

YOUR **PROMISE.**

YOUR **STORY.**

YOUR **LEGACY.**



LIFE & LEGACY

EACH GENERATION WILL PRAISE YOUR DEEDS TO THE NEXT...
PSALM 145

OUR **LIFE & LEGACY**STORY

In 2013, the JEWISH COMMUNITY FOUNDATION ORANGE COUNTY. in partnership with the Harold Grinspoon Foundation, introduced the LIFE & LEGACY initiative. We brought together 7 Orange County Jewish organizations to collaborate toward the common goal of establishina endowments for the long-term sustainability of our local Jewish community. Now, in our 11th year of the program, we are proud to partner with 14 OC organizations. Through the dedicated efforts of professionals and lay leaders, LIFE & LEGACY encourages and facilitates the establishment of planned gifts.

LIFE & LEGACY does much more than support and encourage legacy giving. It is a community-building enterprise that emphasizes collaboration. The national LIFE & LEGACY program through the Harold Grinspoon Foundation includes 63 communities with 680 participating organizations. From Chicago to Charleston and Omaha to San Diego, more than 17,000 individuals have answered the call with nearly 28,000 legacy commitments to support the Jewish organizations they care about. In total, there is \$1.04 BILLION in committed future Jewish legacy gifts throughout the country.

This program has significantly enhanced the culture of giving here in Orange County, creating endowment funds to support the continued success of essential programs, services, and institutions.

An endowment fund is no longer a luxury. It can provide long-term financial stability for the nonprofit organizations that serve a vital role in the fabric of our Jewish community. With an endowment in place, organizations receive a steady stream of cash flow into the future, putting less stress on annual operating budgets.

When individuals and/or families commit to a legacy gift of any amount to one or more Jewish organizations, they are invited to provide a personal statement to be included in the JEWISH COMMUNITY FOUNDATION ORANGE COUNTY'S Endowment Book of Life. Each year, we gather to honor LIFE & LEGACY donors and Book of Life signers at our Endowment Book of Life Celebration.

Join the over 970 people who have created legacy commitments for our community. Let us honor **YOU** at our next Endowment Book of Life Celebration!





ORANGE COUNTY LIFE & LEGACY PROGRAM



participating organizations



signatures and

stories in the **Endowment** Book of Life

Numbers current as of January 1, 2024



\$32.7 Million already given to endowments and will grow over time

Looking forward, this totals over

Estimated value of the committments made through LIFE & LEGACY



\$57.1 Million

for the Jewish future in Orange County!

WHAT IS AN **ENDOWMENT**?

An endowment fund is a perpetual fund that is invested for growth and provides a source of ongoing annual support to address charitable causes. Consistent annual distributions, through up and down markets, create a mechanism for this forever fund.

Organizations that establish endowment funds are demonstrating the commitment that they will be fulfilling their mission for decades to come. An endowment can also provide financial security to those organizations taking on new challenges or seizing new opportunities as they arise.

Individuals can establish named endowment funds at the JEWISH COMMUNITY FOUNDATION ORANGE COUNTY to support their favorite organizations on an annual basis or as a legacy for their children to distribute.



HONORING OUR LIFE & LEGACY SOCIETY MEMBERS

Alisa Abecassis Susan & Melvyn Abramovitch 🗸 Steven Littman & Phyllis Abrams Carol Young Adams 🗸 Karen Post Albert Dr. Eric Alcouloumre & Annee Della Donna 🗸 Andrea Alfi Steve Alfi Hal & Melanie Altman Rochelle Ambersound @ Gregg & Tami Applefield Lance & Wendy Arenson @ Leona Aronoff-Sadacca Elaine Asa Brian Asher Bart & Elizabeth Asner Nadine Asner Eleanor & Sidney Austin Michael & Inna Ayzin @ Dr. Marty Baker-Jordan z" @ Tobi Balma Natalia Barbash Ariel Barnoy 🗸 Brenda Barrie & Sid Bursten Jeanette (Bunny) Barron 🗸 Brad & Tina Barth 🕖 Harry & Tess Barth @

