

January 17, 2025

To Whom It May Concern,

This letter is to confirm that, as the CPA for Stephan Schurmann, CEO of Blockchain International Corporate Registry Authority, I hereby confirm that I have audited the digital corporate asset portfolios from No. 1 to No. 35 for Blockchain International Corporate Registry Authority. I testify and confirm that these corporate assets are 100% accurate as per the updated portfolio report of January 2025 of Blockchain International Corporate Registry Authority Trust. These corporate assets exist, and their value is as per the sales price of each corporation, bank and trust.

Blockchain International Corporate Registry Authority Trust is registered in the State of Delaware, USA, registered with the Delaware Secretary of State on 11/9/2021 under Registration No. 6379527 and its Tax EIN No. is 87-6872309.

These above-mentioned digital asset portfolios of 7,183,585 Blockchain Corporations, Blockchain Banks, and Blockchain Trusts represent an updated asset value of \$120,000,000,000 (one hundred twenty billion) and are used for the 2:1 security pledge of the Blockchain Bank Super Coin (BBSC).

Erickson Shawn David
CPA

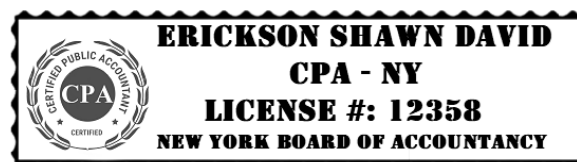
Erickson Shawn David, CPA

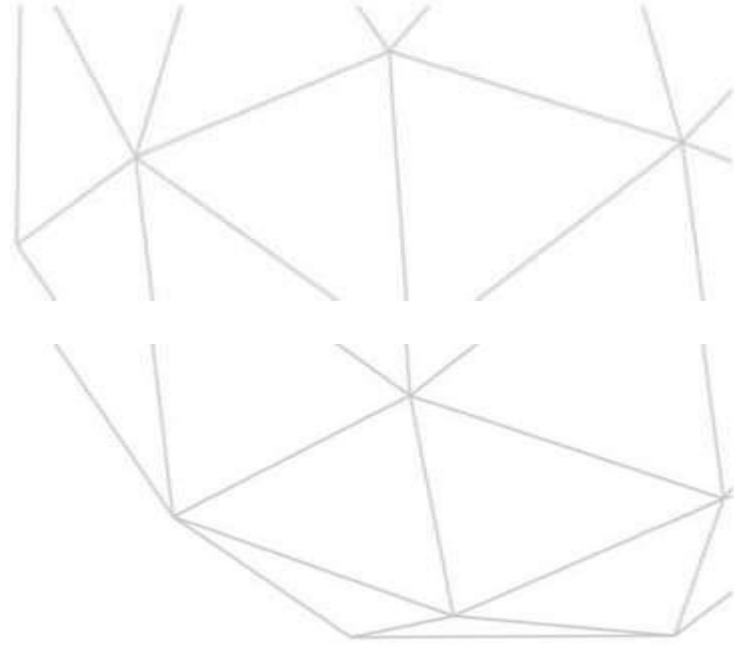
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Zero to Grace Accounting Firm

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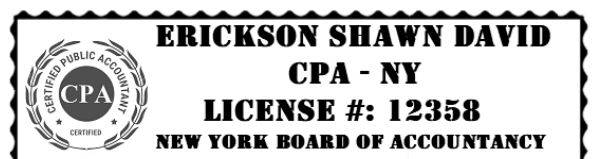
Phone: +1 (949) 354-4109





BLOCKCHAIN INTERNATIONAL CORPORATE REGISTRY AUTHORITY

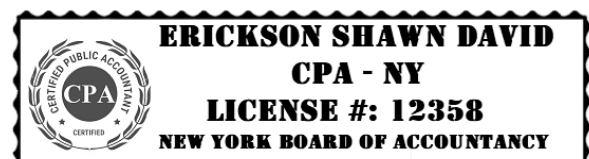
AUDIT REPORT
OF DIGITAL CORPORATE ASSETS, AS OF JANUARY 2025



Prepared Under Generally Accepted Accounting Principles

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ZERO TO GRACE ACCOUNTING FIRM

Certified Public Accountants

Independent Auditors' Report

**To the Board of Directors and
Shareholders of Blockchain International Corporate Registry Authority**

Report on the Digital Corporate Assets

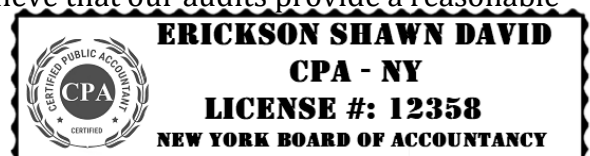
VALIDATION

We have audited the accompanying digital corporate assets of Blockchain International Corporate Registry Authority ("The Company"), which are registered on the blockchain as of January 17, 2025. These digital corporate assets are the responsibility of the Company's management. Our responsibility is to express an Analysis on these digital corporate assets based on our audits.

