



August 2025

Corporate Overview Presentation



Disclaimer

This corporate presentation is a summary overview about DMG.

This document contains forward looking statements, including Future Oriented Financial Information (“FOFI”) that relate to our current expectations and views of future events. Certain information contained herein and certain oral statements made are forward-looking and relate to DMG’s business strategy, any estimate of potential earnings, the completion of any transaction including colocation contracts with potential customers, acquisition of additional miners, expected benefits and outcomes of hydro cooling, product development including the development and completion of Bitcoin pools and other Blockseer products, blockchain platforms, forensics and data analytics, timing of product development, events, courses of action, expected price of bitcoin and other digital assets, access to power, upgrading facility, expected hash-rates, the potential of DMG’s technology, regulatory approvals and other matters. Statements which are not purely historical are forward-looking statements and include any statements regarding beliefs, plans, outlook, expectations or intentions regarding the future including words or phrases such as “anticipate,” “objective,” “may,” “will,” “might,” “should,” “could,” “can,” “intend,” “expect,” “believe,” “estimate,” “predict,” “potential,” “plan,” “is designed to”, “project”, “continue” or similar expressions suggest future outcomes or the negative thereof or similar variations. Forward-looking statements may include, among other things, statements about: our expectations regarding our expenses, sales and operations; our future customer concentration; our anticipated cash needs and our estimates regarding our capital requirements and our need for additional financing; our ability to anticipate the future needs of our customers; our plans for future products and enhancements of existing products; our future growth strategy and growth rate; our future intellectual property; and our anticipated trends and challenges in the markets in which we operate.

The FOFI has been prepared by our management to provide an outlook of our activities and results and may not be appropriate for other purposes. Our management believes that the FOFI has been prepared on a reasonable basis, reflecting management’s best estimates and judgments. An investor should read this document with the understanding that our actual future results may be materially different from what we expect. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which DMG will operate in the future, including the demand for our products, anticipated costs and ability to achieve goals, the Company’s ability to complete any contemplated transactions, that hydro cooling will yield the expected benefits and outcomes, historical prices of digital assets and the ability of the Company to successfully mine digital assets (bitcoin) consistent with historical prices, and that there will be no regulation or law that will prevent the Company from operating its business. Although DMG believes that the assumptions underlying these statements are reasonable, they may prove to be incorrect. Given these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements.

The securities of DMG are considered highly speculative due to the nature of DMG’s business. Forward-looking statements are subject to known and unknown risks, uncertainties and other important factors that may cause the actual results to be materially different from those expressed or implied by such forward-looking statements, including but not limited to, business, economic and capital market conditions; the ability to manage our operating expenses, which may adversely affect our financial condition; our ability to remain competitive as other better financed competitors develop and release competitive products; regulatory uncertainties; market conditions and the demand and pricing for our products; the demand and pricing of bitcoin; security threats, including a loss/theft of DMG’s bitcoin; our relationships with our customers, distributors and business partners; our ability to successfully define, design and release new products in a timely manner that meet our customers’ needs; our ability to attract, retain and motivate qualified personnel; competition in our industry; our ability to maintain technological leadership; the impact of technology changes on our products and industry; our failure to develop new and innovative products; our ability to successfully maintain and enforce our intellectual property rights and defend third-party claims of infringement of their intellectual property rights; the impact of intellectual property litigation that could materially and adversely affect our business; our ability to manage working capital; and our dependence on key personnel. DMG may not actually achieve its plans, projections, or expectations.

Factors that could cause actual results to differ materially from those in forward-looking statements include, failure to obtain regulatory approval, the continued availability of capital and financing, equipment failures, lack of supply of equipment, power and infrastructure, failure to obtain any permits required to operate the business, the impact of technology changes on the industry, the impact of Covid-19 or other viruses and diseases on the Company’s ability to operate, secure equipment, and hire personnel, competition, security threats including stolen bitcoin from DMG or its customers, consumer sentiment towards DMG’s products, services and blockchain technology generally, decrease in the price of bitcoin and other digital assets, increase in difficulty rate when mining bitcoin, failure to develop new and innovative products, litigation, increase in operating costs, increase in equipment and labor costs, failure of counterparties to perform their contractual obligations, government regulations, loss of key employees and consultants, and general economic, market or business conditions.

Except as required by law, we undertake no obligation to update or revise any forward-looking statements, whether as a result of new information, future event or otherwise, after the date on which the statements are made or to reflect the occurrence of unanticipated events. Neither we nor any of our representatives make any representation or warranty, express or implied, as to the accuracy, sufficiency or completeness of the information in this presentation. Neither we nor any of our representatives shall have any liability whatsoever, under contract, tort, trust or otherwise, to you or any person resulting from the use of the information in this presentation by you or any of your representatives or for omissions from the information in this presentation.

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Market & Industry Data

The information contained herein includes market and industry data that has been obtained from third party sources, including industry publications. DMG believes that its industry data is accurate and that its estimates and assumptions are reasonable, but there is no assurance as to the accuracy or completeness of this data. Third party sources generally state that the information contained therein has been obtained from sources believed to be reliable, but there is no assurance as to the accuracy or completeness of included information. Although the data is believed to be reliable, DMG has not independently verified any of the data from third party sources referred to in this presentation or ascertained the underlying economic assumptions relied upon by such sources.

DMG Blockchain Solutions Inc. is a publicly traded, sustainably-focused and vertically integrated blockchain and data center technology company that develops, manages and operates end-to-end digital solutions to monetize the blockchain and generative artificial intelligence compute ecosystems.