Sheila & Karel z" Bass @

Marlene & David Beach Kenneth & Dede Beard @ Cynthia Becher Dean Howard Becker Larry & Susan Becker Steffanie & Steven Belasco Evelvn & Michael Bell Dr. Caroll & Mildred Bellis z" Hal & Hinda Beral Alex & Anna Berdy @ Allen & Susan Berezovsky @ Caron & Cliff Berkley Sharon & Mark Berman Michael L. Berman, MD @ Beth Bernstein Daniel M. & Lynn K. Bernstein Gideon & Jeanne Bernstein Rosella Bernstein Jim z" & Lily Bierig ✓ Phyllis & Steve Blanc Kenneth Bloomfield Michelle & Eric Blum Shani Boone John Bornstein & Georaina Hewison Cantor Ruti Braier & Rabbi Arnold Rachlis Cher Bransky @ Alit & Scott Braswell



YOUR COMMITMENT TO THE FUTURE STARTS HERE.

By making a commitment to include a Jewish organization in your after-lifetime planning, you are following in the spirit of our Jewish people by planting the seed to share your blessings with others.

Create your lasting legacy within our Jewish community for generations by becoming a part of the LIFE & LEGACY program.

Mark Bregman & Susan Keller Jane & Matthew Brenner 🗸 Sarah & Matthew Brenner Marian and Gerald Bretts @ Yana Bridle 🗸 Lee H. & Marion B. Brockett Shirley Brodsky z" Kathy Brook-Wong Ellen & Fred Brooks Judy & Howard Brostoff Martin & Tamar Brower Dennis & Susan Brown 🗸 Mr. & Mrs. Richard H. Bruck Barbara Brumbelow 🥒 Aleta Louise Bryant 🥒 Paul & Selma Bukstein 🗸 Irvina & Eleanor Bura z" Sandy Bursten @ Stephen Buxbaum 🥒 Sandra Cabouat Joel Calvo Carina Campos Roberta Carasso 🗸 Gail Carp 🕖 Col. (Ret.) & Mrs. Jeffrey Carra 🗸 Sarah L. Catz 🗸 Ellyn Bund Cervantes Mr & Mrs P. Chapirson

David & Sherry Chapman

Catie Chase Irving M. & Nancy Fainbarg Chase @ Ryan & Brooke Chase Sharon z" & Steve Chase Stephen Chase 🗸 Marc & Barbara Chasman Yisroel & Natalie Ciner @ Firuzeh & Jeff Claar Eileen & Henry Cohen @ Mitchell & Kathy Cohen Muriel Cohen @ Naomi S. Cohen 🗸 Robert & Beverly Cohen @ Samantha Cohen Cliff & Sara Cornell @ Miriam Piven Cotler, PhD @ Mary Eisen Cramer @ Avi & Shiffy Crane 🗸 Mark & Sue Ann Cross @ Eric Dangott & Kati Fallon-Dangott Linda David-Meysken Jeffrey & Mardelle Davis Pamela Davis Robin & David Davis Amy De Leon Bill De Leon Mr. & Mrs. Warren De Young Shirley Deutsch Ashley & Lisa Dimant 🗸

Peter H. Dirnbach Rabbi Shelton Donnell & Wendy Bocarsky 🗸 Andy & Esther Dosick @ Rochelle Dreeben Dr. Marc & Cantor Linda Ecker Joseph & Dagmar Eckfeld @ Jill Silver Edwards 🗸 Steve Edwards Rabbi Stephen & Robin Einstein 🗸 Stanley W. Ekstrom Foundation Robin & Shalom Elcott Frank Ellis Andrew Elster Rabbi Moishe & Rochel Engel Epstein Family @ Steven Fainbarg 🗸 Aaron & Monica Faygenov and Family Robert & Pamela Fecher Jon & Peggy Feder 🗸 Michael Feinberg Jason & Samantha Feld 🕖 Michael Feldman & Hung Fan, PhD @ Diane & Elliot Feuerstein Family @ Roberta Feuerstein 🗸 Ruth & Arnold Feuerstein Family Foundation z" Julie & Adam Fingersh 🗸 Steven & Marian Fink @ Sybil Flom < Karen Forrest 🗸 Aviva & Fred Forster @ Allan P. Freedman, MD @ Sharon & Elliot Freedman Chelle Friedman z"l Stuart Friedman Richard & Susan Fybel Annette & Mel Garber @ Kenneth R. Garey