In our analysis, the digital corporate assets referred to above present fairly, in all material respects, the financial position of The Company as of January 17, 2025, and the results of its operations for the period then ended in conformity with accounting principles generally accepted in the United States of America (GAAP).

Basis of Analysis

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the digital corporate assets are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the digital corporate assets. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall digital corporate assets presentation. We believe that our audits provide a reasonable basis for our analysis.



Management's Responsibility for the Digital Corporate Assets

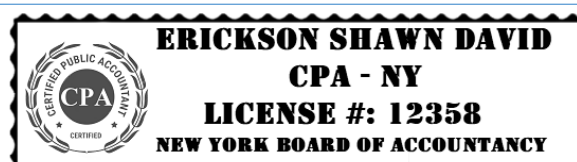
Management is responsible for the preparation and fair presentation of these digital corporate assets in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of the digital corporate assets ensuring that are free from material misstatement, whether due to fraud or error. The management is responsible for assessing the Organization's ability to continue as a going concern, managing the organization's digital assets, disclosing as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Group or to cease operations or has no realistic alternative but to do so.

Auditor's Responsibilities for the Audit of the Digital Corporate Assets

Our objectives are to obtain reasonable assurance about whether the digital corporate assets as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our analysis. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with the auditing standards generally accepted in United States of America will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken based on these digital corporate assets.

As part of an audit, we exercise professional judgement and maintain professional skepticism throughout the audit. We also:

- Identified and assess the risks of material misstatement of the digital corporate assets, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our analysis. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtained an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an Analysis on the effectiveness of the company's internal control.
- Evaluated the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Concluded on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty



exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the digital corporate assets or, if such disclosures are inadequate, to modify our analysis. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.

- Evaluated the overall presentation, structure and content of the digital corporate assets, including the disclosures, and whether the digital corporate assets represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtained sufficient appropriate audit evidence regarding the financial information of the entities or business activities within the Group to express an analysis on the digital corporate assets. We are responsible for the direction, supervision and performance of the group audit. We remain solely responsible for our audit analysis.

We communicate with the directors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide the directors with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Key Audit Matters

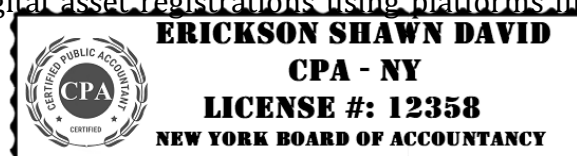
Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the digital corporate assets of the current period. These matters were addressed in the context of our audit of the digital corporate assets as a whole, and in forming our analysis thereon, and we do not provide a separate analysis on these matters.

Valuation of Digital Corporate Assets

Reviewed and validated the total portfolio valuation of \$120 billion, ensuring alignment with GAAP and verifying the integration with BBSC's 2:1 security pledge.

Verification of Blockchain Registrations

Confirmed the accuracy and completeness of digital asset registrations using platforms like Polygon and OpenSea.

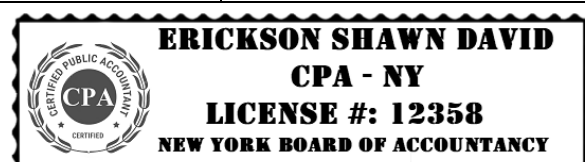


Portfolio Additions

Verified the addition of **905,606 new entities** and their valuations against market benchmarks.

Below is a table of the total number of Blockchain Entities in the Blockchain International Corporate Registry Authority Asset Portfolios for the Commodity-Backed Blockchain Bank Super Coin as verified on OpenSea and Polygon.

