# The Partnership for Open Access





Jessica Dallaire-Clark
Senior Coordinator, Open Access Development



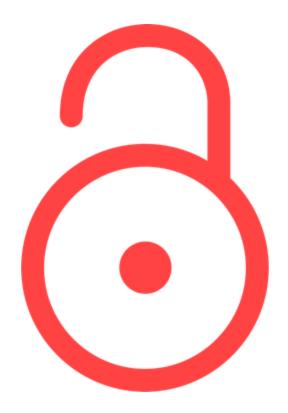


# Partnership for Open Access

The **Partnership for Open Access** (POA) enables open access publishing in Canada.

It provides **financial support** to non-commercial scholarly journals through the ongoing commitment of library partners and is based on a close collaboration between all stakeholders of the research ecosystem.

Part of the **diamond open access** movement, the POA is building a collective, equitable, and robust path for the dissemination of knowledge.



,					Revue :													
6	rud	i+			Période du :	1/1/2024												
C	luu	uuit			au:													
					uu.	0/02/2024												
No paien	nent No com	nt No commande Abonnés institutionnels			Période d'a	Période d'abonnement		Type d'abonnement		Tarif	Total facturé		Frais de gestion Érudit		Devise	Taux		devances
	1453	12903	Universidad de Granada		1/1/2024	12/31/2024	1	Panier	\$	72.00	\$	72.00	\$	25.00	EUR	1.43	\$	67.21
	1452	13155 (	Università degli Studi Udine		1/1/2024	12/31/2024	1	Panier	\$	72.00	\$	64.80	\$	22.50	EUR	1.43	\$	60.49
	1441 12900 Library and Archives Canada 1472 13360 Bibliothèque cantonale et universitaire Lausanne			1/1/2024	12/31/2024	1	Panier	\$	72.00	\$	43.20	\$	15.00	CAD	1.00	\$	28.20	
				1/1/2024	12/31/2024	1	Panier	\$	72.00	\$	50.40	\$	17.50	USD	1.31	\$	43.10	
	1461	13154	Collège militaire royal du Canada		1/1/2024	12/31/2024	ļ	Titre	\$	72.00	\$	72.00	\$	25.00	CAD	1.00	\$	47.00
	1484	12648	Duke University		1/1/2024	12/31/2024	1	Panier	\$	72.00	\$	69.74	\$	24.22	USD	1.31	\$	59.64
	1484	12652	New York Public Library		1/1/2024	12/31/2024	1	Panier	\$	72.00	\$	56.97	\$	19.78	USD	1.31	\$	48.72
	1463	13368	Hwdro-Ouébec		1/1/2024	12/31/2024	_	Panier	¢	72.00	¢	23.29	¢	8.09	CAD	1.00	¢	15 21
	Partenariat			1/1/2024	12/31/2024	CRKN		\$ 5,511.0			11.02	,	763.5		CAD	1.00	\$	3,747.49
	1403		mente Conecto bour les Cesebs			12/31/2024		onecto				.334.14		34.73	CAD	1.00	3	1.209.33
Partena	ariat pour le l	ibre accè	es 2023 - Couperin et BiCfB	1/1/2023	12/31/2023	Europe		\$ 338.	55	\$	338.55	\$	50	.78	EUR	1.44	\$	414.39
					Sommaire													
				Facturé	Frais gestion	Àr	Àrecevoir		Frais inque	Total								
	Montan	t encaiss	sé en CAD		\$ 6,426.16	\$ 1,727.39	\$	4,698.78										
	Montan	t encaiss	sé en EUR		\$ 195.62	\$ 67.93	\$	127.70										
	Montan	t encaiss	sé en USD		\$ 502.26	\$ 174.40	\$	327.86										
	TOTAL				\$ 7,124,05	\$ 1,969.71	\$	5,154,34			\$ 5.	154.34						

# Before the POA (c. 2013)

- → Existing relationship between Érudit and the Canadian Research Knowledge Network (CRKN)
- → Traditional vendor-purchaser relationship (fee for access, 24-month embargo)
- → No financial support for the (small number of) immediate OA journals on Érudit

DENTERNATION DENTE DENTE DE LA COMPANTA DE LA COMP LA COMPANTA DE LA CO

→ Growing interest in Open Access (Tri-Agency Open Access Policy on Publications)

# What's a library consortium?

An association of multiple libraries that collectively purchases content and pursues other shared goals.

# Enter the POA (2014)

- → Partnership relationship (funds to support journals, 12month embargo)
- → Financial support for immediate OA journals on Érudit
- → Shared objective to support a sustainable transition to OA, without Article Processing Charges (APC)

◆ Now called Diamond Open Access

# Diamond Open Access

- → No fees for readers or for authors. Independent and scholar-led journals.
- → Equity and bibliodiversity.
- → Adapted to the reality of Canadian HSS journals.
  - Majority of Canadian scholarly journals already publish with a diamond OA model.<sup>1</sup>

"By gathering community support for non-commercial, scholar-led journals, Diamond Open Access is best placed to achieve the objectives of the Open Access movement and to reclaim research as a public good."