Marcy Garrett

Rochelle & Irving Gelman z"

Robin Brandes-Gibbs & Tim Gibbs @

Dr. & Mrs. Michael Gillman
James Gitlin, MD
Susan Glass
Jeffrey M. Glass
Naomi Glass
Arlene & Marty ^{2"} Glassman
Mindy & Chuck Glatstein

YOUR **LEGACY GIFT**ENSURES THE CONTINUITY
OF THE JEWISH
ORGANIZATION(S) YOU
CARE ABOUT MOST.

A LEGACY GIFT OF ANY SIZE **MAKES A DIFFERENCE!**

Ron z" & Sharon Glickman 🗸 Tal & Andrea Golan Anita Gold Caryn Goldberg & Jerry Schonfeld Fritzi & Hal Goldberg 🕖 Larry Goldberg @ Mitchel & Janice Goldberg Paul Goldenberg z" @ Michael & Susan Goldfader Alyssa & Marc Goldin 🗸 Gene Goldsman Mimi Goldstein Richard & Marci Gollis lldiko & Stephen C. z" Good 🗸 Sandy & John Goodman @ Michael & Eleanor Gordon @ Myra & Marv Gordon @ Helene & David Gorevitz Cantor Jonathan & Sharyn Grant Alan Greenberg Dr. & Mrs. Rob & Audrey Greenfield @ Mark & Kim Greenhall @

MANY LEGACY SOCIETY MEMBERS HAVE COMMITTED TO INCLUDE MULTIPLE ORGANIZATIONS IN THEIR ESTATE PLANS.



JEWISH TRADITION

teaches that one of our key responsibilities is to make the world a better place for future generations.

Jeff Greer & Keary Gregg
Davida Gregory
Lisa Grier
Sheri & Charles Gropper
Jerry & Marilyn Gross
Amy & Mark Gulner
Fran & David Gustin
Sherry Raiman Haber
Jackie Halac
Jodi Halbreich
Miriam S. Harris
Dr. Renée Harwick

Steve Heit

Lisa B. Heller z''l

Katerina Hencova, CFP

Absalom & Karin Hepner

Deborah & Edward Heyman 🥒

Ahuva Ho

Dr. Susan Hodes & Mr. Aaron Pollack

Lotte Hoffman z" 🕖

Julie Holdaway 🥒

Dean & Andrea Howlett 🗸

Rhonda & Hal Hurwitz

Robin & Scott ljams

Mark Ike

Selwyn & Ruth IIIman 🗸

Adam Inlander z"

Neil Izenberg 🗸

Gary Jackson &

Linda Globerman Jackson 🗸

Beverly & Jake Jacobs 🕖

Mindy Jacobs 🗸

William & Valerie Jacobs

Fred & Cindy Jacobson 🗸

Mara & Kenneth James

Brion & Bonnie Jeannette 🗸

Carol & Myron Kanofsky 🗸

Melvyn & Marda Kahn 🗸

Donald & Andrea Kaiser 🗸

Robin & Larry Kaplan 🗸

Marshall Kaplan

Sam Kaplan & Jerri Klein Kaplan 🥒

Marvin Kaplan z"l 🥒

Etan Karni

Arie P. Katz 🗸

Amy Robinson Katz 🗸

Jillian & Jason Katz 🗸

Stephen Jay Kaufman

Kaufman Family

Joan Kaye 🕖

Scott & Bonnie Kehe 🥒

Lindy Keiser

Sharon Keller

Cheri & Art Kessner

Alvse & David Kirschen

Joan Kirschenbaum 🗸

Arnold Klein @

Barbara & Victor Klein z"