PORTFOLIO NUMBER	ASSET PORTFOLIOS	NUMBER OF BLOCKCHAIN ENTITIES 2025 PORTFOLIO
1	BLOCKCHAIN BANK ASSET PORTFOLIO	835,275
2	BLOCKCHAIN TRUST ASSET PORTFOLIO	1,007,611
3	BLOCKCHAIN TRUST ASSET PORTFOLIO	1,007,958
4	BLOCKCHAIN TRUST ASSET PORTFOLIO	1,013,507
5	BLOCKCHAIN TRUST ASSET PORTFOLIO	1,004,824
6	BLOCKCHAIN TRUST ASSET PORTFOLIO	696,315
7	BLOCKCHAIN CORPORATE ASSET PORTFOLIO	515,583
8	BLOCKCHAIN LLC'S ASSET PORTFOLIO	196,906
9	BLOCKCHAIN TRUST EQUITY PORTFOLIO	186,569
10	BLOCKCHAIN BANK - DIIF PORTFOLIO	3,331
11	BLOCKCHAIN BANK - DIIF PORTFOLIO	502,130
12	BLOCKCHAIN BANK - DIIF PORTFOLIO	103,222
14	WORLD BLOCKCHAIN BANK - MSB LICENSED BRANCHES	12,514
15	WORLD BLOCKCHAIN BANK - MSB LICENSED BRANCHES	13,521
16	WORLD BLOCKCHAIN BANK - MSB LICENSED BRANCHES	1,115
17	ICCACK CAPITAL BANK & TRUST BRANCH OFFICES	12,523
18	ICCACK CAPITAL BANK & TRUST BRANCH OFFICES	13,525
19	ICCACK CAPITAL BANK & TRUST BRANCH OFFICES	1,115
20	BLOCKCHAIN BANK OF AMERICA BRANCH OFFICES	9,991
21	BLOCKCHAIN BANK OF AMERICA BRANCH OFFICES	16,042
22	BLOCKCHAIN BANK OF AMERICA BRANCH OFFICES	1,115
23	BLOCKCHAIN BANK OF CANADA BRANCH OFFICES	22,489



24	BLOCKCHAIN BANK OF CANADA BRANCH OFFICES	3,544
25	BLOCKCHAIN BANK OF CANADA BRANCH OFFICES	1,115
26	ICCACK CAPITAL BANK & TRUST - 194 COUNTRY BRANCHES	194
27	ICCACK CAPITAL BANK - 194 COUNTRY BRANCHES	194
28	ICCACK Capital Bank - 194-Country Embassies	194
29	World Blockchain Bank - 194-Country Branches	194
30	194 Embassies of the World Blockchain Bank	194
31	194 Embassies of the World Blockchain Bank (Trusts)	194
32	194 World Blockchain Trusts	194
34	193 Universities of World Blockchain Bank	193
35	World Blockchain Bank - 194-Country Branches	194
Total BLOCKCHAIN Portfolio Transactions		7,183,585

From the matters communicated with the directors, we determine those matters that were of most significance in the audit of the digital corporate assets of the current period and are therefore the key audit matters. We describe these matters in our auditor’s report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

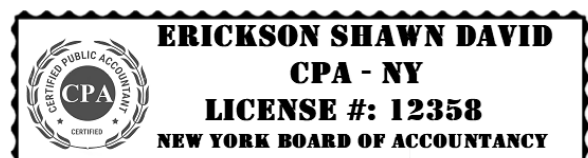
In our analysis, the accompanying digital corporate assets of Blockchain International Corporate Registry Authority as of January 17, 2025, present fairly, in all material respects, in accordance with GAAP.

Erickson Shawn David
CPA



Erickson Shawn David, CPA
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 NEWBURGH, NY
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Contact: +1 (949) 3544109

Independent Auditor
Dated: January 17, 2025



CPAVerify Individual Report Results

NAME: ERICKSON SHAWN DAVID
STATE OF LICENSE: NY
LAST UPDATED: 2024/12/07

Address:	Mail
License/Permit/Certificate Number:	NEWBURGH, NY, 123158
Registration Number:	REGISTERED
License/Permit/Certificate Status:	Licensee is "active" and allowed to work within the scope of practice.
License/Certificate Status Details:	CPA
License Type:	Certified Public Accountant
License Type Details:	
Basis for License:	
Issue Date:	2016-12-07
Expiration Date:	2027-12-31
Enforcement, Non-Compliance or Disciplinary Actions:	None Reported To This Site By The Board
Other Information:	None

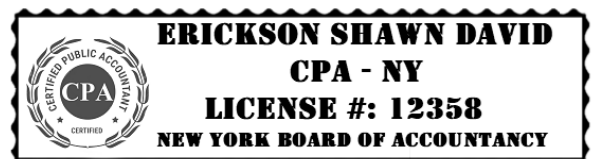
Contact the Board for official verification of information.

