

gear

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PROCESS

*Contact Stress in Cylindrical Gear
Teeth and Factors in Optimisation*

COVER STORY

*Empowering Future Engineers: Highlights
from AGMA President's Visit to India*

Official Magazine for



In Association



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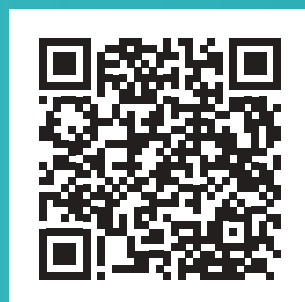
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Anitha Raghunath
Director
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Dear Readers,

We are glad to bring you the latest issue of Gear Technology India, which marks an exciting new chapter for us. Starting from this issue, Gear Technology India will now be a bimonthly e-magazine, offering you even more timely updates on the latest advancements and insights in the gear industry.

This edition focuses on **Bearing and Transmission Components in the Gear Industry**, presenting a range of comprehensive technical articles, industry news, and innovations. Our cover story, "Empowering Future Engineers: Highlights from AGMA President's Visit to India," is a compelling piece on the recent visit of Mr. Matt Croson, President of the American Gear Manufacturers Association (AGMA), to Coimbatore. His visit threw light on the importance of collaboration between academia and industry, particularly in training the next generation of power transmission engineers. The event was attended by around 50 professors and faculty from 20 engineering colleges, highlighting AGMA's commitment to supporting India's gear manufacturing and mechanical engineering sectors.

In this issue, you'll also find technical insights on topics such as:

- **Contact Stress in Cylindrical Gear Teeth** and the optimisation factors that impact performance and longevity.
- **Noise and Vibration Control in Transmission Components**, focusing on how bearings play a vital role in achieving quieter operations.
- **Precision Engineering in Bearings**, exploring tolerance stack-up analysis within gear transmission assemblies.
- A special report on **High-Speed Bearings** and their capacity to meet the demands of modern gear systems.

Additionally, we're celebrating the decade-long journey of the "Make in India" initiative, looking back at the remarkable growth and achievements in India's manufacturing sector. In the environmental engineering sector, we feature a case study based on how Renewable Lubricants support Weedoo Greenboats in powering hydraulic systems with sustainable solutions.

As always, we remain committed to keeping you informed on the latest trends, product innovations, and industry insights, including a product profile on Iigus' new environmentally friendly bearing material and a forecast on the global bevel gears market.

We are grateful for your continued support as we transition to a more frequent publishing schedule. We hope this issue serves as a valuable resource for your professional growth and knowledge.

Warm regards,

gear

TECHNOLOGY INDIA

Gear Technology India is a quarterly publication created in collaboration between the American Gear Manufacturers Association (AGMA) and Virgo Communications & Exhibitions. It serves as the premier platform in the industry, offering latest innovations, information, interviews and technical articles related to gears.

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Michael Goldstein founded Gear Technology in 1984 and served as Publisher and Editor-in-Chief from 1984 through 2019. Thanks to his efforts, the Michael Goldstein Gear Technology Library, the largest collection of gear knowledge available anywhere will remain a free and open resources for the gear industry. More than 38 years' worth of technical articles can be found online at geartechnology.com. Michael continues working with the magazine in a consulting role and can be reached via e-mail at michael@geartechnology.com.

Matthew Croson

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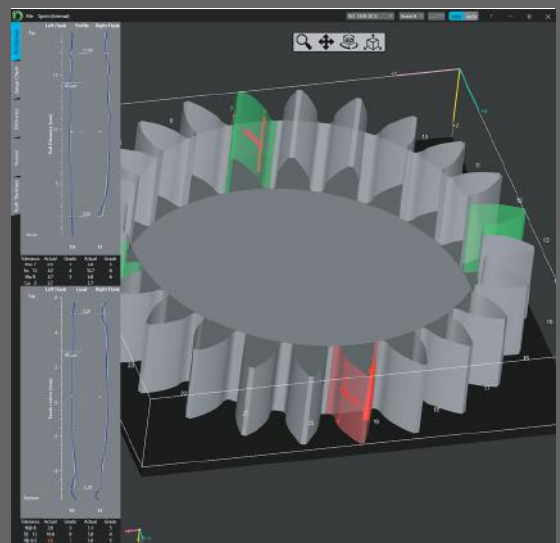
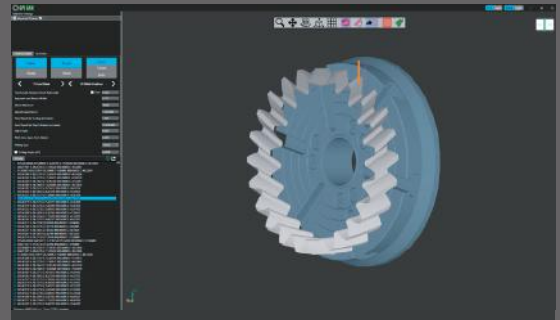
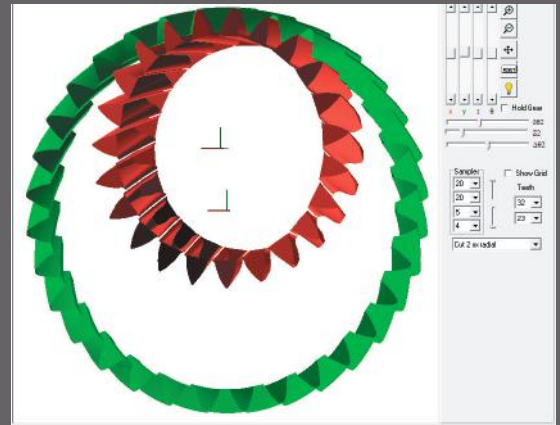
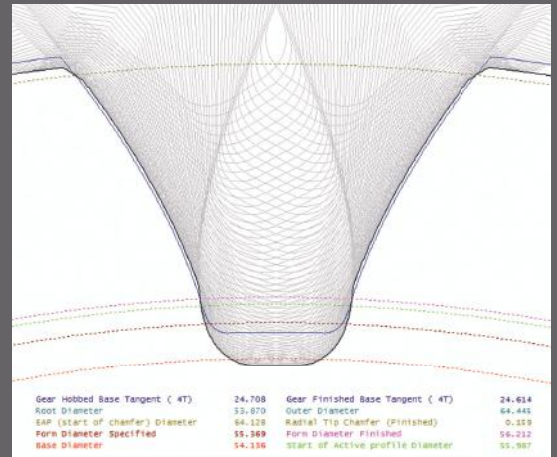
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- Integration with measuring devices to optimise production



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Contact Stress in Cylindrical Gear Teeth and Factors in Optimisation

- By K P Soundararajan

Introduction

The target contact analysis implies a calculation model for load and deformation analysis of a complete gear train which includes gear housing and interaction among elements.

Results of the analysis include load distribution over tooth flanks, transmission error of meshes as well as load-dependent power losses. Actually, each of the above-described areas is a strong contributor to the overall functional effectiveness of the gear drive. The balance between these to define a good contact analysis enables a proper design of flank geometry and optimisation.

In this approach, the description in the following attempts to be closer to contact pressure/stress and involves parameters thereof to ensure a good design.

The standard ISO 6336 covers several failure modes and provides equations to analyse the load-carrying capacity of gear mesh. The main assumption is that, in general, the maximum stress value determines the gear lifetime. The calculation is usually done on one position, such as the pitch circle on a helical gear or some positions along the profile/contact path. The rating capacity values for a number of materials are determined practically, and the test devices provide an even load distribution over the tooth width.

For covering various performance objectives - factors which influence the design are to be specified upfront - k_A , k_{HB} , k_{FB} and so on. The factors impact differently on the overload capacity resulting from the shaft, bearings, housing and so on.

Pitting resistance is determined by the contact stress versus permissible contact stress. The nominal stress relies on Hertzian Contact Pressure but also includes empirical values for contact ratio and overlap ratio for helical gears.

So it is in order to determine the permissible unit load the following equation holds:

the following equation holds:

$$\sigma_H = \frac{F_t}{b} \leq \left\{ \frac{\sigma_{H \text{ Limit}}}{S_{H \text{ min}}} \right\}^2 \frac{d}{k_A \cdot k_v \cdot k_{H\alpha} \cdot k_{H\beta}} \frac{u}{u+1} \left\{ \frac{z_H \cdot z_L \cdot z_R \cdot z_V \cdot z_W \cdot z_X}{z_E \cdot z_H \cdot z_E \cdot z_P} \right\}^2$$

- SHmin - factor of safety for contact stress.
- ZL- Lubrication Factor
- ZR - Roughness factor
- ZV - Velocity factor
- Zw - Hardness factor
- ZX- Size factor

- Ze- Contact ratio factor
- Zβ - Helix factor
- ZE- Material Elasticity Factor
- kHα- Profile Load Distribution Factor
- kHβ- Longitudinal Load Distribution Factor

Maximum allowable contact stress for pinion/gear can be fixed as

$$\sigma_{H P} = \frac{\sigma_{H \text{ Limit}}}{S_{H \text{ min}}} z_L z_R z_V z_W z_X$$

Another analogy

When there is an extension to the tooth height where the assumption implies that the Hertzian Compression Extends to the centre of the tooth and is then transmitted as a transverse shear force to the rest of the gear body. Based on this thinking, the Hertzian Compression for loaded gear teeth can be:

$$\sigma_H = \frac{2W(1-\nu^2)}{\pi FE} \left[\ln \frac{2h_1}{b} + \ln \frac{2h_2}{b} - \frac{\nu}{(1-\nu)} \right]$$

Where b is Hertzian semi-bandwidth which carries its ratio of curvature at the pitch cylinder to influence the compressive force value

$$b = \frac{4(1-\nu^2)}{E} \cdot \frac{f_1 f_2}{f_1 + f_2} \sigma_c$$

Where p1 and p2 are radii of curvature,

Z Factors address this respective relevance such as lubrication factor influences the load appreciation on its tooth flanks surface in the presence of surface roughness on the driving/driven flanks where its rheological properties can apply on the way the friction between

the surfaces acts in the presence of a sliding component of tangential velocity.

The Zone Factor ZH

It deals with the way the load on the pitch cylinder acts upon, hence the addendum modification coefficient of the gear tooth pair in the mesh can modify its effect.

