OFFERING MEMORANDUM

LAKEWAY PUBLISHING DISTRIBUTION CENTER

3650 W. Industrial Drive, Louisiana, MO 63353



37,523 SF | 12 ACRES | 4 DOCKS | 3 GRADE LEVEL DOORS | BUILT IN 2017

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OFFERING MEMORANDUM

3650 W. INDUSTRIAL DRIVE Louisiana, MO

DISCLAIMER

The information contained in the following Offering Memorandum has been prepared to provide a summary of unverified information to prospective purchasers and to establish only a preliminary level of interest in the subject property. The information contained herein is not a substitute for a thorough due diligence investigation.

Buyer agrees that Seller's identity, the proposed purchase, the purchase price and its terms, and any negotiations or discussions with respect to the transaction (collectively, "Confidential Information") are confidential. Buyer agrees that it shall, and that it shall cause Buyer's representatives to, maintain and protect the confidentiality of all Confidential Information. Further, Buyer agrees that it shall not, and that it shall cause its representatives to not, disclose any Confidential Information to anyone other than individuals working on Buyer's behalf directly or in connection with the proposed transaction who have agreed to be bound by the provisions of this paragraph.





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EXECUTIVE SUMMARY

3650 W. INDUSTRIAL DRIVE

Louisiana, Missouri

3650 W Industrial Drive, Louisiana, Missouri is a 37,523 SF state-of-the-art Industrial/Flex facility newly constructed in 2017. As such, it is the newest and nicest available facility in Pike County. The warehouse is equipped with 4 standard-height loading docks with built-in dock levelers, along with 3 grade level drive-in doors; one of which provides drive-in tractor trailer access.

The building sits on 12 acres and can readily be expanded upon. Rail access is available just a couple hundred feet away from the loading docks. The warehouse features a LED sensored lighting system, along with 5 individual ceiling heating systems. The building has excellent power capacity and space for 100+ employees.

Louisiana, Missouri is centrally located in the United States, and this facility is well positioned for optimizing logistics for any business.



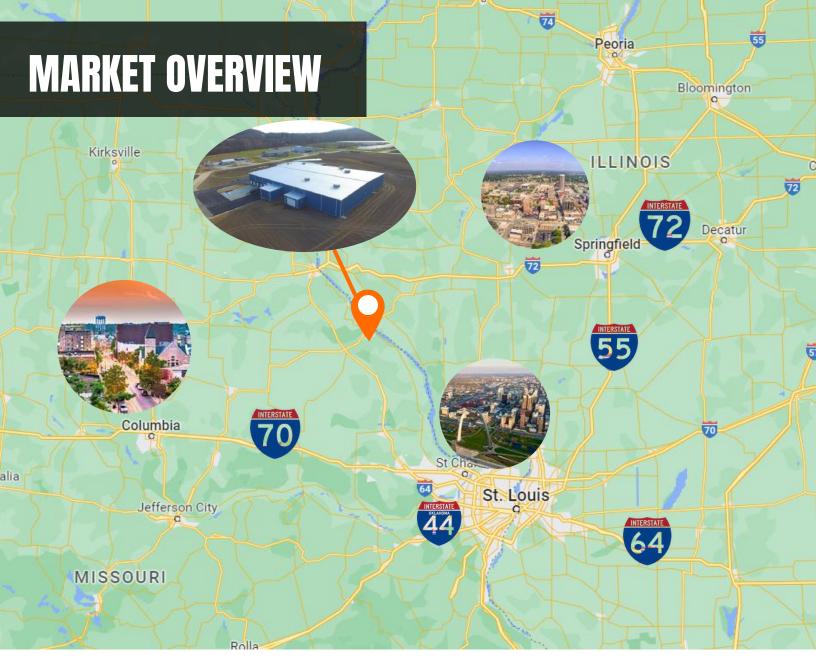


ABOUT LAKEWAY

Lakeway Publishers, Inc. is a multi-state publisher of newspapers, magazines and special publications. Lakeway owns and operates community newspapers and magazines in Tennessee, Missouri, Virginia. Lakeway Publishers, Inc. was incorporated in 1966 and is based in Morristown, Tennessee. A leader in community Newspaper publishing, commercial printing, and digital media the company experienced steady growth since its inception.

