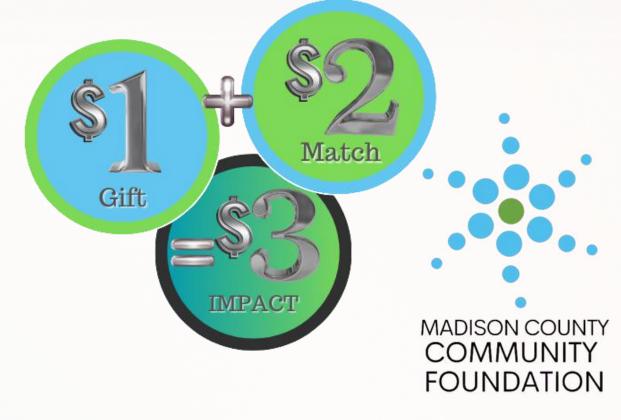


ENDOWMENT

* I N C *

GENEROSITY MEETS PURPOSE

The Story of our Matching Campaign





LETTER FROM THE PRESIDENT

Dear Friends and Community Partners,

What an extraordinary moment this is for Madison County. Together, we have achieved something remarkable.

Through the power of generosity and a shared vision for the future, our 2:1 matching campaign, made possible through the Lilly Endowment, has exceeded all expectations. While we proudly celebrate a total of \$1,737,500 raised for the long-term good of Madison County, the true story of this campaign is the flexibility and lasting strength created through unrestricted giving. This total includes the Amplify the Arts initiative, a board engagement grant from Lilly Endowment, Inc., and, most importantly, the success of the 2:1 Unrestricted Matching Campaign—ensuring we can respond boldly and effectively to our community's evolving needs.

From longtime donors to first-time fundholders, each of you played a role in shaping this success. And thanks to your collective effort, we have welcomed 28 new named unrestricted funds that will strengthen our ability to respond to emerging needs and invest in bold ideas.

Our mission is to invest in positive change to elevate and strengthen Madison County. This campaign embodies all of that and more. It reflects the kind of forward-thinking generosity that will leave a legacy for years to come.

Thank you for dreaming big with us. Thank you for trusting the Foundation to be your partner in making lasting change. And thank you for walking alongside us. We are strengthening today and shaping tomorrow. For good, forever. Together.

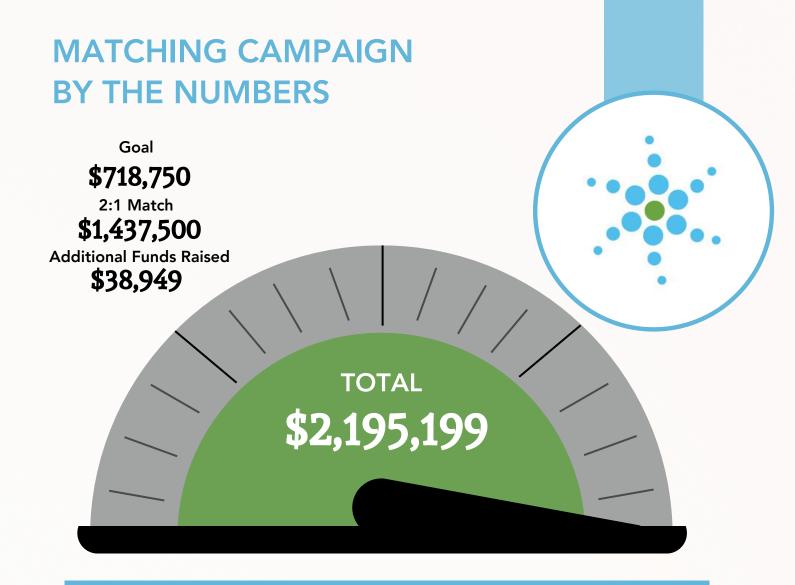
With deep gratitude and celebration,

Ben Davis

President & CEO

Madison County Community Foundation





New Named
Unrestricted
Funds

Each new fund adds flexible, lasting support for the future needs of Madison County.

103 Individual Donors

A growing community of changemakers committed to building something greater—together.

49

First Time Donors

More individuals and families than ever before said "yes" to creating impact through the Foundation.

100%

Board Member Participation

Every board member stepped up to support the campaign and demonstrated leadership, trust, and belief in our shared mission. These are the bold leaders helping to shape the future in transformational ways. Their generosity fuels long-term impact and deep systemic change.

50K+
Lead Gifts

Faithful and focused, these supporters strengthen our foundation and empower everyday impact through steady, significant giving.