DMG Blockchain Solutions

(TSX-V: DMGI | US OTC: DMGGF | FRANKFURT: 6AX)

 DMG Founded/Public RTO	Sep 2016/Feb 2018
 Shares Issued & Outstanding*	~203M
 30-Day Avg Trading Volume	~1M shares
 Headquarters	Vancouver, BC
 Employees	30
 Subsidiaries	Systemic Trust, Blockseer
 Data Center location	Christina Lake, BC

DMG Summary YTD Financials*

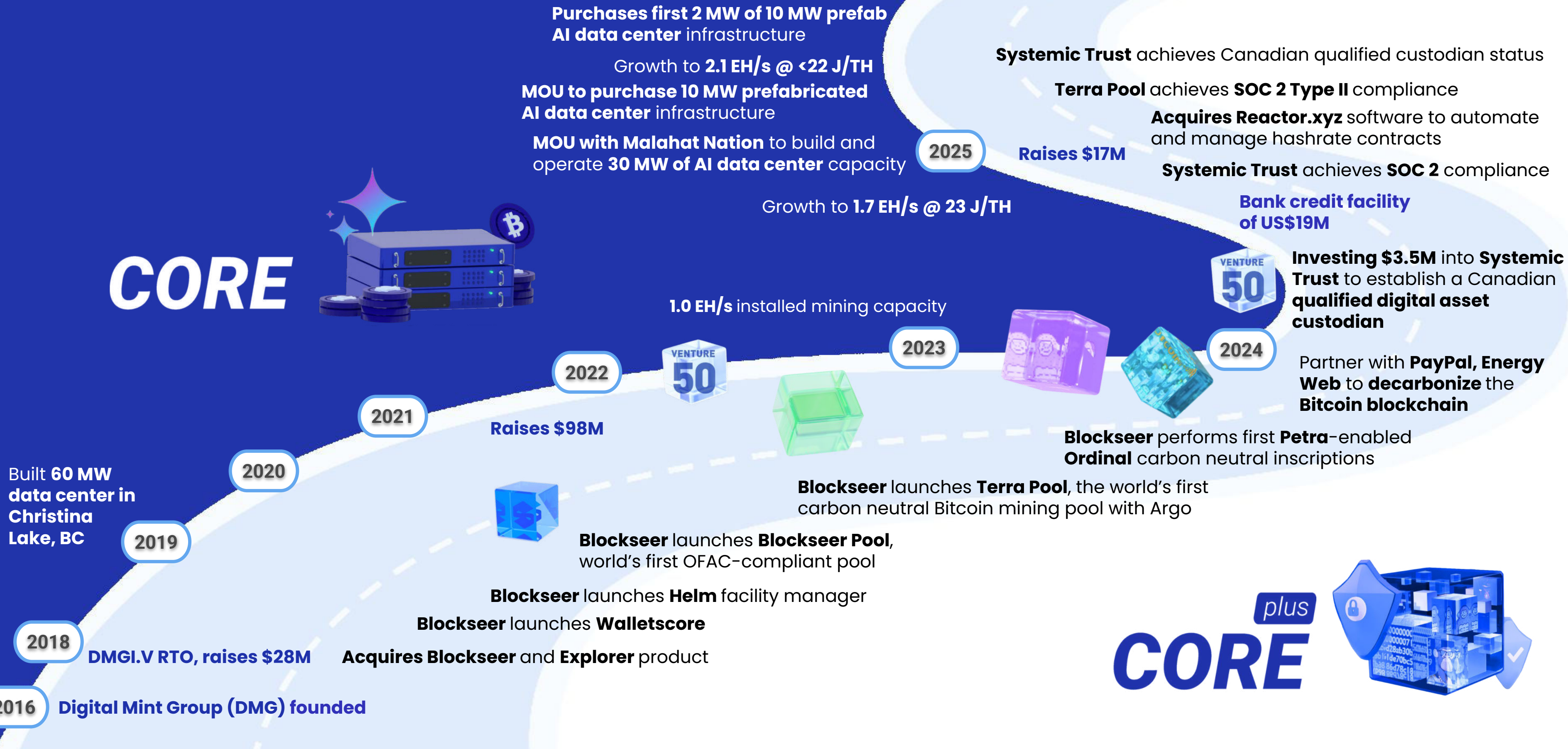
 Rev (CAD)	24.3M
 Op Margin ex-D&A, SBC	21%
 Cash, ST Inv (CAD)	7.9M
 BTC HODL	458
 BTC Value (CAD)	54.0M
 Cash, STI + Crypto (CAD)	61.9M
 Total Assets (CAD)	129.5M

* For the 6 months ended Mar 31, 2025

DMG Milestones



CORE



CORE^{plus}



DMG segments itself into two business lines under the Core data center infrastructure and Core+ software and services strategies, unified through its vertical integration

CORE

DATA CENTER INFRASTRUCTURE

Drives revenue from Bitcoin mining/Gen AI compute and colocation services



CORE^{plus}

SOFTWARE AND SERVICES

Drives revenue from DMG's carbon neutral Bitcoin ecosystem: Systemic Trust custody services, Terra Pool and other Blockseer-enabled products and services





CORE

DMG's core data center infrastructure
is the foundation of its strategy

DMG's Differentiated AI Initiative



Focusing on high-value clients – Canadian government agencies for Sovereign AI and Canadian enterprises for Private AI



Establishing partnerships with Indigenous Communities with access to power and fiber that can enable mutually beneficial economics



Intending to raise non-dilutive capital for expansion including government sponsored financing



Speeding up deployment via acquisition of prefab data center to gain and sustain early-mover advantage

DMG AI Partnership for 10 MW Prefab Data Center

DMG and a counterparty have entered into a Memorandum of Understanding to deploy a SCIF-rated Prefabricated Data Center



- **Purchased 2 MW capacity** to gain substantive AI infrastructure asset ownership
- **Reduces DMG's time to first AI deployment**, potentially by at least 12 months
- **Meets Sensitive Compartmented Information Facility (SCIF) specs**, a military requirement for which off-take clients may pay a premium
- **Partitionable** to enable deployment at multiple locations
- **Provides foundational infrastructure that could accelerate** time to sign high-value off-takers

DMG AI Partnership with Malahat for 30 MW Data Center



DMG and Malahat Nation have entered into a Memorandum of Understanding to develop Canada's first Indigenous-led AI data centers utilizing carbon neutral energy



Partnership Key Pillars

Access to
Capital

Access to
Customers

Blueprint for
Canada

Social
Responsibility





DMG is positioned to capitalize on the intersection of Blockchain and AI



Blockchain provides an immutable record of AI decisions for verification of AI model inputs, processes and results as well as an audit trail



Smart contracts automate and enforce use of trusted inputs for AI models



Zero-knowledge (ZK) proofs validate AI training data sources without exposing the underlying data