Our community-focused papers deliver targeted news, lifestyle, local sports, and entertainment information to our diverse regions. With our special publications we aim to reach people of all ages, and all walks of life. All of our publications are available across multiple platforms whether it be desktop computers, mobile devices or tablets.

Lakeway was founded on the principle that community newspapers were not just in a community, but they must be part of the community. They serve in their mission of building up its economic base, and other institutions in the community that create a quality of life for all its citizens. That principle is emphasized and practiced in each paper owned by Lakeway. Credible journalism and being informed is a fundamental part of our way of life in America. The founding fathers of our nation understood this and realized what a key role Newspapers play in free enterprise, and a free society.



Louisiana, Missouri

Louisiana is a city in Pike County, Missouri, United States. Louisiana is located in northeast Missouri, on the Mississippi River, south of Hannibal. The city is located at the junction of State Route 79 and US 54. Nearby interstates are I-70 and I-72. The former follows the Mississippi River for most of its length from Hannibal to St. Charles County. The latter enters Louisiana from Illinois via the Champ Clark Bridge, named for a former US Speaker of the House from nearby Bowling Green. Louisiana hopes to be part of the "green energy" revolution as a former ammonia plant has been converted for the study and production of synthetic fuels.

POPULATION

City: Louisiana

3,248

State: Missouri 6,177,957

MEDIAN AGE

City: Louisiana

37 Years

State: Missouri 38.7 Years

MEDIAN HOUSEHOLD INCOME

City: Louisiana

\$45,948

State: Missouri \$61.043

ECONOMIC INDICATORS

14.6 % Louisiana Unemployment Rate

2.46

3.7 % U.S. Unemployment Rate

Average

Household Size

Population 25+ by Educational **Attainment**

Highest level of education among people aged 25 yrs. and older as % more or less than Missouri at large.

High School or Equivalent Some College **Associates Degree Bachelors Degree** Graduate Degree

21.5% 13.2% 6.29% 13.9% 5.98%

LOCATION OVERVIEW

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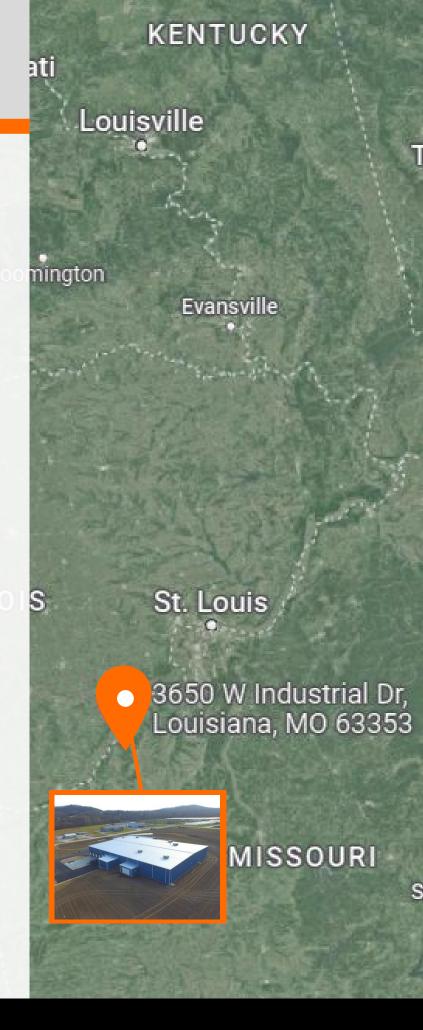
HIGHWAY ACCESS

Centrally located with easy access to I-54, I-70, I-72 and I-79, making it an excellent location for businesses and employees

Chicago

PROXIMITY

- 79 miles to St. Louis Lambert International Airport
- 39 miles to Hannibal, MO (Mark Twain's hometown!)
- 72 miles to St. Louis, MO
- 94 miles to Columbia, MO
- 93 miles to Springfield, IL
- 160 miles to Bloomington, IL
- 165 miles to Peoria, IL
- 293 miles to Chicago, IL

