

2023

COMMUNITY REPORT



JEWISH COMMUNITY
FOUNDATION
ORANGE COUNTY



BRIDGE

ENGAGE

SUSTAIN

CONNECT

EMPOWER



CONTENTS

FOUNDATION LEADERSHIP	4
FINANCIAL HIGHLIGHTS	5
TYPES OF FUNDS	6
DEFINING THE JEWISH COMMUNITY FOUNDATION ORANGE COUNTY	7
OUR LIFE & LEGACY STORY	8
LIFE & LEGACY	9
LEGACY SOCIETY LIFE & LEGACY	10-11
ENDOWMENT BOOK OF LIFE	12
ENDOWMENT BOOK OF LIFE SIGNERS	13
DONOR ADVISED PHILANTHROPIC FUNDS	16-17
PHILANTHROPIC FUND INVESTMENT OPTIONS	18-19
2023 DONOR GRANT DISTRIBUTIONS	20-23
THE CIRCLE OF GIVING THROUGH JCFOC ENDOWMENT FUNDS	24
LEGACY SOCIETY ENDOWMENTS	25
REIMAGINING WEISSMAN ARTS 2023	26
GRANTS COMMUNITY IMPACT	27

OUR MISSION

At the JEWISH COMMUNITY FOUNDATION ORANGE COUNTY, we seek to guarantee a Jewish tomorrow through the creation of a culture of legacy within the Orange County Jewish community and by empowering individuals to engage in effective, meaningful giving. By planning for the continuation of philanthropy into the future with permanent endowments combined with current giving, we seek to ensure financial resources for the continued vitality of institutions that promote Jewish identity, support a high quality of Jewish life, and benefit the people of Orange County and Jewish communities around the world.

FOUNDATION LEADERSHIP 2024 - 2026

BOARD OF DIRECTORS

BOARD CHAIR

Ed Levin

EXECUTIVE COMMITTEE

Ed Levin, Chair

Gideon Bernstein *
Ron Brand
Jon Feder
Hal Hurwitz
Michael Marzouk
Adrienne Matros
Michael Stoll
Dalia Taft
John Wolfson

EXECUTIVE DIRECTOR

Wendy Chase Arenson

BOARD MEMBERS

Jonathan Brenner
Richard Gollis *
Ron Morrison
Talya Nevo-Hacohen
Jerome Schneider
Ralph Stern *
Pat Szekel

ADVISORY BOARD

Dr. Robert Baird
Martin Brower
Dr. Gordon Fishman
Susan Glass
Lauren Klein
Linda Schulein *
Blossom Siegel

DIRECTOR EMERITUS

Michael Meyer *

* Past Presidents

COMMITTEES

AUDIT COMMITTEE

Hal Hurwitz, Chair

Ed Levin
Daniel Matloubian
Pat Szekel

COMMUNITY RELATIONS

Ed Levin

DEFERRED GIFTS

Jon Feder, Chair

Ed Levin

FINANCE COMMITTEE

John Wolfson, Chair

David Fishman
Michael Klarin
Ed Levin
Ron Morrison
Debbie Paillet

INVESTMENT COMMITTEE

Michael Marzouk, Chair

Alisa Abecassis
Harley Bassman
Gideon Bernstein
Robert De Leon
David Fishman
Michael Goldfader
Marc Goldin
Carl Groner
Lauren Klein
Ed Levin
Jerome Schneider

LEGACY COMMITTEE

Adrienne Matros, Chair

Jonathan Brenner
Ed Levin
Daniel Matloubian
Susan Mattisinko

NOMINATING COMMITTEE

Michael Stoll, Chair

Gideon Bernstein
Ed Levin

PERSONNEL COMMITTEE

Ron Brand, Chair

Gideon Bernstein
Jon Feder
Ed Levin

PR/MARKETING COMMITTEE

Ed Levin, Chair

GRANTS COMMITTEE/TASK FORCE

Dalia Taft, Chair

Alisa Abecassis
Gideon Bernstein
Jeanne Pepper Bernstein
Catie Chase
Nancy Chase
Roberta Feuerstein
Susan Glass
Richard Gollis
Cheri Kessner
Mindy Lauerlevin
Ed Levin
Adrienne Matros
Ron Morrison
Talya Nevo-Hacohen
Debbie Paillet
Amy Stoll
Susanna Wolfe
Susan Zechter

WEISSMAN ARTS GRANTS COMMITTEE/TASK FORCE

Dalia Taft, Chair

Gideon Bernstein
Susan Glass
Arie Katz
Ed Levin
Ron Morrison
Talya Nevo-Hacohen

STRATEGIC PLANNING & BOARD DEVELOPMENT

Gideon Bernstein, Chair

Jonathan Brenner
Ed Levin

FINANCIAL HIGHLIGHTS

FINANCIAL REPORT FOR YEAR ENDING DECEMBER 31, 2023

REVENUE

Donations

Donor Advised Philanthropic Funds	6,601,718
Endowment Funds	1,584,508
Non Endowed Gifts to the Foundation	416,769
Total Donations	\$ 8,602,995

Donations to Organizational Custodial Funds	\$ 2,393,984
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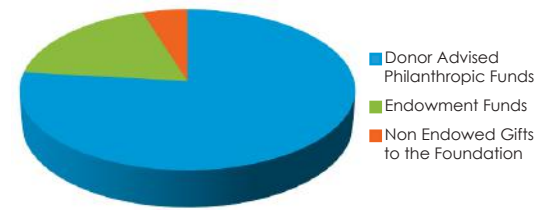
DISBURSEMENTS

Charitable Allocations/Grants	\$ 10,196,875
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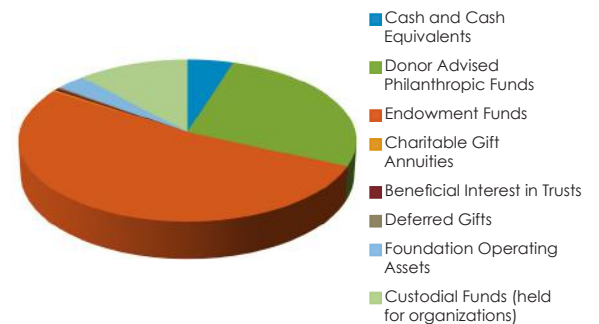
ASSETS

Cash and Cash Equivalents	4,821,418
Donor Advised Philanthropic Funds	26,761,798
Endowment Funds	51,882,627
Charitable Gift Annuities	276,133
Beneficial Interest in Trusts	511,675
Deferred Gifts	254,895
Foundation Operating Assets	4,761,271
Custodial Funds (held for organizations)	11,785,724
Total Assets	\$ 101,055,541

REVENUE



ASSETS



The information above represents the Foundation's audited financial information for the year ending December 31, 2023.

TYPES OF FUNDS

DONOR ADVISED PHILANTHROPIC FUNDS

Like a charitable checking account, you contribute cash or other assets, receive a tax deduction at the time of the donation, and make recommendations to your favorite charitable organizations. A philanthropic fund is a simple, effective way to support your favorite causes.

TRADITIONAL DONOR ADVISED

YOUTH / BAR or BAT MITZVAH

WEDDING FUND

SPECIAL MILESTONE

ENDOWMENT FUNDS

Funded during your lifetime or through a bequest, life insurance policy or retirement plan, an endowment fund is a permanent fund established in your name or in the name of a loved one. A fixed percentage of the fund is distributed to your favorite charitable organization(s) or area of interest each year into perpetuity.



TO LEARN MORE

ABOUT YOUR

CHARITABLE GIVING

OPTIONS, VISIT

WWW.JCFOC.ORG/

TYPES-OF-FUNDS

Donor Advised Endowment Fund: Each year, select the causes and charitable organizations that are important to you. The Foundation will distribute a percentage of the fund on your behalf.

Special Endowment Fund: Designate the specific charitable organization(s) you wish to support each year into perpetuity, with the option to choose a specific program within the organization to benefit every year from your endowment.

Area of Interest Endowment Fund: Choose an area of interest to support each year into perpetuity on your behalf or named in honor of a loved one. The Foundation's Grants Committee will ensure your charitable wishes are fulfilled for years to come.

DEFINING THE JEWISH COMMUNITY FOUNDATION ORANGE COUNTY

COMMUNITY LEADERS

We serve as the center point, in partnership with our community leaders, to mentor local Jewish institutions in our unified, community-wide legacy and endowment-building initiatives.

VALUE CONNECTORS

We work directly with intergenerational families to enable meaningful and strategic giving while providing the opportunity to share and demonstrate personal values.

TRUSTED STEWARDS

We are co-fiduciaries with SEI, a publicly traded wealth management company. Together, we manage the investment of assets held for the public good – for today and into perpetuity – and distribute those resources openly and transparently while ensuring donor confidentiality.



GRANTMAKERS

We accumulate and distribute financial resources for programs and organizations that match donors' selected area(s) of interest locally and nationally, as well as supporting Israel and countries around the world.

BRIDGE BUILDERS

We create links between individuals, families, and organizations in our local community and beyond to enable donors to efficiently and effectively connect with the charitable institutions they care about most with the greatest positive impact.