The boundary conditions for the profile shift factors placement in design in consideration of moderating the Hertzian pressure through relative radii of curvature are governed by:

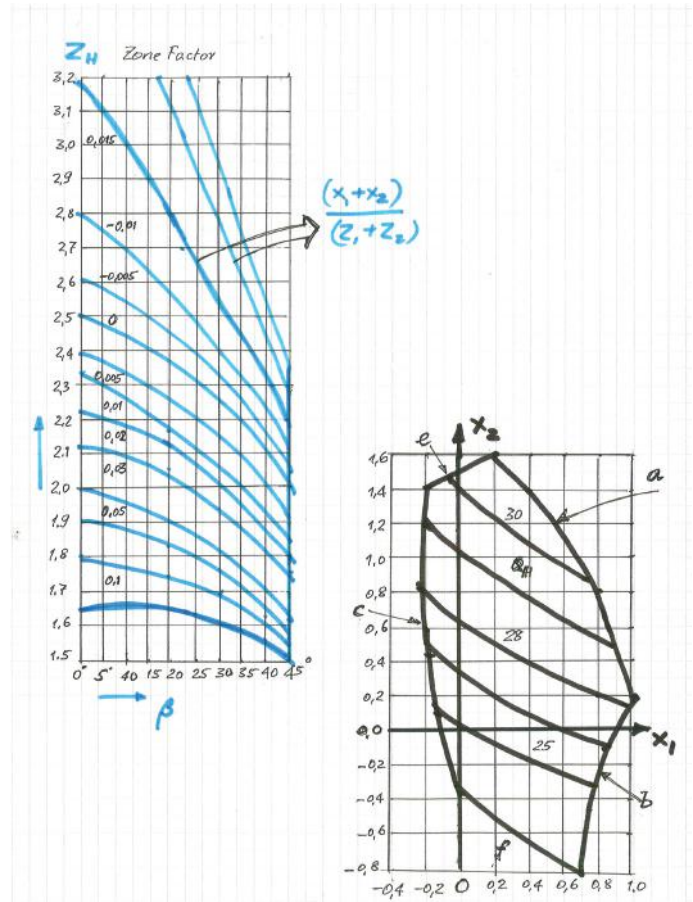
1. Contact ratio $e = 1.2$
2. Measure of tip relief employed on another side
3. Any presence and extent of undercut and influence of fillet radius - C
4. Interference zones on its path of contact e, & f.

These are shown in the diagram where the unit load QH is fixed as a value amidst coordinates for X1 and X2 in perpendicular directions that are adjusted in the realm of boundary conditions.

The value per term $(X1 + X2 / Z1 + Z2)$ where Z1 and Z2 are the numbers of teeth is traced to determine the zone factor ZH as a balanced value as a result.

Conclusion

The material response to load and elastic deflection remaining - the applicable value of load being transmitted as the compressive force on tooth flanks gets calculated with the chosen factor of safety/gear ratio in the presence of overload k factors. This optimally arrived value is used to position the profile shift factors with the set boundaries. The zone factor is used to fix the value for the application.



The author is former Director and General Manager of Gleason Works India. He has four decades of experience in the gear industry, with special reference to machine tools and gear processes. He is also a Fellow of the Institution of Mechanical Engineers, UK, and a registered chartered engineer.



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Empowering Future Engineers: Highlights from AGMA President's Visit to India

- By Sushmita Das

The visit of Mr. Matt Croson, the President of the American Gear Manufacturers Association (AGMA), to Coimbatore was a significant event aimed at strengthening the collaboration between academia and industry, specifically within the field of gear manufacturing and mechanical engineering. This visit brought together around 50 esteemed professors, faculty members, and academic leaders training the next generation of power transmission engineers in India, representing around 20 prominent engineering colleges in Coimbatore and the surrounding region.

The primary focus of the event was to discuss how AGMA's educational support that can be a catalyst for bridging the gap between industry and academia while aligning with AGMA standards to enhance the quality of education in mechanical and industrial engineering fields. The event took place at Gokulam Park Hotel, 04th Nov 2024, coordinated by Gear Technology India & Neogen Gears –that provided a platform for knowledge exchange, networking, and collaborative discussions on the future of gear technology and manufacturing standards. Mr. Rangunathan- Director of the Gear Technology India, welcomed all and gave brief notes on AGMA, as a leading global body in gear manufacturing, and how AGMA can support educational institutions. Mr Mahendran, Proprietor of NexGen Gears gave a technical presentation on "Latest software technology and influencing parameters in gear rating" to explain the difference between the current academic books with gear design standards followed in the Industry.

Mr. Croson began his address by emphasizing the vital role that industry-academia collaboration plays in the modern educational landscape. He outlined the critical need for educational institutions to align their curricula with real-world industry standards, especially in the areas of manufacturing technologies like gears, which ensures that graduates are equipped with the latest knowledge and skills needed in the manufacturing sector.

The event included an interactive session where professors and faculty members from the participating colleges were given the opportunity to ask questions and discuss the challenges they face in incorporating industry standards into their curriculum.

Several attendees expressed interest in developing specialised courses or workshops that focus on gear manufacturing technologies and the practical application of AGMA standards. There was a strong consensus among the faculty about the need for continuous professional development, with many expressing a desire for more specialised training in gear technology and manufacturing methods.

Mr Matt Croson's visit to Coimbatore was a landmark event that underscored the importance of integrating industry standards into academia to produce highly skilled and industry-ready graduates. By leveraging AGMA's educational resources and fostering closer ties between academia and industry, educational institutions can stay at the forefront of advancements in gear technology and manufacturing.

The collaborative spirit fostered during the visit is expected to lead to long-term benefits for both students and the local industry, ensuring that the next generation of engineers is equipped with the knowledge and skills needed to meet the demands of the global manufacturing sector.



Sushmita Das is an accomplished technical writer. Holding a degree in Electrical Instrumentation and Control System Engineering, she brings a wealth of technical expertise to her writing.



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COMPONENTS IN GEAR HOBGING MACHINES

- By Vishwajit Kothari

Usually, in a typical gear hobbing machine, we observe that almost all common transmission components are used. Especially if we look into conventional machines, we find them all used to transmit the power to the movement of slides, the hob spindle, and the worktable.

In the conventional gear hobbing machine, all the interrelated movements are done through one single main motor and clutches are used in the mechanical kinematics to transmit the motion to the respective axes at a given time.



All gear hobbing machines, whether mechanical or CNC, consist of the following important characteristics listed below:

1. A work table to rotate the workpiece and the hob spindle to rotate the hob.
2. A mechanism to rotate the work table and cutter spindle with an exact ratio, depending on the number of teeth to be cut on the gear and the number of starts of the hob. In conventional hobbing machines, this ratio is obtained by a series of gears, commonly known as an Index gear train.
3. A mechanism to traverse the hob across the face of the workpiece. To cut helical gears, an other series of gears was used to rotate the work spindle with an exact ratio related to the finite hob traverse in the axial direction, i.e., across the face width of the gear. This rotation, called

differential motion, depends upon the helix angle to be generated on the gear tooth and the finite distance of the hob traverse. This gear train is known as differential gears.

4. A mechanism to adjust the centre distance between the hob and workpiece for making different sizes of workpieces.

CNC gear hobbing machine has direct drives for all axes, as well as work-spindle and cutter-spindle. Relation between the cutter-spindle and work-spindle are controlled through a CNC function called EGB (Electronic gearbox) which eliminates need of index and differential gear mechanism. Separate and direct drives for every drive axis eliminate clutches. Following is the kinematic of a CNC Hobbing machine

In CNC hobbing machines quite obviously number of components are few as compared to the conventional thanks to the technological advancement in synchronous motors and drives. It has become possible to design and built machines with backlash free drives which are essential characteristics of gear cutting machine tools. It has also rendered the machines simpler for manufacturing and assembly.

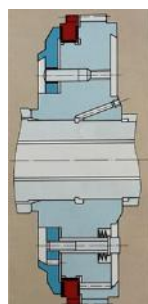
The transmission components have stringent requirements in terms of quality. The heat-treated parts undergo through finishing operations to meet the high standards of accuracy. Thus, they can meet the standards of reliability, durability and can expect functional characteristics in machine operation throughout the life of the machine tool.



The following could be typical Transmission components used in Gear Hobbing Machines

Index Shaft:

This splined shaft transmits power from the change gear box the worm which in turn drives the worm wheel. The worm and the worm wheel, which form the index drive, are housed below the work table.



Worm-Worm Wheel Drive for the Worktable:

The value of the hobbing machine depends to a large extent on the accuracy of its index worm drive. The qualities are directly transmitted to the gear hobbled. For this reason, the diameter of the index worm gear of the machine are made as large as possible, approximating the diameter of the work table.

In order to maintain high accuracy even after the machine has been in operation for many years, it is equipped with an adjustable dual lead worm. The center distance always remains the same which also ensures that the accuracy of the machine will also remain very high for many years.

Spindle Drive for Hob Cutter

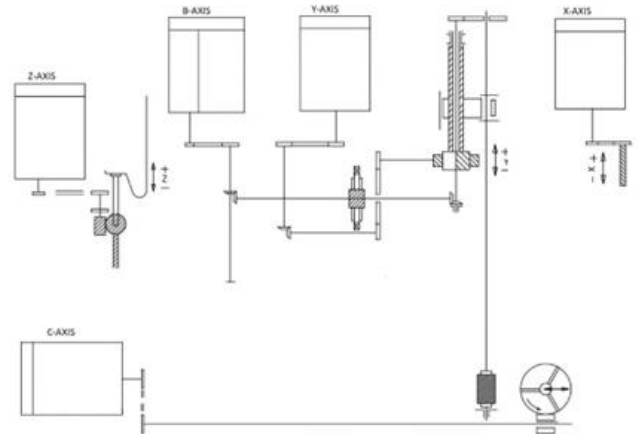
Usually in conventional machines MT or SK tapers are used for holding the hob arbor. These arbors are tightened in the spindles by the mechanical clamping with tie rod or the Belli Ville springs and unclamped mechanically or hydraulically. The power transmission to the spindle takes place through the gear pair – a pinion and the main gear – mounted with close tolerances to minimize the backlash to the lowest possible value.



Adjustment of hob speeds by means of V belt pulleys, of feeds by means of feed change gears. For a speed change it is merely necessary to change the position of one belt. More extensive variations may require changing of the belt pulleys.

Index Change Gears

Index change gears are used to develop the number of teeth required on gears. Primarily there are 4 sets of index gears which determine the number of teeth on gear. Power from the index gear is transmitted through the index shaft to the worm of the table drive. The worm in turn drives the worm wheel and thus the work table obtains the rotation. An idler gear is used in case of reversal direction of the worktable rotation.



KINEMATIC DIAGRAM OF A TYPICAL 5 AXES CNC GEAR HOBGING MACHINE

Differential Change Gears

These gears play an important role in transmitting power to the feed drive shaft for cutting helical gears. They transmit power to the feed drive shaft only when the additional motion is to be given to it. The feed drive shaft can be the trapezoidal screw or the ball screw. The additional motion depends on the hand of the helical gear. Similarly, like index change gears, the reversal additional motion direction can be obtained by use of idler gear.

PIV Drive

In old generation machines 'Positively Infinitely Variable Drive' was commonly used for the cutter spindle. It facilitated the stepless drive without slip within certain range and thus the operator was able to adjust the hob speed as desired for the gear cutting.

Trapezoidal Screws

These screws were used for the axial slide i.e., hob slide. Its movement provided the feed in the axial direction used for cutting the gear.

Straight & Spiral Bevel Gears

Bevel gears are used in differential gear train, which can transmit power to two axes at 90 degrees to each other and rotating at different speeds. While Spiral bevel gears are used for transmitting power to hob spindle and the hob head swivel axis.