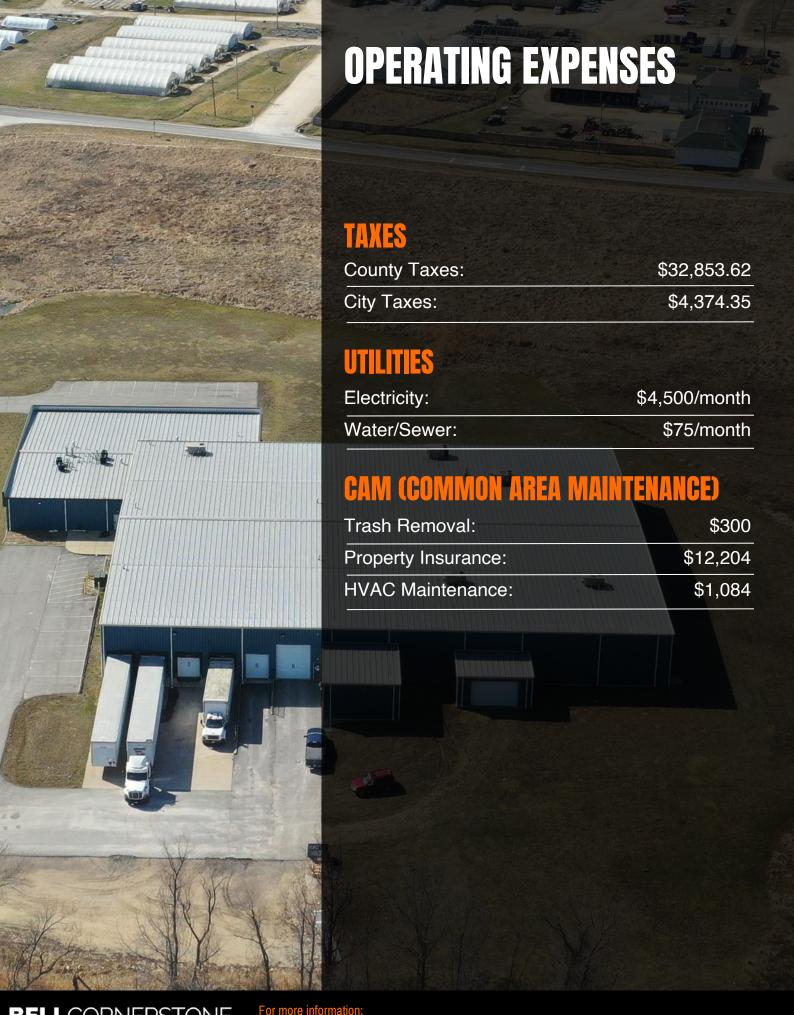


SITE OVERVIEW

SITE

Property Type: Industrial Class B **Building Class:** Parcel ID: 07-07-25-000-000-006.050 Year Built: 2017 Acreage: 12 Acres SF: 37,523 Warehouse SF: 29,023 Office SF: 8,500 Floors: 1 Docks: 4 Drive-in Doors: 3 Parking: 40 Surface Office Ceiling Height: 14' Warehouse Ceiling Height: 22' City Water Water: **High Capacity** Electric: Wet Sprinkler System: 500 KVA 3 Phase 2000 AMP Site Power: 277/480 Volts