Christina Lake, BC



65 megawatt operation

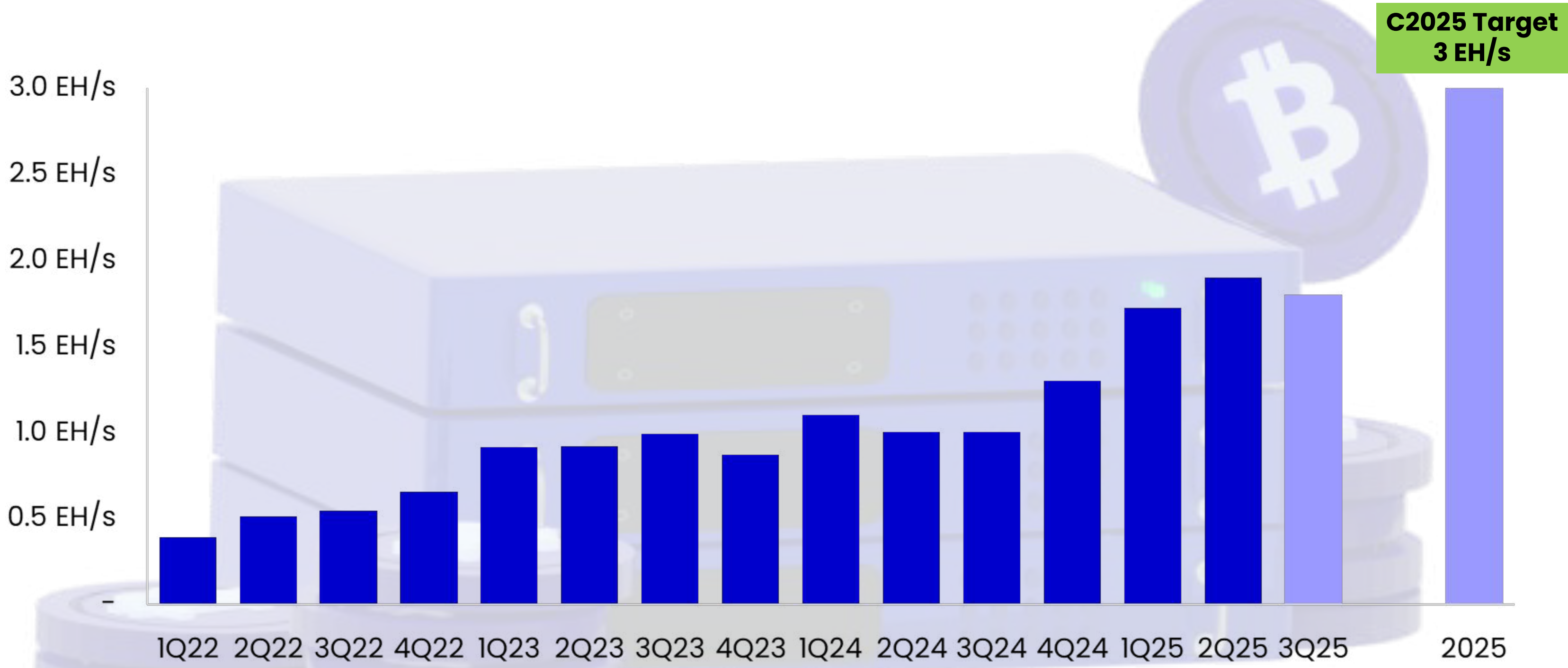
85 megawatt privately owned substation connected directly to transmission line