Transmission Components in CNC Gear Hobbing Machines

Servo Motors

The servo motor is a closed-loop mechanism that incorporates positional feedback in order to control the rotational or linear speed and position. The motor is controlled with an electric signal, either analog or digital,

which determines the amount of movement which represents the final command position for the shaft.

The position sensor provides a feedback signal corresponding to the present position of the axis. This sensor is normally a potentiometer that produces the voltage corresponding to the absolute angle of the motor shaft. While a servo drive needs a command signal given to the motor in order to compare the real and desired position of the motor.

The function of the servo motor is to convert the control signal of the controller into the rotational angular displacement or angular velocity of the motor output shaft.

AC Spindle Motors

AC Spindle Motors are the powerhouses that drive the rotating spindle in machinery used for various precision operations. These motors are meticulously engineered to deliver high-speed, high-precision performance. They are a vital component in industries where precision and efficiency are paramount.

1. Unmatched Precision

AC Spindle Motors are engineered to offer the highest level of precision. Their ability to maintain consistent RPM, even under varying loads, ensures that the end product is finely crafted with no compromises.

2. Efficiency and Productivity

The efficiency of AC Spindle Motors is unmatched. They deliver power precisely when needed, leading to faster production cycles and reduced energy consumption, thereby increasing productivity.

3. Durability

These motors are built to last. With robust designs and the latest technology, AC Spindle Motors withstand the test of time, ensuring your investment is secure.

Timing Pulleys & Belts

Timing belts offer a broad range of innovative drivetrain solutions; these drives employ the positive engagement of two sets of meshing teeth. Hence, no slippage and almost no backlash, maintaining a constant speed ratio, all extremely important in any application and more so in automated machinery requiring indexing or sequencing.

Timing Pulleys come with many distinct advantages, such as...

1. Timing Pulley/Belts are a positive drive for the transfer of rotary motion.

2. Low backlash drive, high resolution for motion control applications, as well as low maintenance for continuous operations
3. Positive drive for high torque load transmission applications, giving dependable service life, speed ratios, and low noise.
4. Efficient operation and repetitive, accurate positioning
5. Timing belts do not stretch and require no lubrication.

Ball Screws

Ball screws are used to provide the precise linear motion required in machine tools.

The ball screw consists of a screw and nut with matching grooves and ball bearings that move between them. The unique element of ball screws is the ball bearings, which increase the power efficiency by minimizing the friction during the movement of the ball and nut.



Ball screws are generally better suited to applications that require smooth motion, efficiency, accuracy, precision and prolonged continuous or high-speed movement. Lead screws tend to be more suited to transfer applications where speed, accuracy, precision and rigidity are not as vital.

Backlash Free Hob Drive

Equipping the hob spindle drive bull gear with a friction gear having one more tooth for zero backlash results in low relative motions between the drive members

thus causing no thermal problems. The applied preload and the friction liner provide uniform tooth contact and a braking effect that prevents tooth flank lift-off even under heavily varying cutting forces.

The double index drive:

This mainly consists of double worm – worm wheel drive. Out of this one is the driving worm and the other is the brake worm. The brake worm is hydraulically loaded in direction opposite to the rotation. Its hydraulic preload provides excellent stiffness and assures backlash free as well as maintenance free operation of the table drive.

Direct Drives / Torque Motors

Direct-drive motors have much higher torque than a standard servomotor and much lower speed.

KEY HIGHLIGHTS

1. Transmission Components in Conventional Gear Hobbing Machines:

- Conventional gear hobbing machines utilize a single main motor with clutches to transfer motion across axes for operations like spindle and worktable movement.
- Gear trains like the index gear train and differential gears ensure correct ratios for gear cutting and helix angle adjustments.

2. Key Components:

- Index Shaft: Transfers power from the gearbox to the worm drive below the worktable.
- Worm-Worm Wheel Drive: Critical for accurate indexing and worktable rotation, equipped with adjustable dual-lead worm for long-lasting precision.
- Spindle Drive for Hob Cutter: Uses gear pairs and mechanical or hydraulic clamping to minimize backlash and maintain accurate power transmission.
- Index and Differential Change Gears: Essential for developing specific gear teeth counts and enabling helical gear cutting, with

idler gears allowing for directional adjustments.

- PIV Drive, Trapezoidal Screws, and Bevel Gears: Facilitate flexible speed adjustment, axial feed motion, and angular power transmission.

3. Transmission Components in CNC Gear Hobbing Machines:

- Servo Motors: Used for closed-loop control, ensuring precise axis positioning with feedback systems.
- AC Spindle Motors: Known for high speed, efficiency, and durability, which supports the machine's productivity and precision.
- Timing Pulleys & Belts: Provide slip-free transmission, low backlash, and dependable torque for efficient, accurate positioning.
- Ball Screws: Enhance linear motion accuracy and efficiency with reduced friction, suitable for high-speed and continuous use.
- Backlash-Free Hob Drive: Maintains precision by eliminating backlash, with friction gears providing stability under variable cutting forces.
- Double Index Drive: Uses a dual worm-wheel configuration, with hydraulic preloading for enhanced stiffness and maintenance-free operation.



*Vishwajit Kothari, CEO, Cyber Gears.
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Former Head, Sales & Marketing, Premier Ltd. He has 32 years of experience and knowledge in Machine Tools, Machining Processes, Application Engineering, Tooling & Workholding fixtures.*

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Renewable Lubricants Assists Weedoo Greenboats To Power Onboard Hydraulic Equipment

- **By Renewable Lubricants**



Weedoo Greenboats offer a cost-effective way to clean waterways of invasive vegetation, algae, refuse, and other pollutants.

Clearing the world's waterways of invasive vegetation, algae, refuse, and other pollutants is essential work with enormous impact. Healthy marine environments are a lifeline for so many things – from jobs such as farming, fishing, and shipping; to clean water and wildlife habitats; to property values, tourism, and recreational opportunities. Regular herbicide use, chemical runoff, and basic evolution have caused numerous plant species to develop resistance, leading to clogged waterways and other hazards. Removing the offensive materials mechanically is ideal, but that method poses different challenges. Fortunately, Weedoo Greenboat, Inc. found an environmentally friendly solution that is also cost effective from Renewable Lubricants.

Unique workboats offer mechanical clearing and removal

When John Grimes and his father Phil wanted a machine to clear weeds from their lake in an environmentally friendly manner, they took matters into their own hands by inventing one. Twenty years later, Weedoo has grown to make several lines of environmental workboats and amphibious work equipment that can take on the toughest jobs in extreme and challenging aquatic conditions. Their advanced, environmentally friendly shoreline equipment provides a cost-effective way to clean waterways of invasive vegetation, algae, refuse, and other pollutants. Customers ranging from single individuals to large companies actively seeking to preserve nature and protect natural resources have found these machines effective, without the use of carcinogenic chemicals.

Since no two waterways are the same, Weedoo

has developed a range of products and accessories. Their TC-Series workboats are compact and powerful, with a unique hull design that allows for maximum payload and balance. The TC-3012 can clear 500 pounds of weeds a minute, transforming a whole lake in an afternoon. A range of quick-change hydraulic attachments saves valuable time and includes a marine bucket, root rake, silt sucker, skimmer bucket, sediment remover, and pole saw. The Weedoo AmphiKing 6450 performs water maintenance, construction work, and even disaster cleanup in the harshest, most inaccessible environments. A front-mounted, articulating boom features their convenient quick-connect hydraulics and brings well-known power to the front collecting rake, mowing and collecting basket, small auger dredge, weed grapple, and T cutting bar. With no ramp required and a shallow draft for easy access to problem areas, the Weedoo workboats are multifunctional, powerful, and extremely maneuverable.

Mechanical removal of weeds and debris avoids the use of threatening substances, but working in the water with hydraulic equipment poses a new set of challenges. These machines require essential fluids for transmitting power, lubricating the system, and dissipating heat. While there are many options available, most are not suitable for use in water. Mineral-based options are not biodegradable, cause long term pollution, and are toxic to aquatic life, so even a small leak, much less a blown hydraulic hose, can have disastrous effects on the environment. Plus, there are potentially high fines for these accidental discharges. Water-based fluids are a logical consideration, but they are only moderately biodegradable, must be replaced frequently, and they tend to wash away. They're also better for low pressure systems and places that are not environmentally sensitive. To make matters even more complicated, regulations for chemical use in waterways become more stringent every year. In 2024 the Environmental Protection Agency (EPA) introduced the toughest clean water legislation so far, with stiff penalties for violators.

Weedoo realized that an environmentally friendly hydraulic fluid was in order. While researching the options, they found that not all eco-conscious choices are the same. Even though they are the same ISO weight, there are significant differences in oxidation process, resulting in critical variances in performance. Oxidation is a complex series of chain reactions common to most hydraulic fluids and consists of three stages: initiation, propagation, and termination. During the initiation phase, hydrocarbon molecules react with various catalysts, such as heat, pressure, or contaminants, which leads to the formation of free radicals (highly reactive molecules that combine to create new products). In propagation, the radicals keep the process going by reacting with oxygen, creating peroxides

and other reactive species. Sometimes the byproducts from these reactions also act as propagators, speeding up the process even more. Many factors including high temperatures, moisture, metal contaminants, and agitation can also accelerate the oxidation process, leading to very rapid degradation. Consequences of oxidation include increased oil viscosity and organic acids; the formation of sludge, varnish and deposits; additive depletion (including anti-wear additives, dispersants, and corrosion inhibitors) and the loss of other vital performance properties. The termination phase occurs when stable, non-reactive products have formed, and oxidation has ended.

Hydraulic fluids exceed expectations

Companies and government agencies that buy biobased anti-wear (AW) hydraulic fluids at the lowest bidding cost are assuming all biobased fluids (in the required ISO viscosity) perform the same, which is simply not true. Fortunately, Renewable Lubricants solves the problem with their patented, fully biodegradable options. A recent study conducted on seven brands of biobased hydraulic fluids demonstrated Renewable Lubricants' remarkable performance in resisting oxidation. The ASTM D-2272 Rotary Pressure Vessel Oxidation Test (RPVOT) is a standardized method of comparing the oxidation life of lubricants in similar formulations. In the accelerated life-cycle testing format, all Renewable Lubricants lines significantly outperformed the other biobased and synthetic polyol ester (POE) based AW hydraulic fluids. The longer the time in minutes the greater the stability of the fluid. The US Steel requirement for anti-wear hydraulic fluid is greater than 120 minutes, which equates to 1800 hours of service life. While many brands do not achieve that minimum, every Renewable Lubricants formulation exceeded the requirement by more than double, with some products such as the Bio-Ultimax 2000 providing an impressive 650 minutes of product life (more than five-times the requirement). Bio-Fleet is particularly suitable for the demanding conditions encountered by Weedoo's workboats, which operate in heat and water.

As Bobby O'Shields from Weedoo noted, "We use BioFleet ISO 46 in our machinery. The fact that it is 100 percent biodegradable makes it favorable for use with our Weedoo Boats, as we are running our equipment in fragile ecosystems."

Superior fluid performance ensures reliable operation, maintaining hydraulic systems' performance while minimizing environmental impact.