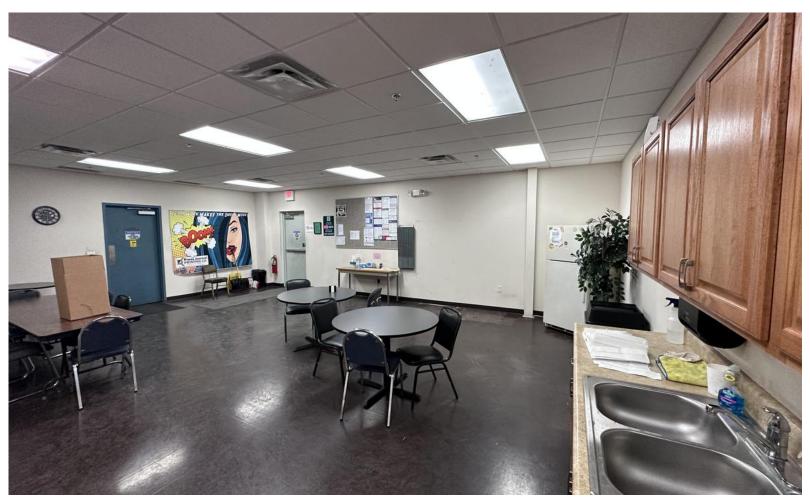










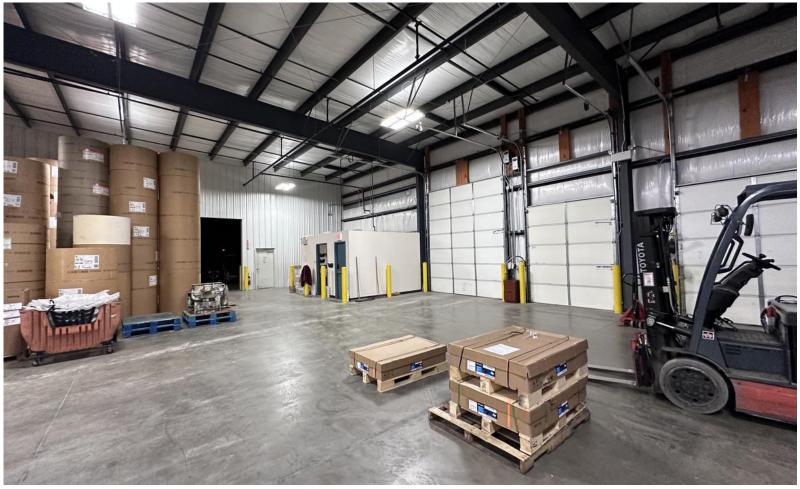


















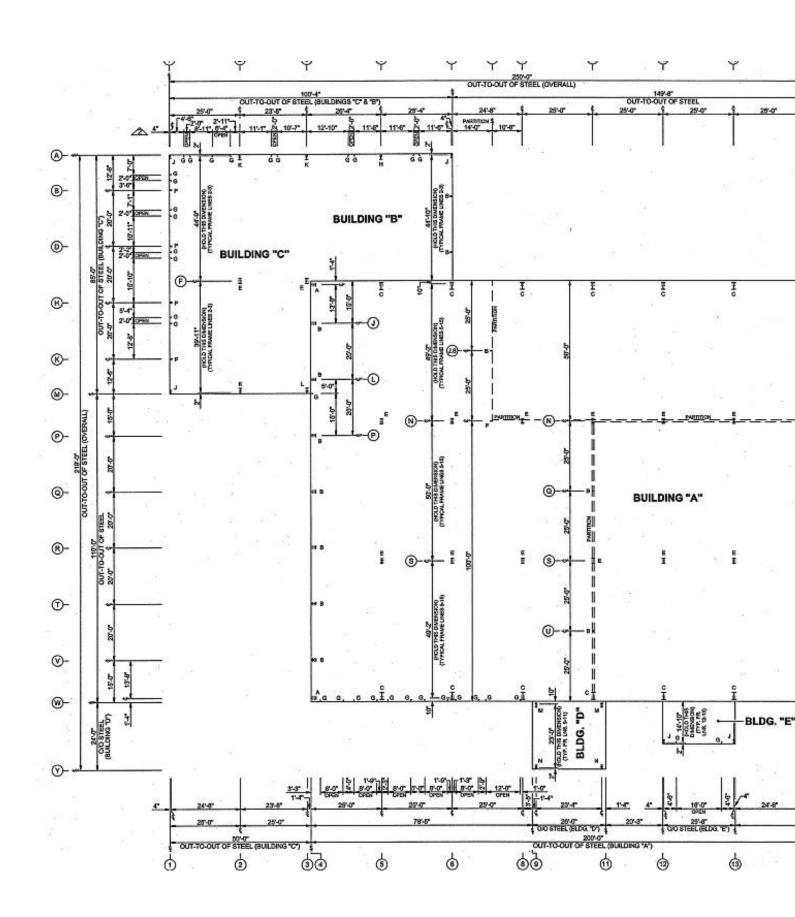