OUR LIFE & LEGACY STORY

In 2013, the JEWISH COMMUNITY FOUNDATION ORANGE COUNTY, in partnership with the Harold Grinspoon Foundation, introduced the LIFE & LEGACY initiative. We brought together 7 Orange County Jewish organizations to collaborate toward the common goal of establishing endowments for the long-term sustainability of our local Jewish community. Now, in our 11th year of the program, we are proud to partner with 14 OC organizations. Through the dedicated efforts of professionals and lay leaders, LIFE & LEGACY encourages and facilitates the establishment of planned gifts.

In addition to supporting and encouraging legacy giving, LIFE & LEGACY is a community-building enterprise that emphasizes collaboration. The national LIFE & LEGACY program through the Harold Grinspoon Foundation includes 63 communities with 680 participating organizations. From Chicago to Charleston and Omaha to San Diego, more than 17,000 individuals have answered the call with nearly 28,000 legacy commitments to support the Jewish organizations they care about. In total, there is **\$1.04 BILLION** in committed future Jewish legacy gifts throughout the country.

This program has significantly enhanced the culture of giving here in Orange County, creating ENDOWMENT FUNDS to support the continued success of essential programs, services, and institutions.

When individuals and/or families commit to a legacy gift of any amount to one or more Jewish organizations, they are invited to provide a personal statement to be included in the JEWISH COMMUNITY FOUNDATION ORANGE COUNTY'S ENDOWMENT BOOK OF LIFE. Each year, we gather to honor LIFE & LEGACY donors and Book of Life signers at our ENDOWMENT BOOK OF LIFE CELEBRATION.



Join the over 970 people who have created legacy commitments for our community. Let us honor **YOU** at our next ENDOWMENT BOOK OF LIFE CELEBRATION!



2024 LIFE & LEGACY Kick-Off Meeting

LIFE & LEGACY



The Jewish Community Foundation Orange County and the Harold Grinspoon Foundation are honored to mentor and support a collaborative initiative between the following community partners participating in the **LIFE & LEGACY** program.



LIFE & LEGACY is a proven program that trains local Jewish organizations, day schools and synagogues to work together to build endowment funding for future generations. The Foundation provides educational training seminars, marketing materials, and incentive grants to enable our important local institutions to work together to create a culture of legacy giving in Jewish Orange County.

LEGACY SOCIETY | LIFE & LEGACY

We acknowledge and appreciate our community members who have committed to leaving a **LEGACY GIFT** to their favorite Jewish Orange County organization(s) through their will, trust, retirement account or life insurance policy.

TOGETHER, WE GUARANTEE A JEWISH TOMORROW.

Alisa Abecassis
Susan & Melvyn Abramovitch
Steven Littman & Phyllis Abrams
Carol Young Adams
Karen Post Albert
Dr. Eric Alcouloumre & Annee Della Donna
Andrea Alfi
Steve Alfi
Hal & Melanie Altman
Rochelle Ambersound
Gregg & Tami Applefield
Lance & Wendy Arenson
Leona Aronoff-Sadacca
Elaine Asa
Brian Asher
Bart & Elizabeth Asner
Nadine Asner
Eleanor & Sidney Austin
Michael & Inna Ayzin
Dr. Marty Baker-Jordan
Tobi Balma
Natalia Barnash
Ariel Barnoy
Brenda Barrie & Sid Bursten
Jeanette (Bunny) Barron
Brad & Tina Barth
Harry & Tess Barth
Sheila & Karel²¹ Bass
Marlene & David Beach
Kenneth & Dede Beard
Cynthia Becher
Dean Howard Becker
Larry & Susan Becker
Steffanie & Steven Belasco
Evelyn & Michael Bell
Dr. Carol²¹ & Mildred²¹ Bellis
Hal & Hinda Beral
Alex & Anna Berdy
Allen & Susan Berezovsky
Caron & Cliff Berkley
Sharon & Mark Berman
Michael L. Berman, M.D.
Beth Bernstein
Daniel M. & Lynn K. Bernstein
Gideon & Jeanne Bernstein
Rosella Bernstein
Jim²¹ & Lily Bierig
Phyllis & Steve Blanc
Kenneth Bloomfield
Michelle & Eric Blum
Shani Boone
John Bornstein & Georgina Hewison
Cantor Ruti Braier & Rabbi Arnold Rachlis
Cher Bransky
Alit & Scott Braswell
Mark Bregman & Susan Keller
Jane & Matthew Brenner
Sarah & Matthew Brenner
Marian and Gerald Bretts
Yana Bridle
Lee H. & Marion B. Brockett
Shirley Brodsky²¹
Kathy Brook-Wong
Ellen & Fred Brooks
Judy & Howard Brostoff
Martin & Tamar Brower
Dennis & Susan Brown
Mr. & Mrs. Richard H. Bruck
Barbara Brumbelow
Aleta Louise Bryant
Paul & Selma Bukstein
Irving & Eleanor Burg²¹
Sandy Bursten²¹
Stephen Buxbaum
Sandra Cabouat
Joel Calvo
Carina Campos
Roberta Carasso
Gail Carp
Col. (Ret.) & Mrs. Jeffrey Carra
Sarah L. Catz
Ellyn Bund Cervantes
Mr. & Mrs. P. Chapirson
David & Sherry Chapman
Catie Chase
Irving M. & Nancy Fainberg Chase
Ryan & Brooke Chase
Sharon²¹ & Steve Chase
Stephen Chase
Marc & Barbara Chasman
Yisroel & Natalie Ciner
Firuzeh & Jeff Clear
Eileen & Henry Cohen
Mitchell & Kathy Cohen
Muriel Cohen
Naomi S. Cohen
Robert & Beverly Cohen
Samantha Cohen
Cliff & Sara Cornell
Miriam Piven Cotler, PhD
Mary E. Cramer
Avi & Shiffy Crane
Mark & Sue Ann Cross
Eric Dangott & Kati Fallon-Dangott
Linda David-Meysken
Jeffrey & Mardelle Davis
Pamela Davis
Robin & David Davis
Amy De Leon
Bill De Leon
Mr. & Mrs. Warren De Young
Shirley Deutsch
Ashley & Lisa Dimant
Peter H. Dirnbach
Rabbi Shelton Donnell & Wendy Bocarsky
Andy & Esther Dosick
Rochelle Dreeben
Dr. Marc & Cantor Linda Ecker
Joseph & Dagmar Eckfeld
Jill Silver Edwards
Steve Edwards
Shirley & Lewis Einbund²¹
Rabbi Stephen & Robin Einstein
Stanley W. Ekstrom Foundation
Robin & Shalom Elcott
Frank Ellis
Andrew Elster
Rabbi Moishe & Rochel Engel
Epstein Family
Allan²¹ & Sandy Fainberg
Steven Fainberg²¹
Aaron & Monica Faygenov
and Family
Robert & Pamela Fecher
Jon & Peggy²¹ Feder
Michael Feinberg
Jason & Samantha Feld
Michael Feldman & Hung Fan, PhD
Diane & Elliot Feuerstein Family
Roberta Feuerstein
Ruth & Arnold Feuerstein
Family Foundation²¹
Julie & Adam Fingersh
Steven & Marian Fink
Sybil Flom
Karen Forrest
Aviva & Fred Forster
Allan P. Freedman, MD
Sharon & Elliot Freedman
Chelle Friedman²¹
Stuart Friedman
Richard & Susan Fybel
Annette & Mel Garber
Kenneth R. Garey
Marcy Garrett
Rochelle & Irving Gelman²¹
Robin Brandes-Gibbs & Tim Gibbs
Dr. & Mrs. Michael Gillman
James Gillin, M.D.
Susan Glass
Jeffrey M. Glass
Naomi Glass
Arlene & Marty²¹ Glassman
Mindy & Chuck Glatstein
Ron²¹ & Sharon Glickman
Tal & Andrea Golan
Anita Gold
Caryn Goldberg & Jerry Schonfeld
Fritzi & Hal Goldberg
Larry Goldberg
Mitchel & Janice Goldberg
Paul Goldenberg²¹
Michael & Susan Goldfader
Alyssa & Marc Goldin
Gene Goldsman
Mimi Goldstein
Richard & Marci Gollis
Ildiko & Stephen C.²¹ Good
Sandy & John Goodman
Kenneth J. & Barbara Gordon²¹
Myra & Marv Gordon
Helene & David Gorevitz
Cantor Jonathan & Sharyn Grant
Alan Greenberg
Dr. & Mrs. Rob & Audrey Greenfield
Mark & Kim Greenhall
Jeff Greer & Keary Gregg
Davida Gregory
Lisa Grier
Sheri & Charles Gropper
Jerry & Marilyn Gross
Amy & Mark Gulner
Fran & David Gustin
Sherry Raiman Haber
Jackie Halac
Jodi Halbreich
Miriam S. Harris
Dr. Renée Harwick
Steve Heit
Lisa B. Heller²¹
Katerina Hencova, CFP
Absalom & Karin Hepner
Deborah & Edward Heyman
Cindy Cohn Hierbaum
Ahuva Ho
Dr. Susan Hodes & Mr. Aaron Pollack
Lotte Hoffman²¹
Julie Holdaway
Dean & Andrea Howlett
Rhonda & Hal Hurwitz
Robin & Scott Ijams
Mark Ike
Selwyn & Ruth Illman
Adam Inlander²¹
Neil Izenberg
Gary Jackson & Linda Globerman
Jackson
Beverly & Jake Jacobs
Mindy Jacobs
William & Valerie Jacobs
Fred & Cindy Jacobson
Mara & Kenneth James
Brion & Bonnie Jeannette
Carol & Myron Kanofsky, Trustees of the Kanofsky Family Living Trust
Melvyn & Marda Kahn
Donald & Andrea Kaiser
Robin & Larry Kaplan
Marshall Kaplan
Sam Kaplan & Jerri Klein Kaplan
Marvin Kaplan²¹
Etan Karni
Arie P. Katz
Amy Robinson Katz
Jillian & Jason Katz
Stephen Jay Kaufman
Kaufman Family
Joan Kaye
Scott & Bonnie Kehe
Lindy Keiser
Sharon Keller
Cheri & Art Kessner
Alyse & David Kirschen
Joan Kirschenbaum
Arnold Klein
Barbara & Victor Klein²¹
Daniel & Diane Klein
Lauren S. Klein
Sandy & Robert Klein
Ada Kless Gilbert
Daniel & Sandi Koblin
Iida Kofsky²¹
Harry Kortnick & Gail Schwartz
Diane Koseff
Bernard & Judy Kotkin
Harvey B. Kramer