Bio-Fleet Hydraulic Fluids are environmentally accepted lubricants (EALs) that are formulated from renewable biobased resources. Ideal for both high-pressure and low-pressure hydraulic applications, they meet the Environmental Protection Agency (EPA) 2013 Vessel General Permit (VGP) guidelines for Environmentally Acceptable Lubricants (EALs). A direct replacement for mineral oil based hydraulic fluids, they should be used when low



Bio-Fleet Hydraulic Fluids are formulated from renewable biobased resources and ideal for both high-pressure and low-pressure hydraulic applications.

toxicity, biodegradability, and non-bioaccumulation properties are required. They exceed the acute toxicity (LC-50 / EC-50 >1000 ppm) criteria adopted by the U.S. Fish and Wildlife Service and the EPA. Because they meet the environmental requirements, they can also be used where ISO 15380 (HEES/HETG) Hydraulic Fluids are specified.

Highly inhibited against moisture and rusting in both fresh and seawater, Bio-Fleet fluids passed both A and B Sequences of the ASTM D-665 Turbine Oil Rust Test, and they provide excellent water separation as shown in an ASTM D-1401 Demulsibility Test. With a higher viscosity index than synthetics, they provide improved thermal shear stability and increased load capacity, which translates to better performance and longer equipment life.

Green alternatives are the future

Intense OSHA monitoring and new regulations for water supply safety add increased urgency to eco-friendly business efforts. Transitioning to environmentally safe hydraulic fluids ahead of regulatory requirements has benefits for companies. In addition to ensuring compliance, companies can reduce the risk of operational disruptions or expensive fines. Minimizing environmental liabilities is a sound operational policy and demonstrates a commitment to sustainability. There are also financial incentives such as grants and tax breaks. By adopting these greener technologies now, companies can future-proof their operations, align with global sustainability goals, and gain a competitive edge in an increasingly eco-conscious market.

Weedoo uses the Bio-Fleet formulations because "We've had positive experiences with the ISO 46 hydraulic fluid from Renewable Lubricants," O'Shields says. "It was an easy choice for us, because it meets our criteria and it's

readily available for purchase on platforms such as Amazon.”

The product shows excellent performance in both test and real-world applications, ensuring reliable operation even in harsh conditions. Available in various ISO weights, including 22, 32, 46, and 68, the fluids offer anti-wear, anti-rust, anti-oxidation, anti-foam, and demulsibility properties, making them suitable for high-pressure systems, and ideal for marine applications like winches,

capstans, dredges, and other workboat applications.

Adds O’Shields: “Ultimately, we like the BioFleet ISO 46 because it performs well, is readily available, and is American made!”

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Noise and Vibration Control in Transmission Components: The Role of Bearings

- By Sudhanshu Nayak

In modern mechanical systems, transmission components play a pivotal role in ensuring efficient power transfer, durability, and user comfort. However, noise and vibration in these components pose substantial challenges that can affect both performance and user experience. Addressing these issues is essential, as excessive noise and vibration can lead to premature wear, increased energy consumption, and a decline in overall efficiency. Bearings, crucial components in most transmission systems, are often overlooked despite their significant influence on noise and vibration control. Advanced bearing designs contribute substantially to reducing friction and maintaining alignment, which ultimately aids in smoother and quieter operation.

Understanding Noise and Vibration in Transmission Systems

Noise in transmission systems often arises from periodic oscillations due to components like gears, belts, and, notably, bearings. Vibration occurs when rotating elements produce resonance, misalignment, or dynamic loads. Common sources include gear interactions, irregular load distribution, insufficient lubrication, and external factors such as structural resonances and motor vibrations. Bearings are particularly vulnerable to these oscillations, as their constant rotation and interaction with other transmission components can intensify vibration if not properly managed.

Impact on Performance

Unchecked noise and vibration can affect overall transmission performance by reducing precision, creating energy losses, and leading to early component failure. Excessive vibrations often strain connected components, like shafts and gears, creating an environment conducive to wear and tear. Furthermore, in noise-sensitive applications—such as electric vehicles and high-performance machinery—excessive noise detracts from user comfort and reliability. Addressing these issues at the bearing level is crucial for maintaining transmission integrity, extending component lifespan, and ensuring smoother, quieter operation.

The Role of Bearings in Noise and Vibration Control

Bearings are fundamental for reducing friction and ensuring the alignment of rotating parts in transmission systems. By supporting shafts and other rotating el-

ements, bearings enable smoother motion, reducing the load on adjoining components. This alignment also minimizes energy loss and mitigates the transmission of unwanted oscillations. The basic functions of bearings, such as load distribution and reduction of friction, make them critical for noise and vibration control.

The design and quality of bearings directly influence the levels of noise and vibration. Factors like material composition, surface finish, internal clearance, and preload are instrumental in controlling these dynamics. For instance, poor surface finish or excessive internal clearance in bearings can result in higher vibration levels due to the irregular movement of rolling elements. Selecting appropriate materials and coatings, optimizing internal clearance, and applying precise preload contribute to reduced oscillations. Proper lubrication is another crucial element, as it minimizes direct contact between metal surfaces, thereby damping vibrations effectively..

Bearing Design and Technological Advancements for Noise Reduction

Precision in manufacturing bearings is fundamental in noise reduction, as even minor imperfections in bearing components can lead to amplified vibrations. Modern production methods emphasize tighter tolerances, particularly in raceways and rolling elements, to ensure a smoother, more consistent surface that minimizes frictional vibrations. High-quality manufacturing reduces deviations in geometry, which, in turn, helps in maintaining consistent motion, contributing to a significant reduction in noise.

The design geometry of a bearing, including raceway profiles and the contact points between rolling elements, plays a critical role in minimizing noise and vibration. Recent advancements in bearing geometry focus on optimized raceway contours, which allow for a more uniform load distribution. Innovative cage designs reduce movement irregularities, thus enhancing the bearing's smooth rotation and lowering sound output. Advanced bearing designs not only mitigate resonance but also dampen high-frequency vibrations that would otherwise impact the transmission system's stability.

Materials and Coatings

The choice of materials and surface treatments further impacts the vibration characteristics of bearings. Materials with enhanced damping properties, such as ce-

ramic or hybrid bearings, are increasingly used in high-performance transmissions due to their ability to minimize noise. Specialized coatings and surface treatments, such as polymer overlays, provide a smoother surface finish that reduces friction, resulting in quieter operation. These coatings also prevent premature wear, ensuring a prolonged operational life and consistent performance.

Lubrication and Its Impact on Noise Control

Lubrication plays an essential role in dampening noise and vibration within bearings. Choosing the appropriate lubricant, whether oil or grease, ensures that rolling elements can move with minimal friction, reducing the noise caused by metal-to-metal contact. For instance, low-viscosity oils are preferable in high-speed applications, as they reduce frictional resistance while maintaining sufficient film thickness.

Lubrication Methods and Practices

The method of lubrication, including techniques like oil mist, grease application, and automated systems, also influences noise levels. Consistent and controlled lubrication prevents the formation of dry spots that could lead to increased friction and noise. Automated lubrication systems are especially useful in high-precision environments, as they maintain a continuous, optimal lubrication flow, which helps in preserving bearing performance and keeping noise levels low.

Testing and Predictive Analysis for Noise and Vibration Control

NVH Testing and Monitoring Noise, Vibration, and Harshness (NVH) testing has become a standard approach for assessing bearing performance in transmission systems. These tests allow engineers to simulate operational conditions, identify potential vibration issues, and adjust bearing parameters accordingly. For instance, vibration analysis tools measure the amplitude and frequency of bearing vibrations to detect inconsistencies. NVH tests also help in understanding how bearings perform under various loads and speeds, enabling manufacturers to refine bearing design and assembly for optimal noise control.

Condition Monitoring and Predictive Maintenance

Condition monitoring methods, including vibration and acoustic emission analysis, are essential for predicting potential noise issues before they manifest as severe problems. Regular monitoring enables the early detection of bearing defects, such as pitting or surface wear, which are known to generate high-frequency vibrations. Predictive maintenance practices, informed by monitoring data,

allow for timely interventions that prevent bearing failure, reduce downtime, and maintain noise control within acceptable levels.

Challenges and Solutions

Achieving a balance between noise reduction, performance, and cost poses an ongoing challenge. Bearings need to be both durable and quiet, often within a confined space and weight budget, which can limit material and design choices. Additionally, there is a constant need to balance manufacturing costs with the demand for precision, as producing high-tolerance bearings can be costly.

Emerging solutions, such as active control systems, offer promising advancements in real-time noise reduction. These systems use sensors and actuators to adjust bearing performance dynamically, mitigating vibrations as they arise. The integration of artificial intelligence into predictive maintenance systems also allows for better forecasting of noise and vibration issues based on historical data. Smart bearings, equipped with embedded sensors, provide real-time performance feedback, enabling proactive maintenance and fine-tuning that minimizes noise and vibration in critical transmission systems.

Conclusion

Bearings play an indispensable role in minimizing noise and vibration within transmission systems, contributing to smoother and quieter operation. Technological advancements in bearing design, materials, and lubrication techniques have significantly enhanced their ability to reduce noise. As industries continue to prioritize efficiency and user comfort, innovations in bearing technology will remain essential to meeting the evolving demands of transmission systems.

Key Takeaways

1. Bearings are fundamental in noise and vibration control within transmission components, enhancing performance and durability.
2. Advances in design, material selection, and manufacturing processes have contributed to quieter, smoother bearings.
3. Lubrication practices, including appropriate lubricant selection and automated methods, are critical in maintaining low noise levels.
4. Predictive maintenance and NVH testing are valuable tools for identifying potential noise issues and ensuring long-term bearing reliability.

Precision Engineering of Bearings: Tolerance Stack-Up Analysis in Gear Transmission Assemblies

- Vivek Singh

TO GIVE YOU A PERSPECTIVE: A complete gear transmission system in an electric vehicle (EV) normally has more than 30 bearings to provide smooth and efficient power transmission. For instance, a petrol SUV may have roughly 20 bearings, whereas a CNC machine might use up to 100 bearings for great precision and performance. Even a small miniaturised drone is equipped with 10 to 15 bearings to ensure stability and control during flight. These figures highlight the vital role that bearings play in diverse mechanical systems, necessitating precision engineering for optimal performance. Every vehicle relies on a multitude of bearings to support various components and ensure smooth operation. From wheel bearings to motor bearings, gearbox bearings, and more.

“A just 0.1 mm tolerance in the bearing housing can result in a shocking 15% reduction in energy efficiency, demonstrating how important precision is in today’s industrial applications. Such variances may risk not only performance but also operational reliability, limiting the vehicle’s range, safety and overall user experience.”

As the trend towards miniaturisation in robotics and electronics continues, smooth gearbox becomes increasingly important for sustaining performance standards in tiny systems. The same opposite factors of bearing characteristics works in heavy machinery such as humanoid robots and earth-moving equipment. In terms of load capacity, the range of applications for modern gear transmissions is nearly limitless. Each transmission system necessitates a set of highly reliable bearings, underscoring the critical role of precision engineering and tolerance stack-up analysis in ensuring the functionality and durability of these complex assemblies.

