

# MADISON COUNTY COMMUNITY FOUNDATION

ENHANCING THE QUALITY OF LIFE  
*for the Citizens of Madison County*

I M P A C T R E P O R T



## Dear partners and friends,



*Ben Davis*

As 2024 comes to a close, I am reminded of the strength of our community. Working together, we are able to fulfill our mission to enhance the quality of life for the citizens of Madison County. We are committed to simplifying the giving process, making it easier for donors to establish funds and manage their charitable gifts. For nonprofits, we offer essential leadership training, education programs, and grants, empowering them to enhance their impact and serve effectively.

The legacy and impact of the Madison County Community Foundation continues. Over the past 32 years we have distributed more than \$28 million in grants and scholarships to local organizations and students. More than 3,000 generous individual contributors have collectively donated over \$33 million, demonstrating the power of community-driven philanthropy.

As we look toward a hopeful future, let us continue to work together to create lasting change. Thank you for your commitment to our shared vision and for remaining a changemaker in Madison County. —Ben Davis, *President*

# FOCUSED FUNDING, LASTING IMPACT

## DESIGNATED FUNDS

*Alexandria, Ind. Economic Development  
Alternatives, Inc.  
Anderson Education Foundation  
Anderson Fine Arts Center  
(Anderson Carnegie Museum of Art)  
Anderson Parks Department / Trails System  
Anderson Prep Academy  
Anderson Public Library  
Anderson Rotary Club  
Anderson Symphony Orchestra  
Anderson University  
Ascension St. Vincent / Peyton Manning  
Children's Clinic  
The Christian Center  
Central Christian Church  
Community Hospital – Anderson  
Dickmann Town Center  
First United Methodist Church*

**Designated endowment funds are established to generate perpetual financial support for a specific organization. Currently, 37 different organizations have agency endowment funds to which any donor can contribute, in any amount.**

*Frankton - Lapel Community Schools  
Grace Horizon  
Habitat for Humanity - Madison County  
Hopewell Center  
House of Hope  
Ivy Tech - Anderson  
Leadership Academy of Madison County  
Madison County Community Foundation  
Madison County Sheriff's Chaplaincy  
Operation Love Ministries  
Orestes Community Pride*

*Paramount Theatre  
Psi Iota Xi  
Red-Tail Conservancy  
Rex's Dedication to Education  
Second Harvest Food Bank  
Special Olympics - Madison County  
St. John's Lutheran Church  
Ten Mile Baptist Church  
United Way - Heart of Indiana  
YMCA of Madison County*

Let's discuss starting your own Designated Fund  
email [info@madisonccf.org](mailto:info@madisonccf.org) or call 765-644-0002.

ASSETS	
Cash and cash equivalents	\$ 7,807,003
Employee Retention Credit receivable	24,435
Investments	20,191,181
Right of use asset	145,358
Furniture and equipment, (net of accumulated depreciation of \$55,371)	14,543
<b>Total Assets</b>	<b>\$ 28,182,520</b>