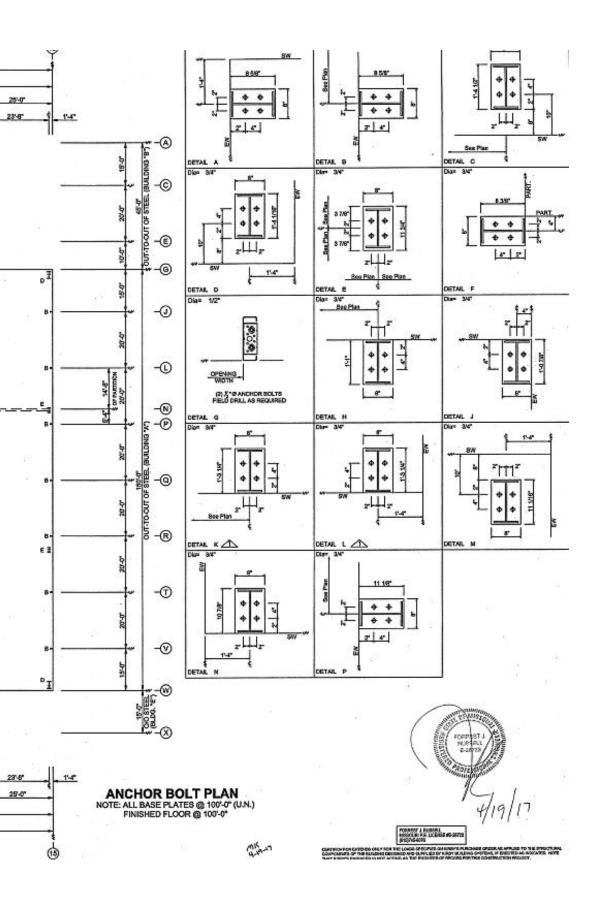
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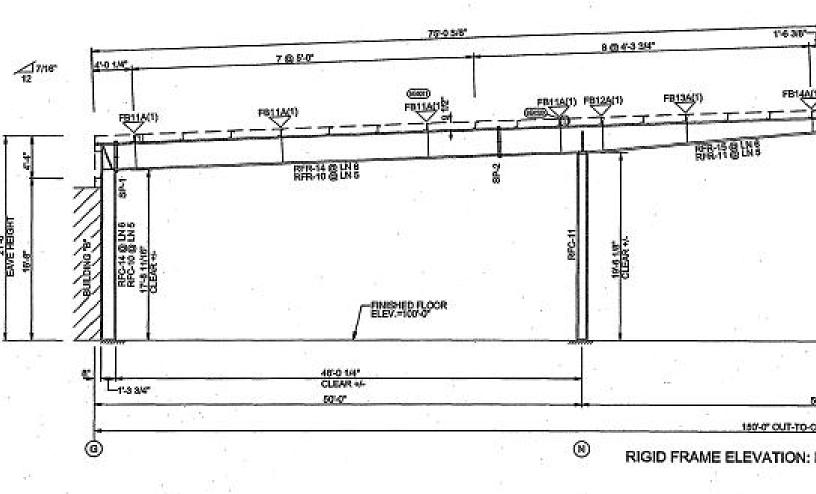