Daniel & Diane Klein 🗸

Lauren S. Klein 🗸

Sandy & Robert Klein

Ada Kless Gilbert 🗸

Daniel & Sandi Koblin 🗸

Ida Kofsky z"

Harry Kortnicki & Gail Schwartz

Diane Koseff

Bernard & Judy Kotkin

Harvey B. Kramer 🗸

Leba & Gary Kramer

Sherri Hoffman Krause

Jean & Tony Kravitz

Rose & Hal Kravitz

Virginia Sotolov & Stuart Kriloff

Jo Ann Krupp 🥒

David B. Lang @

Arline B. Lanin

Stephen & Mollie Lazarus 🗸

Rhona Lebner

Payson & Rachel Lederman 🕖 Dr. & Mrs. Stanton Leemon 🗸

Anita Lang Leibowitz 🗸

John-Aaron & Karen Lenhert Family

Rona Lesser

Steven & Susan Leven 🥒

Leonard Leventhal 🥒

Wendy Levin 🗸

Mindy Lauerlevin & Ed Levin 🗸

Rabbi Leah & David Lewis

Warren & Beverley Lieberman 🗸

The Lipson Family Trust 🗸

Todd & Lisa Litman 🥒

Sue & Jay Littman

Livits Family @

Sara & Yehiel Livnat 🗸

Lisabeth Lobenthal

Honey Rhonda Locke 🗸

Boris & Rebecca Lubavin 🗸

Anita Luck Sitkoff

Basil & Shirley Luck Family Trust 🗸

Brenda Jo Madison 🥒

Simon Madorsky, MD

Dr. Stanley B. Malkin 🗸

Mary Ann Malkoff 🗸

Mel Malkoff

Shelly & David Malmon @

Richard & Andrea Mandel 🗸

Nancy L. Marcus

Jeff Margolis 🗸

Debbie Margolis 🗸

Harleene P. Margolis z"

Marcia & Marshall Margolis @

Lindell L. & Sheila Ivary Marsh

Michael & Rachel Marzouk

Rick & Adrienne Matros 🗸

Susan Mattisinko &

Robert S. De Leon 🗸

Toni Mandel McDonald z" &

Diane & Morris Meadow @

Susan R. Medwied 🗸

Kathleen Mellon 🗸

Doris & Marty Melnick @

Dr. Elliott & Joanne Mercer

Michael & Nancy Meyer @

Barbara Meyers

Myra Michelson

Asher & Alice Milgrom

Adam I. Miller

Ann L. Miller

Arlene Miller @

Carole & Lawrence z" Miller

Shawn & Marci Miller and Family

Dr. Edward & Leslea Miller z" 🕖

Ellen & Howard Mirowitz @

Cynthia Mirsky 🗸

Dr. Herb & Loretta Modelevsky

Ann D. Moskowitz

Jane & Pete Moss

Diana & Jay Moss

Nim & Ashley Nahum

Marla & Scott Nathan @

Sherrie & Darrell Neft 🕖

Michael & Joyce Neiman

Zachary T. Nelson &

Rachel E. Goldberg @

Nancy & Steven Neudorf @

Janice Newfield 🗸

Larry Newfield

Rabbi Yitzchok & Amina Newman

Lynette Northcutt

Linda Faye Rattner Nunn 🥒

WHAT IS A **LEGACY PLAN?**

The beauty of a Jewish legacy is that it's yours to create. You can leave a bequest to any program or institution that's close to your heart. Chances are you already donate to these organizations.

Honor your lifetime of giving by including your favorite organization(s) in your will, trust, retirement account or life insurance policy.

YOUR PROMISE. YOUR STORY. YOUR LEGACY.

You're INVITED

Each year, we gather to honor LIFE & LEGACY members and BOOK OF LIFE SIGNERS at the ENDOWMENT BOOK OF LIFE CELEBRATION.

