MCL | MABLEDON CAPITAL LIMITED

Qualified and Experienced **Asset Managers**

OUR MISSION IS YOUR FINANCIAL SUCCESS

Strategy is vital for identifying opportunities, and wisdom is essential for recognizing and acting upon them

Thanks to our rational and disciplined approach, we are able to determine unique investment opportunities that deliver superior returns while preserving capital — grounded in rigorous analysis and independent thinking.

> **“Our role goes beyond wealth management we help shape your financial future with care, precision and purpose”**

Mabledon Capital Limited is Regulated by The Dubai Financial Services Authority (DFSA)
Unit 508, Level 5, Gate District Building 5, DIFC, PO Box 507093, Dubai, UAE
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Aligned With Your Ambitions, Committed to Your Success

We stand as more than advisors — we are architects of growth, assisting you shape and build a stronger financial future. As a boutique firm, we specialize in crafting custom wealth solutions that empower clients with clarity and confidence.

Our mission is to elevate the wealth management experience through forward-thinking innovation, transparent processes, and exceptional client relationships — positioning us as trusted partners in our clients' long-term success.

Regional Yet Global

As an award-winning firm headquartered in the prestigious Dubai International Financial Centre (DIFC) and regulated by the Dubai Financial Services Authority (DFSA), Mabledon Capital Limited seamlessly blends deep regional insight with global investment expertise.

With an open-architecture platform, flexible portfolio strategies, and unbiased advisory—backed by holistic succession planning—we simplify complex financial decisions while staying fully aligned with your long-term ambitions.

WHAT WE OFFER

Private Banking
& Wealth Management

Commercial and
Transaction Banking
Arrangements

Corporate Investments
and Trade Finance
Solutions

OUR SERVICES
Solutions that make a difference

01
Investment Advisory

02
Wealth & Estate Planning

03
Global Custody

04
Discretionary Portfolio Management

05
Collective Fund Management

06
Corporate Banking & Credit Arrangements

100+
Years

Of collective wealth management experience

50+
Nationalities

Served across Europe, MENA, and Asia

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ABOUT US

WHO WE ARE
Your Global Financial Advisory Partner

Mabledon Capital Limited ('MCL') is an award winning independent financial advisory firm, offering bespoke private wealth management solutions, to help you plan, grow and safeguard your wealth.

We offer a comprehensive range of financial products & services, including corporate/commercial transaction banking arrangements, catering to Professional (Private, Institutional & Market Counterparty) clients through well-established partner relationships with some of the world's leading financial institutions.

With a multi banking platform, our clients have access to global multi-bank custody, investment and transaction banking arrangements.

Following an open architecture & unbiased advisory approach, our solutions include a variety of products, specifically designed to meet the wealth creation, management and succession planning requirements of our clients.

Mabledon Capital Limited ('MCL') is a Category 3C Licensed External Asset Management Firm, registered by the International Financial Centre ("DIFC") and regulated by the Dubai Financial Services Authority ("DFSA").

HISTORY
Mabledon Capital's Origin

Mabledon Capital Limited was established in 2016 by a team of seasoned industry professionals with more than 100 years of collective wealth management experience, from leading international financial institutions, with a clear mission: to deliver clients with a comprehensive, one stop solution that grants access to a multi bank global investment platform.

Since then and now close a decade in operation, we've been dedicated to supporting sophisticated private clients and family offices around the world.

Our relationships are built on partnership, mutual trust, and a strong commitment to our core values — ensuring we deliver tailored, meaningful solutions every step of the way.

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Core Values

Transparent

We are open and straightforward, valuing clear communication about our actions. We ensure our customers receive complete information and keep them informed at every stage.

Reliable

We prioritize our customers' well-being and uphold the highest ethical standards in all we do. Our principle-driven approach fosters constructive dialogue and enhances decision-making.

Growth-Oriented

We are committed to continuously striving to exceed our customers' expectations, with a genuine concern for their needs and circumstances, and a steadfast sense of responsibility in serving them.

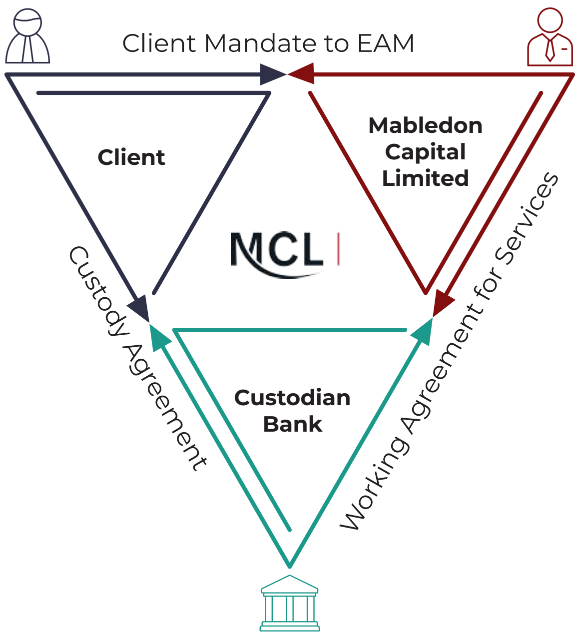
OUR APPROACH

Strategy is the key

Consult & Assess
We begin by understanding your financial goals and risk profile

Tailor & Implement
We design a custom investment strategy using our global platform

Global Oversight & Adjustment
We leverage worldwide market insights to continuously monitor and fine-tune your portfolio



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The Four Pillars And Investment Values

We're focused on delivering something remarkably personal: an investment portfolio aligned with your specific goals and unique preferences.