IK-IOK
Supporting Gifts



These donors accelerate progress. They are the spark that pushes initiatives forward and ensures momentum in our mission.

10K-50K Major Gifts

Grassroots supporters whose consistent generosity reflects collective strength. Every gift here contributes to meaningful local change.

up to 1K
Community Gifts

CELEBRATING CHANGEMAKERS

Lead Gifts

East Lynn Christian Church Linda Loose Rob and Jane Loose Bob and Susan Pensec Laine Ricker-Patterson STAR Financial Bank

Major Gifts

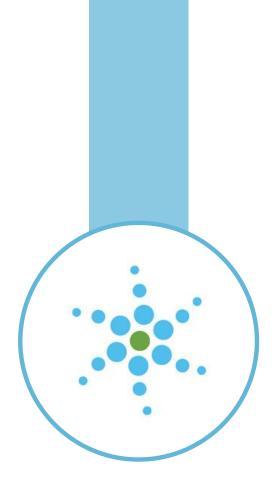
Ascension St. Vincent Anderson
Jim Ault
Melissa Brisco
Jake and Andrea Dodson
Brian and Missy Donahue
Craig Dunkin
Community Health Network



First Merchant's Bank
Harrah's Hoosier Park
George and Nancy Likens
LJ and Melanie Mechem
Phillip and Holly Miller
John Pistole and Kathy Harp
David and Beth Tharp
Jimmy and Koty McDole







Supporting Gifts

Abel Construction
Mike and Terry Austin

Tom and Jessica Bannon

Jim Beamish

Tom and Betsy Beeman
Curt and Gina Brisco

Carl and Carolyn Caldwell

Kenton Clark

Bob Coffman

Erin Coffman

Conreco LLC Eric Davis

Ben and Kasey Davis

Gary and Beth Erskine

Eric and Beth Freeman

William Gipe

Tom Hamer Sue Handlev

Brad and Jennifer Harris

Helen Hockwalt

Kurt and Anne Kohlmorgen Matthew and Libby Manning

Madison County MIBOR

Dwight and Sandra McCurdy

Naomi McCurdy

Mike and Stephanie Moran

Sue Patton Jerri Rogers

Mark and Nancy Shaw

Stephen Shaw

William and Cheryl Surbaugh

Community Gifts

Thomas Aldredge

Donald and Connie Allbaugh

Andrea Baker

Building 22, LLC

Chesterfield Christian

Women's Fellowship

Kat Chorba

Combat Ministries, Inc.

Iane G. Cotton

Elizabeth Davis

John and Becky Donahue

Mark Foerster

Give Lively Foundation, Inc.

Carole Greenwalt

Harris Family Dentistry

Kim Harvey

Erin Hedges

Michele Hockwalt

Andrea Hoover

Suahil Housholder

Hulse, Lacey, Hardacre,

& Austin, P.C.

Indiana State Comptroller

Lori Jacob

JobSource

Monica Jones

Brad and Jill McKinney

Stephanie Moran

Trent Palmer

Blair Patton

Elizabeth Ploog

Holly and David Renz

Io Scott

Candy and Steve Short

Jean'ne Shreeve

Kari Sisk

Karen Smith

Ronald and Alice Spangler

Angie Strickler

Kimberly Townsend

Ashley Waterbury-Carpenter

Heather Webster

Carma Wood

NEW NAMED UNRESTRICTED FUNDS

Named funds can connect families across multiple generations, as a way to inspire conversations about gratitude and generosity:

- · with young or grown children
- with adult siblings and in-law families
- · with extended family

A named family fund also plants the seeds for discussion about legacy and estate planning with mature and aging parents. These funds are permanently invested and impact the entire Madison County community forever.

Named funds can also carry of the name of a business or organization. This demonstrates to clients, customers, and stakeholders a commitment to investing generously in the local community.



