



Loreto
Normanhurst



Loreto Normanhurst 1897 Society

Honouring Community & Generosity

“Leave after you something on which others may build.”

Mother Gonzaga Barry (1834-1915)



Anne Galbraith (née Montague, '54)

remained involved with Loreto Normanhurst throughout her life. She actively encouraged community support of Loreto Normanhurst's future in her roles as member of the Development Committee, President of the Ex-Students' Association, and frequent speaker at Bequest events. We were sad to hear of Anne's death in September of 2020, and staff attended her funeral virtually.

Anne generously bequeathed a gift to our Bursary Program in her Will. In recognition of Anne's contribution, we were honoured to hold a small memorial service in 2021, attended by Anne's family and close friends in our chapel.



Our School is built on the legacies of many strong Loreto people, like Anne and the Galbraith family.

It is the generosity and diversity of our community that make us who we are.





OUR HISTORY

Loreto community members, like you, are the custodians of a proud tradition spanning more than 400 years.

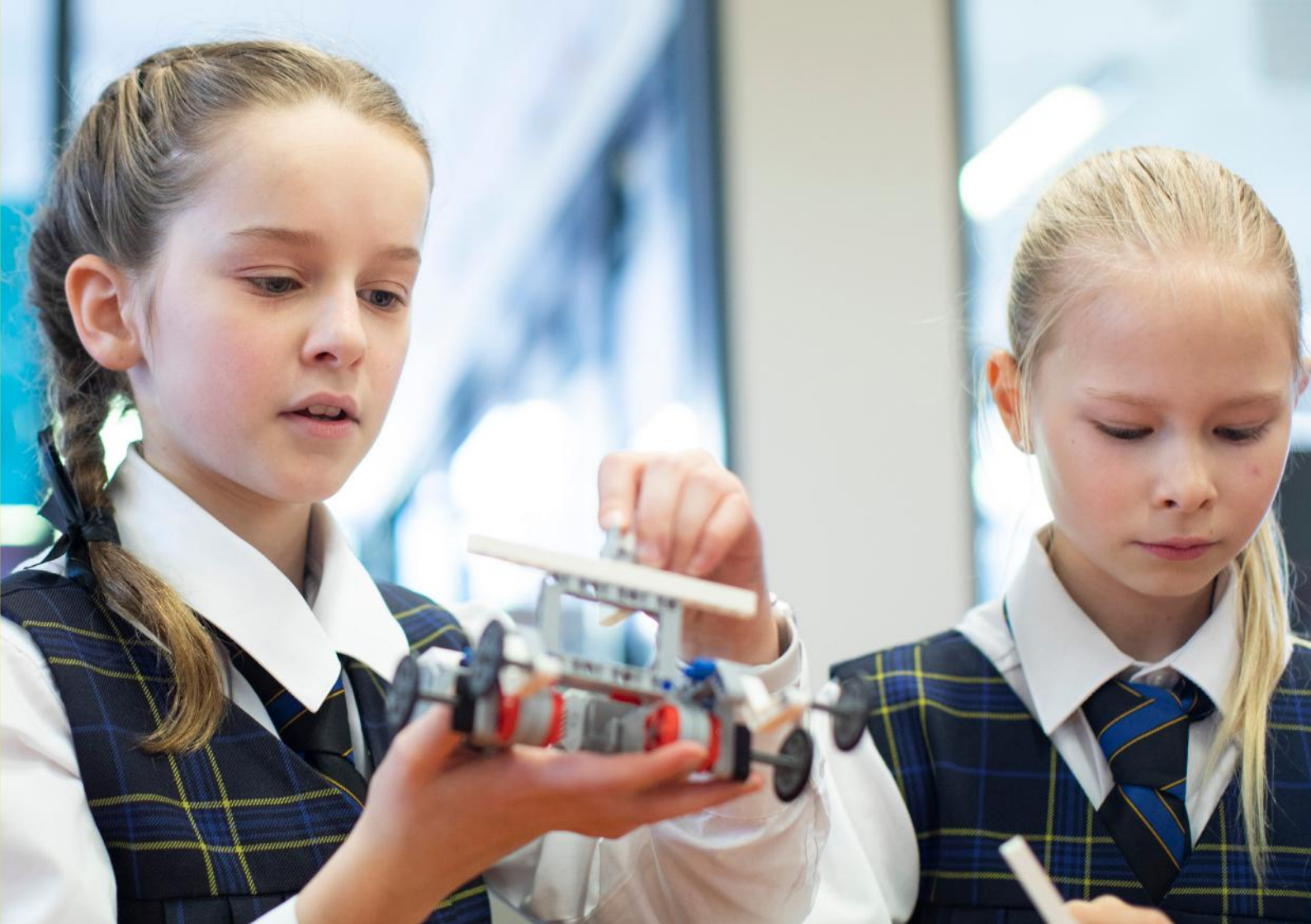
Our foundress, Mary Ward (1585-1645), was a woman of profound faith and strong conviction that “women in time to come will do much.” Her legacy was continued by the pioneering Loreto women who spread her mission – that a holistic education be accessible to all girls – around the world. One such visionary was Mother Gonzaga Barry, who brought the IBVM to Australia and founded Loreto Normanhurst in 1897.