LEGACY SOCIETY | LIFE & LEGACY

Leba & Gary Kramer
Sherri Hoffman Krause
Jean & Tony Kravitz
Rose & Hal Kravitz
Virginia Sotolov & Stuart Kriloff
Jo Ann Krupp
Lydia Levin & Joel Kuperberg
David B. Lang
Arline B. Lanin
Stephen & Mollie Lazarus
Rhona Lebner
Payson & Rachel Lederman
Dr. & Mrs. Stanton Leemon
Anita Lang Leibowitz
John-Aaron &
Karen Lenhert Family
Rona Lesser
Steven & Susan Leven
Leonard Leventhal
Wendy Levin
Mindy Lauerlevin & Ed Levin
Nancy G. Levy
Irene Lewis
Rabbi Leah & David Lewis
Warren & Beverley Lieberman
The Lipson Family Trust
Todd & Lisa Litman
Sue & Jay Littman
Livits Family
Sara & Yehiel Livnat
Lisabeth Lobenthal
Honey Rhonda Locke
Boris & Rebecca Lubavin
Anita Luck Sitkoff
Basil & Shirley Luck Family Trust
Simon Madorsky, M.D.
Dr. Stanley B Malkin
Mary Ann Malkoff
Mel Malkoff
Shelly & David Malmon
Richard & Andrea Mandel
Nancy L. Marcus
Jeff Margolis
Debbie Margolis
Harleene P. Margolis
Marcia & Marshall Margolis
Michael & Rachel Marzouk
Rick & Adrienne Matros
Susan Mattisinko &
Robert S. De Leon
Toni Mandel McDonald
Terry Lee McDonald
Diane & Morris Meadow
Susan R. Medwied
Kathleen Mellon
Doris & Marty Melnick
Dr. Elliott & Joanne Mercer
Michael & Nancy Meyer
Barbara Meyers
Myra Michelson
Asher & Alice Milgrom
Adam I. Miller
Ann L. Miller
Arlene Miller
Carole & Lawrence Miller
Shawn & Marci Miller and Family
Dr. Edward & Leslea Miller
Ellen & Howard Mirowitz
Cynthia Mirsky

Dr. Herb & Loretta Modelevsky
Ann D. Moskowitz
Jane & Pete Moss
Diana & Jay Moss
Penny W. & Isidore C. Myers
Nim & Ashley Nahum
Marla & Scott Nathan
Sherrie & Darrell Neff
Zachary T. Nelson &
Rachel E. Goldberg
Nancy & Steven Neudorf
Janice Newfield
Larry Newfield
Rabbi Yitzchok & Amina Newman
Lynette Northcutt
Linda Faye Rattner Nunn
Scott & Michelle Onufer
Tamar Chipkin Orvell
Amy & Joel Packer
Dr. M. Joyce Pais-Chambers &
Robert Chambers
Palitz Family Trust
David & Mindy Paskil
Sy & Lynn Pearlman
Jeffrey & Catherine Peck
Elaine Perlmutter
Sharon Perlmutter
Stan & Lila Pesner
Lita Pickman
Sheila & Leo Pinsky
Barbara & Bill Pisetsky
Melanie & Jeff Pollak
Bonni Pomush & Patti Holliday
Roslyn Portnoy
Steve & Deana Price
Dr. & Mrs. Samuel Prum
Donna Raskin
Ms. Bi-Mia Reid
Gail & Sorel Reisman
Rabbi Ralph Resnick
Cindy Reynolds
Michael & Lori Reznick
Marc Richmond, M.D.
Jada Robitaille
Cyrena & Norton Robitaille
Alice Rochverger
Joan & Bernard Rome
Chris Rommel &
Julie Green Rommel
Ram & Tzippy Ronen
Glenda Rosen
Norman & Barbara Rosen
Patricia Holzman Rosenbaum
Anita Rosenfield, Ph.D.
Anonymous
Alison & Jeffrey Ross
Winnie & Shelly Ross
Cindy O'Neill Ross & Gil Ross
Laura J. Roth
Laura & Gary Roth
Ruth K. Roth
Ryna Rothberg
Susie & Howard Rothfeder
Harvey Rowen
Michael Rubin
Paulina Rubin
BJ Russell
Jack & Sheri Saladow
Geraldine G. Sandor

Rabbi Charlie Savenor
Michael Schaffer & Rina Palumbo
Dr. Merritt & Sari Schreiber
Hank & Meryl Schrimmer
Schulein Family
Howard Schulman
Sidney & Phyllis Schulman
Viviana Schulman
Alice Schultz
Harriet & Bob Schwartz
Lori Ilene Schwartz
Susan Seely
Leslie & Scott Seigel
James Seilsopour
Jahanna Christine Semelroth
Gabriel & Ana Sevilla
Jacquelin & Michael Seybert
Dr. Bradley Shapero
Brad & Kathy Shapiro / Lewis Brunswick
& Rebecca Matoff Foundation
Gregory Shavitz Family
Linda Shoham
Michelle G. & Stephen D. Sholkoff
Michele & Arnold Shugarman
Janice & Harris Shultz
Jeffrey & Lena Shupper
Blossom Siegel
David & Linda Siegel
Yasuko & Seth Siegel
Burton Silver & Emily Silver
Eva & Jerry Silverman
Kamran & Deborah Siminou
Evelyn & David Simon
Myrna & Leonard Simon
Beth Slavin
Polly Sloan
Robin H. Smith
Rik Snyder
Elaine Socol
Dorothy Jane Solinger &
Thomas Bernstein
Dr. Steven Sommer
Danny & Kerri Sonenshine
Allyson & Coby Sonenshine
The Honorable Sheila &
Mr. Ygal Sonenshine
Mr. & Mrs. William J. Spector
Susan & Eugene Spiritus
Bernard & Sally Spiro
Rabbi Elie & Dr. Linda Spitz
Scott Spitzer
Wendy & David Stark
Claire & Arnie Stein
Earl T. Stein
JBrian & Debbi Stern
Jerry & Debbie Stern
James & Marcia Stern
Lance & Morgan Stern
Jean & Linda Stern
Ralph & Sue Stern
Sheldon & Susan Stern
Howard & Rosemary Stevens
Linda & David Stoll
Mr. & Mrs. Michael & Charlotte Stone
Les & Louise Sussman
Mark & Dana Susson
Natalie Swit
Noah & Dalia Taft
Dr. Julio & Celia Taleisnik

Barbara Talento
Jake & Leslie Tatel
Fred & Erica Taylor
Zevi & Miriam Tenenbaum
Denise Thienes
Myka Thompson
Rabbi Marcia E. Tilchin
Asher & Arlene Tilchin
Jackie & Joshua Tirado
Carolyn Toby/Mabie
The Trujillo Family
Evelyn Tysch
Muriel Ullman
Pieter & Beth van Es
Paul W. Vann
Nina Varkel
Hugo & Diana Velazquez
Ira & Debbie Victor
Ari & Hannah Vinocor
Roslyn Adin Vogelfanger &
Elliot Vogelfanger
Carole & Michael Wade
Michael & Shari Wagschal
Robert & Karen Warren
Newt & Sorrell Wayne
Sharon & Bert Weidberg
Dr. Charles & Karen Weinberg
Donna Weinstein
Eleanor Saltzer Weinstein, PhD
Jacob Weisberg
Lois Weiss
Dr. James & Ellen Weiss
Laura & Lee Weissman
Ina & George Welland
Lauri & Glenn Welling
Leslie & Bruce White
Neil & Bonnie Widerman
Rabbi K'vod Wieder
& Ilana Rogel-Wieder
Dr. David & Ofra Willner
Lois & Doug Wilson
Norman & Adrienne Witkin
Shiela & Jay Witzling
Ilan & Keren Wolf
Jeffrey Wolff
Esther Wright
Sam & Susan Wyman
Suzanne Salzer Yesk &
Albert Yesk
Robin S. Yonis
Lizabeth & David Yudis
David & Teryl Zarnow
Sol & Sheila (Bunny) Zechter
Lowell & Ina Zeleznick
Karen Zfaty
Charlene & Kenneth Zuckerman
Vikki L. Zuckerman
Barbara Zwart
Lawrence & Florence Zysman
Rabbi Gersh Zylberman
& Rabbi Rayna Gevurtz

List as of 12/31/23

Life & Legacy Formalized Gift

^{z1} of blessed memory

ENDOWMENT BOOK OF LIFE

The ENDOWMENT BOOK OF LIFE is an ever-growing collection of signatures and histories of both individuals and families from more than 40 Jewish communities throughout North America. Here in Orange County, the ENDOWMENT BOOK OF LIFE is a symbol of our united commitment to creating a culture of legacy in Jewish Orange County.