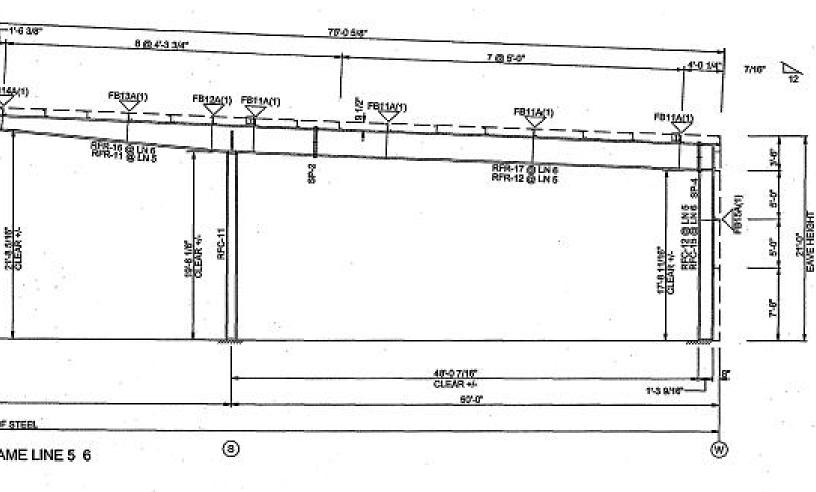
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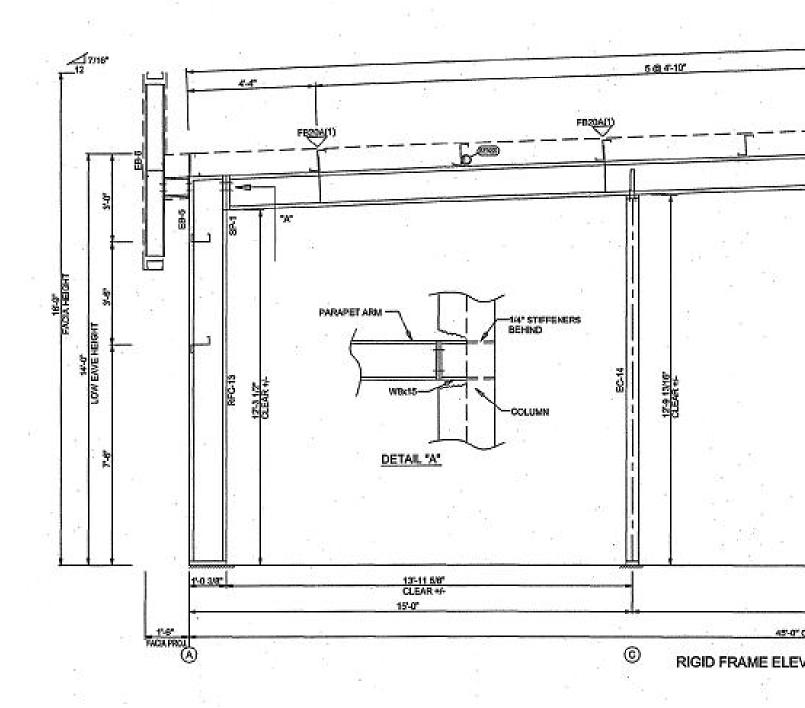