Join now and let us honor **YOU!**



The **ENDOWMENT BOOK OF LIFE** is an ever-growing collection of signatures and histories, of both individuals and families, from more than 40 Jewish communities throughout North America. Here in Orange County, the **ENDOWMENT BOOK OF LIFE** is a symbol of our united commitment to creating a culture of legacy in Jewish Orange County through the LIFE & LEGACY program. The Jewish Community Foundation Orange County honors and celebrates the Book of Life signers and LIFE & LEGACY donors at our annual **ENDOWMENT BOOK OF LIFE** Celebration.

When you sign the **ENDOWMENT BOOK OF LIFE** you are making a promise that at some point in your lifetime, or through an after-lifetime gift, you will leave something financial as a way to ensure your Jewish community's future. To date, 353 community members have signed the **ENDOWMENT BOOK OF LIFE** here in Orange County.

A page has been reserved in the community-wide **ENDOWMENT BOOK OF LIFE** for your personal statement.

SHARE YOUR STORY!

ENDOWMENT BOOK OF LIFE STATEMENTS

JON and PEGGY FEDER

"We have been enriched by the values and ethics of our Jewish mothers and fathers and believe that it is our responsibility to give back to Jewish institutions that serve our local community, Israel and the world. In so doing, we want to be role models to our children and grandchildren. We want to leave a legacy of philanthropy that shows our children that it is



important to support our communities, the arts and the disadvantaged but it is especially important to support Jewish organizations. Being a part of the Endowment Book of Life provides a structure to do just that."



KATERINA HENCOVA

"Growing up in communist Czechoslovakia, I didn't have much of a chance to learn about my Jewish heritage. Living in Orange County as a young adult, I decided to seek out a Jewish community and connect to my roots. Volunteering was also important to me, recognizing the profound impact

of giving back to society.

Together, these aspirations led me to fulfill my passion to help others, all within the embrace of a vibrant Jewish way of life.

I hope in sharing my legacy gift, my actions will inspire others to do the same and perpetuate this beautiful Jewish community."



YOUR LEGACY PLAN IN

steps

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Meet with the Jewish Community Foundation Orange County (JCFOC) to develop your plan

Complimentary and confidential: all legacy planning phone calls, meetings and changes are offered at no charge.

Contact Wendy Arenson, Executive Director, at wendy@jcfoc.org or (949) 435-3490.

Select one or more causes to support
Example: Your synagogue and/or
favorite organization

Decide what to donate



In consultation with your professional advisor Example: IRA, % of trust

Use this language to accomplish your charitable goals

Example: On your IRA Beneficiary Form or in your will or trust

Jewish Community Foundation Orange County
(Tax ID Number 95-3645825)

To be distributed according to the most recently dated
Legacy Instructions on file with the
Jewish Community Foundation Orange County.

Sign your completed
Letter of Intent or
Legacy Gift Confirmation



JCFOC will honor your intentions, and you may make changes at any time at no charge.



Join us at our community-wide annual donor appreciation event,

THE ENDOWMENT BOOK OF LIFE CELEBRATION!

Scott & Michelle Onufer Tamar Chipkin Orvell Amy & Joel Packer @ Dr. M. Jovce Pais-Chambers & Robert Chambers Palitz Family Trust 🗸 David & Mindy Paskil Sy z" & Lynn Pearlman 🗸 Jeffrey & Catherine Peck Elaine Perlmutter Sharon Perlmuter Stan z" & Lila Pesner Lita Pickman Sheila & Leo z" Pinsky 🕖 Barbara & Bill Pisetsky Melanie & Jeff Pollak Bonni Pomush & Patti Holliday 🗸 Roslyn Portnoy z" Steve ^{z™} & Deana Price **Ø** Dr. & Mrs. Samuel Prum Donna Raskin Ms. Bi-Mia Reid Gail & Sorel Reisman Rabbi Ralph Resnick Cindy Reynolds Michael & Lori Reznick Marc Richmond, MD . Jada Robitaille Cyrena z" & Norton Robitaille Alice Rochverger Joan & Bernard Rome 🗸 Chris Rommel & Julie Green Rommel @ Ram & Tzippy Ronen Glenda Rosen 🗸 Norman & Barbara Rosen 🗸 Patricia Holzman Rosenbaum 🗸 Anita Rosenfield, Ph.D Alison & Jeffrey Ross @ Winnie & Shelly Ross @ Cindy O'Neill Ross & Gil Ross @ Laura J. Roth Laura & Gary Roth 🗸 Ruth K. Roth @ Ryna Rothberg 🗸 Susie & Howard Rothfeder Harvey Rowen Michael Rubin @ Paulina Rubin 🗸

