ACORQ.ORIGINAL REPORT



DATA REVIEW

4

INSIGHTS TO FUEL INFLUENCER CAMPAIGNS

ABOUT CORQ.

Founded in 2016 by award-winning author Sara McCorquodale, CORQ. is the only journalist-led influencer intelligence service.

With subscribers receiving exclusive insights, data analysis, trend forecasting and talent discovery every day, CORQ. is an invaluable tool for industry-leading agencies, media companies and brands.

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PUTTING INFLUENCER MARKETING IN CONTEXT TESTIMONIALS FOR CORQ.



"CORQ gives us a great overview of talent and the confidence to work with them. The newsletters keep us abreast of the latest news, and the editorial aspect separates CORQ from every other influencer platform."

"CORQ is a constant source of insight and inspiration. I check it religiously to ensure we are always on the front foot before brainstorms."





"CORQ gives us a brilliant overview of talent from a broad spectrum of backgrounds and crucially, the confidence that in working with them, the editorial standards of the BBC will be upheld."

"It's nice to know that a platform like CORQ is on top of the everchanging landscape of influencers, trends, and industry news. CORQ is my best friend!"





"We love working with CORQ. The team has created an intuitive, powerful and useful tool that has made a huge difference to our work."

"CORQ is an invaluable tool that is crucial to all influencer campaigns."



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WELCOME TO CORQ DATA REVIEW 2024







CONTEXT TO THIS DATA ANALYSIS

Key background information that determined the findings of this report and caveats that must be considered in reading its results.

This report has been compiled through analysing the Instagram accounts of 15,000 active creators in the UK from 1 January to 30 November 2024. The database we monitored for this research was curated and the metrics we have reported are based on public information. You may notice this work focuses on consumer engagement rather than performance - this is because we have not measured influencer adverts on private data such as reach.

Our figures are calculated using influencer adverts from the period up to 30 November 2024 that were still live on this date and published as permanent posts. Influencer adverts that were deleted during the year or not marked clearly as advertising have not been picked up by our system and therefore are not part of this analysis.

Bearing in mind creators frequently delete commercial content, it is important to stress the data in this report is a reflection of what was live and labelled as advertising on 30 November. It is an analysis of the data that was available on this date covering the aforementioned period of time.

ENGAGEMENT RATE CALCULATION FOR THIS REPORT

This is calculated on posts as follows: ((likes + comments)/ follower count)x100

CORQ'S COMMITMENT TO INDEPENDENT ANALYSIS

A quick reminder of how CORQ works: We are a group of journalists and researchers who independently analyse the influencer space and the creator economy. We do not represent any talent - the business is funded by subscription fees and commissioned research projects.

HEADLINE FINDINGS

Key conclusions based on CORQ's annual data review 2024 and what they mean for you

Creators with under 500K followers produced 79% of 2024's top #ads

75% are female and 67.7% are based in London. 87% are between 18- and 34-years-old. Regional diversity in creator campaigns has diminished throughout 2024 and data suggests that while the industry is developing in the North and South of England, it requires investment in Northern Ireland, Wales, Ireland and Scotland.

2 Fashion brands accounted for the largest volume of top ads

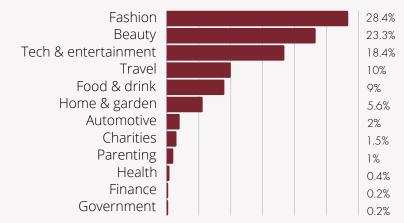
They did this through GRWM content and Carousels, recognising that post-pandemic consumers are responding more to influencer posts which feature one look rather than multiple styles. Fashion brands also won audience attention through adopting travel narratives and through content from creator trips to annual events such as Coachella. On top of this, many capitalised on the interest in Taylor Swift's The Eras Tour by taking creators to the event.

3 Creators of colour delivered 33.4% of 2024's top ads

They also produced 40% of the top 50 commercial posts of 2024. In a year of declining interest in diversity and multiple influencer call outs when brands have not been inclusive in their marketing, the success of creators of colour is worth noting and acting upon in 2025.

4 53% of influencer partnerships were labelled correctly

On average, from January to November 2024, 47% of commercial posts were signposted using labels the Advertising Standards Authority does not recognise such as gifted, gifted stay, PR and affiliate. 53% were marked with terms the regulator has ruled must be used, most prominently #ad.