Libby and Matt Manning Fund
Likens Endowed Family Fund
Loose Charitable Endowment
Madison County Division of MIBOR REALTOR
Association Fund

McCurdy-Moran Family Fund
McDole Family Fund
Mechem Family Community Fund
Pensec Family Fund
Pistole-Harp Family Fund
Roger A. Hockwalt Family Fund
Shaw Family Fund
STAR Financial Unrestricted Fund
Tharp Family Fund
Walter and Carolyn Davis Family Fund

Ascension St. Vincent Anderson Community Fund
Bannon-Carson Families Fund
Brisco-Gipe Fund
Coffman-Family Fund
Davis-Kohlmorgen Family Fund for Madison County
Dodson Automotive Group Fund
Donahue Family Fund
East Lynn Christian Church Legacy Fund
Giving for Good Forever Fund
Gooding-Miller Family Fund
Harrah's Hoosier Park Community Fund
Jim and Marilyn Ault Family Fund
Laine Ricker-Patterson Family Fund









CAMPAIGN HIGHLIGHTS

Celebrating the connections, conversations, and community that made this campaign a success

Every successful campaign is built not only on generosity—but on relationships. Throughout this journey, we've connected with our community in meaningful ways: through gatherings, one-on-one conversations, and moments of shared inspiration. From large events that inspired dozens to small meetings that sparked new named funds, these highlights represent the collective energy and commitment that made this campaign possible.



State of the Foundation

Held at the beginning of the campaign, this event brought together donors, and community stakeholders to hear updates from the Foundation and a vision for the future. It helped frame the importance of unrestricted giving and the transformative potential of the matching campaign.



Celebration of Philanthropy

This event took on special meaning during the campaign, recognizing the impact of local philanthropists and giving away \$100,000 to 4 local nonprofit organizations, showcasing the power of unrestricted giving. It was a beautiful reminder that generosity is a community-wide endeavor.



Changemaker Connect Events

These intimate gatherings allowed us to connect personally with individuals passionate about making a lasting impact. Hosted in homes and small venues across the county, these conversations often led to meaningful commitments and sparked new partnerships.



Board Engagement and Donor Conversations

Our board members played an essential role through hosting events, making personal commitments, and introducing potential donors to the Foundation. Their advocacy and leadership sent a clear message: this campaign matters.

Behind every named fund is a conversation Foundation staff met with dozens of individuals and families to listen, dream, and help shape their philanthropic legacy. These one-on-one connections were the heartbeat of the campaign.







PROJECTED IMPACT AND THE POWER OF UNRESTRICTED GIVING

More Resources, Every Year, For What Matters Most.

2026 - \$ 60,000

2027 - \$ 85,000

2028 - \$105,000

More than \$250,000 in additional grantmaking power over the next three years! Forever, Flexible, Focused on What Matters.









Thanks to the success of the 2:1 matching campaign, the Foundation will increase its responsive grantmaking by over \$87,500 annually, forever. These dollars are not tied to specific causes or projects. Instead, they are discretionary, responsive, and powerful. They allow us to say "yes" when urgent needs arise, when nonprofits launch innovative solutions, or when opportunities emerge that no one saw coming. Unrestricted giving is one of the most strategic ways to invest in community change.

Grants are made to support nonprofit agencies located in or serving residents of Madison County in the areas of programming, capacity building, and capital improvement.

Funding categories include:

- Arts and Culture, and History
- Health and Human Services
- Education
- Thriving Community (animal welfare, community development, neighborhood revitalization and beautification, recreation, etc.)









Local nonprofit leaders consistently share how smooth, thoughtful, and encouraging the Foundation's grantmaking process is. Their words reflect not only gratitude, but also a true spirit of partnership.

"One thing I love about this community is being able to partner with other organizations . . . there has never been an issue on partnership . . . and I like the Madison County Community Foundation because you can be very creative with your projects."



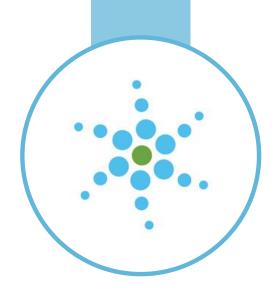
"Grants through the Madison County Community Foundation are easy and intuitive. Easy to process, easy to understand, and very clear communication."

-Joey Claus-Anderson First Church of the Nazarene Youth Pastor

"I want to thank you for your investment in Anderson Scholar House. It has impacted lives everyday...I am happy to share with you that there have been so many successes. That is in huge part to your giving. Thank you. From the bottom of my heart."

Anderson Sc Progr

Sarah Badgley Anderson Scholar House Program Director



FOUNDATION LEADERSHIP

Board of Directors

Koty McDole, Chair
Brian Donahue, Executive Member At large
Jill McKinney, Vice-Chair and Secretary
Gina Brisco, Treasurer
Terri Austin
Eric Davis
Michele Hockwalt
Suahil Housholder
Libby Manning
L.J. Mechem
Kim Townsend

Terry Truitt



Staff

Ben Davis, President
Kari Sisk, Vice President of Programs
Tamara Dreger, Communications Manager
Sue Patton, Director of Finance





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