OUR FUTURE

It is the forward-thinking, outward-looking leadership of these Loreto pioneers that drives our future focus at Loreto Normanhurst today.

Our mission remains the formation of young Loreto women into ‘compassionate warriors;’ young women of grit, independence, service, creativity, faith and strong voice who will make their mark on the world. The education of these future generations is enriched by their connection with the alumnae, donors, former families and former staff who precede them. They draw strength from the support of a global Loreto family.

You may like to express this support by making a legacy gift or a bequest in your Will. A gift to girls’ education is indeed a powerful one to bestow. We have established the 1897 Society to demonstrate our gratitude to those who commit to leaving a gift for our shared vision of a dynamic, progressive future for Loreto Normanhurst.



FREQUENTLY ASKED QUESTIONS

What is the difference between a bequest and a gift in Will?

There is no difference between a bequest and a gift in Will. A Will is a legal document that states your wishes when it comes to dispersing your estate after your death. We encourage you to first provide for your family and friends, and to discuss with them your desire to leave something for Loreto Normanhurst.

What is a Legacy Gift?

A legacy gift is made in memory of someone, typically by their friends or family. This may be by way of establishing a scholarship or award in that person's name. Sometimes, families will request at a funeral that attendees, in lieu of flowers, donate to a charity that was of importance to their loved one. The Loreto Normanhurst Welfare Fund for bursaries and the Building Fund are both charities for the purposes of providing tax-deductible donations.

How do I make a bequest/gift in Will?

Your bequest is an important, personal decision that should be discussed with your family and solicitor. You can make this significant contribution to Loreto Normanhurst by bequeathing a percentage of your estate, a nominated sum of money, or other property or assets. You have the option to either make a bequest that is allocated at the Principal's discretion, or to specify a particular purpose or allocation of your choosing, such as the Bursary Program or Building Fund.

Who can make a bequest/gift in will/ legacy gift?

Anyone at any age is welcome to make a bequest. Your consideration of the future of Loreto Normanhurst is greatly appreciated.

Do I have to inform Loreto Normanhurst in advance of my bequest?

We respect your preferences and do not require that you inform us of your bequest. Should you choose to inform the School, it does allow us to acknowledge your commitment in your lifetime and to invite you as a special guest to school functions. Thus, you will be able to connect with other like-minded donors and members of our community. Should you choose to remain anonymous, please be assured that we will treat your bequest notification with the utmost respect and confidentiality.

What about the legal wording?

The following wording for leaving a gift to Loreto Normanhurst in your Will is provided as a guide only. **We strongly recommend that you seek independent legal advice when preparing or updating your Will.**

I give to [insert legal name of entity (see list below)] in the State of New South Wales for its general purposes [insert dollar amount / % of my estate / % of the residue of my estate / the property at [insert property] / other specified item], free of all duties, taxes or deductions of any kind.

I declare that the receipt for the same signed by the Principal of Loreto Normanhurst, or other designated officer, shall be sufficient discharge to my executors and trustees, who will not be bound to see its application.

Options for legal name of entity:

- **For the school:** Loreto Normanhurst Limited ABN 39 842 385 177
- **For the school's welfare fund:** Loreto Normanhurst Welfare Fund ABN 39 842 385 177
- **For the school's building fund:** The Trustee for the Loreto Normanhurst Building Trust ABN 50 570 344 734
- **For the school's bursary fund:** The Dorothea Frizelle Trust ABN 33 021 547 355



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