27,000 sq. ft. building/**33** acre lot

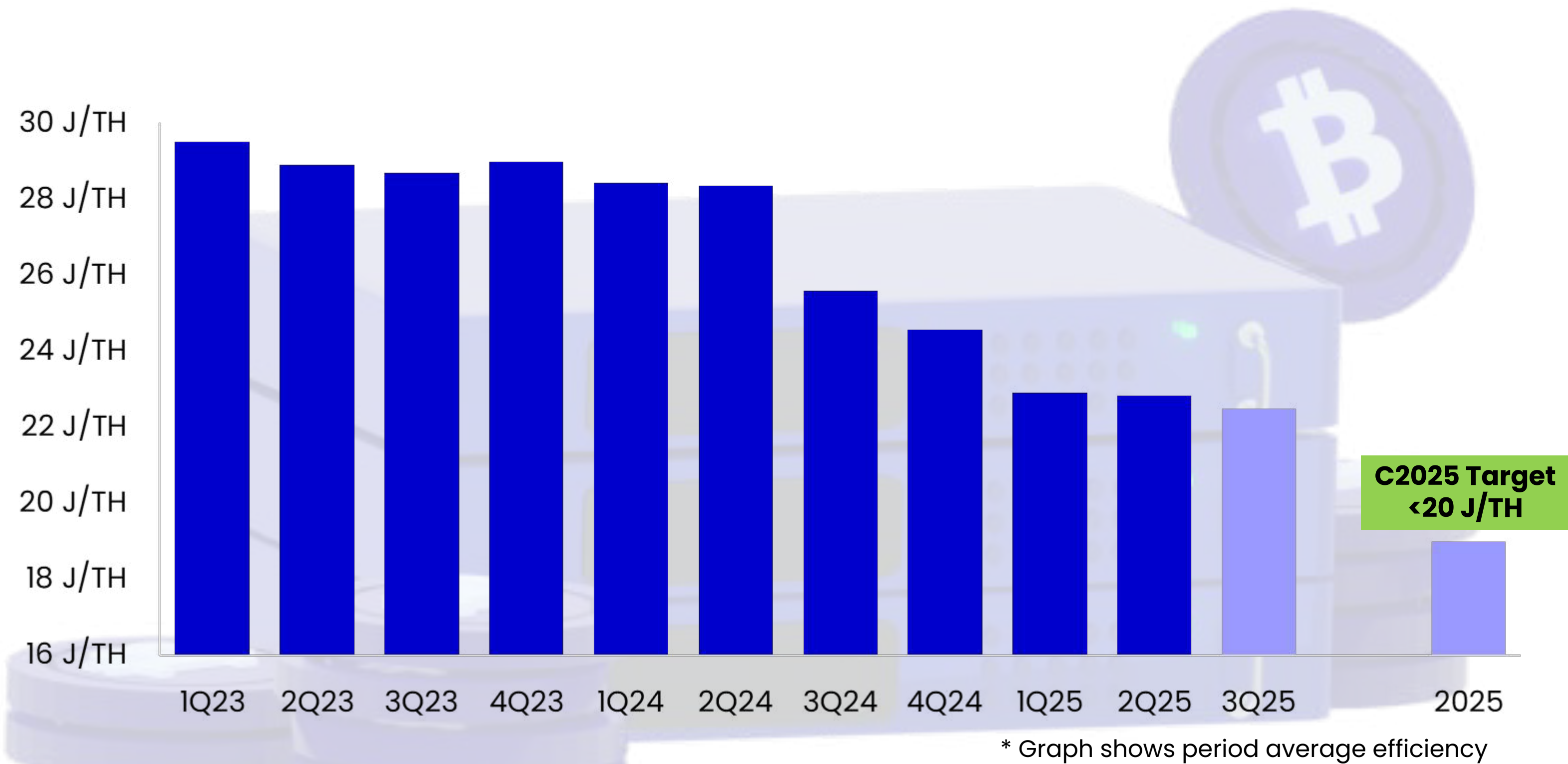
500 km from Vancouver, BC

180 km from Spokane, WA






* Graph shows most recent period ending realized hashrate



Bitcoin Mining with Direct Liquid Cooling – Hydro


Why Hydro


Highest Efficiency


Field Proven


Strong Vendor Support


Rapid Deployment


Low Op Cost


Competitive Capital Cost

**6 MW
deployed**

Active Chip Cooling



Hydro Servers



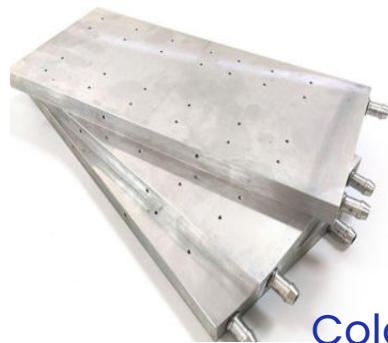
Hydro Containers



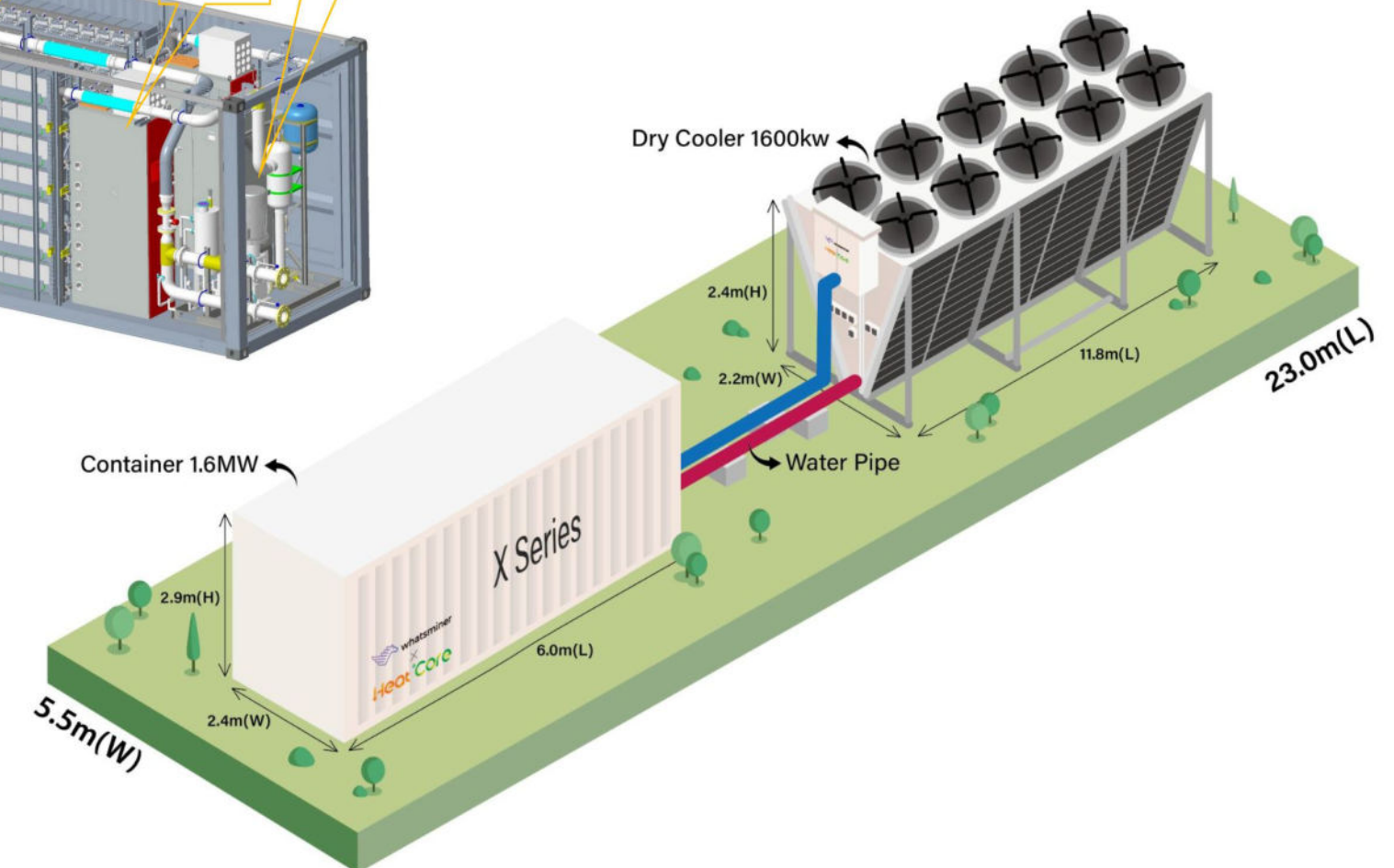
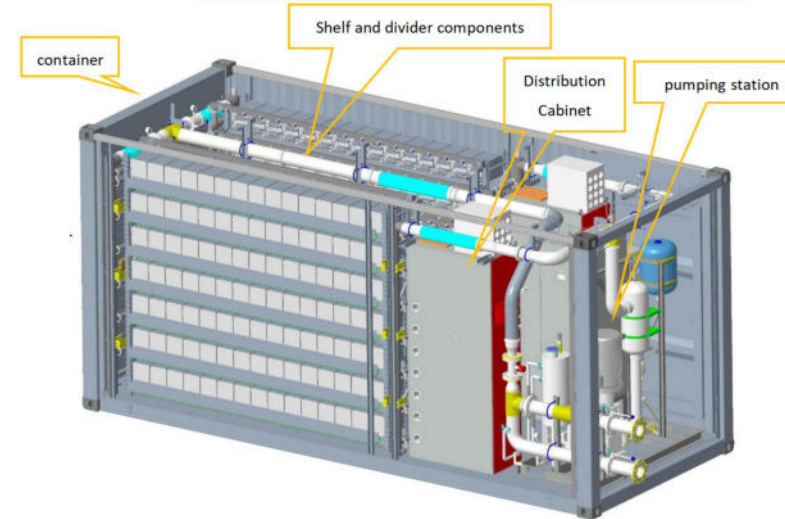
Dry Coolers