State Board Contact Information:	NEW YORK BOARD OF ACCOUNTANCY 89 WASHINGTON AVENUE ALBANY, NY 12234-1000
	Phone: 518-474-3817 EXT 160 Fax: 518-474-6375 Email: cpabd@nysed.gov Website: http://www.op.nysed.gov/prof/cpa/ Licensee Lookup: http://www.op.nysed.gov/prof/cpa/

Details of Enforcement, Non-Compliance or Disciplinary Actions:

1. If "Contact State Board For Details" is displayed then the State Board has reported some type of enforcement, non-compliance or disciplinary action to this site and the State Board should be contacted for full details about the action reported.
2. If "None Reported To This Site By The Board" is displayed then the State Board provides enforcement, non-compliance and disciplinary action data to this site and none was indicated for this record.
3. If "State Does Not Provide This Type of Data At This Site" is displayed then CPAVerify is not currently receiving enforcement, non-compliance or disciplinary action data for licensees in this state. Some states are limited to sharing this type of data with third party websites due to privacy laws or policies, but most State Boards offer this information on their official State Board websites.
4. Contact the State Board for official verification of all enforcement, non-compliance and disciplinary activity.

The results shown here include all data made available by participating states. Additional data about the individual or firm may exist and is not shown here for other states that are not yet participating in the CPAVerify website. Please refer to the Participating States tab for more information about which states are currently sharing their licensing data for use with this website and for clarification about which states these results do not include. If the Board of interest is not participating, you may refer to the "Contact Boards" tab where a link to every Boards' website and therefore individual license lookup tool is available.



VALIDATION OF ENTITY VALUATIONS REPORT

Validation of Updated Valuations for Entity Categories

This report validates the updated valuations of the Blockchain International Corporate Registry Authority's asset portfolios as of December 2024/January 2025. The validation includes:

1. Verification of the per-entity valuation updates.
2. Certification of total asset portfolio value.
3. Reconciliation with the 2:1 security pledge supporting the Blockchain Bank Super Coin (BBSC).

Summary of Updated Valuations

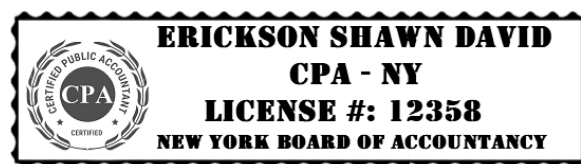
The updated portfolio consists of 7,183,585 entities, distributed across multiple asset categories and portfolios. Key changes include:

1. Increased Entity Count:

- From 6,277,979 entities in 2023 to 7,183,585 entities in 2025.
- Net increase: 905,606 entities.

2. Updated Valuation Per Entity:

- **Blockchain Banks (with MSB licenses):** Increased from \$49,000 to \$69,000 per entity.
- **Blockchain Trusts, LLCs, and other entities:** Maintained at \$2,999 per entity.



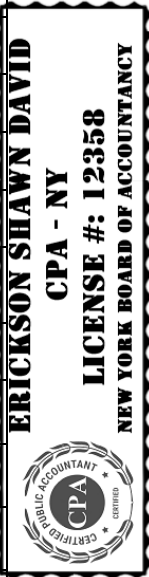
3. New Portfolios Added:

- **Portfolio 9 to 35** include significant additions, such as MSB Licensed Blockchain Bank entities and Blockchain Trust Equity portfolios.

Portfolio Breakdown and Validation

The table below summarizes the updated valuations:

PORTFOLIO NUMBER	ASSET PORTFOLIOS	NUMBER OF BLOCKCHAIN ENTITIES
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35	World Blockchain Bank - 194-Country Branches	194
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Key Findings

1. Consistency of Valuations:

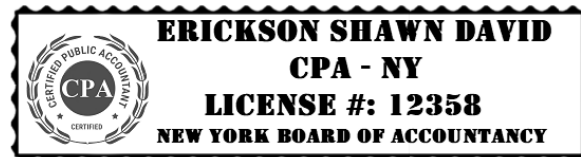
- All entity categories align with established valuation metrics.
- Adjustments to per-entity valuations reflect market conditions and the strategic expansion of portfolios.

2. Accuracy of Calculations:

- Detailed reconciliation confirms that the updated portfolio values are accurate and complete.

3. Alignment with BBSC Security Pledge:

- The total portfolio value of \$120 billion supports the 2:1 security pledge requirement for the Blockchain Bank Super Coin (BBSC).



CERTIFICATION OF TOTAL ASSET PORTFOLIO VALUE

Based on our comprehensive audit and validation procedures, we hereby certify the following:

1. Total Asset Portfolio Value:

- The total value of the asset portfolio is \$120,000,000,000+, accurately reflecting the combined valuations of all 7,183,585 entities.

