Executive Summary Proposal

INTELDAS:
AI-Powered Innovation
Solving the $40B Injury Claim
Undervaluation Problem

INTELDAS
Artificial Intelligence
Demand Analysis System

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Opportunity Statement

INTELDAS is not following the traditional investment route. Instead, we are inviting visionary entrepreneurs, strategic partners, and key influencers to explore unique opportunities in **M&A, licensing, re-licensing, and acquisition**. As we prepare to bring **the first and only AI-driven demand system** to market, we are actively seeking collaborators who recognize the **transformative impact** of this innovation in the legal AI space. **Now is the time to shape the future of injury claim valuation.**

Business Models for:

- **Market Penetration**
- **Revenue Generation**
- **Exit Plan**

The Momentum of First-Mover Growth: Why INTELDAS Expands Itself

Some innovations don't just enter a market—they **create a new industry standard**. INTELDAS isn't waiting to compete; it's defining the future of **injury claim valuation**, and early adopters will shape the next era.

Organic growth is inevitable. Attorneys don't stay silent about tools that help them secure **bigger settlements, faster approvals, and airtight valuations**. When a firm realizes it has been **leaving money on the table**, it seeks a solution—**and INTELDAS is the only one that exists.**

Why This Growth is Self-Sustaining:

☑ **Attorneys talk**—referrals happen naturally, driving viral adoption.
☑ **Tech solutions fuel adoption**—AI solves attorneys' **#1 problem: undervaluation**, uncovering hidden medical value.
☑ **Compounding expansion**—As attorneys **upgrade tiers, relicense, and integrate into SaaS platforms**, revenue scales exponentially.

The legal AI sector isn't just evolving—it's **waiting for leadership.** INTELDAS is not only filling that void; it's setting the standard. This growth isn't forced—it's **unleashed.**

Market Strategy & Revenue Model

1. Direct Licensing to Attorneys

- 3,000 subscribers at **various tiers** generate between **$18M and $72M ARR**.
- Attorneys subscribe at different pricing levels, unlocking **higher-tier services** as they see increased value.
- Revenue potential scales rapidly as users move up tiers.

3,000 Subscribers	MRR	ARR
Tier 1 ($499 per month per subscriber)	**$1.497 Million**	**$17.964 Million**
Tier 2 $(750 per month per subscriber)	**$2.250 Million**	**$27.000 Million**
Tier 3 ($1,049 per month per subscriber)	**$3.147 Million**	**$37.764 Million**
Tier 4 ($1,099 per month per subscriber)	**$5.997 Million**	**$71.964 Million**

2. Licensing to SaaS Companies

- **One SaaS partner alone** could generate **$6M to $12.6M ARR**.
- Licensing to **10 SaaS companies** could push ARR beyond **$154M**.
- Each additional company expands market penetration exponentially.

3. Exit Strategy

INTELDAS presents a **lucrative exit opportunity** due to its **unique market position, unrivaled technology stack, and scalable revenue potential**. We anticipate acquisition interest from:

- **SaaS companies & legal tech firms** seeking AI-powered expansion.
- **Private equity firms** looking for **high-margin, high-growth** investments.
- **Strategic buyers** aiming to strengthen their legal and medical AI portfolios.

Projected Exit Timeline: 18-24 months

- **Exit Valuation**: Driven by **ARR & EBITDA multiples**, aligning with **10x – 15x SaaS industry standards.**
- **Low Estimate**: $62.8M exit valuation (Tier 1 adoption).
- **High Estimate**: **$431M+ exit valuation** (Tier 4 adoption).

Financial Projections for Direct Licensing to Attorneys at Exit Based on Lowest and Highest Tier-Level Scenarios:

<table>
<tr><th colspan="2"></th><th>Tier 1 Model</th><th>Tier 4 Model</th></tr>
<tr><td colspan="2">Revenue</td><td>$17,964,000 ARR</td><td>$71,964,000 ARR</td></tr>
<tr><td colspan="2">Estimated EBITDA Margin</td><td>30-40%
(Conservative estimate for a high-margin SaaS platform)</td><td>35-45%
(Due to economies of scale and higher tier pricing)</td></tr>
<tr><td colspan="2">EBITDA Calculation</td><td>$17,964,000 x 35%
= $6,287,400</td><td>$71,964,000 x 40%
= $28,785,600</td></tr>
<tr><td colspan="2">EBITDA Multiple</td><td>SaaS companies in similar markets have recently sold at multiples ranging from 10x to 15x EBITDA, given their recurring revenue model and growth potential.</td><td>Based on the same market multiples of 10x to 15x.</td></tr>
<tr><td rowspan="2">Exit Valuation</td><td>Low Estimate (10x EBITDA)</td><td>$6,287,400 x 10
= $62,874,000</td><td>$28,785,600 x 10
= $287,856,000</td></tr>
<tr><td>High Estimate (15x EBITDA)</td><td>$6,287,400 x 15
= $94,311,000</td><td>$28,785,600 x 15
= $431,784,000</td></tr>
</table>

Competitive Advantage & Market Position

☑ **First-Mover Advantage** – No competing technology provides INTELDAS' proprietary AI-driven claim valuation capabilities.
☑ **Massive Market Opportunity** – Solving a **$40B+ undervaluation problem**, directly impacting injury settlements.
☑ **Scalable, High-Margin SaaS** – **Low overhead, predictable revenue, and high adoption rates.**
☑ **Multiple Exit Strategies** – M&A, private equity, strategic buyout, or potential **IPO**.

Why Partner with INTELDAS?

INTELDAS presents an unprecedented opportunity to be part of **the next evolution in legal AI technology.** This isn't just an investment—it's a chance to lead a **market-wide**

transformation. Early adopters will **set the rules of the game, and INTELDAS is leading the way.**

We invite you to **join us in reshaping the legal industry** and unlocking the full potential of injury claim valuation and **let's build the future together.**

Watch/Scan to learn how INTELDAS delivers high-growth, high-return potential.

Join Dr. Frank Liberti, founder of INTELDAS, as he reveals the **extraordinary ROI potential** of this **first-mover AI legal tech**. This exclusive presentation dives into how INTELDAS is positioned for **high-margin scalability, rapid market adoption, and a strategic exit plan**—making it a **prime investment opportunity**.

Watch now to see why **industry leaders, strategic partners, and M&A decision-makers** are seizing the chance to be part of this **high-growth, high-return innovation** before the window closes.

Dr. Frank Liberti – Visionary in Legal AI

Founder of INTELDAS, Dr. Frank Liberti is revolutionizing **injury claim valuation** with first-mover AI technology. With a background in **medical-legal analysis and clinical forensics**, he has spent his career solving **the $40B undervaluation problem**, giving attorneys the tools to **maximize settlements** and **eliminate claim underpricing**.

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