When you sign the ENDOWMENT BOOK OF LIFE, you are making a promise that at some point in your lifetime, or through an after-lifetime gift, you will leave something financial to ensure your Jewish community's future.

Everyone who commits to leaving a legacy gift through our LIFE & LEGACY program is invited to sign the ENDOWMENT BOOK OF LIFE at our meaningful, community-wide annual signing celebration.

Each year, we gather to honor LIFE & LEGACY members and BOOK OF LIFE SIGNERS at the ENDOWMENT BOOK OF LIFE CELEBRATION. Join now and let us honor YOU!

Endowment Book of Life Celebrations pictured below: 2018 3D film "Jerusalem" at Big Newport Theater, 2019 YidLife Crisis, 2020 drive-in movie at Newport Dunes, 2021 Tailgate and Celebrate!, and 2022 Night Market at Newport Civic Center.)



ENDOWMENT BOOK OF LIFE SIGNERS

Phyllis Abrams
Mel & Susan Abramovitch
Carol Young Adams
Karen Post Albert
Dr. Eric Alcouloumre
& Annee Della Donna
Steve Alexson
Gene & Sandy Alterman
Hal & Melanie Altman

YOUR COMMUNITY.

Rochelle Ambersound
Lance & Wendy Arenson
and Family
Elaine Asa
Dr. Robert & Randy Sue Baird
Dr. Martha Baker-Jordan ^{z"l}
Jeanette (Bunny) Barron
Brad & Tina Barth
Sheila Bass
David & Marlene Beach
Kenneth & Dede Beard
Evelyn & Michael Bell
Sharon & Mark Berman
Gideon & Jeanne and
Beaue Bernstein
Richard & Leah Bernstein
Mark Bialy
Jim ^{z"l} & Lily Bierig
Ken Bloomfield
Ron & Lauren Brand
Cher Brankys
Jane Brenner
Jonathan Brenner
Matthew & Sarah Brenner
Yana Bridle
Martin & Tamar Brower
Richard & Sarah Bruck
Aleta Bryant
Irving & Eleanore Burg ^{z"l}
Sandy Bursten
Gail Carp
David & Sherry Chapman
Nancy & Irving Chase
Sharon ^{z"l} & Steve Chase
Henry & Eileen Cohen
Clifford & Sara Cornell
Helene & Robert Coulter
Avi & Shiffy Crane
Jeffrey & Mardelle Davis
Amy & Bill De Leon
Rhea Dorn
Andrew & Esther Dosick
Marc & Linda Ecker
Shirley & Lew Einbund ^{z"l}
Robin & Shalom Elcott
Frank Ellis

Beth & Andy Elster
Rabbi Moishe Engel
Stephanie & Scott Epstein
Allan ^{z"l} & Sandy Fainbarg
Steven Fainbarg ^{z"l}
Jon & Peggy ^{z"l} Feder
Jason & Samantha Feld
Michael Feldman & Hung Fan
Arnold & Ruth Feuerstein ^{z"l}
Roberta Feuerstein
Marian Fink
Steve Fink
Julie & David Fishman
Dr. Gordon & Hannareta Fishman
Chelle Friedman ^{z"l}
Aviva & Fred Forster
Rebecca & Mike Gillman
Susan Glass
Arlene Glassman
Mitchel & Janice Goldberg
Michael Goldfader
Marc & Alyssa Goldin
Ildiko Good
Jeff & Keary Gregg Greer
Lisa (Greenberg) Grier
Charles & Sheri Gropper
Jerry & Marilyn Gross
Sherry Haber
Jackie Halac
Marilynn Handelman ^{z"l}
Miriam (Mimi) Harris
Steve Heit
Katerina Hencova
Edward & Deborah Heyman
Miriam Horowitz
Selwyn & Ruth Illman
Linda & Gary Jackson

YOUR PROMISE.

Mindy Jacobs
Cindy & Fred Jacobson
Marvin Kaplan ^{z"l}
Arie Katz
Marla & Joe Kaufman
Jonathan Kaufman
Stephen Kaufman
Joan Kaye
David & Alyse Kirschen
Lauren Klein
Sandy & Robert Klein
Leba & Gary Kramer
Hal & Rose Kravitz
JoAnn Krupp
Ralph & Linda Labelson
David Lang
Mollie Lazarus

Payson & Rachel Lederman
Anita Leibowitz
John-Aaron Lenhert
Ken & Nancy Levin
Wendy Levin
David & Rabbi Leah Lewis
Beverley & Warren Lieberman
Melvin & Jacquee Lipson
Steve Littman
Basil Luck
Yasmin Malekzadeh
Dr. Stanley Malkin
Mary Ann Malkoff
Mel Malkoff
Shelly & David Malmon
Richard & Andi Mandel
Nancy Marcus
Debbie & Jeff Margolis
Rick & Adrienne Matros
Susan Mattisinko
& Robert S. De Leon
Toni & Terri McDonald
Morris & Diane Meadow
Susan Medwied
Kathleen Mellon
Martin & Doris Melnick
**YOUR
STORY.**
Barbara Meyers
Arlene Miller
Cindy Mirsky
Ron & Francine Morrison
Marla & Scott Nathan
Janice Newfield
Larry Newfield
Linda Rattner Nunn
Amy & Joel Packer
Lynn & Sy ^{z"l} Pearlman
Heather & Brian Pepper
Stan & Lila Pesner
Bonni Pomush & Patti Holliday
Arnold & Nancy Raymon
Gail & Sorel Reisman
Lori & Michael Reznick
Marc Richmond, MD
Jada Robitaille
Norton Robitaille
Jason & Jamie Rosiak and Family
Cindy O'Neill Ross & Gill Ross
Ruth K. Roth
Michael Rubin
Paulina Rubin
Leslie Salazar
Andrew Sandor
Geri Sandor
Michael Schaffer & Rina Palumbo
Sari Schreiber

Henry K. ^{z"l} & Meryl J. Schrimmer
Jeff & Linda Schulein
Lori Schwartz
Susan Seely
Leslie & Scott Seigel
Jahanna Semelroth
Melanie & Bill Shane
Miki Sholkoff
Arnold & Michele Shugarman
Lena Shupper
Seth & Yasuko Siegel
Blossom Siegel
Linda & David Siegel
Beth Slavin

YOUR LEGACY.

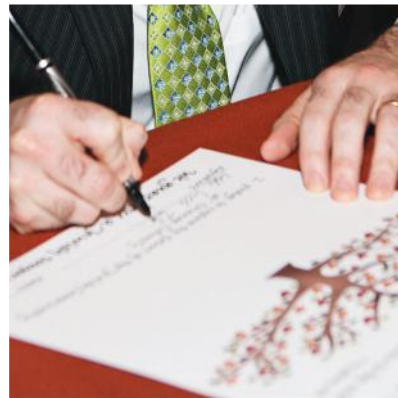
Polly Sloan
Robin Smith
Rabbi Elie Spitz &
Dr. Linda Kaplan Spitz
Elaine & Harvey ^{z"l} Socol
Wendy & David Stark
Hal & Nadine Steinberg
Linda & Jean Stern
Sue & Ralph Stern
Susan & Sheldon Stern
Rosemary & Howard Stevens
Michael & Charlotte Stone
Linda & David Stoll
Les & Louise Sussman
Scott Sussman
Mark & Dana Susson
Dalia & Noah Taft
Myka Thompson
Jean Tockar
Evelyn Tysch
Diana & Hugo Velazquez
Roslyn (Roz) & Elliot Vogelfanger
Carole & Michael Wade
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Sam & Susan Wyman
Robin Yonis
Bunny & Sol ^{z"l} Zechter
Susan Zechter
Lowell ^{z"l} & Ina Zeleznick
Charlene & Kenneth Zuckerman
Rabbi Gersh Zylberman

As of 2023



“With this promise, we make a commitment back to the community to help ensure it can fulfill the needs of its current residents and embrace the needs of the new ones who will call it home.”

CARL KATZ



YOUR PROMISE. YOUR STORY. YOUR LEGACY.

“Temple communities will remain strong sources of support, friendship, worship and ruach.”
 - LESLIE AND SCOTT SEIGEL

“Our daughters will know we left the world a better place than we found it.”
 - JEFF AND DEBBIE MARGOLIS

“Children in our community will enjoy Jewish educational programs for generations to come...”
 - DAVID AND JULIE FISHMAN

DONOR ADVISED PHILANTHROPIC FUNDS

HOW DO THEY WORK?

GIVE



Give cash, stock, or other assets to your Donor Advised Fund. Contributions are tax-deductible.

GROW



Select an investment strategy option. Any investment growth is tax-free.

GRANT



Use your Donor Advised Fund to support the causes that matter to you and your family the most. Recommend grants to eligible charities.



DONOR ADVISED PHILANTHROPIC FUNDS

10 WAYS JCFOC SIMPLIFIES YOUR CHARITABLE GIVING

Experience the benefits of strategic, impactful giving with a Donor Advised Fund at the Jewish Community Foundation Orange County.