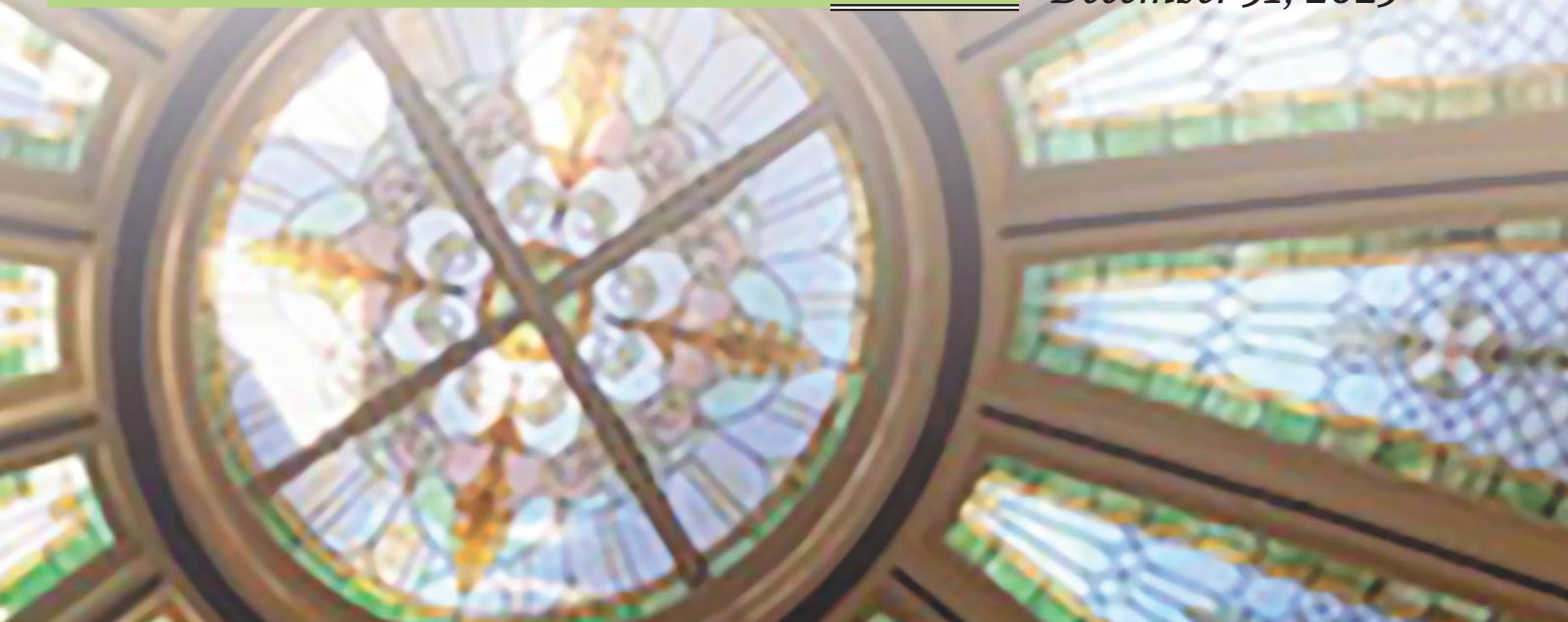
LIABILITIES	
Accounts Payable	\$ 1,246
Accrued Liabilities	914
Grants Payable	144,268
Right of Use Liability	145,358
Agency Funds	1,552,380
<b>Total Liabilities</b>	<b>\$ 1,844,166</b>

NET ASSETS	
Without Donor Restrictions	\$ 3,840,851
With Donor Restrictions	\$ 22,497,503
<b>Total Net Assets</b>	<b>\$ 26,338,354</b>
	<b>\$ 28,182,520</b>



# FINANCIAL POSITION STATEMENT

December 31, 2023



*“Let us continue to work together to create lasting change.”*

■ MCCF President, Ben Davis



# MULTIPLY YOUR GENEROSITY



BECOME A CHANGEMAKER  
*for Community Transformation*

# *An unprecedented matching funds opportunity for you, powered by a Lilly Endowment grant.*

**Thanks to Lilly Endowment, every unrestricted donation in 2025 will be tripled.\* Qualifying donations can be made to any Named Unrestricted Fund (listed below) or to MCCF's general Impact Madison Fund. Matching dollars can also be leveraged to begin your own Named Unrestricted Fund. Now is the time. Start your family's legacy of philanthropy today!**

*\*through 12/31/25 or until matching funds are exhausted.*



## **Respond to Emerging Needs & Support Long-Term Solutions**

**Impact Madison funds**, also referred to as Discretionary or Unrestricted funds, are the engine that drives grantmaking at the Madison County Community Foundation. These funds provide our volunteer and staff leaders maximum flexibility as we address emerging local needs through strategic grantmaking to our nonprofit partners throughout our county.

By establishing a new named Unrestricted Fund or contributing any amount to the general Impact Madison fund, you help us implement long-term solutions, respond to

emergencies, and adapt to the community's evolving social, cultural, and educational needs. Most Impact Madison grants focus in the areas of: health and human services that support families, women, and children; education programs; arts, culture, and history; as well as a thriving community (animal welfare, recreation parks, and so on). Impact Madison funds are endowed and invested collectively in one portfolio, for optimal efficiency. Join fellow donors and multiply your generosity to make an impact in Madison County.