Top creator ads of 2024 by vertical (%)



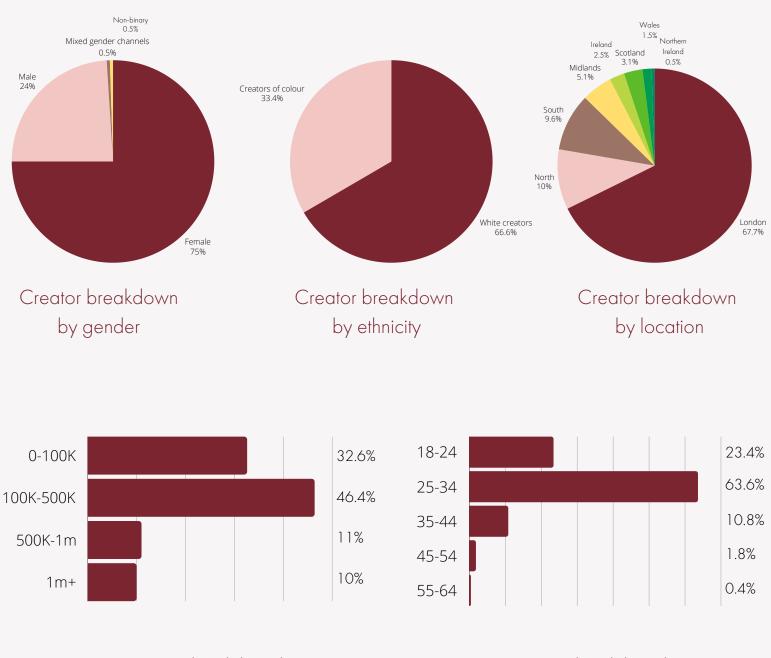
Nail artist Anouska Scarlet Anastasia produced three of 2024's most engaging creator adverts

STATE OF THE NATION ON THE CREATOR ECONOMY



Data Review 2024

CREATORS WHO DROVE HIGHEST ENGAGEMENT ON #ADS IN 2024*



Creator breakdown by audience size (%)

Creator breakdown by age bracket (%)

*Based on the top 550 creator partnerships from January 2024 to November 2024 with the highest engagement rates.

CREATOR IMPACT IN 2024: FIVE KEY STATISTICS

24 minutes

How long it took for Molly-Mae Hague's brand Maebe to sell out its first collection.

Five million

Downloads reached by Alex Light and Emily Clarkson's podcast in 2024.

£310K

The amount donated to Great Ormond Street Hospital by gaming creator Dan TDM.

One million The number of copies Roxie Nafousi has sold of her books, "Manifest" and "Manifest Dive Deeper" as of August.

Three hours

The time it took for Sidemen's charity football match to sell out 90K tickets in November.

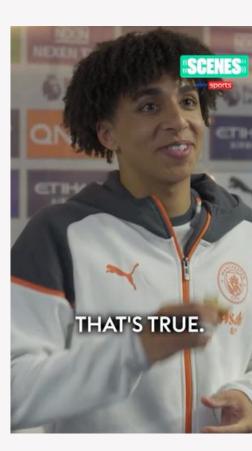
WHAT DROVE CONSUMER INTERACTION WITH #ADS?

Talent cameos from sports and entertainment

This was especially potent for sports and media brands. Sky has seen big views in 2024 with its social series <u>Scenes</u> which features creators such as <u>Specs Gonzalez</u> as well as Premier League players. Then there was <u>Billy</u> <u>Wingrove's</u> partnership with FC Bayern Munich <u>featuring</u>. <u>Harry Kane</u> (11% ER) and <u>Rio Ferdinand's</u> collaboration with Manchester United <u>welcoming</u>. <u>Leny</u> <u>Yoro</u> to the club (8.9%). Also worth reviewing is <u>Zainab</u> <u>Jiwa's</u> humorous <u>Reel</u> for Paramount Pictures, in which she interviewed the cat from the film franchise "A Quiet Place" to promote its latest instalment (19.2% ER). All of these activations promoted some form of entertainment and allowed influencer audiences to feel closer to macro talents and huge events.

Marathon journeys and storytelling

<u>Misha Grimes</u>, <u>Milly Pickles</u> and <u>Anna Archer</u> repeatedly drove high engagement for brand sponsors in the run up to their various races, proving focused, longer-term brand partnerships can be a clever investment. Creators set to run marathons in 2025 include Love Is Blind UK star <u>Demi Santana Brown</u> who will take on the London race and fitness influencer <u>Hannah Trenches</u>, who will run in the Tokyo event in March.





Brand-driven entertainment broke through

Comedic skits, challenges and quizzes with very little explicit commercial messaging were king in 2024. These featured at least two people, utilising the growing trend of "duo" content to widen audience appeal. This increased content relevance through recognisable relationship dynamics. All of this delivered high engagement for <u>Lloyds</u>, <u>Duck</u>, <u>BoohooMan</u> and <u>BOSS</u>. Brands looking ahead to 2025 should consider utilising tried and tested entertainment formats such as "this and that" to drive attention for influencer campaigns. While some "duo" content features two creators, many videos in this style are made by one influencer and a family member or friend who does not have a social audience.