- 1 EASY SETUP, MAJOR REWARDS:** Establish your fund with ease – no legal costs or startup fees. Make your contribution to the causes you care about. We offer a competitive tiered fee structure, which is funneled directly back into programming for our local Jewish community.
- 2 FOUNDATION-LEVEL GIVING, WITHOUT THE HASSLE:** Enjoy benefits of a private foundation without the red tape. There are no complex reporting or accounting headaches—just pure charitable power.
- 3 TAX-SMART STOCK DONATIONS:** Transfer appreciated stock to us, and we'll sell them tax-free. This is a win-win for you and your chosen charities.
- 4 SUPERCHARGE YOUR TAX DEDUCTIONS:** Contribute more than you plan to distribute immediately, potentially boosting your tax deductions for the current year. (Consult a tax professional about carrying over deductions for up to 5 years.)
- 5 EFFORTLESS PHILANTHROPY, MEANINGFUL IMPACT:** We streamline your charitable giving by handling all administrative tasks. Simply recommend grants through our user-friendly online form, and we'll manage the rest. You'll receive timely updates on grant statuses and only need one acknowledgment letter from us for tax purposes. This allows you to focus on what truly matters: driving meaningful change through your philanthropy.
- 6 HEARTFELT GIVING, HONORED MEMORIES:** Each grant is issued with a description of your choosing, shown on the check and accompanying grant letter, with the option to create a customized tribute.
- 7 FLEXIBLE GIVING SCHEDULE:** We process grants twice a month, all year round, in amounts of \$100 or more.
- 8 SUPPORT WHAT MATTERS MOST:** Distribute funds to both Jewish and secular charities. When secular institutions receive a check from the Jewish Community Foundation Orange County, it sends a powerful message of unity.
- 9 YOUR PHILANTHROPY AT A GLANCE:** View online monthly statements detailing all your charitable activities. It's like having a personal "charitable banking" dashboard.
- 10 24/7 ACCESS TO YOUR GIVING:** Our online donor portal puts you in control. You can view your fund balance, check statements, review your giving history, and make new grant recommendations anytime, anywhere.

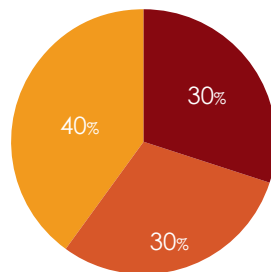
It's not just smart philanthropy – it's philanthropy made simple, efficient, and deeply connected to your community.



This outlines the five asset allocation strategies developed specifically for your Jewish Community Foundation Orange County Philanthropic Funds. The Jewish Community Foundation Orange County has partnered with SEI to enhance these strategies taking into account your individual risk tolerance along with what SEI believes is the most efficient asset allocation to seek consistency and growth in line with your giving time horizon. The Balanced Option aligns most closely to the default option for the Endowment Assets held by the Foundation.

Environmental, Social and Governance (ESG) Impact Strategy

60% Equity, 40% Fixed Income; Aggressive growth strategy, moderate expected returns and risk, focus on growth; Intermediate to long-term time horizon. This strategy supports beliefs related to Jewish values.

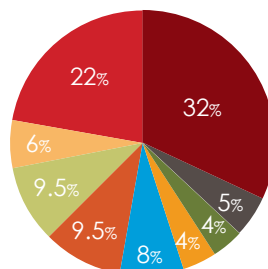


- JLens
- MSCI World Ex-US ESG Leaders Index
- Domini Impact Bond Fund

Balanced Strategy

55% Equity/45% Fixed Income; Moderate growth strategy, moderate expected returns and risk, focus on growth; Intermediate to long-term time horizon.

- SIIT Core Fixed Income Fund
- SIIT High Yield Bond Fund
- SIIT Emerging Markets Debt Fund
- SIIT Dynamic Asset Allocation Fund

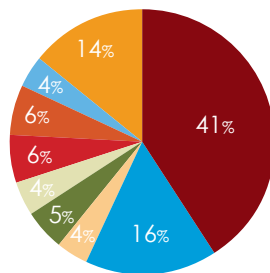


- SIIT Large Cap Disciplined Equity Fund
- SIIT S&P 500 Index Fund
- SIIT Small/Mid Cap Fund
- SIIT Limited Duration Fund
- SIIT World Equity ex-US Fund

Constrained Balanced Strategy

35% Equity/65% Fixed Income; Moderate growth strategy, moderate expected returns and risk, focus on growth; Intermediate time horizon.

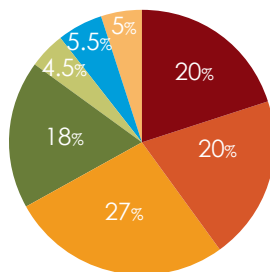
- Core Fixed Income Fund
- Limited Duration Bond Fund
- High Yield Bond Fund
- Emerging Markets Debt
- Dynamic Asset Allocation



- Large Cap Disciplined Equity
- S&P 500 Index Fund
- Small/Mid Cap Fund
- World Equity ex-US Fund

Conservative Strategy–Legacy Strategy

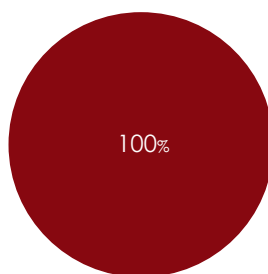
100% Fixed Income; Capital preservation strategy; lower expected returns and risk, focus on income and yield; Short time horizon.



- SIIT Opportunistic Income Fund
- SIIT Ultra Short Bond Fund
- SIIT Limited Duration Bond Fund
- SIIT Core Fixed Income Fund
- SIIT High Yield Bond Fund
- SIIT Emerging Markets Debt Fund
- SDIT Government Fund

Money Market Strategy

100 % Government non-Floating NAV Money Market; low expected return.



- Government Money Market Fund

This presentation is provided by SEI Investments Management Corporation (SIMC), a registered investment adviser and wholly owned subsidiary of SEI Investments Company. The material included herein is based on the views of SIMC. Statements that are not factual in nature, including opinions, projections and estimates, assume certain economic conditions and industry developments and constitute only current opinions that are subject to change without notice. Nothing herein is intended to be a forecast of future events, or a guarantee of future results. This presentation should not be relied upon by the reader as research or investment advice (unless SIMC has otherwise separately entered into a written agreement for the provision of investment advice).

There are risks involved with investing including loss of principal. There is no assurance that the objectives of any strategy or fund will be achieved or will be successful. No investment strategy, including diversification, can protect against market risk or loss. Current and future portfolio holdings are subject to risk. Past performance does not guarantee future results.

For those SEI funds which employ a multi-manager structure, SIMC is responsible for overseeing the sub-advisers and recommending their hiring, termination, and replacement. References to specific securities, if any, are provided solely to illustrate SIMC's investment advisory services and do not constitute an offer or recommendation to buy, sell or hold such securities.

Allocation weights as of: August 15, 2024

FULLFILLING OUR DONORS' WISHES

Each year, the Jewish Community Foundation Orange County distributes millions of dollars to worthy causes and organizations personally selected by our donors. In the past five years, more than \$ 64 MILLION has flowed to more than 1,283 nonprofit organizations - local and national, Jewish and secular - through our Foundation.

2023 GRANT DISTRIBUTIONS

12Tribe Films Foundation
18Doors
70 Faces Media
88.5 FM Radio
ACLU Foundation Of SoCal
Adamah
Adat Shalom
ADL Orange County/Long Beach
Advocacy for Refugee and Immigrant Svcs
Age Well Senior Services
Air Force Association
Albany Park Theater Project
Alex's Lemonade Stand for Childhood Cancer
Alliance of Resident Theatres New York Inc
Aloha United Way
ALS Association
ALS Association of Orange County
ALS Association Oklahoma
Alzheimers Association
Alzheimers Association OC Chapter
Alzheimers Family Service Center
Alzheimers Foundation of America
Alzheimers Los Angeles
Alzheimers Orange County
Ameinu National Office

American Friends of Israel Museum
American Friends of Magen David Adom
American Friends of Meir Panim
American Friends of Nishmat
American Friends of Rabin Medical Center
American Friends of Tel Aviv University
American Friends of the Jaffa Institute
American Friends of Yeshivat Sha'alvim
American Heart Association
American Immigration Council
American Israel Education Foundation
American Jewish Committee
American Jewish Historical Society
American Jewish Joint Distribution Committee
American Jewish University
American Jewish World Service
American Red Cross
American Red Cross Orange County
Americans for Ben-Gurion University
American Soc. for Protection of Nature in Israel
American Society for Yad Vashem
American Technion Society
Americares Foundation
Amnesty International USA
Am Yisrael Chai
Andrei Sakharov Foundation
Angkor Hospital for Children
Anti Defamation League
Army Emergency Relief
Art and Creativity For Healing Inc
Arthritis Foundation So. Cal Chapter
Artists 4 Israel
Arts and Entertainment Ministries
Arts Orange County
Ascentria Care Alliance
ASPCA
Assistance League Fullerton
Association Of CA Symphony Orchestras
Autism Partnership
Autism Speaks
BaMidbar
BBYO BNai Brith Youth Organization
BEDLAM Theatre Company
Best Buddies International
Beth Chaim Congregation
Beth Chayim Chadashim
Beth El Hebrew Congregation
Be the Match Foundation
Beth Jacob Irvine
Bet Tzedek
Beverly Hills High Alumni Association
Big Brothers Big Sisters of Orange County
Bikur Cholim Machzikay Hadath