Our disciplined approach to wealth management leverages the insights and experience of specialists across our firm – All aimed at helping you achieve your individual definition of successful investing.

Four Pillars

Our Management Style Grounded In Four Pillars Guides The Portfolio Design

Long Term Investing

Stay invested with a management team whose interests align with yours.

Tactical Flexibility

We identify an opportunity through market dislocation that may enhance performance by either increasing or reducing portfolio risk.

Specialization

Our integrated team of specialists focuses on the unique attributes of each asset class.

Asymmetric Approach to Risk

We look to capture more upside than downside in order to compound returns more efficiently over time.

Investment Values

Our Expert Team Consists Of Specialists That Work Together In Alignment With Our Investment Values

1 Valuation

Identifying undiscovered investment opportunities by employing an independent fundamentally based research process, which can offer outstanding returns.

4 Investment Discipline

Superior investment results are achieved by building consistency which is only possible through developing investment discipline

2 Superior Value

Superior stock selection creates superior value. Over the long term the best way to navigate uncertainty is by focusing on the underlying fundamentals and sustainability of individual businesses.

3 Active Management

Active management is key in delivering significant outperformance over the long term And while fundamentals should always be the basis for makng investment decisions, taking technical analysis, momentum, news flow and other factors into consideration is essential

OUR SERVICES

Investment Advisory

BENEFIT FROM TAILORED INVESTMENT SUPPORT SO THAT YOU CAN ACT DECISIVELY

You maintain control over your portfolio and with our assistance, have access to some of the best investment providers and services globally, which have been vetted by our stringent selection procedure.

We consistently track financial markets and update you on new developments, opportunities and risks, providing access to the very finest investment ideas, identified by our international network.

We advise on portfolio construction, investment strategies and risk management along with regular portfolio reviews, supported by relevant research for available investment opportunities.

Our investment advisory solutions are tailored to your investment needs and goals, with instruments from global banks and an open-architecture platform.

Our Basic Principles Towards Successful Investment Advisory

Client needs first

Customized investment solution keeping your requirements and goals in mind.

Active Advisory

At all times ensure we are updated on current market Development's

Regular monitoring

We continuously monitor your portfolio to check potential market risk and opportunity.

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Wealth & Estate Planning
YOUR FINANCIAL PARTNER FOR LIFE

We bring you the best ideas to create customized solutions to build on your wealth, secure your legacy and help your business and family to flourish.

In today's increasingly complex market and regulatory landscape, our open architecture approach allows us to offer a wide range of bespoke solutions across all asset classes.

We employ a holistic advisory process with a well-established network of external specialists and providers when devising the best possible solutions to meet your needs in line with the increasingly complex regulatory environment worldwide.

Our in-house wealth advisory specialists work closely with you to develop a long-term relationship, to devise and deliver a wide range of tailored solutions.

Wealth Creation
You may be putting in hard work and utmost dedication to achieve your dreams, but sometimes that alone isn't enough to build lasting wealth. Whether you're looking to launch your own business or planning for an early retirement, you can count on our wealth management expertise to design the right investment strategies and help you grow your wealth over the long term.

Wealth Preservation
Having dedicated many years to the diligent accumulation of your wealth, it is only natural to seek to safeguard its enduring legacy. Our investment specialists are well positioned to design a bespoke investment strategy, tailored to your individual risk profile, to ensure the preservation and growth of your assets for the benefit of future generations and your long term aspirations.

Wealth Consumption
Whether your wealth has been inherited or diligently accumulated over the years, managing its expenditure wisely is essential to preserving its long term value. Our investment and wealth planning specialists can help you design a tailored strategy that allows you to utilize your assets effectively and sustain their benefits for the future.

Wealth Transfer
The wealth you have built over the years is a valuable legacy, and it is understandable to seek its seamless transition to the next generation. We are here to support you in crafting a personalized solution that ensures your assets are transferred smoothly and in full alignment with your wishes.

Global Custody
SIMPLIFY YOUR LIFE THROUGH GLOBAL CUSTODY

Selecting the ideal Private Bank is a significant choice that is highly personal. Since you entrust your cash, assets, and legacy, one should confirm that the bank is trustworthy, reliable, and aligned with your ideals.

We analyze your unique requirements and through our multi-banking platform offer you the best private banking options and setting up custody in countries like Singapore, Switzerland, and Mauritius, in accordance with your needs.

We provide access to the leading global custodians with specialized and tailored services, state-of-the-art data processing, and communications technology.

