
INTEGRA PRIVATE WEALTH
INVESTMENT SOLUTIONS
Your Wealth
Our Commitment
Dedicated to delivering investment
solutions in a simple, transparent,
and efficient manner, since 2009.

Boutique **Investment** *solutions*

At Integra Private Wealth, we believe managing your wealth begins with understanding your *unique goals* .

Tailored Strategies **Lasting Value**

Our experienced team delivers tailored investment solutions, drawing on over **20 years' expertise** across all asset classes.

We combine a **personalised approach** with a sophisticated network of leading banks, brokers, and fund managers to provide high-net-worth individuals, families, and institutions with **peace of mind and lasting value.**

Our commitment to transparency, efficiency, and customisation ensures each client receives strategies aligned with **their specific needs.**

With a strong financial foundation built on years of profitability, we continually invest in our people and technology to enhance your **wealth management experience.**


Expertise, transparency,
and peace of mind for
your financial future.

Private Client *services*

PORTFOLIO MANAGEMENT SERVICES
Core Strategies, Disciplined Results

TREASURY PLATFORM SERVICE
Our Money Market Solution

ADVISORY AND RTO* SERVICES
Expert Advice, Seamless Execution

RTO: Reception & Transmission of Orders

IN-HOUSE ALTERNATIVE STRATEGIES
Innovative Strategies, Unconventional Opportunities

NOTE: *Our above services are offered either through an Integra nominee account or via an External Asset Management mandate with our trusted banking partners.*

Fund Management
services

We offer comprehensive set-up and support services for both Professional Investor Funds (PIFs) and Notified Professional Investment Funds (NPIFs)

THIRD-PARTY FUND MANAGEMENT

We provide specialist third-party fund management services for professional investor funds, offering licensed oversight, Investment Committee expertise, and operational support across a wide range of alternative strategies

INVESTMENT COMMITTEE MEMBERS

Provision of experienced, licensed professionals to serve as Investment Committee members, ensuring high-quality governance, regulatory compliance, and expert oversight for professional and notified funds.

Company *history*

2009

Established as **Integradvisory Ltd.** specialising in bespoke investment advice.

2010

Secured additional regulatory licensing, enabling us to offer **discretionary portfolio management** and **nominee services.**

Signed our first mandate to manage a third-party collective investment scheme.

2015

Rebranded to **Integra Private Wealth Ltd.** marking our commitment to a broader wealth management platform

Acquired an asset management company in **Uruguay**, strengthening our international presence and expanding our shareholder base.

2019

Celebrated our 10-year anniversary, reflecting a decade of service, growth, and reliability.

2009-2019

2023

Formed **iFund Solutions Ltd.** recognised by the Malta Financial Services Authority (MFSA) as a licensed fund administrator, further strengthening our fund administration capabilities.

2025 *and beyond*

Integra Private Wealth remains committed to delivering investment solutions in a simple, transparent, and efficient manner, supporting high-net-worth individuals, families, and institutions with expertise and peace of mind.


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our international **Connections**

At Integra Private Wealth, we have established robust relationships with a wide network of reputable banks, financial institutions, and global fund managers across the EU, Switzerland, and the USA. Our clients benefit from access to premier investment opportunities through both omnibus client accounts and External Asset Management agreements.

Being independent from any single service provider enables us to select the optimal combination of banking partners and fund managers to meet each client's unique investment needs and prevailing market conditions. We operate through trusted partnerships that ensure a consistently high level of service, complementing the expertise and personal dedication of our team.

This sophisticated network empowers us to deliver tailored, institutional-grade wealth management solutions to private clients, families, and investment funds reflecting our core values of **trust, reliability, and performance.**

“We partner with leading international banks and fund managers to deliver premier investment expertise and enhanced security for our clients.”

- CBH

INTEGRA PRIVATE WEALTH
INVESTMENT SOLUTIONS

our **Trusted** *network*

BANKING

- Bank J. Safra Sarasin Ltd.
- H Compagnie Bancaire Helvéyique
- Citibank Inc.
- EFG Bank AG
- Erste Bank Polska
- Investors Europe
- MeDirect Bank (Malta) plc
- Morgan Stanley
- REYL & Cie (Malta) Ltd.
- Swissquote Bank Ltd.
- UBS Group AG
- Zarattini & Co. Bank

GLOBAL FUND MANAGERS

- Aegon Asset Mgt.
- BlackRock Inc.
- BNY Mellon
- Brandywine Global Inv. Mgt.
- ClearBridge Investments
- Columbia Threadneedle Inv.
- Franklin Templeton Investments
- Freedom Asset Mgt.
- Invesco Mgt. SA
- Janus Henderson Inv. Funds
- Martin Currie
- Morgan Stanley Inv. Funds
- Royce Investment Partners
- Schroder Inv. Mgt.
- Western Asset