Purified Water/
Glycol



Cold
Plates





plus **CORE**

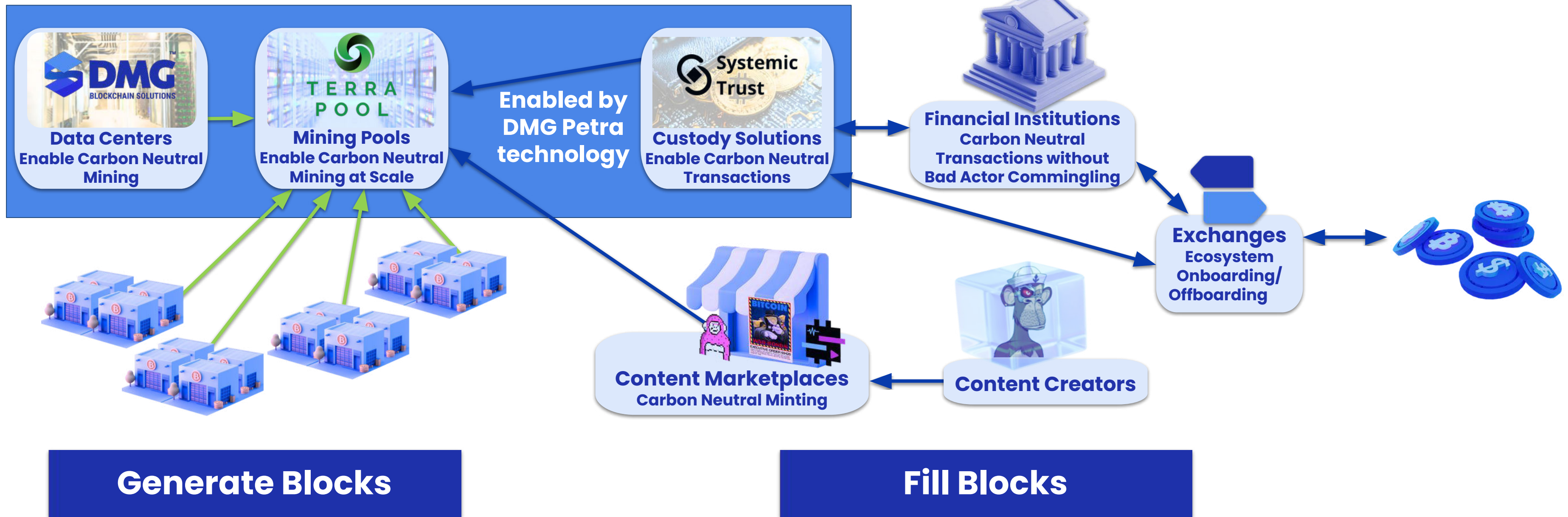
DMG's Systemic Trust custody service and Blockseer Software Platform enable monetization of bitcoin transactions

DMG Carbon Neutral Bitcoin Ecosystem

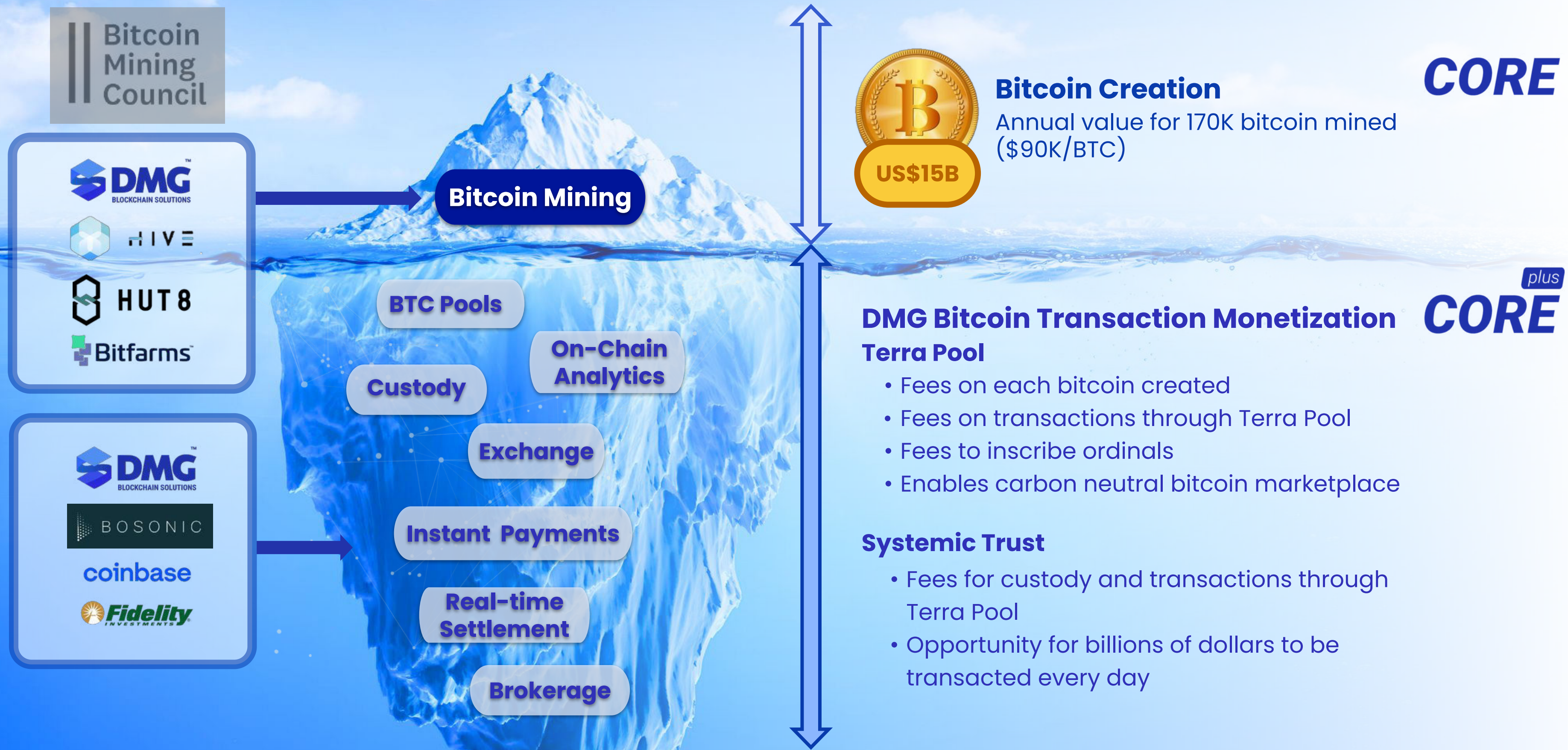


DATA CENTER INFRASTRUCTURE

BITCOIN TRANSACTION MONETIZATION



How DMG Software & Services Create Value





Digital Asset Transaction Application Layer



Systemic Trust

Reduces risk in the blockchain ecosystem by providing secure, independent institutional digital asset custody and transactions