Discretionary Portfolio Management
PURSUING EXCELLENCE IN MANAGING YOUR WEALTH

A discretionary mandate is a suitable solution for investors who wish to delegate investment decisions concerning their assets to dedicated managers.

We assess your individual needs, financial objectives, time horizon and tolerance for risk, and build a dedicated portfolio that matches your requirements.

By entrusting us with your wealth via the Discretionary Mandate Offering, you can relieve yourself from the day-to-day burden of managing your assets, so that you'll have time for other meaningful pursuits.

Our clear and transparent reporting framework keeps you informed on the performance of your portfolio. We regularly review the strategy to ensure that it remains relevant to your situation and expectations.

Collective Fund Management
INVESTING MADE EASY

We aim to achieve capital growth and regular income, in excess of global financial benchmarks, by investing in global securities.

Our team of tactical fund managers invest in a broad range of asset classes with a specific set of risk and return objectives.

Your money is pooled together with that of other investors and spread over the whole range of assets within the fund.

Your investment in a fund is divided into units; the number of units held represents your proportionate ownership of the fund's overall assets and the income and capital growth that those assets may generate.

Why Choose an Investment Fund?

01 **Asset Diversification**

02 **Ease of use**

03 **Spread fixed costs**

04 **Professional Investment Management**

Corporate, Commercial And Investment Banking
TRANSACTION BANKING AND TRADE FINANCE ARRANGEMENTS

We work with leading banks for Corporate and Transaction banking arrangements, involving a range of financial services designed to facilitate the management of cash flows, payments, liquidity and international trade finance solutions for your businesses.

With the assurance of offering comprehensive and consistent service, cost effective tariffs and globally competitive treasury solutions, our unique solutions across your value chain provide you with comfort and confidence.

Credit And Lombard Lending
ARRANGING CREDIT

We are able to negotiate a fine cost of leverage so you benefit from company-level pricing offered by private banks on our amassed portfolio rather than your individual portfolio.

Your credit limit for investment is ready as soon as the private bank receives the assets, the maximum amount of the credit given depends on the lending value of your portfolio, as assessed by Global banks.

With a Lombard loan, we can set up a variety of lending solutions that are backed by your assets or portfolio. This arrangement increases your financial flexibility while preserving your portfolio investment.

Opening Up Opportunities

01 Transaction Banking

02 Trade Finance

03 Lombard Financing

04 Property Financing

05 Yacht & Jet Financing

06 Commercial Real Estate Financing

07 Export Financing

08 Project Financing

09 Shipping Financing

10 Strategic Acquisition Financing

11 Equipment Leasing

WHY CLIENTS CHOSE US

WE DELIVER MEASURABLE VALUE THROUGH

Building Success on a Foundation of Trust
We focus on building long-term partnerships by truly understanding your financial situation, goals, and comfort with risk. Trust remains the pillar of all our efforts.

Where Expertise Meets Every Financial Milestone
From bespoke private wealth solutions to strategic corporate finance advisory, our expertise spans the full financial spectrum—delivering insight, precision, and confidence at every stage of your wealth journey.

Customized Strategies with Enduring Value
At Mabledon Capital, we design fully customized portfolios aligned with your objectives, risk tolerance, and time horizon—delivering a truly personalized approach to wealth creation and preservation.

Independent Guidance. Aligned with Your Interests
As your trusted wealth partner, we provide independent, conflict-free advice designed solely around your financial aspirations.

Efficiency Meets Transparency
Achieve greater cost-efficiency with clear, aligned fee models that prioritize value—outperforming traditional banking approaches.

Invest Globally. Grow Strategically
Gain direct access to a wide spectrum of global investment opportunities —across asset classes, geographies, and strategies—carefully aligned to your risk profile and long-term goals.

Constant Vigilance, Optimal Performance
With your mandate, we diligently monitor portfolio to respond swiftly to market changes, ensuring your investments remain aligned with your goals and risk tolerance.

Privacy, Safeguarded with Integrity
Client privacy is paramount. We ensure that every detail you share is handled with the utmost care, maintaining strict confidentiality at all times.

Custom Solutions with Exceptional Results
Experience wealth management tailored to your unique needs, with faster response times, customized solutions, and a high-touch service experience—enhanced by secure, cloud-native portfolio management technology.

Built on Regulatory Compliance Confidence
Our experienced team rigorously ensures all strategies and transactions adheres strictly with global and regional regulations, Offering reassurance and clarity at every phase.

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WealthBriefing MENA AWARDS 2025 — WINNER — External Asset Manager - AuM up to US$ 1 Billion — Mabledon Capital Limited

WealthBriefing MENA AWARDS 2024 — WINNER — External Asset Manager CEO — Mohammad Athar - Mabledon Capital Limited

WealthBriefing MENA AWARDS 2022 — OVERALL EXTERNAL ASSET MANAGER (EAM) — WINNER — Mabledon Capital Ltd

WealthBriefing MENA AWARDS 2021 — MULTI-FAMILY OFFICE (MFO) — WINNER — Mabledon Capital Limited

WealthBriefing MENA AWARDS 2019 — BEST MULTI-FAMILY OFFICE — WINNER — Mabledon Capital Limited