BJ Russell @

Jack & Sheri Saladow 🗸 Geraldine G. Sandor Rabbi Charlie Savenor Michael Schaffer & Rina Palumbo 🗸 Dr. Merritt & Sari Schreiber Hank z" & Meryl Schrimmer

✓ Schulein Family @ Howard Schulman Sidney & Phyllis Schulman z" @ Viviana Schulman Alice Schultz 🗸 Harriet & Bob Schwartz Lori llene Schwartz 🗸 Susan Seely Leslie & Scott Seigel James Seilsopour 🗸 Jahanna Christine Semelroth Gabriel & Ana Sevilla Jacquelin & Michael Seybert Dr. Bradley Shapero Brad & Kathy Shapiro / Lewis Brunswick & Rebecca Matoff Foundation Gregory Shavitz Family Linda Shoham 🥒 Michelle G. & Stephen D. Sholkoff 🗸 Michele & Arnold Shugarman @ Janice & Harris Shultz 🗸 Jeffrey & Lena Shupper Blossom Siegel @ David & Linda Siegel 🕖 Yasuko & Seth Siegel Burton Silver & Emily Silver Eva & Jerry Silverman Kamran & Deborah Siminou @ Evelyn & David Simon 🗸 Myrna & Leonard Simon @ Beth Slavin 🗸 Polly Sloan z"l 🕖 Robin H. Smith Rik Snyder 🗸 Elaine Socol Dorothy Jane Solinger & Thomas Bernstein Dr. Steven Sommer Danny & Kerri Sonenshine Allyson & Coby Sonenshine The Honorable Sheila & Mr. Ygal Sonenshine Mr. & Mrs. William J. Spector

Susan & Eugene Spiritus Bernard & Sally Spiro 🗸 Rabbi Elie & Dr. Linda Spitz 🗸 Scott Spitzer Wendy & David Stark @ Claire z" & Arnie Stein Earl T. Stein Harold & Nadine Steinbera Brian & Debbi Stern 🕖 Jerry & Debbie Stern 🗸 James & Marcia Stern 🗸 Lance & Morgan Stern Jean & Linda Stern 🕖 Ralph & Sue Stern 🗸 Sheldon & Susan Stern @ Linda & David Stoll Mr. & Mrs. Michael & Charlotte Stone Les & Louise Sussman Mark & Dana Susson @ Natalie Swit Noah & Dalia Taft 🗸 Dr. Julio & Celia Taleisnik 🗸 Barbara Talento Jake & Leslie Tatel 🕖 Fred & Erica Taylor @ Zevi & Miriam Tenenbaum Myka Thompson Rabbi Marcia E. Tilchin Asher & Arlene Tilchin Jackie & Joshua Tirado Carolyn Toby/Mabie The Trujillo Family Evelyn Tysch Muriel Ullman Pieter & Beth van Es Paul W. Vann Nina Varkel Hugo & Diana Velazquez Ira & Debbie Victer Ari & Hannah Vinocor Roslyn Adin Voaelfanger & Elliot Vogelfanger 🗸 Carole & Michael Wade Michael & Shari Wagschal Robert & Karen Warren Newt & Sorrell Wayne @ Dr. Charles & Karen Weinberg @