2. Integration with BBSC's Security Pledge:

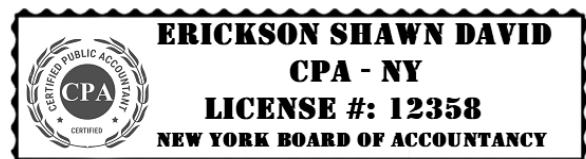
- The portfolio's valuation has been reconciled and aligns with the 2:1 security pledge supporting the Blockchain Bank Super Coin (BBSC). This ensures the pledged assets sufficiently back the liquidity pool valued at \$26.9 billion, as intended.

3. Audit Compliance:

- The valuation and pledge reconciliation are in compliance with accounting principles generally accepted in the United States of America (GAAP).

4. Enhanced Transparency:

- The integration of the portfolio with BBSC's pledge enhances the trustworthiness and transparency of the portfolio for stakeholders, lenders, and investors.



Conclusion

Based on our audit and validation procedures, we confirm:

1. The valuations of all 7,183,585 entities are accurate and consistent with established accounting principles.
2. The total portfolio value of \$120 billion is valid and integrates effectively with the BBSC's security pledge requirements.
3. Supporting documentation and reconciliations have been reviewed and found to substantiate the key changes since the 2023 audit.

Certification

This report is issued with full assurance of its validity and compliance with auditing standards generally accepted in the United States of America.

Erickson Shawn David
CPA

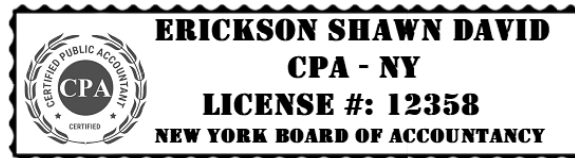
Erickson Shawn David, CPA

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Contact: erickson@zerotograce.org

Phone: +1 (949) 354-4109



Independent Auditor

Date: January 17, 2025

CPA ACKNOWLEDGMENT

STATE OF NEW YORK

COUNTRY OF UNITED STATES OF AMERICA (USA)

The foregoing instruments were acknowledged before me, this 17th day of January 2025 by Stephan Schurmann, CEO of Blockchain International Corporate Registry Authority. I hereby confirm that the information provided in the CPA letter and audited digital corporate asset portfolios from No. 1 to No. 35 for Blockchain International Corporate Registry Authority are 100% accurate as per the updated report of January 2025 of Blockchain International Corporate Registry Authority Trust.

I certify under PENALTY OF PERJURY under the laws of the State of New York that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Erickson Shawn David
CPA

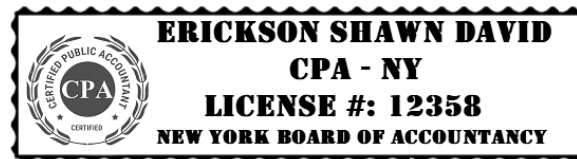
Erickson Shawn David, CPA

License: 123158

Zero to Grace Accounting Firm

Contact: erickson@zerotograce.org

Phone: +1 (949) 354-4109



World Blockchain Bank Achieves Unmatched Global Uniqueness.

United States - Money Service Business (MSB) License Secured!

Today, **November 20, 2024**, we are thrilled to announce that we have officially received our **MSB License** from **FINCEN**. This license is valid across all 50 U.S. states and overseas territories, cementing our position as a globally compliant and trusted institution in financial blockchain innovation.

World Blockchain Bank (company registration number 00054820240722) is authorized by the **United States Financial Crimes Enforcement Network (FINCEN)** under the **Money Services Business (MSB)** registration number 31000286291846, for the provision of financial services.

[Download The Memorandum](#)

A Historic First in Financial Innovation

Introducing the Ultimate Blockchain Bank & Trust Solution

"World Blockchain Bank is now the first institution globally to offer registered blockchain banks with a U.S. Tax EIN and a FINCEN MSB license, setting a new benchmark in financial blockchain innovation."

This groundbreaking achievement allows our clients to establish their own blockchain banks and trusts with a comprehensive suite of industry-leading features, unmatched in exclusivity and value.

Call to Action

Are you ready to lead the next era of global finance?

Join the elite circle of innovators who own their Blockchain Bank & Trust.