Institutions listed are correct as at May 2026


based on
Strong Foundations

Financial Strength
personal service

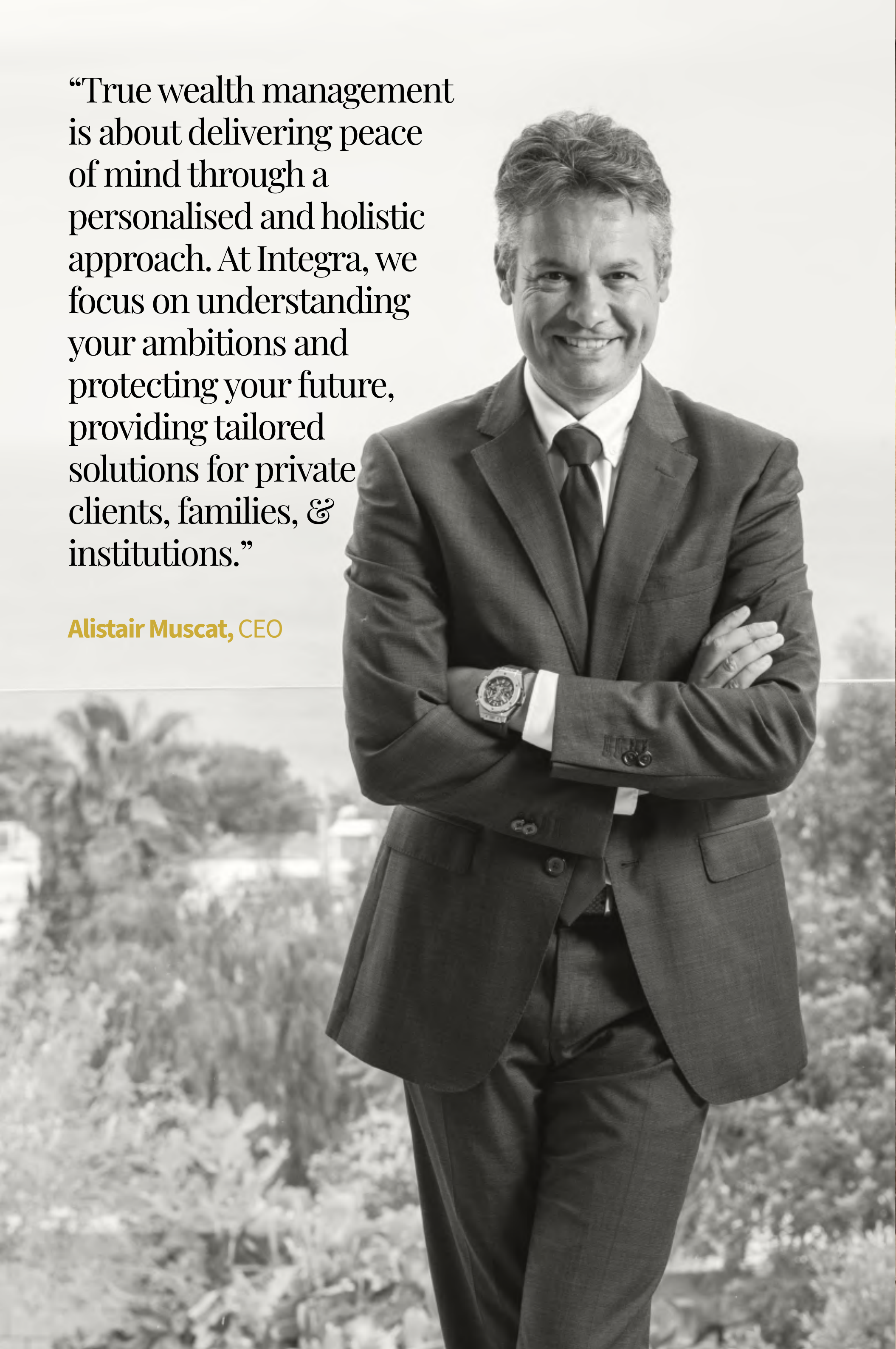
Integra Private Wealth is built on years of financial stability and profitability. We manage over €610 million in assets under management (AUM) and €160 million in assets under administration (AUA), serving private clients, families and institutions.

With an experienced team, deep network, and a robust financial base, we deliver tailored solutions across all asset classes while maintaining our commitment to transparency, efficiency, and personal service.

Key Highlights:

- Over **€770 million*** in client assets (AUM and AUA)
- 20+ years'average team experience
- Consistent growth and innovation

Figures are correct as at end of 2024



“True wealth management is about delivering peace of mind through a personalised and holistic approach. At Integra, we focus on understanding your ambitions and protecting your future, providing tailored solutions for private clients, families, & institutions.”

Alistair Muscat, CEO

Integra
Sliema Offices

Proudly forming part of the Integra group and as a recognised fund administrator licensed by the Malta Financial Services Authority (MFSA), **iFund Solutions** offers institutional and professional clients a seamless approach to fund administration. Our dedicated team delivers timely and precise Net Asset Value (NAV) calculations, driven by reliability and operational excellence.

Why choose iFund Solutions?

- **OPERATIONAL EXPERTISE**
- **RELIABILITY & PRECISION**
- **TRANSPARENT PRICING**
- **TECHNOLOGY-DRIVEN**
- **TRUST & INTEGRITY**

"Your trusted fund admin partner"

www.ifundsoutions.com

Values based on

TRUST & RELIABILITY

INTEGRA PRIVATE WEALTH

INVESTMENT SOLUTIONS

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