### **Current Named Unrestricted Funds**

*Anderson Sertoma Club Unrestricted Fund  
Bennett Fund  
Davis-Kohlmorgen Family Fund  
Delco Remy Endowment  
Delle C. Smith Benevolent Fund  
Dr. Richard N. Land Unrestricted Fund  
George H. Surbaugh Memorial Fund  
George M. Lee Memorial Fund  
Harold and Hilda L. Anderson Community Fund  
Helen Jansen Burnett Endowment  
Impact Madison (General MCCF Endowment)  
James G. and Betty Pierce Endowment  
McDole Family Fund  
Mechem Family Fund  
Paddy & Mary Jamerson Community Care Fund  
Ricker Endowment  
Ricker-Patterson Family Fund  
Robert and Amy Shelton Endowment Fund  
Steve and Donna Madinger Endowment Fund  
The Glen Hartzell Memorial Fund  
W.R. Dunkin & Son, Inc. 100th Anniversary Fund*

**Start your own Named Unrestricted Fund for less than \$100 per month with the MCCF/Lilly Endowment 2:1 matching program!**

Speak with us to start your new Named Unrestricted Fund, email [info@madisonccf.org](mailto:info@madisonccf.org) or call 765-644-0002.



## DONOR ADVISED FUNDS



A **Donor Advised Fund (DAF)** is a flexible fund that allows a donor to actively participate in the grantmaking process. Donors can make immediate tax-deductible charitable contributions without needing to identify nonprofit beneficiaries or commit to an annual distribution. Instead, gifts are invested so that they may grow. When ready, fund donors recommend grants to eligible nonprofits. DAFs provide simplicity in managing charitable giving, delivering current tax benefits while enhancing future impact. MCCF currently manages over 40 Donor Advised Funds established through the generosity of local donors.

## FIELD OF INTEREST FUNDS

Unlike an agency endowment, which names a single organization as beneficiary, a Field of Interest (FOI) fund allows for discretion in grantmaking to a range of nonprofits within a specified area of focus.

Donors can make contributions in any amount to an existing FOI fund managed by the Madison County Community Foundation. Existing FOI's include:

*Hecht Family Fund (Mental Health Awareness and Suicide Prevention)*  
*Humanities Fund*  
*Rosemary B. Sigler Education Fund*  
*Downtown Anderson Fund*  
*Larry "The Can Man" VanNess Memorial Community Services Fund*  
*Women's Endowment Fund*  
*Jimmy Fund (Accessibility, Inclusiveness, & Disability Services)*

New FOI funds can be established for any category of nonprofit agencies (*a minimum fund balance may apply*). FOI's might focus within a variety of areas of need, such as Veterans Services, Pets & Animals, Historic Preservation, and more. Use your imagination and fuel your passion!

Interested in discussing a new FOI fund? Email [info@madisonccf.org](mailto:info@madisonccf.org) or call 765-644-0002.

PERSONALIZED,  
PASSION-DRIVEN  
PHILANTHROPY

Your imagination, your passion. Reach out to discuss a new DAF or FOI fund, email [info@madisonccf.org](mailto:info@madisonccf.org) or call 765-644-0002.



**MCCF has administered scholarships for Madison County students for more than 30 years, and currently manages more than 60 scholarship funds established through the generosity of local donors. In doing so, hundreds of local students have received much needed financial support for expenses related to their pursuit of post-secondary education.**