Experience-related and inspired content

This was especially prevalent in the summer when 38% of July's top adverts and 26% of September's top adverts documented brand experiences rather than products. Creators saw big success through leaning into content aimed at consumers attending Taylor Swift's Eras Tour. For example, <u>Alice King</u>'s <u>Reel</u> for Glisten Cosmetics showcased Swift-inspired makeup. <u>Trinity</u> also scored a top organic post by creating a Swift-inspired <u>look</u> as did <u>Nicole Whittle</u>, by <u>heading</u> to Swiftie London hang-out The Black Dog to ensure the Vauxhall pub had suitable options for vegans. Any brand linking campaigns to cultural events in 2025 should note Swift content started trending in April even though the UK leg of the tour didn't begin until June.



key tiktok Moments of 2024

Branded creator posts which cut through thanks to creativity and reacting to what audiences want



CORQ DATA REVIEW 2024

January

Hobbycraft Wimbledon

A team video went viral when staff lip-synced and danced to Little Mix's "Salute" to attract new applicants for its vacant team leader role. The result? An unprecedented deluge of applications and a comment from Little Mix star Jade Thirlwall herself.

STATS: 1.6M views, 123.9K likes, 6.7K shares, 4.1K favourites and 1.9K comments.

Medhy Malanda X Peloton

The grooming and skincare creator has previously talked about how Peloton has been a powerful tool in his battle with depression. This year he <u>collaborated</u> with the brand to challenge his bodybuilder cousin to a Peloton battle. A hugely successful partnership.

STATS: 6M views, 7.1K likes, 149 shares, 482 favourites and 82 comments.





British Vogue X Rhode

Rhode's phone case with a built-in lip glaze mould went viral thanks to the gloss girlies. British Vogue's creative director Julia Hobbs was the first journalist to receive this and her unboxing video on the publisher's TikTok page is one of its top posts

STATS: 2.6M views, 546K likes, 6.1K shares, 19.2K favourites and 2.8K comments.

Bluejade Design Co shoutout

Leisurewear brand Bluejade Design Co posted a video saying it was looking for spring ambassadors and would send "PR" to anyone whose comments had zero likes. The brand earned kudos from creators and proved the power of lo-fi activations in 2024.

STATS: 1.5M views, 64K likes, 477 shares, 3K favourites and 51.7K comments.



odluck

Fred Asquith X Reon Pocket 5

Asquith's <u>TikTok</u> on how to stay cool in a London heatwave, even if you're on the underground, led to his advert for the thermal device attracting a wave of commuter hacks in the comments and people sharing their favourite TfL routes.

STATS: 234K views, 42K likes, 5.2K shares, 4.5K favourites and 236 comments.

M&S X Mark and Spencer

The feel-good <u>campaign</u> of 2024. M&S teamed reality TV stars <u>Mark Wright</u> and <u>Spencer Matthews</u> together and their tongue-in-cheek and relaxed chemistry was a social smash. It also showcased the retailer's menswear offering in a whole new light.

STATS: 1.2M views, 36.8K likes, 9.7K shares, 1K favourites and 318 comments.





Kait Park X Flora Buttery

A date night <u>video</u> in which Park used Flora Buttery in her garlic bread, Korean pasta and key lime pie. She highlighted the palm oil information as well as the fact she was cooking for her boyfriend who has a preference for beige food.

STATS: 2.8M views, 7.2K likes, 166 shares, 513 favourites and 78 comments.

Louise Pentland X Space NK

When the beauty retailer <u>sent</u> Pentland's Gen Alpha daughter Darcy her "very own PR haul", the OG YouTuber's audience used the moment to celebrate the teen, who has fast become her mother's mini-me. A heartwarming collaboration.

STATS: 1.2M views, 102.1K likes, 2.4K shares, 2.2K favourites and 923 comments.





CORQ DATA REVIEW 2024

September - November

Chip Shop Diva X Rimmel

When <u>Merchants Fish & Chips</u> became a TikTok sensation, its glamorous employee Destiny became a star. Rimmel speedily reached out to produce a lip oil <u>video</u> and the "Chip Shop Diva" delivered. A good case study for working with viral talent.

STATS: 2M views, 163.1K likes, 8.3K shares, 5.4K favourites and 1.4K comments.

Bus Aunty X Jacquemus

The luxury brand achieved enormous success via its genius casting of <u>Bemi Orojuogun</u>, a woman famous for her mostly-silent videos of her and a looming double decker bus, in a <u>campaign</u> to promote its flagship London store.