Donna Weinstein Eleanor Saltzer Weinstein, PhD @ Jacob Weisberg Lois Weiss Dr. James & Ellen Weiss Laura Weissman z" Lee Weissman Ina & George Welland Lauri & Glenn Welling @ Leslie & Bruce White Neil & Bonnie Widerman Rabbi K'vod Wieder & llana Rogel-Wieder Dr. David & Ofra Willner Lois & Doua Wilson Norman & Adrienne Witkin Shiela & Jay Witzling 🗸 Ilan & Keren Wolf Jeffrey Wolff @ Esther Wright Sam & Susan Wyman 🗸 Suzanne Salzer Yesk & Albert Yesk 🗸 Robin S. Yonis Lizabeth & David Yudis David & Tervl Zarnow @ Sol z[™] & Sheila (Bunny) Zechter

✓ Karen 7faty Charlene & Kenneth Zuckerman Vikki L. Zuckerman Barbara Zwart Lawrence & Florence Zysman @ Rabbi Gersh Zylberman & Rabbi Rayna Gevurtz

List as of 1/16/24

✓ Life & Legacy Formalized Gift

z"I of blessed memory

WHEN WE SIGN THE

ENDOWMENT BOOK

OF LIFE, IT MEANS...

"Temple communities will remain strong sources of support, friendship, worship, and ruach."

LESLIE and SCOTT
SEIGEL



ENDOWMENT BOOK OF LIFE STATEMENTS



THE KATZ FAMILY

"We're Jason and Jillian Katz. We cannot speak about our own connection to our synagogue without acknowledging how deeply it has impacted our family for decades, and how it continues to do so in brand new ways now that

we have kids of our own. The clergy married us, the preschool helped our daughter sing the hamotzi for the first time, the community offered comfort and support when close loved ones passed away, and the religious school connected Jason with many lifelong friends. By making a legacy gift today, we solidify our intent and our promise to give back."

ADAM MILLER

"My leadership in National Young Leadership Cabinet, my philanthropy and my Legacy gift secure the Jewish future for generations to come, and allow me to better serve as a role model while enriching the lives of my family, my community and the Jewish world."



YOUR LEGACY GIFT OF
ANY SIZE WILL ENSURE THAT
YOUR FAMILY'S VALUES LIVE
ON IN PERPETUITY.

WHY JOIN LIFE & LEGACY?



It's Easy

Follow easy steps to create your legacy plan. We're here to partner with you or your professional advisor.



It's Flexible

You can modify your plan and future gifts with ease. After establishing your legacy gift, your charitable beneficiaries and percentages can easily be changed, at no cost, by contacting JCFOC.



It's Tax-Efficient

Charitable giving minimizes overall tax obligations. JCFOC is equipped to accept a wide range of assets, maximizing the effectiveness of your estate tax planning.



It Honors Your Loved Ones

Cultivate a culture of legacy giving in your family. You can appoint family members as advisors to your fund to engage future generations in your philanthropy - or you can create funds to honor the memory of loved ones.



It Guarantees a Jewish Tomorrow

Your gift is secure and will continue to have a lasting impact in the community, either in perpetuity or for an established period of years. By leaving a legacy gift, you can assure that the traditions and institutions that mean so much to you today will exist for future generations.

WHAT WILL YOUR LEGACY BE?

CREATING YOUR JEWISH LEGACY

Use the space below to help start your conversation.

	What do I/we want my/our family and friends to know about my/our Jewish connection?
_	
_	
_	
_	
	How do I/we want to be remembered?
_	
	I/we created a Jewish legacy because?
_	

CONTINUE THE CONVERSATION

1.	How might you honor and memorialize your family and heritage?	
2.	What are your dreams for the continuity of the Jewish community?	
	Additional Notes:	





1 FEDERATION WAY, SUITE 230, IRVINE, CA 92603

(949) 435-3490 | info@jcfoc.org | www.jcfoc.org **f** ② @jewishcommunityfoundationoc

TOGETHER WE GUARANTEE A JEWISH TOMORROW