## SCHOLARSHIP FUNDS

*Alexander Character in Athletics Scholarship*  
*Alice I. Baldwin Memorial Scholarship*  
*Anderson Little 500 Festival Scholarship*  
*Anderson XI Chapter of Kappa Kappa Kappa Scholarships*  
*Anna H. & Dr. A Wayne Elsten Memorial Scholarship*  
*Bernice Surratt Scholarship*  
*Betty E. & Ralph J. Starkey Scholarship*  
*Betty Pierce Scholarship*  
*Bill & Gloria Gaither Arts Scholarship*  
*Brad Stansberry Scholarship*  
*Brent Holland Memorial Scholarship*  
*Carl Bonge Scholarship*  
*Cathy Huntsinger Scholarship Fund*  
*Charles H. & Hazel Dickmann Youth Community Service Award*  
*Chris Hatzell Memorial Scholarship*  
*Derek Matthew Packard Memorial Scholarship*  
*Don & Diana Garner Scholarship*  
*Dorothea & Cecil Ray Scholarship*  
*Ed Bollman Scholarship*  
*Edna L Maley Educational Fund*  
*Elwood Community High School Alumni Association Scholarship Fund*

*Eulala Roettger Scholarship for Future Teachers*  
*Farada M. and Jaqueline Hensley Scholarship Fund*  
*Florence Margaret, Edward Nicholas, & Kathryne Ellen Spreen Scholarship*  
*George & Doris Kintzel Memorial Scholarships*  
*George A. and Valena Cunningham Memorial Scholarship*  
*George and Nancye Hawes Memorial Scholarship*  
*Georgia F. Edgell Scholarship*  
*Gladys Susan Allen Scholarship*  
*Hometown Heroes Scholarship Fund*  
*Interstate Warehousing Scholarship*  
*James Robert and Phyllis Louise John Memorial Scholarship*  
*Janice Paige Hughes Scholarship*  
*Janny Green Jones Education Scholarship*  
*Jeanine Terhune Scholarship Fund*  
*Jessica Lyons Memorial Scholarship*  
*John T. Kiely Medical Scholarship*  
*Joseph & Ellen St. Clair Scholarship*  
*Kathryn Hotzel Journalism Scholarship*  
*Lance Corporal Matthew R. Smith Memorial Scholarship*  
*Lynsey Schildmeier Memorial Scholarship*  
*Mary Jo Lee Alternatives Inc. Scholarship*  
*Marybelle Marvel Memorial Scholarship*



*Mike Maley Scholarship*  
*Minnie Hunt Memorial Scholarship Fund*  
*Rachel Lakes Memorial Scholarship*  
*Ralph & Emza Thurston Memorial Basketball Scholarship*  
*Ralph & Lova Garriott Scholarship*  
*Robert E. Campbell Memorial Scholarship*  
*Rollin R. & Millicent G. Wingrove Scholarship*  
*Soroptomist Scholarship*  
*Stephen Hamer Memorial Scholarship*  
*Thomas, Elizabeth, Benjamin Manning Scholarship Fund*  
*Tommie Griffin Memorial Scholarship*  
*William and Louise Bender Memorial Scholarship*  
*Zachary J. Novak Memorial Scholarship Fund*



**Scan the QR code to access our 2025 Scholarship Guidebook for application information.**



**CREATING A BRIGHTER FUTURE**  
*for the Youth of Madison County*



# MADISON COUNTY COMMUNITY FOUNDATION

## Community Impact Totals

# \$1,395,432

in Grants & Awards  
Distributed in 2024



SCHOLARSHIPS

### \$130,034

42 students received awards from 66 scholarship funds administered by MCCF.

DONOR ADVISED FUNDS (DAF)

### \$287,690

17 different Donor-Advised funds awarded grants to agencies across sectors including: Education, Children and Families, Arts & Culture, and Thriving Community.

DESIGNATED GRANTS

### \$410,974

61 agencies in Madison County receive grants as beneficiaries of designated funds.

### \$19,000

126 women gave during our annual WIP event awarding grants to three organizations: *Anderson Scholar House, Outfitters, and Alternatives, Inc.*

WOMEN IN PHILANTHROPY

### \$244,503

Special projects and sponsorships including: Madison County Bicentennial, Larrypalooza, and Community Sports and Wellness.

COMMUNITY SUPPORT

### \$303,231

44 organizations received grants for Programs, Operations, Endowment, and Capacity Building through Impact Madison Grants, Mini-Grants, and Spark Grants.

COMMUNITY IMPACT GRANTS

PLANTING SEEDS TODAY  
to Support Our Community Forever