Contact:

Stephan Schurmann, Chairman of the Board of Trustees

Email: executive@worldblockchainbank.io

Website: www.worldblockchainbank.io

Tel: +1-587-430-2692

Revolutionizing Global Finance: The World's First Tokenized Blockchain Banks & Trusts including USA MSB License



Financial Crimes Enforcement Network Department of the Treasury

MSB Registration Status Information

Date: 11/20/2024

The inclusion of a business on the MSB Registrant Search Web page is not a recommendation, certification of legitimacy, or endorsement of the business by any government agency.

The MSB Registrant Search Web page, which is updated on a weekly basis, contains entities that have registered as Money Services Businesses (MSBs) pursuant to the Bank Secrecy Act (BSA) regulations at 31 CFR 1022.380(a)-(f), administered by the Financial Crimes Enforcement Network (FinCEN).

Information contained on this site has been provided by the MSB registrant. FinCEN does not verify information submitted by the MSB. Information provided on this site reflects only what was provided directly to FinCEN. If an error or incomplete information is detected on this site, the registrant should follow the appropriate instructions for correcting a Registration of Money Services Business (RMSB) form.

MSB Registration Number: 31000286291846

Registration Type: Initial Registration

Legal Name: WORLD BLOCKCHAIN BANK

DBA Name:

Street Address: 330 ROBERTS ST STE 203

City: EAST HARTFORD

State: CONNECTICUT

Zip: 06108

MSB Activities:

Check casher (Including traveler's and money orders), Dealer in foreign exchange, Issuer of money orders, Issuer of traveler's checks, Money transmitter,

Seller of money orders, Seller of prepaid access, Seller of traveler's checks

States of MSB Activities:

Alabama, Alaska, American Samoa, Arizona, Arkansas, California, Colorado, Connecticut, Delaware, District Of Columbia, Federated States Of Micronesia, Florida, Georgia, Guam, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Kentucky, Louisiana, Maine, Marshall Islands, Maryland, Massachusetts, Michigan, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New Hampshire, New Jersey, New Mexico, New York, North Carolina, North Dakota, Northern Mariana Islands,

Ohio, Oklahoma, Oregon, Palau, Pennsylvania, Puerto Rico, Rhode Island, South Carolina, South Dakota, Tennessee, Texas, Utah, Vermont, Virginia, Virgin Islands, US, Washington, West Virginia, Wisconsin, Wyoming

All States & Territories & Foreign Flag: All States/Territories

Number of Branches: 0

Authorized Signature Date: 11/15/2024

Received Date: 11/15/2024



World Blockchain Bank Achieves Unmatched Global Uniqueness.

United States - Money Service Business (MSB) License Secured!

Today, **November 20, 2024**, we are thrilled to announce that we have officially received our **MSB License from FINCEN**. This license is valid across all **50 U.S. states** and **overseas territories**, cementing our position as a globally compliant and trusted institution in financial blockchain innovation.

World Blockchain Bank (company registration number **00054820240722**) is authorized by the **United States Financial Crimes Enforcement Network (FINCEN)** under the **Money Services Business (MSB)** registration number **31000286291846**, for the provision of financial services.

Our [Group of Companies](#) and its various website platforms operate in compliance with international standards, including:

- ✓ **The United Nations Convention on the Recognition and Enforcement of Foreign Arbitral Awards (New York, 1958)**
- ✓ **Laws and Regulations of the United Nations Commission on International Trade Law (UNCITRAL)** regarding the international sale of goods; international commercial dispute resolution, including both arbitration and conciliation; electronic commerce; insolvency, including cross-border insolvency; international transport of goods; international payments; procurement and infrastructure development; and security interests.
- ✓ **Anti-Money Laundering (AML) Regulations**

These measures ensure secure, transparent, and compliant global financial operations for all our members worldwide.



+1-587-430-2692



executive@worldblockchainbank.io



**Bankers Hall 888 | 3rd Street
West Tower, 10th Floor, South West
Calgary | Alberta T2P 5C5 | Canada**

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D-U-N-S® No: 119413613

www.worldblockchainbank.io

A Historic First in Financial Innovation

"World Blockchain Bank is now the first institution globally to offer registered blockchain banks with a U.S. Tax EIN and a FINCEN MSB license, plus your individual D-U-N-S® No., setting a new benchmark in financial blockchain innovation."

This groundbreaking achievement allows our clients to establish their own blockchain banks and trusts with a comprehensive suite of industry-leading features, unmatched in exclusivity and value.

This milestone enables us to:

- **Offer Seamless Financial Solutions** worldwide, combining compliance and efficiency.
- **Empower Our Clients** with secure, legal, and innovative tools for capital raising, wealth management, and global transactions.