Understanding Tolerance Stack-Up

Tolerance stack-up plays a critical role in the performance, reliability, and efficiency of gear assemblies. In mechanical systems, each component—ranging from gears and shafts to bearings—has specific dimensional tolerances that, when assembled, can accumulate and affect the entire system’s functionality.

Tolerance stack-up describes the cumulative effect of separate part tolerances on the entire assembly, which is critical in mechanical assemblies such as gear gearboxes. Each component in a gear system, including gears, shafts, and bearings, has its own dimensional tolerances. When these pieces are combined, their tolerances can add up to create an overall variation that impacts the assembly’s fit, function, and performance. Tolerance stack-up in gear gearbox systems can cause misalign-

ment, higher friction, and even load-bearing failures. Since just the bearing assembly has 3 moving parts, it demands special attention so avoid Tolerance Stack-Ups.

Advanced Tolerance Analysis Methodologies

A. Worst-Case Analysis Definition and Methodology:

Worst-case analysis is a deterministic approach for calculating tolerance stack-up, taking into account the highest and minimum permissible dimensions for each component in an assembly. This method identifies potential extreme deviations, resulting in a cautious assessment of the overall dimension or fit.

Worst-case analysis is especially beneficial in applications where component failure can pose serious safety issues, such as the aircraft and automobile sectors. Engineers use this strategy to ensure that completed pieces match particular geometric restrictions even in the most extreme conditions, ensuring operation.

The appropriate procedure for Worst-Case Analysis

- 1. Identify Tolerances:** For each component, list the nominal dimensions as well as the corresponding tolerances.
- 2. Calculate Extreme Cases:** Determine the maximum and minimum dimensions of each component depending on their tolerances.
- 3. Evaluate Assembly Fit:** Analyse the combined dimensions to determine the overall fit, ensuring that no components conflict or cause extra clearance.

B. Statistical Method (Root-Sum-Square):

Statistical methods, specifically the root-sum-square (RSS) method, provide a probabilistic approach to tolerance analysis. This technique takes into account the usual distribution of tolerances, allowing engineers to assess the possibility of different fits in an assembly.

This strategy is useful in contexts where manufacturing processes generate components with inherent variability, such as mass production scenarios. Engineers can apply statistical analysis to optimise tolerances based on

desired performance levels while maintaining cost & quality.

The appropriate procedure for the Statistical Method (Root-Sum-Square)

- 1. Identify Distributions:** For each tolerance, determine its distribution type (usually normal).
- 2. Calculate Variance:** Determine the variance of each component's tolerance.
- 3. Apply RSS Formula:** Use the formula to calculate the overall standard deviation of the assembly fit.

$$\sigma_{total} = \sqrt{\sigma_1^2 + \sigma_2^2 + \dots + \sigma_n^2}$$

4. Evaluate Probability of Fit: Using the cumulative distribution function, calculate the chance that the assembly will meet the necessary specifications.

Case Study of Tolerance Stack-Up in Bearings by Worst-Case Analysis

In mechanical systems, bearings play a critical role in supporting rotating components and reducing friction. However, variations in the dimensions of bearings and related components can lead to tolerance stack-up, affecting the overall performance of a transmission system.

Components Involved

1. Bearing Inner Diameter (ID):

- Specified dimension: 30 mm
- Tolerance: ±0.05 mm
- Possible range: 29.95 mm to 30.05 mm

2. Shaft Diameter:

- Specified dimension: 30 mm
- Tolerance: ±0.03 mm
- Possible range: 29.97 mm to 30.03 mm

3. Bearing Outer Diameter (OD):

- Specified dimension: 50 mm
- Tolerance: ±0.06 mm
- Possible range: 49.94 mm to 50.06 mm

4. Housing Bore Diameter:

- Specified dimension: 50 mm

- Tolerance: ±0.04 mm
- Possible range: 49.96 mm to 50.04 mm

Tolerance Stack-Up Calculation

Let's analyze how the tolerances for these components could stack up in a real-life example:

1. Bearing ID and Shaft Fit:

Best-case scenario:

- Bearing ID = 30.05 mm (max tolerance)
- Shaft Diameter = 29.97 mm (min tolerance)
- Clearance = 30.05 mm - 29.97 mm = 0.08 mm (acceptable fit)

Worst-case scenario:

- Bearing ID = 29.95 mm (min tolerance)
- Shaft Diameter = 30.03 mm (max tolerance)
- Clearance = 29.95 mm - 30.03 mm = -0.08 mm (interference fit)

2. Bearing OD and Housing Fit:

Best-case scenario:

- Bearing OD = 49.94 mm (min tolerance)
- Housing Bore = 50.04 mm (max tolerance)
- Clearance = 50.04 mm - 49.94 mm = 0.10 mm (acceptable fit)

Worst-case scenario:

- Bearing OD = 50.06 mm (max tolerance)
- Housing Bore = 49.96 mm (min tolerance)
- Clearance = 49.96 mm - 50.06 mm = -0.10 mm (interference fit)

Impact on Transmission Performance

1. Interference Fit:

In the worst-case scenarios for both the bearing ID and OD, an interference fit could occur. This situation can lead to:

- **Increased Friction:** The interference would create additional resistance, leading to overheating and increased wear.
- **Reduced Efficiency:** Higher friction translates to more energy loss in the transmission, reducing the overall efficiency of the system.

tem.

- **Potential Failure:** The interference fit may lead to premature bearing failure due to excessive load, misalignment, or stress concentrations.

2. Clearance Issues:

Conversely, if the clearances are too large (in the best-case scenarios), it could result in:

- **Excessive Play:** Too much clearance can lead to increased radial play, causing vibrations and noise in the transmission.
- **Poor Load Distribution:** An inadequate fit may lead to uneven load distribution across the bearing surfaces, reducing the bearing's lifespan and potentially leading to catastrophic failure.

Overheating, vibration and noise, and complete gearbox failure are just a few of the issues that could occur with the gearbox as a result of tolerance stacking. And, as a manufacturer, you can assume the negative consequences of the tolerance stack-up.

2. Advanced Tolerance Analysis Methodologies

1. Analysis Techniques:

- **Worst-Case and Statistical Methods:** Detail both worst-case analysis and statistical methods (including root-sum-square) used for calculating tolerance stack-up, emphasizing their engineering applications.
- **Tools for Analysis:** Discuss specialized software and simulation tools that facilitate tolerance analysis, such as CAD/CAM systems and finite element analysis (FEA) for evaluating load distributions.

3. Strategies for Optimization in Gear and Bearing Manufacturing

• Design and Material Considerations:

- **Design for Manufacturing (DFM) Principles:** Highlight the importance of incorporating DFM principles in the design phase to minimize tolerance stack-up and ensure

ease of assembly.

Material Selection and Surface

Treatments: Discuss how appropriate material choices and advanced surface treatments (like coatings) enhance performance and address tolerance-related issues, ensuring bearings and gears withstand operational stresses.

Continuous Improvement and

Future Trends: Outline continuous improvement practices such as Lean Manufacturing and Six Sigma that promote precision in manufacturing. Additionally, address emerging technologies, such as AI and advanced measurement techniques, that will shape the future of tolerance management in the gear and bearing manufacturing sectors

Strategies for Optimising Gear and Bearing Manufacturing Via Tolerance Stack-Up

Optimising design and material selection is crucial in gear and bearing manufacture to achieve precision and reduce tolerance stack-up. Design for Manufacturing (DFM) principles should be incorporated into the design phase to streamline assembly operations and reduce cumulative tolerances. By focussing on manufacturability, engineers may design components that not only fit together well but are also easier to produce, resulting in consistent quality and lower production costs.

The performance of gears and bearings is largely determined by material selection. High-strength metals and sophisticated surface treatments like coatings improve component wear resistance and fatigue life. These options are critical for mitigating operational strains and ensuring reliability under changing load situations.

Furthermore, continuous improvement approaches such as Lean Manufacturing and Six Sigma are critical for boosting precision in production. These methods prioritise waste reduction and process optimisation, resulting in tighter tolerances and higher overall product quality.

Emerging technologies, including as artificial intelligence and sophisticated measurement techniques, are influencing the future of tolerance management in the gear and bearing industries. By integrating data analytics and automated inspection technologies, manufacturers may achieve unparalleled levels of precision and uniformity, significantly improving operational efficiency and product longevity. Adopting these strategies ensures that gear and bearing manufacturing remains competitive in an increasingly demanding market.

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High-Speed Bearings: Meeting the Demands of Modern Gear Systems

- Sudhanshu Nayak

In the fast-changing world of technology, gear systems are used in many industries as a means of driving various systems, for instance, aircraft, and electric vehicles, among others. Since these industries require objects that are swift more so industrial machines, bearings that deliver high-speed abilities are demanded. Ceramic spindle bearings have nowadays emerged as the backbone in most current gear systems in order to address the reliability in their operation despite the prevailing harsh working conditions. The aerospace industry requires bearings for jet engines; the automobile industry demands improved electric vehicles (EVs); advanced gear systems require high-speed bearings.

What Makes High-Speed Bearings Important

Although regular bearings work well under many conditions, numerous problems are met as soon as high speeds are expected. As rotational speeds increase, bearings are faced with numerous challenges: friction, increased temperature, a wear rate. These can lower the efficiency, contribute to an increased probability of bearing failure and decrease the durability of gear systems.

The major reason that high-speed bearings are necessary is that they are able to handle high levels of speed and loads along with extreme operating conditions. For example, in aerospace industries where the gears are heavily loaded coupled with high speeds; normal bearings would easily give in to stress. While normal bearings cannot operate satisfactorily in such conditions, high-speed bearings offer long-term performances and high efficiency. Moreover, in some sectors such as robotics or car manufacturing, there are high requirements for accuracy, while normal bearings create vibrations or lack of stably accurate operation. These problems are obviated by high-speed bearings, which offer better systematic movement, especially in applications of high accuracy.

Key Features of High-Speed Bearings

The main characteristics of high-speed bearings.

1. Material Composition

The material of construction of high-speed bearings is another factor that assumes great importance since the bearings should be capable of withstanding high speed without developing such wear. Some of these bear-

ings are manufactured from high-technology materials like ceramic hybrid or specific steel. Steel ring+ceramic ball bearing is especially effective for high-speed use of the bearing. It has some advantages such as; being lighter weight, stronger, and withstand higher temps as compared to aluminium alloy. These characteristics explain why ceramic hybrid bearings are useful where thermal concerns affect the performance of a system such as in aerospace engines or high-performance automotive transmissions. However, there are other high-speed bearings which incorporate high-grade steel alloys for the requirement of high durability and fatigued material properties. They are products that are meant to cope with high loads, high and low temperatures, and high coefficients of friction, and are inapplicable in any industrial processes that require high accuracy and durability.

2. Design Improvements

The design of bearings has experienced some revolutions in the recent past, especially in high-speed bearings. An important innovation is the cage improvement to decrease friction and increase the cage's capability to control lubrication. The cage also has a very important role in maintaining the position of the rolling elements (balls or rollers) by minimising both heat generation as well as vibration. Here, the contact between the cage and the rolling elements is kept to the minimum thus improving the high-speed running of the bearings at the indicated RPM values.