Exchange

Via partners, enables a blockchain-based digital asset trading platform that minimizes counterparty risk



Reactor.xyz

Assures that contracted hashrate transferred from seller to buyer meets requirements for the entirety of its term



Explorer BLACKSEER

Enables users to track and trace bitcoin transactions between any two wallets for a given number of hops

Provides essential tools for digital asset custody and transactions

Bitcoin Infrastructure Software Layer



Terra Pool

Enables carbon neutral Bitcoin miners increased monetization opportunities while contributing to decarbonization of the Bitcoin blockchain



Helm DCIM

Enables facility managers to maximize fleet profitability with demand response support



Petra

Enables users to transact via the Bitcoin blockchain in a carbon neutral manner



WalletScore

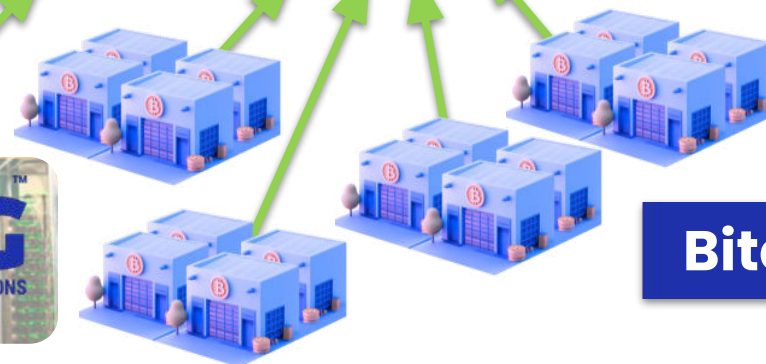
Enables users to have choice to send transactions that are not commingled with bad actors



Breeze Wallet

Enables Terra Pool to pay out to clients and Ordinal creators to have full control of their content post-inscription

Provides the foundation for DMG's carbon neutral Bitcoin ecosystem



Bitcoin Mining Layer

Platforms named in italics/underlined are in development



Canadian Qualified Custody for Digital Assets

Our mission is to reduce systemic risk and increase trust in the blockchain ecosystem by

- Providing regulated custody of digital assets to institutional clients via a combination of industrial-grade wallet technology, best-practice risk management and defensive insurance coverage
- Focusing on client service, prudential governance and enhanced transparency

Strong Leadership Team with a Track Record of Execution

Alvin Leung, CEO 

Over 20 years of experience across various leadership roles in marketing, product, and data within technology and tech-enabled industries

Alessandro Tocco, CCO 

Over 13 years of regulatory compliance, investigations, and AML expertise

Fireblocks Wallets built on trusted enterprise-grade technology

Rapidly Achieved Canadian Qualified Custodian Status



Terra Pool – World's First Carbon Neutral BTC Mining Pool



Rewarded with carbon neutral BTC!



FPPS with competitive fees



Revenue share opportunity beyond block rewards



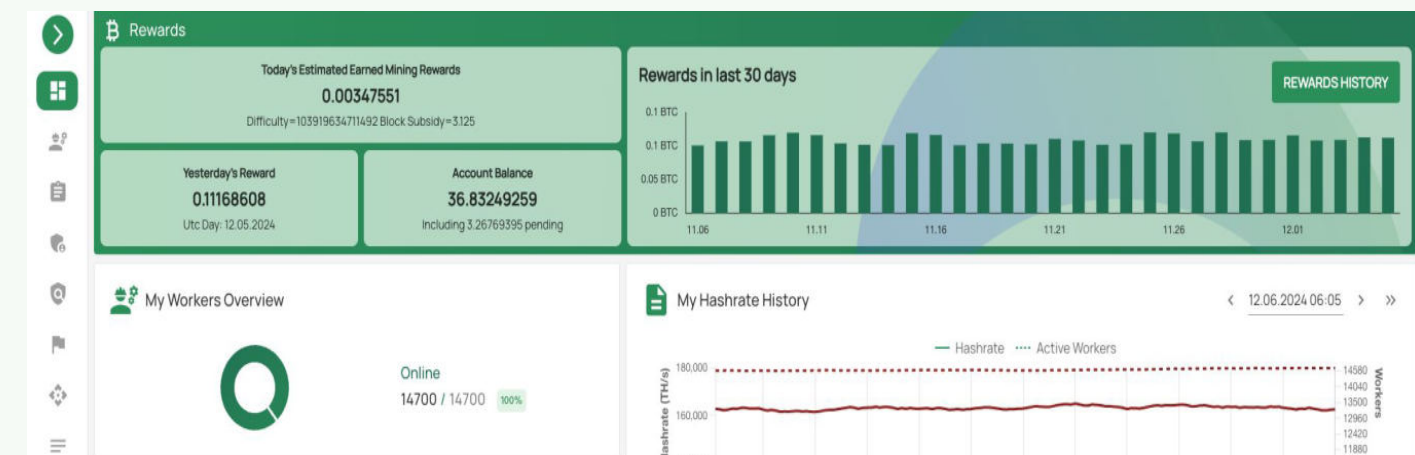
Enterprise-grade infrastructure for high availability/reliability