Visionary Leadership: Driving Innovation Through Expertise

World Blockchain Bank was founded by Stephan Schurmann and is led by a visionary leadership team with decades of expertise in offshore banking, finance, tax-efficient corporate and trust formations, blockchain innovation, and global market expansion. Under our Founder's leadership, WBB seamlessly integrates cutting-edge technology with strict regulatory compliance, establishing itself as the ultimate pioneer in decentralized finance. This proven track record inspires trust, ensures stability, and builds confidence among stakeholders worldwide.

Growth Opportunities: Global Expansion and Market Penetration

Our strategic roadmap focuses on scaling operations across all 194 nations, leveraging our FINCEN MSB license and DUNS certification to ensure seamless entry into new markets. With over 54,000 registered branch offices across the USA and \$57.25 billion in asset-backed resources, WBB is primed to dominate the decentralized financial landscape. Future initiatives include expanding our portfolio of tokenized assets and onboarding institutional clients seeking compliant blockchain solutions.

Ecosystem Synergies

As part of a [broader ecosystem including DIIF and ICCACK](#), WBB offers unparalleled cross-industry collaboration. These synergies create opportunities for investors and partners to benefit from interconnected solutions in real estate, humanitarian justice, and blockchain-powered finance.

Differentiation from Competitors: Unmatched Innovation in a \$16 Trillion Market

World Blockchain Bank sets itself apart as the first globally compliant blockchain bank with a FINCEN MSB license. Unlike traditional banks, WBB combines advanced blockchain technology with secure, asset-backed solutions, enabling decentralized cross-border payments, tokenized asset offerings, and unparalleled scalability. Competitors in the blockchain space lack the regulatory backing and operational scale that WBB delivers, making it the clear leader in this transformative industry.

Announcement: Exciting Milestones Achieved at World Blockchain Bank!

We have fantastic news to share with our community!

World Blockchain Bank Valued at Several Billion Dollars!

Based on our latest **SWOT Analysis & Valuation Report**, World Blockchain Bank has been valued at **several billion dollars**, reflecting its:

- **Unique Position:** The world's first global entity combining traditional banking and blockchain technology.
- **Innovative Services:** From digital asset tokenization to revolutionary cross-border payments.
- **Rare Market Position:** Our name, reputation, and intellectual property set us apart as a leader in digital finance.
- **Asset Backed Balance Sheets:** World Blockchain Bank, DUNS No. 119413613, is backed by a [\\$57.25 billion UCC-verified and audited corporate asset portfolio](#).
- **MSB License Leadership:** World Blockchain Bank is the **first institution globally** to combine blockchain-based banking with a FINCEN-registered Money Services Business (MSB) license, ensuring full compliance with U.S. financial regulations and offering a trusted platform for secure cross-border transactions.
- **Global Credibility with DUNS Certification:** Recognized under DUNS No. 119413613, World Blockchain Bank operates with unparalleled transparency, providing assurance to stakeholders worldwide. This certification reinforces our standing as a trusted, asset-backed financial institution, enabling seamless integration with global markets and partners.

Enhanced Valuation Discussion for World Blockchain Bank

The inclusion of a FINCEN MSB license dramatically enhances the bank's value. With its unmatched legitimacy and exclusive features:

- **Base Valuation:** Updated to \$25 billion, reflecting the strategic impact of the MSB license.
- **Premium for Innovation:** Elevating the valuation beyond \$25 billion for investors seeking leadership in blockchain banking and Web3 solutions.

This positions World Blockchain Bank as the pinnacle of financial innovation, combining cutting-edge technology with global regulatory compliance.

Unparalleled Value Proposition

The inclusion of a \$57.25 billion [UCC-verified corporate asset portfolio](#) and a FINCEN-registered MSB license significantly enhances WBB's valuation. By combining these assets with blockchain-enabled tokenization and a globally compliant operational framework, WBB stands as the most valuable player in decentralized finance, with potential market opportunities exceeding \$1 trillion.

Web3 Integration for Market Leadership

WBB's commitment to Web3 technologies and tokenized real-world assets further elevates its market value. These innovative solutions create opportunities for decentralized financial inclusion, cross-border asset transfers, and scalable growth in a \$16 trillion market.

Operational Excellence: Security and Compliance

WBB adheres to the highest international standards, including AML regulations and UNCITRAL laws, ensuring operational integrity and trustworthiness. Our use of blockchain technology guarantees tamper-proof transactions, transparency, and efficiency, making us a reliable partner for businesses, governments, and individuals worldwide.