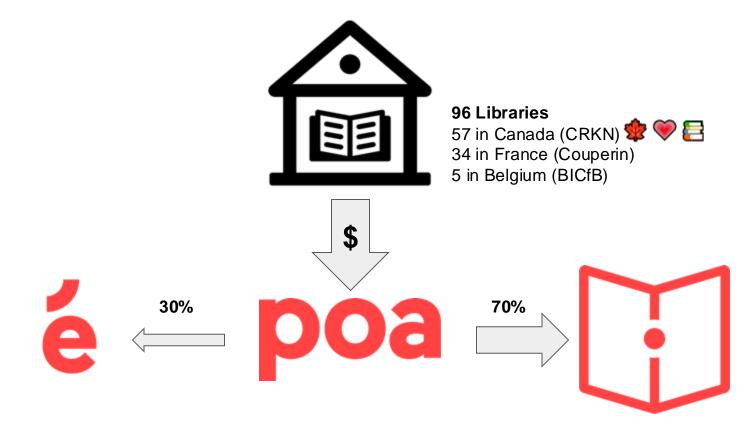
- Coalition Publica Diamond Open Access Statement

<sup>&</sup>lt;sup>1</sup> Bellen, S. van, & Céspedes, L. (2024). Diamond open access and open infrastructures have shaped the Canadian scholarly journal landscape since the start of the digital era (No. arXiv:2411.05942). arXiv. <a href="https://doi.org/10.48550/arXiv.2411.05942">https://doi.org/10.48550/arXiv.2411.05942</a>

# The POA Today

- → Diamond OA business model with proven success
- → 2,000+ immediate OA articles annually
- → 250+ scholarly journals
  - √ 180+ diamond OA
- → 90+ libraries
- → 3 library consortia
- → 0 APCs

# The Dollars and Cents



## The Dollars and Cents



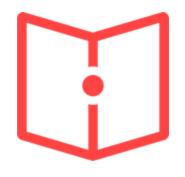
- → 70% of the POA is distributed to journals
  - ◆ 260 journals total in 2025
- → 73 embargoed journals
  - receive amounts based on their self-attributed subscription fee
  - In 2024, including all 3 POA agreements:
    - Range: \$2,900 to \$39,000
    - Average: \$10,350

#### **Erratum**

This bullet point should read:

 In FY 2023-2024, including all subscriptions and POA agreements:

## The Dollars and Cents



- → 70% of the POA is distributed to journals
  - ◆ 260 journals total in 2025
- → 187 diamond OA journals all receive the same amount
  - ◆ In 2024, including all 3 POA agreements
    - \$4,150

- → Not a grant, no reporting
- → Sales tax collected by Érudit

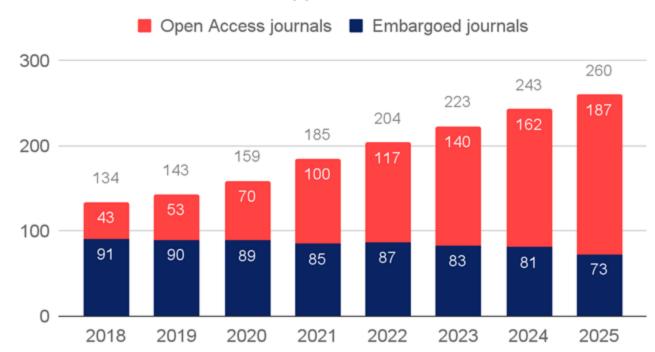
# \$4,150

# An Evolving Collection

→ Diamond OA now the majority

→ 40 journal flips since the start of the POA





## Year in Review

- → 10th Anniversary
- → New branding and web page <a href="mailto:erudit.org/partnership">erudit.org/partnership</a>
- → Renewal of agreement with CRKN (2025-2029)
  - √ 40 meetings
  - √ 8 presentations
  - √ 2 videos
  - √ 1 editorial

#### **NEW! Open Access Acceleration Fund**

A new part of our agreement with CRKN, libraries will be recognized at 3 levels:

- Champions: POA fee + OA acceleration contribution
- Partners: POA fee
- Allies: OA acceleration contribution

These funds will be shared exclusively with the OA journals on Érudit.

# **Looking Ahead**

- → Renewing European POA agreements
  - with Couperin (France)
  - with BICfB (Belgium)
- → Exploring ways to expand the POA
- → Building collaborations with other Diamond OA initiatives

# **Looking Ahead**

- → Maximizing new investments in the POA to stabilize journal revenue and distribute POA funds more equitably
- → Transforming other traditional subscription agreements to Partnerships
- → Changes to journal funding programs
  - ◆ FRQ Programme de soutien aux revues scientifiques
    - Diamond OA by January 1, 2028
  - ◆ SSHRC Aid to Scholarly Journals
    - Program revisions underway
    - Alignment with a revised Tri-Agency OA Policy (immediate OA)









# Thanks!

Jessica Dallaire-Clark

Contact me at: jessica.dallaire-clark@erudit.org