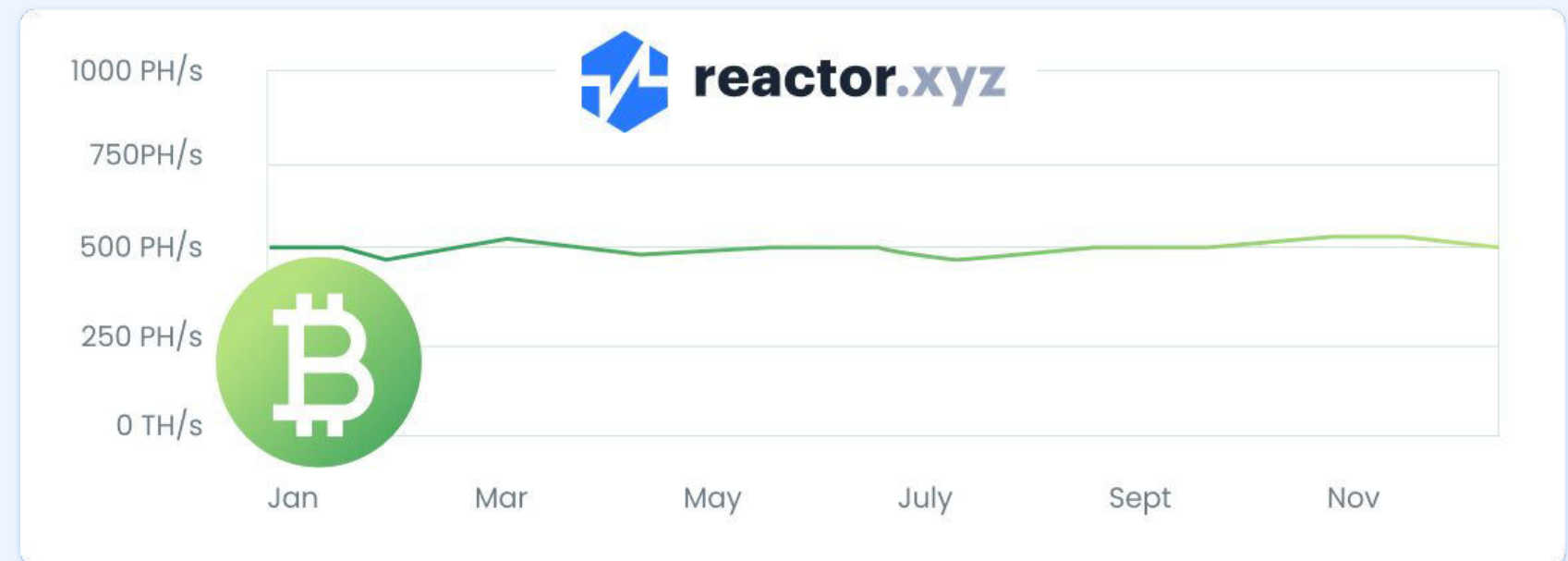
SOC2 Type II



Integration with Reactor.xyz



Reactor – Sell Term Hashrate, Receive Rewards Upfront



Offers ideal treasury management tool for Terra Pool members



Blockseer Explorer for Bitcoin



Explorer
BLOCKSEER

Easily explore the Bitcoin Blockchain

Explorer
BLOCKSEER

Search

Batch Import

Favorites

Alert

Admin

Explore

Search and analyze Bitcoin addresses, transactions, and blocks

Enter a Bitcoin wallet address, transaction hash, block height, or block hash

Search Blockseer

Bitcoin Price

USD Market Value

\$117,767.00

24h Market Change

-0.34%

Network

Mining Power

710.53 EH/s

24h Network Average

Latest Blocks

Recently mined network blocks

Latest Transactions

Recent network transactions

Grab & export wallet history

Search Type

Search Query

Start Date

End Date

Today

Wallet Address

bc1p2zvm65kmls7zy7a5zpt03pqxw...

Last week

Last month

Last 3 months

All Transactions

Update

Wallet Summary

Bitcoin

Total Received

Period: 0.00082912

\$ 442.84101025

Total Sent

Period: 0.00042488

\$ 442.70786344

Current Balance

Transactions: 353790

\$ 0.13314681

Transaction History

Export CSV

Search by transaction ID

All

TIMESTAMP (UTC)	TRANSACTION ID	AMOUNT RECEIVED	AMOUNT SENT	TRANSACTION FEE
2025-07-30 01:26:42	002c313a	0.00000000	-0.00000394	0.00000100
2025-07-30 01:26:42	00383af5	0.00000000	-0.00000394	0.00000100
2025-07-30 01:26:42	008de9a4	0.00000000	-0.00000394	0.00000100
2025-07-30 01:26:42	00db4fe8	0.00000000	-0.00000915	0.00000621

Batch wallet export

Batch Address Import

Upload and analyze multiple blockchain addresses simultaneously

Upload Address List (TXT)

Choose TXT File

Drag & drop or click to browse

Start Date

End Date

Today

Last week

Last month

Last 3 months

View Format Example

Features

Simple Format: Upload a plain text file with one Bitcoin address per line

Fast Processing: Our system efficiently processes thousands of addresses

Date Filtering: Optionally filter results by transaction dates

Export Results: Download comprehensive CSV reports for further analysis

Reset

Export CSV

61

Total Addresses

61

Valid Addresses

0

Invalid Addresses

Valid Addresses (61)

34u71 7uTvEm7m. IrriYQ4REMinarCecNl Iv&a

Wallet activity alerts

Create New Wallet Alert

Set up notifications for when a wallet address receives or sends transactions.