Bikur Cholim of Greater Washington
Bikur Cholim of Los Angeles
Birthright Israel Foundation
Blanchet House
Blue Card
Bnai Brith International
Bnai Zion Foundation BZ Media
Boca Jewish Center
Bone Health & Osteoporosis Foundation
Bowers Museum
Boys and Girls Club of Westminster
Boys and Girls Clubs of Central Orange Coast
Brackens Kitchen
Bradley Rofer Foundation
Brady Center to Prevent Gun Violence
Braille Institute of America
Breast Cancer Prevention Partners
Breast Cancer Research Foundation
Brian Kapko Foundation
Bright Artists Inc.
Brightfocus Foundation
Broadway Cares Equity Fights AIDS
Brothers for Life
Brown RISD Hillel
Brown University
Builders of Jewish Education
California Native Plant Society
California State Parks Foundation
California State University Long Beach
CAMERA
Camp Ramah In California
Canal Alliance
Cancer Support Community
Cancer Support Community South Bay
Cape Cod Healthcare Foundation
Cape Cod Theatre Project
Casa Youth Shelter
Case Western Reserve University
Cathedral School for Boys
CDC Foundation
CDM Wrestling Boosters
Cedars Sinai Medical Center
Center for Constitutional Rights
Center for Policing Equity
Center For Science In The Public Interest
Central Fund of Israel
Central Synagogue
Chabad at Georgia Tech and Georgia State
Chabad at University of Washington
Chabad Center for Jewish Life Newport Beach
Chabad House Bowery
Chabad Jewish Center of Laguna Niguel
Chabad Jewish Center of Mission Viejo

SUPPORT FOR ISRAEL



America Gives
America-Israel Democracy Coalition
American Cancer Society
American Civil Liberties Union FDN
American Committee For Shaare Zedek
American Committee For Tel Aviv Fdn
American Diabetes Association
American Eagle Foundation
American Field Service USA
American Friends of Alyn Hospital
American Friends of Bar Ilan University
American Friends of ELI
American Friends of Hebrew University
American Friends of Herzog Hospital

Chabad Jewish Center of San Clemente
 Chabad Lubavitch of Cypress
 Chabad of Aliso Viejo and Laguna Woods
 Chabad of Dartmouth
 Chabad of Inland Empire
 Chabad of Irvine
 Chabad of Laguna Beach
 Chabad of Los Alamitos and Cypress
 Chabad of Northern Nevada
 Chabad of North Irvine
 Chabad of Oxnard
 Chabad of Placer County
 Chabad of Southern Utah
 Chabad of Tustin
 Chabad of West Orange County
 Chabad Student Center North Orange County
 Challenged Athletes Foundation
 Champaign Urbana Schools Foundation
 Chapman University
 Charter 100 Orange County
 Childrens Defense Fund
 Childrens Hospital of Los Angeles
 Childrens Hunger Fund
 Childrens Tumor Foundation
 CHOC Childrens Foundation
 Christopher and Dana Reeve Foundation
 City of Hope
 Claires Place Foundation
 Claremont Institute
 CLL Society
 CMDA Global Health Outreach
 Coastal Roots Farm
 Columbia University Alumni Center
 Combined Jewish Philanthropies
 Committee for a Constructive Tomorrow
 Committee to Protect Journalists
 Community Foundation of Greater Flint
 Community Roots Academy
 Comunidad Para Baja
 Concerned Persons for Adoption
 Congregation Beth Elohim
 Congregation Beth Israel
 Congregation B'nai Israel
 Congregation B Nai Tzedek
 Congregation Etz Chaim
 Congregation Kol Ami
 Congregation Neveh Shalom
 Congregation Or Hadash
 Congregation Rodef Shalom
 Congregation Shir Ha Ma alot
 Consumer Reports
 Contra Costa Midrasha
 CORE Outreach Foundation
 Cornerstone Family Programs
 Corona Del Mar High School Foundation
 Corporation for New Jersey Local Media
 Cristo Rey Orange County High School
 Cure Cervical Cancer
 Cystic Fibrosis Foundation
 Cystic Fibrosis Foundation - SoCal Chapter
 Dana Farber Cancer Institute
 Daughters of Charity Seton Residence
 Direct Relief

Doctors Without Borders
 Down Home Ranch
 Egyptian Theatre
 Elings Park Foundation
 Elizabeth Glaser Pediatric Aids Foundation
 Emilys Entourage
 Empowering Epilepsy
 Environmental Defense Fund
 Epilepsy Foundation
 Equal Justice Initiative
 Essex County Ritualarium Synagogue
 Every Day Action
 Everytown for Gun Safety Support Fund
 Extraordinary Lives Foundation
 Ezer Mizion
 Facing Our Risk of Cancer Empowered
 Facts and Logic About the Middle East
 Families Forward
 Family Promise of Morris County
 Family Promise of Orange County
 Fannie & John Hertz Foundation
 Federation Jewish Mens Clubs
 Feeding America
 Festival of Arts of Laguna Beach
 Fibershed
 Fisher House Foundation
 Foundation for Defense of Democracies
 Foundation for Prader-Willi Research
 Friendship Circle
 Friendship Circle Metrowest
 Friends of Chabad of Hebron
 Friends of JCC Krakow
 Friends of McGill University Inc
 Friends of Sheba Medical Center
 Friends of the Arava Institute - MA
 Friends of the IDF San Diego Chapter
 Friends of the Israel Defense Forces
 Friends of the Israel Philharmonic Orchestra
 Friends of the Jewish Chapel
 Friends of United Hatzalah
 Friends of Yad Sarah
 Fulfillment Fund
 Galapagos Conservancy
 Gary Sinise Foundation
 Gay for Good
 General Israel Orphans Home for Girls
 George Mason University Foundation
 Gesher Foundation
 Giffords Law Center to Prevent Gun Violence
 Girls Inc
 Givat Haviva Educational Foundation
 Global Kindness
 Golden West College Foundation
 Good Grief
 Good Shepherd Food Bank
 Goodwill Industries of Orange County
 Grandparent Autism Network
 Grand Prairie Independent School District
 Grants Central Station
 Gratz College
 Great Minds in STEM
 Great Swamp Watershed Association
 Guide Dogs for the Blind



ELIMINATING HUNGER & POVERTY

Habitat for Humanity International
 Habitat for Humanity of Orange County
 Habonim Dror Foundation
 Hadassah Southern California
 Hadassah Womens Zionist Organization
 Hamakom
 Hands of Peace
 Handweavers Guild of America
 HaNefesh
 Happiness is Camping
 Harold Grinspoon Foundation
 Hawaii Community Foundation
 HeadsUp San Rafael Public Education Fdn
 Heart to Art
 Hebrew Educational Alliance
 Hebrew Union College Cincinnati
 Hebrew Union College Los Angeles
 Heritage Museums and Gardens
 Heritage Pointe
 HIAS Hebrew Immigrant Aid Society
 High School Inc Academies Foundation
 Hillel Foundation of Orange County
 Hillel Foundation UCLA
 Hillel International
 Hillel of San Diego
 Hillel The Foundation for Jewish Campus Life
 Hillsdale College
 Hispanics Inspiring Students Performance
 Hoag Hospital Foundation
 Hofstra University
 Holy Cross Hospital
 Homeless Solutions
 Homeward Bound of Marin County
 Honest Reporting
 Humane Society Of The United States
 Human Options
 Human Rights First
 I Can Do That Performing Arts Center
 IKAR
 Illumination Foundation
 Imagination Productions OpenDor Media
 Impact Cubed
 Impact Giving
 InnocenceOC
 Interfaith Food Pantry
 International House at UC Berkeley
 Irvine Barclay Theatre
 Irvine Hebrew Day School
 IsraAID
 Israel Cancer Research Fund
 Israel Childrens Cancer Foundation

Israel Guide Dog Center for the Blind
 Israeli American Council
 Israel ParaSport Center
 JCC Global USA
 JewBelong
 Jewish Agency for Israel No American Cou
 Jewish Braille Institute International
 Jewish Business Network
 Jewish Center For Justice
 Jewish Collaborative of Orange County
 Jewish Community Center of Metro West
 Jewish Community Center of Orange County
 Jewish Community Cntrs Assoc No America
 Jewish Community Foundation Los Angeles
 Jewish Community Foundation Orange County
 Jewish Congregation of Maui
 Jewish Cuba Connection
 Jewish Educators Association of OC
 Jewish Family and Childrens Services LB
 Jewish Family and Childrens Services SF
 Jewish Family Service of Los Angeles
 Jewish Family Service of Metrowest
 Jewish Family Service of MetroWest NJ
 Jewish Federation Council of Greater LA
 Jewish Federation Greater Metrowest NJ
 Jewish Federation of Greater Atlanta
 Jewish Federation of Greater New Orleans
 Jewish Federation of Greater Washington
 Jewish Federation of Los Angeles
 Jewish Federation of Orange County
 Jewish Federations of North America
 Jewish Foundation for the Righteous
 Jewish Free Loan Association
 Jewish Friends of the American Military
 Jewish Funders Network
 Jewish Kids Groups Foundation
 Jewish National Fund - LA OC
 Jewish National Fund - NY