Scalability for Global Impact

With a \$57.25 billion UCC-verified asset portfolio and blockchain-based infrastructure, WBB is designed for exponential growth. Our platform's scalability ensures readiness to support an ever-expanding global client base, while maintaining the highest levels of efficiency and security.

What's Next?

Our vision is growing stronger with every achievement. These milestones position **World Blockchain Bank** as a game-changer in the financial sector, leading the way in Web3 technologies and decentralized finance.

World Blockchain Bank, now verified with **D-U-N-S® No: 119413613**, continues to lead the decentralized finance revolution with full compliance under U.S. regulations, including FINCEN's MSB license **31000286291846** and a \$57.25 billion [UCC-verified and audited corporate asset portfolios](#). Discover the future of financial innovation with the world's first blockchain-powered bank and trust ecosystem.

We thank our clients, members, and partners for their unwavering support. Together, we are pioneering a new era in global finance!

Stay tuned for more updates as we continue to revolutionize the industry.

Warm regards,

Stephan Schurmann

Chairman of the Board of Trustees

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Global Breakthrough:

Introducing the Ultimate Blockchain Bank & Trust Solution

We have some incredible updates that redefine the financial and blockchain landscape!

World Blockchain Bank Achieves Unmatched Global Uniqueness

With our recent acquisition of the **MSB License from FINCEN**, World Blockchain Bank has solidified its position as the **most innovative and exclusive financial platform globally**. This milestone brings unparalleled legitimacy and unique features to our turnkey **Blockchain Bank & Trust solutions**.

A World's First in Blockchain Banking, we are enabling our clients to establish their own Blockchain Banks & Trusts with the most powerful banking package under their own brand:

What You Receive in Our Turnkey Blockchain Bank Package

1. **Fully Branded Blockchain Bank Registration:** Be among the first in the world to register and operate your blockchain bank under our unique system.
2. **U.S. Tax EIN Number:** Your blockchain bank will receive a U.S. Tax EIN, ensuring compliance and recognition within the United States and beyond.
3. **FINCEN MSB License:** Each blockchain bank includes a valid MSB license, enabling seamless operation across the U.S. and its overseas territories.

4. **[WorldDex Web3 Features](#)**: Benefit from tokenization of real-world assets, cross-border payments, and seamless FIAT-to-CRYPTO transactions, all powered by cutting-edge Web3 technology.
5. **Dun & Bradstreet D-U-N-S® Number**: Establish your Blockchain Bank in the globally recognized Dun & Bradstreet database, enhancing your credibility with government agencies, financial institutions, and global enterprises.

This has NEVER been done before, making World Blockchain Bank the ultimate leader in financial blockchain innovation.

Turnkey Blockchain Bank & Trust Solutions: A Game-Changer

Through our subsidiary [WorldDex](#), we now offer global clients the ability to:

- **Launch Your Blockchain Bank & Trust**: A fully branded, compliant blockchain bank integrated with WorldDex's advanced features.
- **Tokenization & Web3 Integration**: Empower your bank with tokenization capabilities, cross-border payment solutions, and decentralized finance features.
- **Global Operations**: Operate legally across the U.S., international markets, and decentralized ecosystems with complete legitimacy.
- **Fast-Track To Market**: Our turnkey solutions ensure your Blockchain Bank is:
 - ✓ **Blockchain Bank Setup in Under 30 Minutes**: Quick deployment for immediate business readiness.
 - ✓ **Scalable to Your Needs**: Adaptable for businesses of any size, from startups to established enterprises.

Unmatched Global Financial Innovation

With the **FINCEN MSB License** and a **U.S. Tax EIN**, World Blockchain Bank introduces a revolutionary solution that:

1. Enables legally compliant blockchain banking.
2. Combines tokenization, Web3 integration, and cross-border payments.
3. Provides secure, scalable platforms for global operations.

What You Receive in Our Banking Package:

- A fully branded blockchain bank under your ownership.
- A valid FINCEN MSB license for global operations.
- Tokenization and decentralized finance tools powered by **WorldDex**.
- Assistance with U.S. Tax EIN registration for your Blockchain Bank entity.
- Plus all of these features as listed on [WorldDex](#)

Call to Action

Lead the Next Era of Global Finance

Join World Blockchain Bank in revolutionizing the financial industry. As a pioneer in blockchain banking and decentralized innovation, WBB offers a rare opportunity to shape the future of finance. Partner with us today and secure your position as a leader in this groundbreaking transformation.

Join the elite circle of innovators who own their **Blockchain Bank & Trust**.

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