



Raise Capital Efficiently with World Blockchain Bank's Comprehensive Financial Services

"Unlock your business's full potential with World Blockchain Bank, your partner in navigating the complex landscape of capital raising. Specializing in Reg. D 506 Private Placements, our comprehensive suite of services is designed to streamline your fundraising efforts and propel your growth. Benefit from our expertly crafted investor memorandums, white papers, and cutting-edge blockchain bond issuance services, all supported by our team of FINRA-licensed brokers and innovative blockchain solutions."

Dear Entrepreneur,

At World Blockchain Bank, we understand the challenges you face in securing the capital needed to fuel your business's growth. That's why we offer a specialized suite of services designed to streamline and enhance your fundraising efforts by means of three primary offering types: Reg D, Reg A+, and Reg CF.

Our Services Include:

- **Investor Memorandum Preparation:** Crafting detailed and compelling investment memorandums that highlight the strengths and potential of your business.
- **White Paper Development:** Creating informative white papers that outline your business model, technology, and market potential.
- **Reg D 506 Memorandum:** Producing comprehensive regulatory documents necessary for a successful capital raise.
- **Blockchain Bond Issuance:** Leveraging the latest in blockchain technology to issue bonds that enhance liquidity and investor confidence.
- **Guaranteed Income Protected Investment Bonds:** Offering bonds in USD and EURO to provide secure investment opportunities with guaranteed returns.



+1-587-430-2692



executive@worldblockchainbank.io



Bankers Hall 888 | 3rd Street
West Tower, 10th Floor, South West
Calgary | Alberta T2P 5C5 | Canada

- **Subscription Agreement Preparation:** Drafting precise agreements for investors participating in your bond offerings.
- **Digital and Real World Assets Tokenization:** Utilizing our RWA platform to tokenize both digital and tangible assets, making them accessible for investment.
- **UCC-1 Filings:** Handling all necessary legal filings to secure your transactions and protect your assets.
- **CPA Audit Reports of Digital Corporate Assets:** Ensuring transparency and trust with thorough audits conducted by certified professionals.
- **Investor Acquisition Campaigns:** Collaborating with our highly skilled marketing agency to effectively attract and engage potential investors.
- **FINRA Broker/Dealer Involvement:** Bringing licensed professionals to the table to facilitate and maximize your fundraising efforts and present your Private Placement Memorandum in front of solvent investors.

Reg A+

Key Facts

- ✓ **Raise up to \$75M annually**
- ✓ **Tier 1: \$20M max**
- ✓ **Shares can be freely traded**
- ✓ **Tier 2: \$75M max with investor limitations based on income/net worth**

Overview

Regulation A+ allows U.S. or Canadian-based companies to offer and sell securities to the public, but with more limited disclosure requirements than what is required for publicly reporting companies. Regulation A+ allows companies to raise money under two different tiers.

Tier 1: Companies are able to raise \$20 million in any 12-month period from the general public.

Tier 2: Companies can raise \$75 million in any 12-month period. To participate, investors either have to be accredited investors or are limited in how much they can invest, which is no more than 10% of their annual income or net worth.

Companies that pursue a Regulation A+ offering are required to file an offering statement on Form 1-A with the SEC, which includes the offering circular and other disclosure about the offering, as well as two years of audited financial statements. Companies relying on Tier 1 do not have ongoing reporting obligations other than a final report on the status of the offering. Companies relying on Tier 2 do have ongoing reporting obligations, including annual, semi-annual, current, and exit reports.

Reg D

Key Facts

- ✓ Raise unlimited amount of capital
- ✓ Rule 506(b): Accredited investors & up to 35 other sophisticated investors
- ✓ Rule 506(c): Accredited investors only
- ✓ 1-year resale restriction of shares

Overview

Regulation D under the Securities Act provides various exemptions from the registration requirements, enabling companies to offer and sell their securities without having to register the offering with the SEC. We support two of these exemptions:

- Rule 506(c): Companies are able to raise an unlimited amount of money from verified accredited investors with the ability to broadly solicit and generally advertise the offering.
- Rule 506(b): Companies can raise unlimited capital from an unlimited number of accredited investors and up to 35 other sophisticated investors. The company cannot use general solicitation or advertising to market the securities.

After 90 days, the shares can be resold among accredited investors. The shares are able to be freely resold following a 1-year lockup to retail and accredited investors.

Reg CF

Key Facts

- ✓ Raise up to \$5M annually
- ✓ Any raise over \$1.235M will require audited financial statements
- ✓ 1-year resale restriction of shares

Overview

Regulation CF allows U.S.-based companies to offer and sell securities to the public, but with more limited initial and ongoing disclosure requirements than what is required for publicly reporting companies.

- All transactions under Regulation CF are required to take place online through an SEC-registered intermediary, either a broker-dealer or a funding portal.
- Companies that pursue a Regulation CF offering are required to file a Form C with the SEC, which includes the offering circular and other disclosure about the offering. The shares are able to be freely resold following a 1-year lockup to retail and accredited investors.

Tokenization/ Fractionalization/ Blockchain Enhancements

We enable companies to raise capital through a traditional offering structure or through innovative methods such as tokenization on the blockchain / fractionalization. Additionally, we can digitize existing investors and trade prior capital raises.