Karmanos Cancer Institute
 Katz Hillel Day School
 KCRW
 Keren Or
 Kidworks Community Development Corporation
 KPCC Southern California Public Radio
 Kure It
 KUSC
 LA County Library Foundation
 Laguna Beach Community Foundation
 Laguna Beach Police Foundation
 Laguna Dance Festival
 Laguna Playhouse
 LAist
 La Quinta High School Booster Club
 League of American Orchestras
 League Of Women Voters Education Fund
 Leap to Suceess
 Leukemia and Lymphoma Society
 Levitt & Quinn
 Little Red Dog
 Long Beach Museum of Art
 Long Island Bicycle Challenge
 Los Angeles Jewish Health
 Los Angeles LGBT Center
 Los Angeles Museum of The Holocaust
 MAB Community Services
 Maccabi USA
 Madison Eagle Christmas Fund
 Madison Volunteer Ambulance Corps
 Madison Volunteer Fire Department
 Magbit Foundation
 Make a Wish Foundation of Orange County
 Malibu Jewish Center and Synagogue
 Maman Nonprofit
 Masorti Foundation
 Maui Food Bank
 Maui Humane Society
 Mazon A Jewish Response to Hunger LA
 Meals on Wheels Orange County
 Memorial Sloan Kettering
 Mending Kids
 Mesivtha Tifereth Jerusalem of America
 Metropolitan Opera Association
 Michael J. Fox Foundation
 Michigan State University
 Milo Foundation
 Miracle Babies
 MizMaryland Inc
 Moishe House
 Mothers Against Drunk Driving
 Multiple Myeloma Research Foundation
 Multiple Sclerosis Assoc. of America
 Multiple Sclerosis Foundation - FL
 Museum of Tolerance
 Music & Memory Inc
 NAACP Legal Defense and Education Fund
 Na Amat Usa
 NAMI Westside LA
 Nashuva
 National Audubon Society
 National Council of Jewish Women
 National Geographic Society

National Jewish Health
 National MS Society - San Diego Chapter
 National Multiple Sclerosis Society
 National Parks Conservation Association
 National Yiddish Book Center
 Natural History Museum of Los Angeles County
 Nature Conservancy
 NeuroTalent Works
 New Israel Fund
 Newport Beach Public Library Foundation
 Newport Heights Elementary School Foundation
 New York University Stern School of Business
 Nikolas Ritschel Foundation
 North County Chabad Center
 NRA Civil Rights Defense Fund
 OC Animal Allies
 Oceanside Museum of Art
 Oceanside Theatre Company
 OC Jewish Community Scholar Program
 OC Mega Challah Bake
 OneOC
 Open Arms Home for Children
 Operation Blankets of Love
 Orange Coast College Foundation
 Orange County Center Contemporary Art
 Orange County Community Foundation
 Orange County Museum of Art
 Orange County Rescue Mission
 Orange County School Of The Arts
 Orange County United Way
 Orangewood Childrens Foundation
 Or Olam The East 55th Street Synagogue
 ORT America New York
 ORT America West Coast
 Orthopedic Research and Education Fdn
 Oxfam America
 Pacific Symphony
 Palm Springs Art Museum
 Pancreatic Cancer Action Network
 Pan Massachusetts Challenge
 Parade Charities Corporation
 Pardes Institute of Jewish Studies
 Parkinsons Foundation
 Parkinsons Research Foundation
 Part of the Solution
 Pathways of Hope
 Pediatric Cancer Research Foundation
 PEF Israel Endowment Fund
 People for Bikes Foundation
 Philharmonic Society of Orange County
 Planned Parenthood Federation of America
 Planned Parenthood Metro Washington DC
 Planned Parenthood OC and San Bernardino
 Portland Jewish Academy
 Prager University Foundation
 Project ALS
 Project Hope Alliance
 Project Lemonade
 Project V.E.T.S.
 Promise 4 Paws
 Prostate Cancer Research Institute
 Public Media Group SoCal KCET KOCE and PBS
 RAD Camp

EDUCATION & LEARNING



Jewish Women International
 Jewish Womens Fund of Atlanta
 Jewish World Watch
 Jews United for Democracy and Justice
 JFCS of Long Beach and Orange County
 John Ritter Foundation for Aortic Health
 Joni and Friends
 Joyful Child Foundation
 Judaism Alive
 Judaism Your Way
 Judicial Watch
 Just One Chesed Inc
 Juvenile Diabetes Research Fndn So Cal

Radiant Health Centers
 Rainforest Alliance
 Ramah Outdoor Adventure
 Ray Graham Association
 Reform Temple of Laguna Woods Village
 Reut USA
 Richard Nixon Foundation
 Riley Childrens Foundation
 ROCK of Africa
 Ronald McDonald House SoCal
 Salvation Army
 Samueli Academy
 San Diego Jewish Academy
 San Domenico School
 Sandra Caplan Community Bet Din
 San Francisco Marin Food Bank
 San Francisco University High School
 San Rafael High School Boosters
 Santa Ana College Foundation
 Save Our Youth
 Save the Children
 SDSU Research Foundation for KPBS
 Second Harvest Food Bank of OC
 Sefaria
 Segerstrom Center for the Arts
 Seneca Family Of Agencies
 Sephardic Education Center
 Share Our Selves Corporation
 Sharsheret Inc
 Shevet Tapuz
 Shoreline Community Church
 Shriners Hospitals for Children
 Sierra Club Foundation
 Silver Gan Israel
 Simchat Shabbat
 Simon Wiesenthal Center
 Sinai Akiba Academy
 Sisters Academy of Baltimore
 Skirball Cultural Center
 Smile Train
 Snackroads Inc
 South Coast Repertory
 Southern Poverty Law Center
 Southwest Harbor Tremont Nursing Service
 Special Olympics PA Capital Area Region
 Special Olympics Southern California
 Stand with Us
 St. Benedict's Preparatory School
 St. Cecilia Church
 Stephen Siller Tunnel To Towers Foundation
 St. Jude Children's Research Hospital
 Struggle to Save Ethiopian Jews SSEJ
 St Vincent de Paul Society of Marin County
 Surf & Turf Therapy
 Susan G Komen OC
 Susan Komen Breast Cancer Foundation
 Tarbut V Torah Community Day School
 TeachAAPI
 Teach for America
 Temple Adat Shalom
 Temple Bat Yahm
 Temple Beth Am
 Temple Beth Am Seattle

Temple Beth David
 Temple Beth El of South Orange County
 Temple Beth El San Pedro
 Temple Beth Emet
 Temple Beth Ohr
 Temple Beth Sholom
 Temple Beth Tikvah
 Temple B Nai Or
 Temple Emanu-El
 Temple Isaiah
 Temple Israel
 Temple Judea of Laguna Hills
 Temple Menorah
 Temple Shir Tikva
 Temple Solel
 Temple University
 Thank Israeli Soldiers
 The 1939 Society
 theatre dybbuk
 The Autism Community in Action
 The Braid
 The Ecology Center
 The Forward Association
 The Foundation for City College
 The Hebrew Academy
 The Hebron Fund
 The Henry Jackson Society
 The No American Conf on Ethiopian Jewry
 The Rohr Chabad UCI
 The Teen Project
 The Trevor Project
 Thrive Networks
 Tides Center
 Tifereth Israel Synagogue
 Tikvah Fund
 Tillys Life Center
 TLC Charter School
 Together We Rise
 Trauma Intervention Program
 TreePeople
 Trinity College
 Trinity College Hillel
 T ruah
 Trustees of the Smith College
 UC Berkeley Foundation
 UCI Foundation
 UCLA Foundation
 UC Law SF
 UJA Federation New York
 Uncork for Hope Foundation
 Union for Reform Judaism - URJ
 Union of Councils for Soviet Jews
 United Negro College Fund
 United States Holocaust Memorial Museum
 United Way Inc
 University of Cincinnati Alumni Association
 University Of Pennsylvania Trustees
 University Of Texas Callier Center
 University of the Pacific
 University of Wisconsin Foundation
 University Synagogue
 Univrsity of Central Florida UCF Foundation
 UN Watch USA

Up with People
 Up With People Intrnl Alumni Association
 US Adaptive Recreation Center
 USA for UNHCR
 USA Triathlon Foundation
 USC Annual Fund
 USC Norris Cancer Center
 US Friends of Dror Israel
 U.S. Fund For UNICEF
 USO-United Service Organizations
 Vista Del Mar Child And Family Services



QUALITY SENIOR SERVICES

Volunteer Services Council Denton SSLC
 WBGO Newark Public Radio
 Weitzman Museum of Amer Jewish History
 Weizmann Institute of Science
 Wells Bring Hope
 Wells Mountain Initiative
 West Coast NCSY
 West Los Angeles Symphony
 Westside Jewish Community Center
 Wetlands & Wildlife CCOC
 Wilderness Youth Project
 Wildlife Conservation Network
 Wilshire Boulevard Temple
 Witness Institute
 WNYC Radio
 Womens Rabbinic Network
 Woodrow Wilson High School
 Working Wardrobes
 World Central Kitchen
 World Food Program USA
 World Jewish Congress American Section
 World Union for Progressive Judaism
 World Wildlife Fund
 World Wildlife Fund Inc.
 Wounded Warrior Project
 Yad Ezra V Shulamit
 Yale University
 Yivo Institute For Jewish Research
 Young Israel of Orange County
 Young Jewish Professionals
 YWAM Youth With A Mission San Diego
 ZAKA Tel Aviv
 Zioness Movement
 Zoe International

THE CIRCLE OF GIVING THROUGH JCFOC

HOW DOES AN **ENDOWMENT FUND** WORK?