Furthermore, much attention has been paid to improving the lubrication systems so that bearings can operate well in high-stress conditions. Conventional bearings are used to have a supply of oil for lubrication and to counteract high speeds, they could starve the bearings of this oil. In "green" high-speed bearings, grease and oil-jet lubrication have been adopted to permit uninterrupted running of the bearing without it getting overheated.

3. Precision Manufacturing

Accurate manufacturing practices have lent to high-speed bearing and their efficiency and durability alike. High speed demands extremely close accuracy of fit so that bearings perform optimally under load and velocity. Even manufacturing anomalies as small as flaws can eventually lead to failure or lower effectiveness. Consequently, manufacturing tolerances have become tight in order to meet precise demands for these applications and manufacturers have resorted to methods such as computer-aided design (CAD) and automated inspection systems.

Applications in Gear Systems

1. Aerospace: Aerospace applications of high-speed bearings include aircraft gearboxes, jet engines, and many others. Such bearings must sustain high temperature, high RMP and pressure in most cases very much needed during takeoff and landing periods. For instance, bearings in jet engines are expected to rotate at high speeds and to do so under high temperatures and physical vibrations. The high speed, high accuracy, precision and durability of the new generation bearings make aero-engine flown with fewer fluctuations and more endurance during flights.

High-speed bearings also apply to space exploration. These bearings are most useful in satellite systems as installed in spacecraft, and space vehicles and as control elements in satellites, robotic arms, cameras, and other moving structures in space. This ability of high-speed bearings lets aerospace manufacturers consider them in quite unusual conditions.

2. Automotive: High-speed bearings are used extensively for electric vehicles and EVs apart from being an essential component in automotive industries. In electric drivetrains, where motors can revolve at incredibly high RPM, normal bearings will soon degrade. Effective lubrication systems help to promote lower friction and smooth revolutions while electric brushes help the vehicle's motor to rotate at a faster speed and smoothly, hence there is little noise or vibration- high-speed bearings. Finally, in high-performance internal combustion engines, high-speed bearings are used to improve the efficiency of transmissions. As reported, high-speed bearings improve transmissions by minimising friction and preserving optimum efficiency at high RPMs.

3. Robotics: Another area in which one cannot overemphasise precision is Robotics. Ceramics with high-speed bearings are used in robotic arms and automatic systems in order to reduce friction and produce accurate and controlled motion. These bearings offer flexibility and speed in high-frequency applications without necessarily posing a danger to the user. In industries such as manufacturing where some parts are assembled by robotic systems or where handling of delicate processes is required, high-speed bearings ensure that the stability and speed required in the operations are met.

Performance Requirements

High-speed bearings are engineered to handle extreme rotational speeds and heavy loads, making them essential in advanced gear systems, such as those found in aerospace and industrial applications. These bearings maintain smooth operation by distributing stress more evenly, preventing localized wear, and extending their operational lifespan, even under demanding conditions. Temperature and environmental resistance are key, particularly in high-speed settings like aircraft, where bearings must endure vast temperature changes—freezing at high altitudes and extreme heat during re-entry. High-speed

bearings are designed to withstand these fluctuations and continue operating efficiently despite exposure to dust or corrosive elements.

Another vital aspect of high-speed bearings is their ability to control vibration and noise. This is particularly important in industries like aerospace and automotive, where precision and comfort are paramount. In high-performance automotive systems, quieter bearings contribute to a smoother and more comfortable driving experience, while in robotics, reduced vibration ensures higher precision in tasks. By dampening vibrations and reducing noise, high-speed bearings not only enhance performance but also increase the lifespan of both the bearing and the machinery they are integrated with. These capabilities demonstrate why high-speed bearings are a cornerstone of modern gear systems across a range of industries.

Industry Trends and Innovations

Smart bearings represent a significant innovation in the bearing industry, integrating sensors that monitor key metrics like temperature, vibration, and wear, enabling real-time performance data for predictive maintenance. This helps minimise downtime and boosts system reliability, especially in high-speed applications where unexpected failures can cause operational disruptions. Meanwhile, sustainability is becoming a focal point, with longer-lasting materials reducing replacement frequency and enhanced recycling methods ensuring that old bearings can be repurposed. Additionally, biodegradable and non-toxic lubricants are helping lower the environmental footprint of bearing systems.

Future Trends and Conclusion

The future of high-speed bearings lies in continued innovation. As industries like aerospace, automotive, and robotics push for higher speeds and greater efficiency, bearing manufacturers will need to develop new materials, designs, and manufacturing techniques. Lightweight materials like carbon composites may become more prevalent, while smart bearings could become the standard in advanced gear systems.

In conclusion, high-speed bearings are at the heart of modern gear systems, offering solutions that address the challenges of high-speed, high-load, and high-temperature applications. With continuous improvements in materials, design, and sustainability, they are set to remain a cornerstone of industrial progress for years to come.



Bearing Failure Modes in Gear Transmissions: Diagnosis, Prevention, and Optimization

- Vivek Singh

"Bearings play an undoubtedly important part in gear transmissions, as studies reveal that they cause up to 40% of gearbox failures." Bearings sustain shafts under complex loading circumstances, allowing for smooth rotational movement while minimising frictional losses. A gearbox's efficiency is determined by its bearings' capacity to manage dynamic loads while minimising friction and wear. In high-torque applications, poor bearing performance can cause greater mechanical losses, reducing overall gearbox efficiency. Even little differences in bearing performance can significantly reduce gearbox efficiency, particularly in high-torque or high-speed applications.

The Transmission Relies on Bearing Performance Bearings in precision-engineered gearboxes control radial and axial loads while maintaining the gears in optimal alignment. Their role enables continuous power delivery with very little energy loss. The capacity of bearings to operate in harsh temperatures, high rotational speeds, and varied lubrication conditions is crucial to the longevity and dependability of gear systems. Inadequate material selection or poor surface finishing can have a direct impact on bearing life, affecting gear meshing accuracy and torque gearbox stability.

Bearing failure can lead to serious operational problems. Failures frequently appear as increased vibration, noise, and heat generation, resulting in lower gearbox efficiency and premature gear wear. Bearing degradation promotes gear misalignment in high-load settings, increasing the danger of spalling, pitting, and gear tooth fracture. The implications include unplanned downtime, increased maintenance costs, and shortened gearbox life, all of which have a direct impact on production dependability and system performance.

Common bearing failure modes in gear transmissions.

Wear, fatigue, misalignment, and lubrication difficulties are common causes of these failures, which can have a substantial influence on gearbox performance and longevity. Identifying these failure modes is the shortest path for gear and bearing manufacturers to improve system reliability and performance.

1. Fatigue Failure

Fatigue failure, primarily caused by Rolling Contact Fatigue (RCF), occurs when bearings undergo repetitive stress cycles, resulting in material fatigue. Under high stress circumstances, the bearing material's subsur-

face may break, resulting in surface spalling and flaking. Spalling causes stress concentrations, which can spread cracks and jeopardise the structural integrity of both the bearing and the gear system. This mode is exacerbated by poor material selection and surface finishing, as localised stress intensities accelerate failure rates.

2. Wear and Abrasion

Occurs usually when the bearing surfaces lose material over time, resulting in surface roughness, scoring, and excessive clearance between components. Contaminants such as dust, metal particles, or debris enter the lubricating system and serve as abrasives, causing wear. Inadequate lubrication or bearing misalignment worsens wear, resulting in faster degradation and reduced gear mesh precision.

3. Lubrication Failure

Occurs when there is insufficient or degraded lubrication, causing metal-to-metal contact between bearing elements. This failure pattern is usually distinguished by bearing discolouration, overheating, and increased wear. Lubrication failures are caused by using the wrong lubrication type, contaminating the lubricant with particles or moisture, and not performing maintenance at regular intervals. Bearings with metal-on-metal contact will face a quick increase in friction and temperature, severely shortening their service life.

4. Corrosion and Environmental Damage

Chemical substances like moisture or environmental pollutants attack bearing surfaces when not handled with proper lubrication and timely maintenance. This causes pitting, rusting, and eventual oxidation of the bearing material. Bearings exposed to hostile conditions without suitable sealing solutions are especially sensitive, as moisture penetration hastens material degradation.

5. Electrical Discharge Machining (EDM) or Fluting

Electrical discharge damage, also known as fluting, happens when electrical currents flow through the bearings, generating localised heat. This causes unique fluting patterns on the bearing raceways and micro-welds between rolling parts, which degrade the surface. In electric motor-driven systems, particularly high-power industrial gearboxes, inadequate insulation or poor grounding are frequently the main causes.

6. Misalignment and Installation Errors

Misalignment, either axial or radial, causes uneven load distribution over the bearing surfaces. This causes localised stress concentrations, resulting in uneven wear patterns, premature fatigue, and higher friction. Installation mistakes, such as incorrect shaft alignment or housing distortion, exacerbate misalignment difficulties, lowering the operational life of the bearing and the overall efficiency of the gearbox.

What manufacturer can do to reduce bearing and gearbox failures?

The ultimate outcome is determined by the users and the transmissions' working conditions, but manufacturers may do a lot to help reduce the possibility of accidents. Thus, preventing bearing failures in gear gearboxes is crucial to improving system dependability and operational efficiency and a crucial responsibility for the gear manufacturers. By applying preventive measures, gear and bearing manufacturers can drastically reduce failure rates and extend the service life of their products. Here are some critical preventive steps to improve bearing performance and assure lifespan.

Modern Material and Surface Treatment

1. High-strength alloys
2. Surface Coatings

Effective Lubrication Practices

"Lubricant selection, lubrication system design, and maintenance schedules are the three most important things that manufacturers should focus on when building."

Correct bearing installation and alignment Contamination Control

Optimising Bearing Performance in Bearing Manufacturers

Manufacturers should utilise momentary engineering approaches to create bearings that not only resist extreme operational circumstances, but also improve the overall performance of gear systems. This section digs into complex approaches to bearing design, technological integration, and load-specific solutions.

Bearing Design Optimisation - The First Step To Manufacturing Bearings That Lasts

The initial phase involves the design of bearings. Custom bearing designs tailored to specific gear applications can greatly improve performance. Using finite element analysis (FEA) to model loading scenarios and

optimise the bearing design suitably. This ensures that bearings can not only withstand the expected load, but also perform efficiently at different speeds. Custom profiles can also improve lubricant flow, increase heat management, and reduce wear.

Bearing optimisation relies heavily on precise manufacturing procedures. The use of micro-geometries, such as surface texturing or enhanced surface finishes, improves load distribution across bearing surfaces. Manufacturers can prevent premature failure and increase bearing life by decreasing localised stress concentrations. Advanced tolerancing strategies ensure that each component fits perfectly, minimizing gaps and play that could lead to increased wear or noise.

Integration of Smart Bearings: Making it Future Ready

The integration of real-time monitoring sensors into bearings marks a significant development in bearing technology. These smart bearings can monitor important parameters like temperature, vibration, and load in real time, providing valuable information for early defect diagnosis.