Wallet Address

Enter a Bitcoin address, xPub, or yPub

Alert Condition

When wallet receives Bitcoin

When wallet sends Bitcoin

Both sent and received transactions

Notification Method

Email

SMS

Both Email & SMS

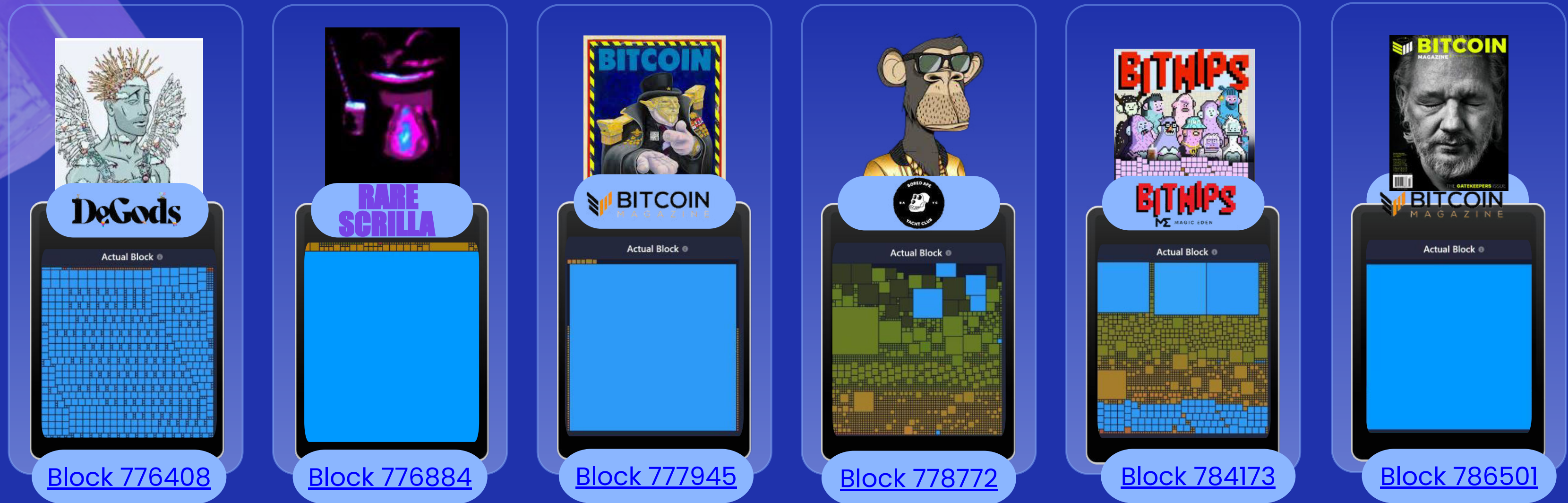
Exploring the Bitcoin Blockchain has never been easier

TSX-V: DMGI OTC: DMGGF FRANKFURT: 6AX

23

Petra Enables Carbon Neutral Transactions

Bespoke Ordinal Inscriptions



- ✓ Ordinals – equivalent to NFTs on other chains
- ✓ Petra – large ordinals and collections a single block
- ✓ Terra Pool – carbon neutral like other blockchains
- ✓ Bitcoin blockchain – most immutable public ledger

Sheldon Bennett

 CEO, Founder, Director

Sheldon has over 20 years of management experience in leadership roles at international companies, including PwC, E&Y, Baker McKenzie, Fonterra and Cisco Systems, and before founding DMG Blockchain Solutions, he was General Manager of Bitfury Canada, which later became Hut 8. Sheldon's expertise in industrial bitcoin mining and power infrastructure has positioned DMG to be at the forefront of building a vertically integrated data center and digital assets company. In his prior roles at Big 4 accounting firms, he launched two Environment and Sustainability practices as well as working on the audit of many of the first ever ESG reports. Early in his career, Sheldon founded and built his own sustainable forestry business employing over 60 people. He holds a BA from the University of British Columbia and an MBA from Athabasca University.

Heather Sim

 CFO, Director

Heather has led public reporting for DMG and became CFO in August 2021. As a CPA, she brings experience in public company audits and financial reporting. Additionally, she serves as President of Treewalk since September 2019, assisting companies in going public. Previously, she served as CFO of VSBLTY Groupe Technologies from March 2020 to August 2021. Admitted as a CPA in August 2017, Heather holds a B.A. in Psychology and a diploma in Accounting from the University of British Columbia.

Steven Eliscu

 COO

Steven has over 30 years of experience in leadership roles at blockchain and semiconductor companies. At DMG, prior to his current position, he has served on the Board as an independent director as well as EVP of Corporate Development. His prior roles include Head of Finance at DSP Concepts, Senior Director of Finance at Bitfury and advisor to several Blockchain startups. Prior to Bitfury, Steven was an equity research analyst at UBS for 9 years, covering the semiconductor sector. He also has held several management roles working within the semiconductor industry. He holds a BS in Computer Engineering from Rensselaer Polytechnic Institute and an MBA from the University of Chicago Booth School of Business.

J.D. Abouchar

 Director

John D. (J.D.) is the founder and managing partner of Glass Creek Partners, specializing in advising publicly listed emerging technology firms. With over 30 years of capital markets experience, he has served as a portfolio manager, technology equity research analyst and board member for multiple U.S. publicly listed companies. Notably, he recently chaired Cynergistek's board, guiding its re-incorporation and uplisting to a major US exchange. John holds a B.S. in Economics from the Wharton School at the University of Pennsylvania.

Adrian Glover

 CTO











Adrian is a 20-year software industry professional, with over 10 years of experience as a Project and Development Manager. He began his career in R&D, developing one of the first connected mobile applications using GIS technology for asset tracking on Windows CE. As a PMP, Adrian has mentored new Project Managers and successfully introduced Agile techniques across multiple companies. His expertise spans emerging technologies like Big Data, VR, and Mobile VR. He has led the development of Bitcoin Core and Core plus strategy, and advanced patents for Helm, Blockseer, and Petra, with notable contributions to ordinals, including DeGods and Rare Scrilla. Adrian is an alumnus of BCIT.

John Place

 Director

John is an experienced professional in business, legal, and compliance, with a proven track record of success in both public and private sectors. Admitted to the Bar of Ontario in 2004, he previously practiced law with esteemed international firms, providing strategic counsel on corporate finance, M&A and business law. John was seconded to the OSE, investigating compliance of public companies. Currently, he serves as Director of Compliance & Ethics for Export Development Canada, a federal Crown corporation. John holds a B.A. in Economics from Dalhousie University and a J.D. from the University of Victoria, Faculty of Law.

DMG Summary Quarterly Financials

Category	2Q25 (Mar '25)	1Q25 (Dec '24)	4Q24 (Sep '24)	3Q24 (Jun '24)
 Rev (CAD)	12.6M	11.6M	5.9M	8.3M
 Op Margin ex-D&A, SBC	20%	22%	-17%	19%
 BTC Mined	91	97	65	87
 Hashrate (EH/s)	1.76	1.62	0.98	0.95
 Efficiency (J/TH)	22.8	22.9	24.6	25.6
 BTC HODL	458	405	387	463
 BTC Value (CAD)	54.0M	53.9M	34.3M	38.7M
 Cash, ST Inv (CAD)	7.9M	9.8M	1.7M	0.9M
 Cash, STI + Crypto (CAD)	61.9M	63.7M	36.0M	39.6M
 Debt (CAD)	20.0M	20.0M	13.9M	13.8M

Apr prelim results of 30 BTC mined, 1.93 EH/s, 351 BTC HODL
 May prelim results of 31 BTC mined, 1.89 EH/s, 350 BTC HODL
 Jun prelim results of 23 BTC mined, 1.56 EH/s, 341 BTC HODL
 July prelim results of 26 BTC mined, 1.65 EH/s, 307 BTC HODL

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