STATS: 8.6M views, 560.8K likes, 22.1K favourites and 6.3K comments.

Josh X Jason's Sourdough

Creator Josh got 1.8M views for his straight-to-camera <u>complaint</u> about not being able to get hold of Jason's Sourdough. The brand immediately sent him a care package, which he revealed in a follow-up <u>video</u>. A masterclass in community engagement.

STATS: 127.1K views, 12.2K likes, 738 shares, 200 favourites and 219 comments.

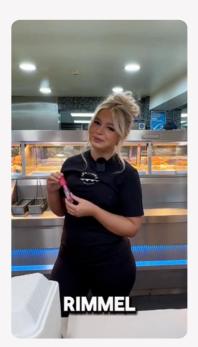
Tom Trotter X Under Armour

A case study for having a wide-ranging creator network to communicate your brand. Trotter is hugely fit, loves his mother and is an internet eccentric. He shared a BTS <u>TikTok</u> from his shoot with Under Armour and gave the brand a new spin in the process.

STATS: 8.5M views, 143.6K likes, 1.2 shares, 5K favourites and 765 comments.









From left to right: Josh, Bemi Orojuogun AKA Bus Aunty, Destiny AKA Chip Shop Diva and Tom Trotter

TOP 50 MOST ENGAGING CREATOR PARTNERSHIPS OF 2024 ON INSTAGRAM



DATA REVIEW 2024 TOP 50 MOST ENGAGING CREATOR #ADS

	ER (%)
1. Michael Timbs X Red Bull Racing	167.7
2. Abbey Sadleir X Airbnb	151.8
<u>3. Sabina Trojanova X Tourism Ireland</u>	82.7
4. Gustavo Piers Milton X Wrangler	74.4
5. Alice King X Glisten Cosmetics	64.8
6. Bei Na Wei X Dorchester Collection	63.8
7. Greta Mikki X Lookfantastic	58.6
8. Anouska Scarlet Anastasia X Umberto Giannini / Boots	44.2
9. Anouska Scarlet Anastasia X OPI	43
10. Theo Thomas X Turtle Beach	40.6
11. Emily Blackwell X Clearblue	39
12. Toby Clarke X Mob	37.3
13. Sabina Trojanova X Java Whiskers UK	34.7
14. Bernadette Hagans X JD Sports	33.1
15. Danielle Dean X Haier	31.9
16. Eliza Rain X TGA Mobility	31
17. Specs Gonzalez X Sky Sports	30.7
18. Eleonora Zontini X Regent Street	30.7
19. Anouska Scarlet Anastasia X OPI	29.6
20. Celiatoks Family X LADbible & Lloyds Bank	29.6
21. Victor Kunda X Amazon Prime Video	29.3
22. Ben Brown and Ciara Doyle X Olympics 2024	28.9
23. Jack McCann X Six Senses	28.6
24. Ryley Isaac X ghd	27.9
25. Kayleigh Sherbourne X Frenchic Paint	27.7

DATA REVIEW 2024 TOP 50 MOST ENGAGING CREATOR #ADS

	ER (%)
26. Lena Bagrowska X IPSY/ Boxycharm_	26.8
27. Tennessee Thresher X ghd	26.1
28. Elise Morgan X Maybelline	25.5
29. Niall Gray and Imogen Andrews X Duck	25.5
30. Jilly Isabella X ASOS	24
<u>31. Sophie Pontin & Kaci Shiers X Coco & Eve</u>	24
32. Homam Ayaso X Buzzfeed Tasty / Tasty UK	23.3
33. Nathaniel Smith X Kamado Joe	23.2
34. Frishta Ghaderi X Glow Recipe	23.2
35. Racheal Akua X Dyson	23
36. Toni Tone X Virgin Atlantic	22.3
<u>37. Kirthanaa Naidu X On</u>	21.6
38. Jon Hosking X Peloton	21
39. Luke Millington-Drake X BOSS	20.5
40. Calum McSwiggan X Virgin Atlantic	20.3
41. Abena/ Travelling Tuesdays X Disney Parks	20.2
42. Sharky X ATP Tour	20
43. Specs Gonzalez X JD Sports	19.2
44. Zainab Jiwa X Paramount Pictures	19.2
45. Kseniia X LEGO	18.7
46. Safaa Alban Lloyd X ASOS	18.3
47. Anna Archer X Gymshark	18.2
48. Lexie Harris X Christy	17.6
49. Whitney Adebayo X The Luxury Bed Company	16.9
50. Makai Fray X boohooMAN	16.8

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