Smart bearings improve predictive maintenance by incorporating real-time data into predictive models. This data-driven technique enables manufacturers to predict possible failures based on patterns and abnormalities detected in operational data. Consequently, maintenance planning can be optimised to decrease unplanned downtime and improve overall equipment reliability, resulting in significant cost savings.

Optimisation of Gearbox Design

Bearings are strategically placed to align with load lines, decreasing bending moments and increasing component life. Furthermore, using computational simulations to analyse load distribution enables appropriate bearing placement, which improves stability and performance. Choosing the right bearing type based on projected loads and operational conditions allows efficient load carrying while minimising wear. Finally, constructing strong support structures around bearings helps to maintain perfect alignment, reduce vibration, and improve overall gearbox efficiency. By focussing on these essential factors, manufacturers can considerably improve the performance and lifetime of bearings in gear gearbox systems.

To sum up, improving bearing performance in gear transmissions is essential to raising the overall effectiveness and reliability of the system. Manufacturers can efficiently minimise failure rates and increase component lifespan by customising solutions based on load conditions, integrating smart technologies, strategically arranging bearings to align with load paths, and using improved bearing designs. These targeted approaches boost gear

system productivity and result in significant cost savings in addition to improving operational performance. Keeping

a competitive edge in the gear and bearing manufacturing sector requires investing in these optimisation strategies.

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Celebrating 10 Years of 'Make in India': A Decade of Unstoppable Growth

- By Sushmita Das

Ten years ago, India embarked on an ambitious journey to transform its manufacturing sector under the banner of the 'Make in India' initiative. What began as a vision to strengthen the nation's industrial capacity has evolved into a movement that has unleashed the potential of Bharat's 140 crore citizens. The consequence of this decade-long endeavour have been nothing short of extraordinary, demonstrating that India is truly unstoppable in its pursuit of becoming a global manufacturing powerhouse. The primary aim of 'Make in India' was simple yet bold: to ensure that India, with its immense talent and resources, does not remain a mere consumer of global goods but also becomes a significant player in the world's manufacturing ecosystem.

Looking back over the past decade, it is impossible not to be filled with pride at the remarkable strides India has made. The initiative has imprinted its impact across various sectors, even in areas where few could have predicted such success.



The Mobile Manufacturing Revolution

One of the most striking examples of the 'Make in India' success story is the transformation of India's mobile phone manufacturing industry. In 2014, India had just two mobile manufacturing units across the country. Fast forward to today, and that number has skyrocketed to over 200. This exponential growth has propelled India into the second-largest mobile phone manufacturing hub globally.

The statistics are mind-boggling. Mobile phone exports from India have surged from a modest ₹1,556 crore in 2014 to an astounding ₹1.2 lakh crore, marking an unprecedented 7500% increase! Today, a staggering 99% of the mobile phones used in India are Made in India. This achievement is a testament to the impact of the initiative, not only in terms of economic growth but also in empowering local talent and building self-reliance.

Steel and Semiconductors: Building the Future

India's steel industry has also experienced a remarkable transformation. Over the past decade, the country has transitioned from being a major steel importer to becoming a net exporter of finished steel. Since 2014, steel production has increased by more than 50%, showcasing the country's growing industrial strength.

Moreover, in an era where technology dominates every facet of life, India's semiconductor manufacturing sector is attracting global attention. With investments surpassing ₹1.5 lakh crore and five semiconductor plants approved, India is set to manufacture over 7 crore chips per day. This marks a crucial step towards self-sufficiency in a sector critical to the modern world.

Renewable Energy and Electric Vehicles: A Green Leap
In renewable energy, India has emerged as the fourth-largest producer globally. The country's renewable capacity has increased by an impressive 400% in the last ten years, underscoring its commitment to sustainability and green energy.

The electric vehicle (EV) industry, virtually non-existent in 2014, has now grown into a \$3 billion market. This rapid expansion is paving the way for cleaner, more sustainable transportation solutions, further solidifying India's position in the global green energy landscape.

Defence and Space: Strengthening India's Global Position

Talking about the India's defence production sector has also undergone a remarkable transformation. Defence exports have surged from a mere ₹1,000 crore to ₹21,000 crore, and Indian-made military equipment is now exported to over 85 countries. Iconic products such as the BrahMos missile and Vande Bharat trains have become symbols of India's growing defence capabilities.

Similarly, India's space sector has seen remarkable growth, with Indian satellites and space missions now recognized globally for their cost-efficiency and innovation.

Empowering MSMEs and Aspiration for All

Perhaps one of the most significant impacts of the 'Make in India' initiative is its role in empowering the nation's micro, small, and medium enterprises (MSMEs). The MSME sector, often referred to as the backbone of the Indian economy, has benefited enormously from the increased focus on manufacturing. This initiative has opened up new avenues for MSMEs to become wealth creators, providing them with the tools and confidence to compete on a global scale.

Moreover, 'Make in India' has given wings to the dreams of millions of ordinary Indians. It has empowered individuals from all walks of life to aspire to greater heights, fostering an entrepreneurial spirit and demonstrating that with the right support, anyone can be a part of India's growth story.

In a recent LinkedIn post, Indian Prime Minister Narendra Modi mentioned, "Today, we are being seen as drivers of global growth. I call upon my young friends to come and join us in taking Make in India to new heights. We all must strive for excellence. Delivering quality should be our commitment. Zero defect should be our mantra. Together, we can continue to build an India that not only meets its own needs but also serves as a manufacturing and innovation powerhouse for the world."

A Future Powered by Indian Ingenuity

From the mobile phones we use to the Vande Bharat trains speeding across the nation, the impact of 'Make in India' is everywhere. It stands as a symbol of India's innovation, quality, and resilience. As we celebrate a decade of this transformative initiative, one thing is clear: India is truly unstoppable.

The next decade promises even greater achievements, as India continues to harness the strength and skills of its people, build world-class infrastructure, and cement its position as a leader in the global manufacturing ecosystem. With 'Make in India' as the driving force, the future is bright, and India is poised to make even greater strides on the global stage.



Sushmita Das is an accomplished technical writer. Holding a degree in Electrical Instrumentation and Control System Engineering, she brings a wealth of technical expertise to her writing.

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IS THE GEAR MANUFACTURING INDUSTRY KEEPING UP WITH CURRENT TRENDS OR FALLING BEHIND?

WATCH NOW

Igus Introduces New Environmentally Friendly Bearing Material

- **By Gear Technology India**

Igus has developed a new polymer bearing material called iglide JPF that is free of both per- and polyfluoroalkyl substances (PFAS) and polytetrafluoroethylene (PTFE). This innovation marks an important step in the company's efforts to create sustainable alternatives to conventional plain bearings.

Due to their water, heat and dirt resistance, PFAS and PTFE are key materials in the production of self-lubricating plain bearings in a variety of industries. However, PFAS degrade slowly, posing risks to both human health and the environment. Addressing these concerns, iglide JPF is a plain bearing material delivering high wear resistance and durability without the use of PFAS or PTFE. This dry-running, wear-resistant polymer offers comparable friction and wear performance to iglide J, and its development is a response to growing global regulatory pressures to limit the use of harmful substances in industrial and consumer products.

"From the onset of the discussions about a poten-

tial PFAS ban in Europe, we prioritized the research and development of alternative materials," said Dr. Magnus Orth, head of the igus material center. "Our in-house material development and compounding capabilities enable us to quickly respond to regulatory changes and offer new solutions that meet market demands."

"Users who have relied on iglide J for their machines and systems can now opt for a PTFE-free alternative with equivalent performance," said Lars Butenschön, head of the iglide plain bearing technology business unit. "Our goal is to transition our standard materials to PTFE-free formulations. We are already in the process of developing alternatives for materials such as iglide X and iglide W300, and early test results have been very promising." With the launch of iglide JPF, igus is reinforcing its commitment to developing sustainable products that comply with the latest regulatory standards. As igus continues to innovate, it remains focused on providing high-performance solutions that reduce their environmental impact and meet the evolving needs of igus customers.



Global Bevel Gears Market to Reach \$3058.6 Million by 2030, Growing at 2.9% CAGR

- By Sushmita Das

As per the report of Valuates, the global bevel gears market is projected to expand from \$2,572 million in 2024 to \$3,058.6 million by 2030, reflecting a compound annual growth rate (CAGR) of 2.9% during the forecast period.



Overview of Bevel Gears Market: Bevel gears are mechanical components essential in systems where two shafts intersect, often at 90-degree angles, transmitting power efficiently from linear to vertical motion. Widely used in automotive, heavy machinery, and manufacturing industries, these gears feature a conical pitch surface, allowing for precise energy transfer and high mechanical efficiency.

Market Dynamics: The growth of the bevel gears market is primarily driven by its broad application across automotive and industrial sectors. Bevel gears are particularly critical in automotive powertrains, accounting for 53% of the market's application share. The rising demand for automotive vehicles, including electric ones, is expected to further fuel market growth.

On the production side, China leads the market, holding approximately 42% of the global market share, followed by Japan with 16% and South Korea with 6%. This regional dominance is attributed to a booming manufacturing sector and increasing industrial automation in these countries.

Key Players in the Market: Several companies are driving innovation and market expansion within the bevel gears sector. Among the top contributors are Pacific Precision Forging, Klingelberg, Sona Comstar, and JTEKT. Together, the top three companies control over 15% of the global market. These firms are known for advancing gear technology, improving durability, and optimizing energy efficiency.

Market Segmentation:

By Product Type: Straight bevel gears dominate the product segment, comprising 43% of the market share. These gears are preferred for their simplicity and cost-effectiveness in various applications, including heavy machinery and automotive systems.

By Application: The automotive industry is the largest consumer of bevel gears, accounting for 53% of the market. The growing trend of electrification in vehicles has created new opportunities for bevel gear usage, especially in advanced drivetrains and power systems.

Regional Insights: The report covers key regions, including the U.S., Canada, Brazil, China, Japan, South Korea, India, Germany, and the U.K. China continues to be the largest market, driven by its expansive manufacturing and automotive sectors. Meanwhile, Japan and South Korea maintain a significant presence due to their technological advancements in gear production.

Forecast and Trends: The bevel gears market is expected to grow steadily through 2030, with increased demand for industrial machinery, automotive applications, and production efficiency being the key growth factors. Furthermore, as industries worldwide push for automation and energy-efficient systems, bevel gears will continue to play a vital role in mechanical power transfer.

This report not only provides a detailed analysis of past and current market trends but also projects future growth opportunities by segmenting the market based on product type, application, and region. It is designed to offer key insights to stakeholders, enabling them to capitalise on emerging trends and technological advancements in the bevel gears industry.