TOGETHER, WE GUARANTEE A **JEWISH TOMORROW**

LEGACY SOCIETY | ENDOWMENTS

The Foundation honors and recognizes individuals and families who have established ENDOWMENT FUNDS to benefit their favorite charitable organization(s) through the Foundation. Their generosity and foresight ensure a strong and vibrant Jewish tomorrow in our community and beyond.

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Gladys Davis	Gisela Klinger-Bertysch	Gayle Posner & Edwin Goldberg	Rita A. Wellner ^{z"l}
David & Maxine DeKoven ^{z"l}	Ida Kofsky ^{z"l}	John M. Rau ^{z"l}	Bert & Babette Wilmers ^{z"l}
Rabbi Shelton Donnell &	Harry & Lillian Beatrice Kovner ^{z"l}	Isidore & Elizabeth Reinhard ^{z"l}	Martin, Carol & Andrea Witte ^{z"l}
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Steven Fainbarg ^{z"l}	Bertha Lorch ^{z"l}	Rosiak Family	
Jon & Peggy ^{z"l} Feder	Julias Lorch ^{z"l}	Ruth K. Roth	

List as of 12/31/23

^{z"l} of blessed memory

REIMAGINING WEISSMAN ARTS 2023

Honoring a Vision: Enriching Community with Art & Culture

The **Albert Weissman and Rhoda Yvette Weissman Endowment Fund**, through the Jewish Community Foundation Orange County, established the WEISSMAN ARTS program in 2023. This program, reimagined with input from local Jewish nonprofits to evaluate needs within the community, is dedicated to enriching the Orange County Jewish landscape with high-quality arts and culture through well-curated, large-scale, multi-partner public events.



In this inaugural year, WEISSMAN ARTS launched **two major projects** revolving around the belief that vibrant creative expression is crucial to strengthening Jewish communal life and contributing to a Jewish cultural renaissance. To achieve this, we invest in artistic projects and experiences that enrich the regional ecosystem and foster a deeper sense of personal identity. We recognize that art has the power to showcase resilience, challenge negative stereotypes, and promote inclusivity and allyship by sharing diverse narratives in our civic landscape.

Looking back on our 2023 program cycle, we hosted **30 events** across the county. Working together with **22 program partners**, we produced the two major projects, including hosting a visiting Israeli visual artist Shirel Horovitz who as part of her residency created a commissioned artwork featuring Jewish Orange County residents. Then we welcomed LA-based theatre dybbuk for a week-long residency later in the year. Our projects reached **6,800+ attendees**.



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(Pictured above left: OC Hillel Gallery Night with Artist in Residence, Shirel Horovitz)

(Pictured left: theatre dybbuk performance at "The Merchant of Venice (Annotated), or In Sooth I Know Not Why I Am So Sad" at UCI's Little Theater)

The remarkable reach and impact achieved in this first year fill us with immense excitement as we continue to partner with the community to bring the Weissmans' vision of Jewish art and culture to Orange County.

Be sure to visit jcfoc.org/weissman-arts/ to see all the great things planned for 2024!



SAVE THE DATE	DWELL FESTIVAL <i>Harvest, Welcome, Gather</i>
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OCTOBER 20 2024	A SUKKOT EXPERIENCE
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THE ECOLOGY CENTER San Juan Capistrano	WEISSMAN ARTS JEWISH COMMUNITY FOUNDATION ORANGE COUNTY
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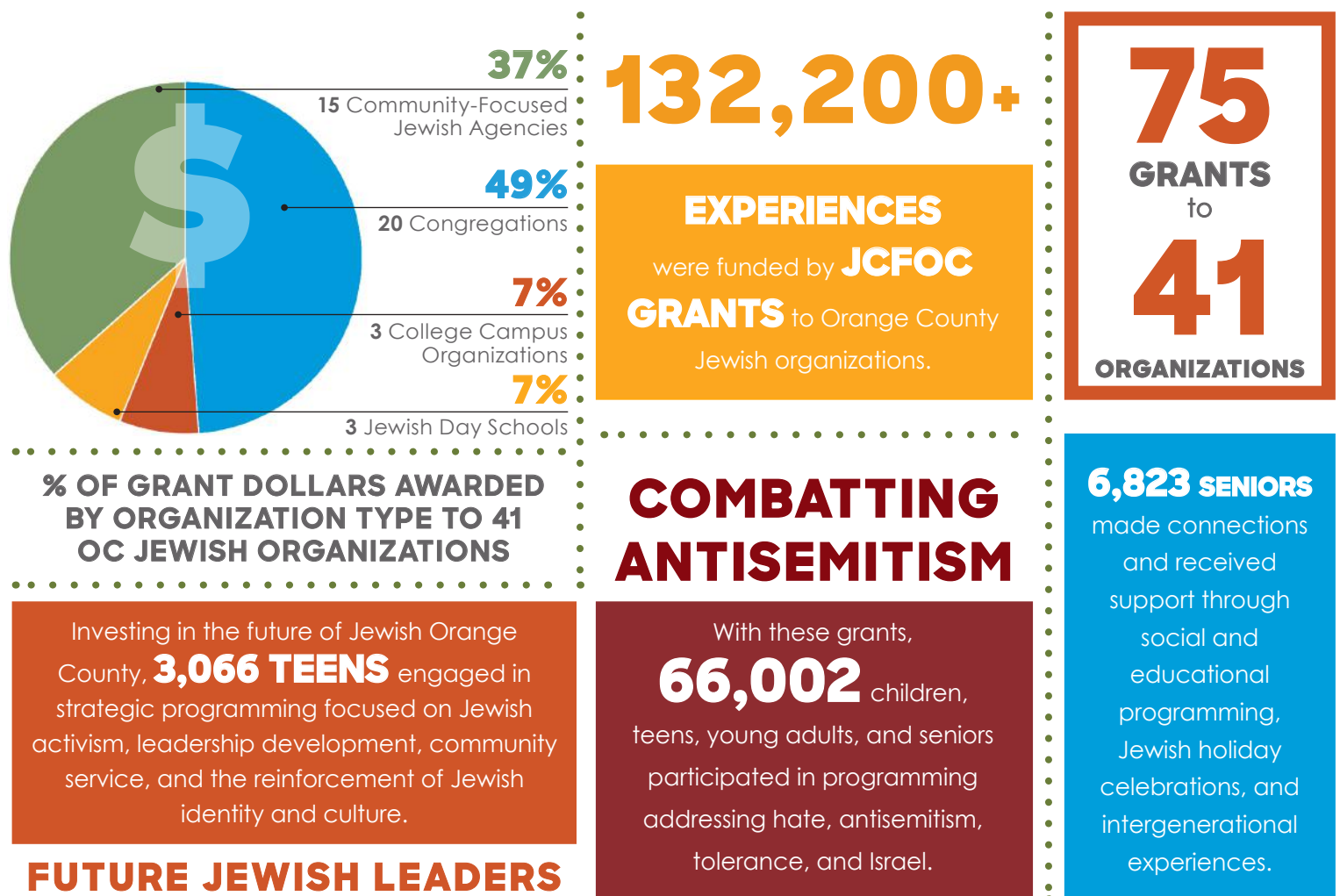
GRANTS | COMMUNITY IMPACT

Over the past 30+ years, the Foundation has awarded more than 611 GRANTS, distributing over \$4 MILLION dollars to local Jewish organizations. Funding for these community grants is made possible by donors with the foresight to create ENDOWMENT FUNDS, ensuring the causes they care about most receive funding long into the future, and through the generosity of individuals who give to our grants program annually.

Each year, charitable organizations in Orange County are invited to apply for grants that fund innovative and impactful programming to benefit our local Jewish community. Our Grants Committee, composed of dedicated volunteer lay leaders, reviews the applications and evaluates which requests match the vision of our donors and will provide the greatest value to Orange County's Jewish community.

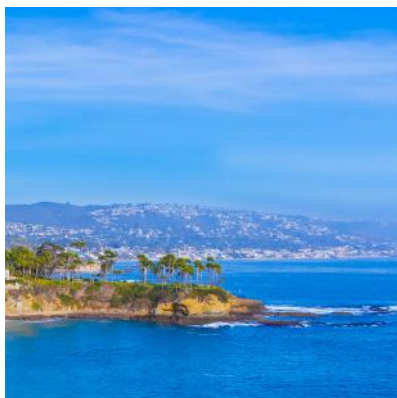
2022 - 2023 GRANTS IMPACT HIGHLIGHTS

Based on grantee reporting as of January 31, 2024



Special thanks to the following donors for contributing to this cycle of **JCFOC Grants**:

Jeanette A. Barrett z"l, Sonia Barsky z"l, Irving H. & Marion Brucker z"l, Anne & Jacob Entin z"l, Fraida Memorial, Bertha & Julius Lorch z"l, Sam & Lillian Marks z"l, Marshall Miller z"l, Marion Miller Neuburger z"l, Dorothy Naroff Sholin z"l, Ruth & Rudolph Sovetts z"l, Blanche & Bert Vann z"l, Bert & Babette Wilmers z"l, Fainbarg Family Foundation, Sandy Fainbarg, Steven Fainbarg z"l



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