tenant business distribution space. Submarket driven investments where location sensitive customers want to be. Clustering of multi-tenant, shallow bay business distribution properties on infill sites around major transportation features. Diversification in high-growth markets.

## PORTFOLIO BY STATE

Annualized Base Rent by percentage as of 06/30/25

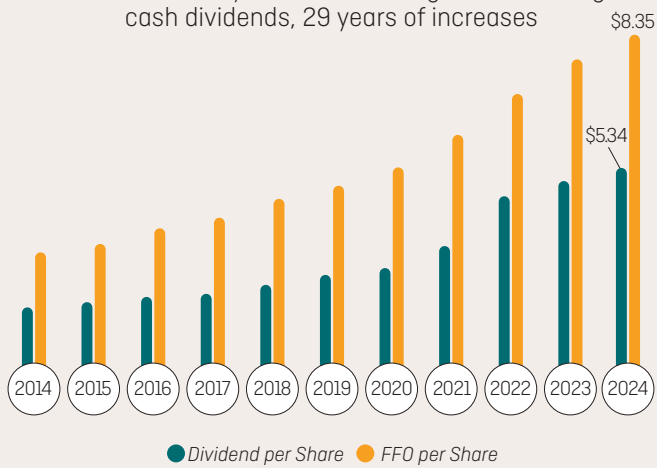






## CASH DIVIDENDS AND FFO

32 consecutive years of increasing or maintaining cash dividends, 29 years of increases



## 2025 LEASING STATISTICS

**97.1%**

Leased as of 6/30

**96.0%**

Occupied as of 6/30

**30.7%**

Year-to-date Rental Change  
Cash Basis

**45.8%**

Year-to-date Rental Change  
Straight-Line Basis

## CAPITALIZATION

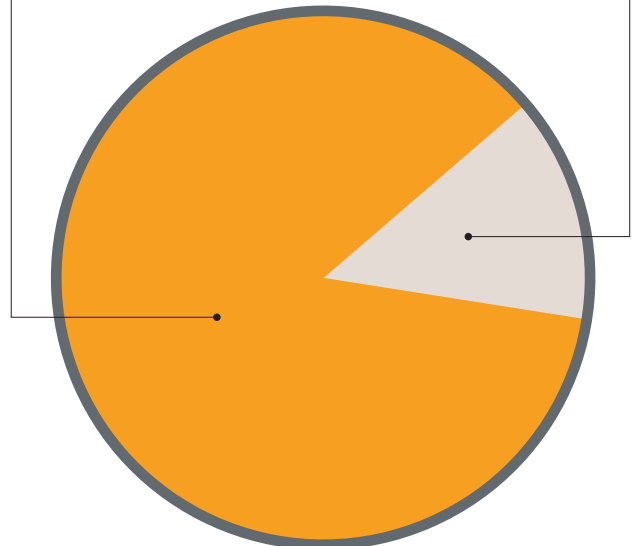
As of 06/30/25

**86%**

Shareholders' Market  
Equity \$8.82 Billion  
(common @ \$167.12  
per share)

**14%**

Fixed Rate Debt  
\$1.5 Billion,  
Average Rate  
of 3.38%







## YEAR-TO-DATE 2025 ACCOMPLISHMENTS

*(Through June 30, 2025)*

- Funds from Operations, Excluding Gain on Involuntary Conversion and Business Interruption Claims, of \$227 Million or \$4.33 per Diluted Share for the Six Months Ended June 30, 2025, an Increase of 7.4% as Compared to the Same Period of 2024
- Same Property Net Operating Income for the Same Property Pool, Excluding Income From Lease Terminations, Increased 5.9% on a Straight-Line Basis and 5.8% on a Cash Basis for the Six Months Ended June 30, 2025 Compared to the Same Period in 2024
- Rental Rates on New and Renewal Leases Increased an Average of 45.8% on a Straight-Line Basis for the Six Months Ended June 30, 2025 Compared to the Same Period in 2024
- Operating Portfolio was 97.1% Leased and 96.0% Occupied as of June 30, 2025
- Development and Value-Add Program Consisted of 18 Projects (3.7 Million Square Feet) in 13 Markets at June 30, 2025 with a Projected Total Investment of \$531 Million
- Strong and Flexible Balance Sheet at June 30, 2025 with Debt to Total Market Capitalization of 14.2% and Interest and Fixed Charge Coverage Ratio of 16.1x for the Second Quarter of 2025
- Gross Proceeds of \$149 Million Received Under the Company's Continuous Common Equity Program During the Six Months Ended June 30, 2025
- Declared 182nd Consecutive Quarterly Cash Dividend of \$1.40 per Share During the Second Quarter of 2025
- 32nd Consecutive Year of Dividends with 29 Years of Increases and No Reductions

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[www.eastgroup.net](http://www.eastgroup.net)

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