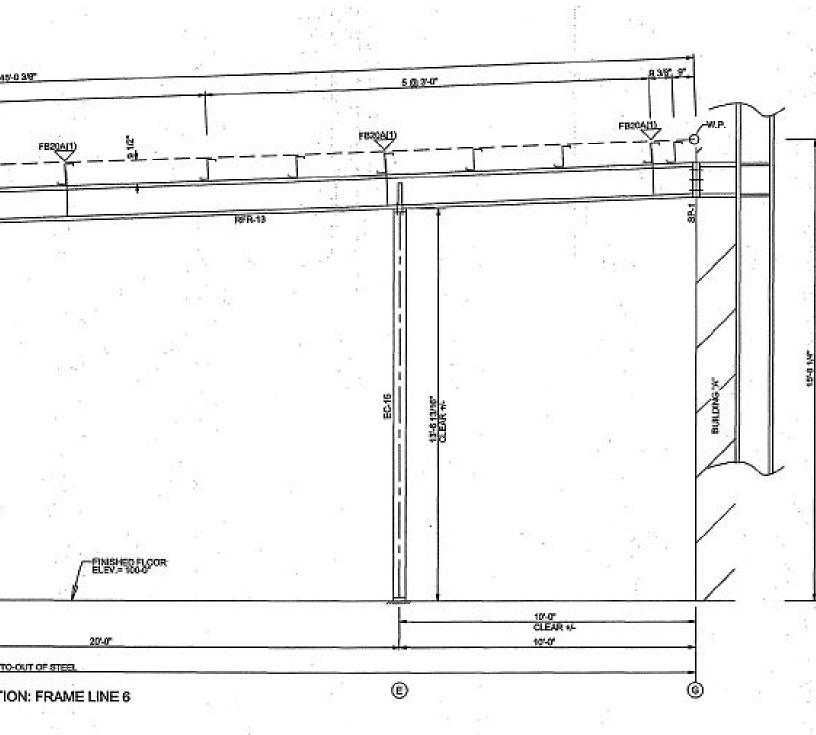


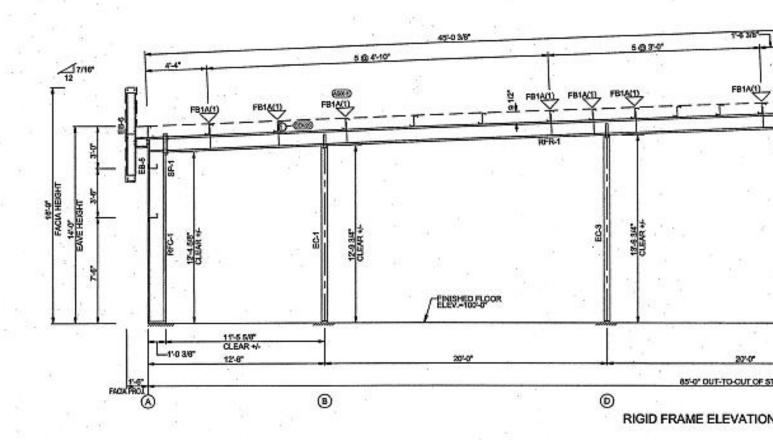


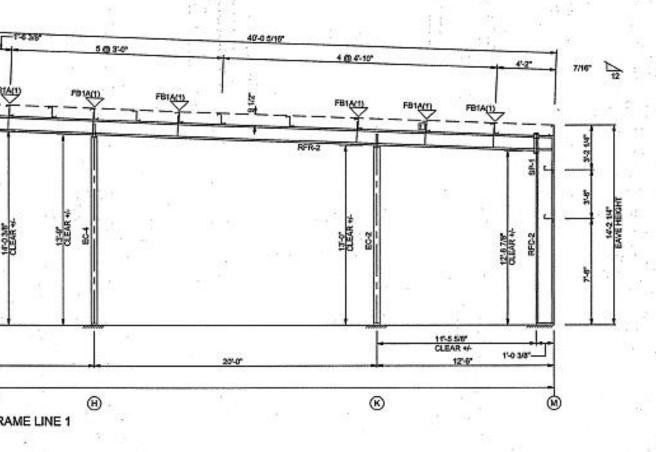


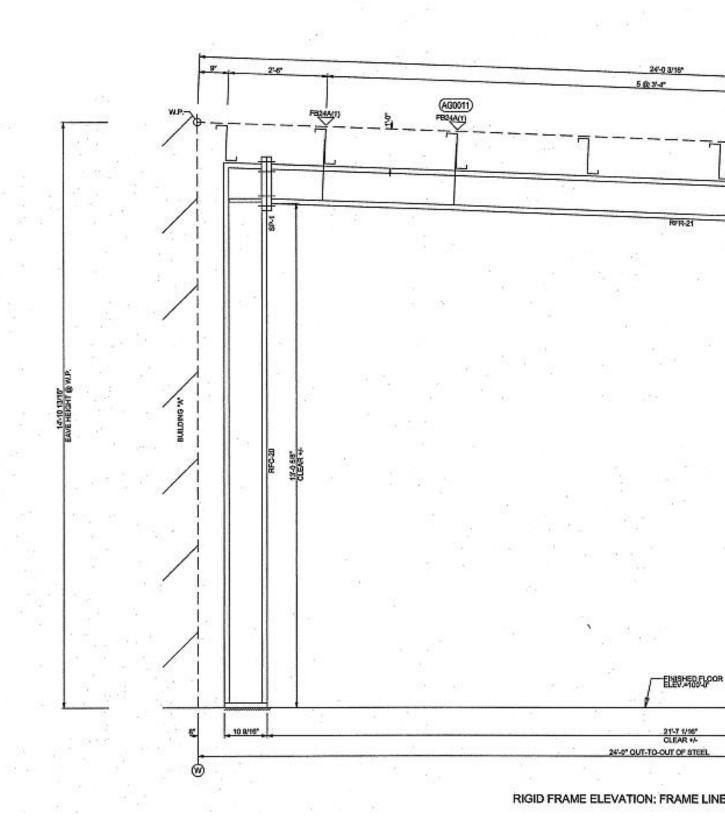