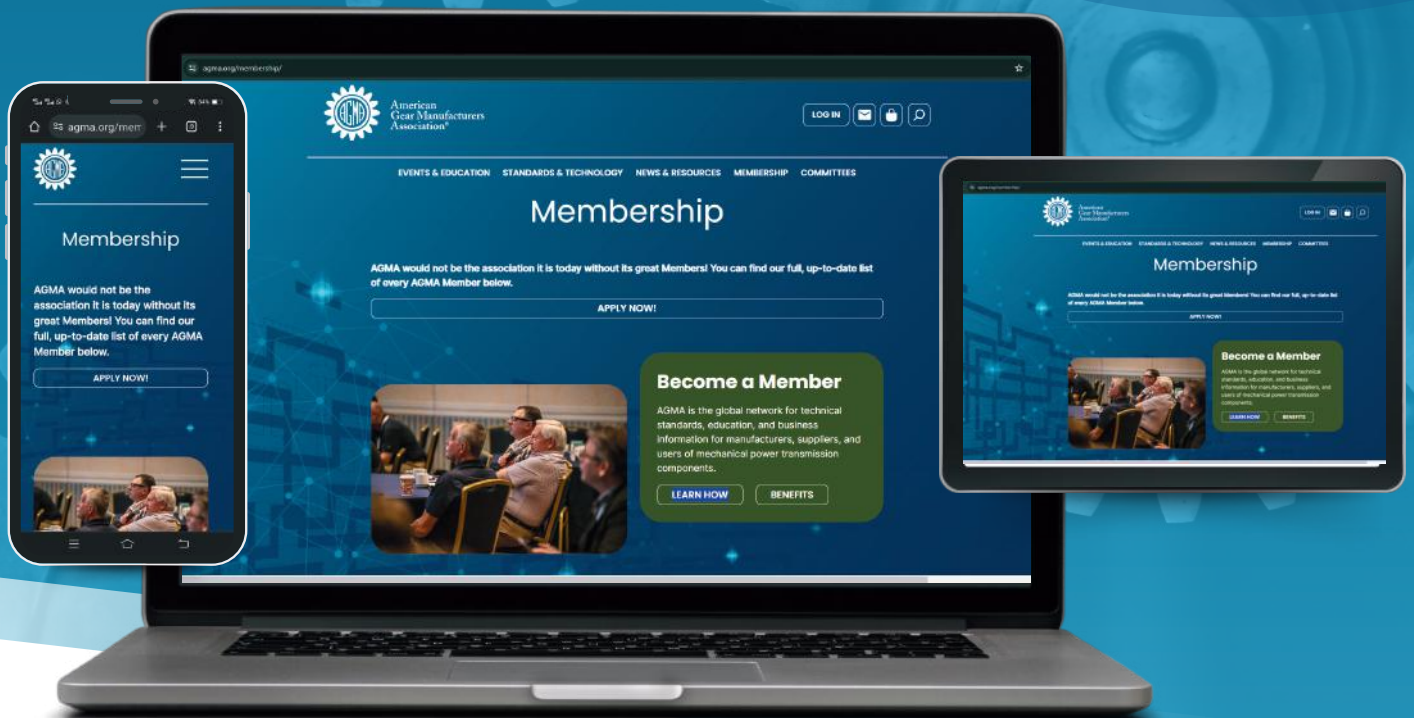




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Greater Efficiency And Precision: Productivity Increased By 20% In The Production Of Transmission Parts For Electric Cars

- By Gear Technology India

Mandrel from Hainbuch improves the process and significantly reduces set-up time. Hota Industrial is the largest manufacturer of drive components in Taiwan. The Taichung-based company now uses the Mando G211 mandrel from Hainbuch for the production of transmission parts for electric cars. The material used, a low-alloy case-hardening steel, and the monthly production volume of 20,000 units place high demands on machines and tools. The workholding manufacturer from Germany was able to meet the requirements, resulting in a 20 percent increase in productivity.



The collaboration between Hota and Hainbuch began in May 2021. The gear manufacturer planned to change the clamping situation for all process steps before hardening in order to achieve higher process reliability and production quality. The drive gears are manufactured on a Hartech HGH-250 gear hobbing machine. Hartech is the mechanical engineering division of the Hota Industrial Group. Previously, Hota used collets in the production of helical drive gears. "For our production, the collets did not meet the requirements for concentricity and repeatability," says Alex Chao, Deputy Head of Design at Hota Industrial.

Convincing rigidity achieved

The selected Mando G211 mandrel clamps radially with pull-back effect. Depending on the mandrel size, the radial clamping force of the mandrel is 42 to 150kN. This extremely rigid I.D. clamping provides the required accuracy. Integrated flushing channels keep the clamping device free of chips. The improved process also reduces the machining time per part. The segmented clamping bushings of the mandrel are vulcanized and thus dampen vibrations during machining. The service life of the tools has increased significantly since the mandrel had been installed.

20 percent less set-up time

The service life of the mandrel Mando G211 is longer than that of the collets previously used. "The mandrel with the segmented clamping bushings offers high concentricity and also a long service life of the vulcanization," says Chao, explaining the choice of clamping device. The handling of the clamping devices has also been simplified for the user: the G211 with its slim tool runout contour is ideal for gear production. The maximum length of the mandrel is 213 mm. The vulcanized segmented clamping bushing also enables a span range from 0.5 mm (clamping range 20-28 mm) up to 0.9 mm (clamping range of the mandrel from 69-120 mm). This makes it easier to compensate for workpiece diameter tolerances during work preparation. The effect of changing to the mandrel from Hainbuch is a reduction in both set-up time and machining time by 20 percent.



The Mando G211 mandrel clamps radially with a pull-back effect. Depending on the mandrel size, the radial clamping force of the mandrel is 42 - 150 kN.

Good service makes all the difference

Selecting the right workholding technology has significantly improved the entire production process. The advice provided by Hainbuch was also an important factor in Alex Chao's choice of the workholding manufacturer: "We are very satisfied with the service and advice provided by the Hainbuch employees," confirms Chao. Compared to other manufacturer's products, the Mando G211 mandrel impressed with its stability, service life and good price-performance ratio. In the future, Hota plans to introduce the Hainbuch Mando G211 as an option for all new machines.

About Hota Industrial

Hota Industrial was founded in 1966 and has grown from a small family-run workshop to become the largest manufacturer of power transmission components in Taiwan. With an annual production volume of 20 million components, Hota is a global leader in transmission production, with only 4% of products sold domestically and 96% exported to automotive manufacturers worldwide. Hartech is the mechanical engineering division of the HOTA Industrial Group, which has been responsible for the gear business as a separate division since 2023.



The segmented clamping bushing of the Mando G211 mandrel is vulcanized and thus dampens vibrations during machining. The service life of the tools has increased since using the mandrel.



The Mando G211 mandrel with its slim tool run-out contour is ideal for gear production.

Know the Bio-Inspired Gear Designs: Nature's Influence on Technology

- By Sushmita Das

Nature has long been a source of inspiration for engineers and designers, with its time-tested mechanisms offering a number of solutions to complex problems arising in our day-to-day lives. In the domain of mechanical engineering, gears have been a critical element in machines for centuries, facilitating the transfer of torque and motion. However, modern gear design is taking cues from nature, leading to bio-inspired innovations that enhance efficiency, performance and durability.

This article explores how natural shapes and systems are shaping gear designs, leading to more efficient and sustainable mechanical solutions.



1. The Concept of Biomimicry in Engineering

Biomimicry, the practice of emulating nature's time-tested patterns and strategies in the process of engineering and design, is not new. From the aerodynamics of bird flight inspiring early aeroplanes to the structural design of honeycombs shaping efficient material usage, biomimicry is a powerful tool for solving engineering challenges. In the case of gears, nature's mechanisms—seen in the structure of bones, plant movements, and even insect anatomy—offer novel insights into improving mechanical efficacy and reducing wear.

2. Inspiration from Insects: The Stag Beetle

One of the most interesting examples of bio-inspired gear designs comes from the world of insects, specifically the *Issus coleoptratus*, a small plant-hopping insect. This insect uses interlocking gear-like structures in its hind legs to synchronise movement during jumps. These natural gears ensure the precise timing needed to leap quickly and efficiently. This discovery has spurred

interest in creating mechanical gears with similarly interlocking systems that reduce slippage and enhance synchronisation in high-speed applications.

3. Fish Scales and Friction-Reducing Surfaces

Fish scales are known for their streamlined structure, which minimises resistance as they move through water. This natural friction-reducing ability has been applied to gear surface design. By mimicking the microstructure of fish scales, engineers are developing gears with surface textures that reduce friction during operation, thereby enhancing efficiency and extending the life of the gear system. These textured surfaces can also help in heat dissipation, thereby improving the performance of high-speed gears.

4. Honeycombs and Structural Efficiency

The honeycomb structure, a natural marvel of geometric efficiency, is widely recognised for its strength-to-weight ratio. This structure is increasingly being used in lightweight gear designs where maintaining strength while minimising material usage is critical. By adopting a honeycomb pattern in the internal structure of gears, manufacturers can reduce the weight of gears without compromising their strength.

This is especially important in applications such as aerospace and electric vehicles, where weight reduction directly contributes to energy efficiency.

5. Biological Wear Resistance: Lessons from Animal Joints

Animal joints, specifically in creatures like sharks and crocodiles, have evolved to withstand extreme forces while maintaining smooth movement. The cartilage and lubricating fluids in these joints prevent wear and enable longevity.

Similarly, gear designers are now exploring materials and coatings that mimic these biological systems, aiming to develop self-lubricating gears that are more resistant to wear.

These bio-inspired materials could significantly reduce maintenance costs and downtime in industrial gear applications.

6. Plant Movement and Flexibility in Gear Design

Certain plants, such as the Venus flytrap, demon-

strate remarkable flexibility and rapid movement. By studying the cellular mechanisms that enable these plants to move and respond to stimuli, engineers are finding ways to incorporate flexibility into gear designs. This could lead to gears that can adapt to varying loads and stresses, improving resilience and reducing the likelihood of gear failure in dynamic environments.

7. Sustainable Design through Biomimicry

Beyond performance enhancements, bio-inspired gear designs also promote sustainability. Nature inherently follows principles of efficiency and resource conservation. By adopting these principles, engineers can develop gear systems that not only perform better but also require fewer resources to manufacture and maintain. For example, by mimicking the way bones grow and strengthen under pressure, gears could be designed to use material only where it's most needed, reducing waste and minimising environmental impact.

What Are The Challenges and Future Directions?

While bio-inspired gear designs hold immense promise, there are challenges to be addressed. Translating biological systems, which are often soft and flexible, into rigid mechanical structures is complex. Moreover, the manufacturing processes required to create these in-

tricate designs, such as 3D printing or advanced machining, are still developing. However, as material science and manufacturing technology evolve, we can expect more refined and commercially viable bio-inspired gear solutions in the future.

Final Thoughts

Nature has been fine-tuning its designs for millions of years, and by tapping into its wisdom, engineers can create gear systems that are more efficient, durable, and sustainable. Bio-inspired gear designs are paving the path for a new era of mechanical innovation, where the natural world and technology intersect to solve modern engineering challenges. As we continue to explore the potential of biomimicry, the gears of tomorrow may very well bear the mark of nature's influence on them.

Let us stay inspired by nature to foster innovation in the field of gear technology.



Sushmita Das is an accomplished technical writer. Holding a degree in Electrical Instrumentation and Control System Engineering, she brings a wealth of technical expertise to her writing.



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