Investor Access & Verification: We provide access to our investor network as well as our broker-dealer subscriber network, which includes over 70,000 accredited investors. We also provide investor accreditation and other diligence services through our partner platforms.

Legal & Compliance: We follow strict FINRA and SEC compliance protocols, conduct securities reviews, and follow general best practices.

Advisory Services: Our experienced team provides guidance to support companies' funding efforts before, during, and after issuance.

Tokenization, Fractionalization, & Blockchain Enhancements: Our proprietary technology can fractionalize and/or tokenize a company's capital raise or existing capital structure, including new or existing funds and illiquid assets.

What's the Difference?

Fractionalization	Tokenization
<p>Fractionalization refers to the process of dividing a high-value asset into smaller, tradable units, allowing multiple investors to own fractions of the same asset.</p> <p>For example, a work of art worth \$10MM can be fractionalized into a million shares at \$10/share. Any asset can be fractionalized and doing so allows the asset owner to appreciate the following benefits:</p>	<p>Tokenization, also called digitization, is the process of adding digital elements to an asset through smart contract technology that is visible on the blockchain.</p> <p>Example: If a real estate developer tokenized a portion of the equity in its property, the creation of the issuance, the recording of the transaction, the transfers of securities, and the recording of shareholder information all occur digitally on the blockchain.</p>
<p>Fractional Ownership</p> <p><i>Fractionalize your asset to democratize access</i></p> <p>Fractionalization makes assets more divestible and tradeable. Fractionalization extends beyond equities to assets, such as real estate, funds, art, film, and more, fundamentally changing how we invest in these assets. It opens up access to illiquid assets that were previously reserved for the wealthy, ultimately expanding the opportunity to own.</p>	<p>Tokenization</p> <p><i>Tokenize your securities in a regulatory-compliant manner</i></p> <p>Tokenization is a process that utilizes innovative technology to add a digital element to a security. This can be in the form of immutable ownership records visible on a blockchain, or by creating a security solely issued on a blockchain with built-in rules known as a smart contract that governs all aspects of the blockchain.</p>

<p>Benefits:</p> <p>Price Discovery - Identify the market value of your asset.</p> <p>Enhanced Liquidity - Boost liquidity by dividing your asset into multiple shares.</p> <p>Democratized Access - By fractionalizing an asset to a lower price point than possible without fractionalization, the asset can attract attention from investors who might otherwise not be able or qualified to participate in a high-priced, high-risk purchase.</p> <p>Monetization Opportunities - Monetize your asset.</p>	<p>Benefits:</p> <p>Increased Transparency - Cap table transparency for both companies and investors.</p> <p>Streamlined Back Office Processes - Reduces costly manual back-office processes.</p> <p>Greater Customizability - Issuers can customize their offerings through smart contract technology: restrict investor type & location, grant/withhold voting rights, etc.</p> <p>Automated Corporate Actions - Investor reporting, distribution, and corporate transactions (i.e. dividend payments, stock splits) are automated.</p> <p>Instant Settlement - Settlement of securities is instant.</p> <p>Regulatory Compliance - Smart contract technology allows for regulatory and legal requirements to be programmed into the set of rules governing the blockchain.</p>
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Unlock Capital Opportunities with World Blockchain Bank

Why Choose World Blockchain Bank?

At World Blockchain Bank, we harness the transformative power of blockchain technology to deliver unparalleled security, efficiency, and global reach. Our commitment to providing bespoke financial solutions ensures that we align perfectly with your unique business needs, guiding you through the complexities of capital raising and maximizing your potential for success. Our team of FINRA-licensed Broker/Dealers and Investor Acquisition & Marketing Team have a proven track record, collectively raising billions of dollars across successful campaigns.

Get Started Today

To learn more about how we can assist in propelling your business forward, please visit our website at [World Blockchain Bank](#). Let us help you turn your business aspirations into reality with strategic financial tools designed for today's entrepreneurs.

Together, let's build the future.

Take the Next Step Towards Financial Empowerment

Ready to elevate your business with tailored financial solutions that can propel your growth? At World Blockchain Bank, we're committed to helping you succeed. Here's how you can get started:

Schedule a Consultation:

Connect with our team of experts to discuss your specific needs and how we can assist in achieving your fundraising goals. [Schedule Now](#).

Request More Information:

Dive deeper into our services with detailed documents and case studies that showcase our success stories and expertise. [Request Information](#).

Join Our Network:

Become part of a growing community of successful entrepreneurs and investors who are revolutionizing the industry. [Join Us](#).

Download Our White Papers:

Gain insights and detailed knowledge about our processes and the benefits of blockchain technology in capital raising. [Download White Papers](#).

Get Started:

Don't miss out on the opportunity to transform your business's financial future. Act now and take the first step towards securing the capital your business deserves.

For any questions or to speak directly with a member of our team, please contact us at executive@worldblockchainbank.io or call us at: Tel. +1-587-430-2692.

World Blockchain Bank — Pioneering Global Financial Innovation with Blockchain Technology!

Warm regards,



Stephan Schurmann - Chairman of the Board of Trustees

World Blockchain Bank

executive@worldblockchainbank.io