

Our Story, Our Mission.

At Oasis Retirement Trust, our mission is to empower individuals, employees, and businesses with exceptional returns. Drawing on national and international expertise, our skilled professionals are dedicated to helping people grow their wealth and achieve financial security.

Our singular focus is to make retirement planning accessible to all Americans while delivering the highest possible returns. With Oasis Retirement Trust, you can not only secure your future with impressive savings interest returns but also optimize your returns.

Since its establishment by a national labor union, Oasis Retirement Trust has consistently delivered remarkable returns, averaging up to 36% annually.



AFFORDABLE

Our goal is to make retirement savings accessible and affordable for everyone with reasonable pricing and the best interest returns.



HONEST

We take pride in providing the right solutions for your savings and ensuring you can have a secure future.



EXPERIENCED

Find peace of mind knowing your future is safe with plans that fit your budget and retirement experts to guide you.

Top 4 Reasons To Enroll With Us

1



High Returns

Our instrument types offer competitive returns starting at 12%, ensuring that you can earn significant profits on your account(s).

2



Enrollment Minimum

You can start as a member with us for as low as \$25, making it easy for anyone to get started.

3



Quick and Easy Retirement Planning

Our fast retirement setup ensures that you can start planning for your retirement with ease and convenience.

4



No Hidden Fees

Unlike other qualified plans, we do not charge any admin or management fees, allowing you to keep more of your earnings.

Break The Boundaries Of Traditional Savings

One in four Americans don't have a retirement plan or savings, and those who do are not able to save enough for a secure future. And it doesn't help that average annual interest returns from bank savings or the stock market are a mere .05% to 3%. That's where Oasis Retirement can help you.

Our Participants Receive Returns Up To 36% Annually.

- Benefits both employers and employees
- Boosts employee retention and morale
- Creates a nest egg for when you're ready to retire

Benefits:

- NO MANAGEMENT FEES
- NO BROKER FEES
- NO ACCOUNT ASSESSMENT FEES
- NO MARKETING FEES
- NO MEMBERSHIP FEE FOR EMPLOYEES
- NO MEMBERSHIP FEE FOR EMPLOYERS

A secure future should be available to everyone, not just the wealthy. Oasis Retirement believes in offering the best plans for our members within their budget and making retirement plans accessible to every American.



Rollovers are accepted



Receive quarterly statements



Tax deductions and credits for employees or employers



Contributions to employee's retirement offset FUTA taxes for employers

Retirement Our Plans

Are you an employer, employee, or individual? Are you over 18 years old? If the answer is yes, then an Oasis Retirement plan is for you! Your contribution starts as low as \$25/ per month!

The most important reason why most people don't start saving for retirement is because of the high costs associated with it. Oasis is looking to change that by offering low-cost retirement plans. It also comes with the perk that there is no membership fee for either employees or employers. At Oasis, we also accept rollover contributions, which is the transfer of retirement funds from one account to another.

In adherence to retirement regulations in select states, employers are mandated to provide retirement benefits to their employees. Similar obligations may extend to states such as California, New York, Oregon, Illinois, and more. It is advisable to consult the relevant authorities in your local state to confirm any pertinent retirement mandates and ensure full compliance.



Build Your Retirement Legacy

Turn Your Savings Into Lasting Prosperity Earn Annual Returns Between 12% and 36%

Start your journey with Oasis Retirement for as little as \$25/month and watch your returns grow with your contributions. Experience annual returns between 12% and 36%, a game-changer compared to conventional retirement options!

Our mission is to make retirement planning accessible for all Americans, offering the highest returns possible. Retirement is not just about savings; it's a long-term plan for your future. Through our innovative asset growth microloan instrument type, you can now access higher returns that were once exclusive to the wealthy.

Oasis Retirement is committed to making a positive impact on:

- ▶ Workers
- ▶ Members
- Employees

- Employers
- ▶ Families
- And Businesses Alike

Our team of experts leverages global knowledge to grow your wealth and bring financial security within reach for every working American. No matter your income level, Oasis Retirement Trust empowers you to build a retirement legacy, secure your financial future, and benefit from higher interest returns.



Your Journey Starts Here.

What's Your Oasis Moment?





Oasis Retirement Trust is established as a sponsored Retirement program under the Oasis Labor Association, a 501(c)(5) entity. It is fully compliant with the Employee Retirement Income Security Act (ERISA) and is ERISA bonded. It is essential to note that the Oasis Retirement Trust is not insured by the Federal Deposit Insurance Corporation (FDIC), and its investments are subject to market fluctuations. Oasis Retirement Trust is not a bank and does not guarantee returns.