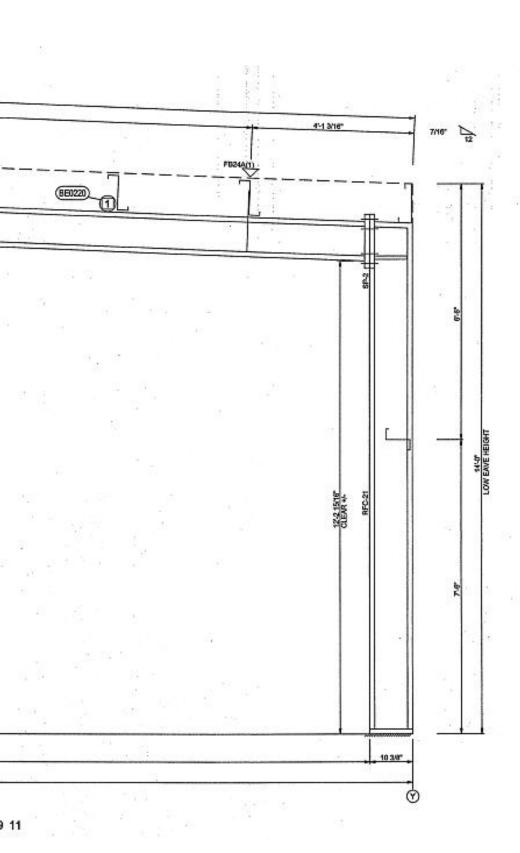


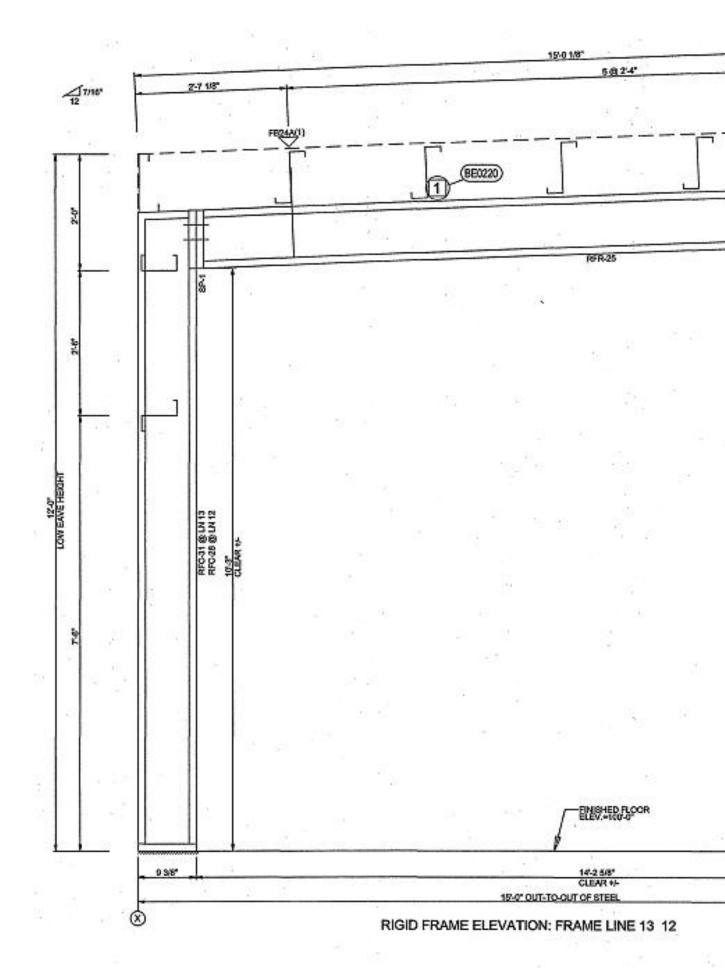


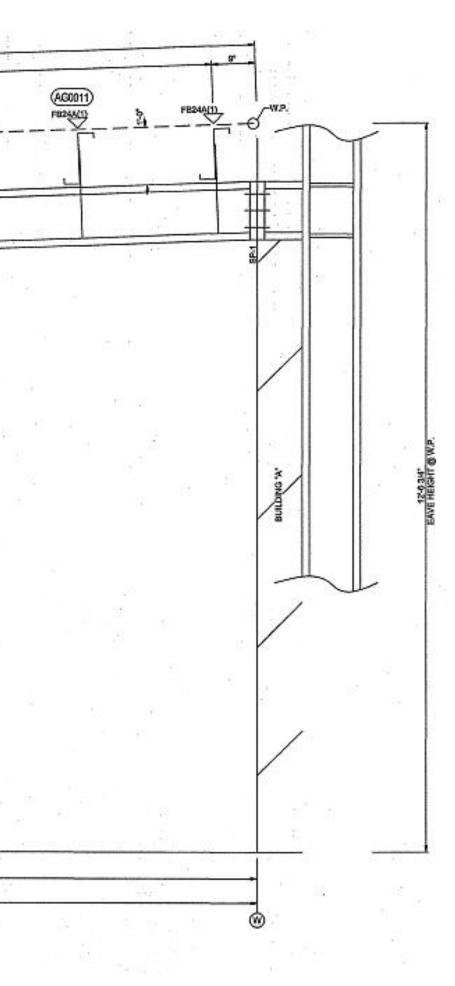












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